

JEFFERSON COUNTY BOARD OF EDUCATION
EQUAL OPPORTUNITY/AFFIRMATIVE ACTION EMPLOYER

COMPETITIVE NEGOTIATION TABULATION

PROPOSAL NO.: 3194

APPROVAL DATE: September 22, 2026

ITEM(S) QUOTED: COMPETITIVE NEGOTIATION FOR BUDGET FORECAST
MODELING AND FINANCIAL STABILIZATION SUPPORT

DATE PROPOSAL
RECEIVED: September 1, 2026

CONTRACT PERIOD: September 23, 2026 - September 22, 2027

VENDOR INSTRUCTIONS: This is a notification of award for the quoted items/services for
this Competitive Negotiation.

No shipments/services are to be made against the contract.
Purchase Orders will be issued.

JCPS INSTRUCTIONS: Authorized personnel must enter a requisition and receive a
Purchase Order before engaging in services.

Contract administrators must follow Model Procurement and
Board administrative procedures 04.32 AP111.

RECOMMENDATION: Awarded to Baker Tilly Advisory Group, LP based on the
evaluation criteria set forth in the Request for Proposal

C/N FOR BUDGET FORECAST
MODELING AND FINANCIAL STABILIZATION SUPPORT
(JCPS CC: 4600649-1026963)

<u>Vendor Name</u>	<u>Total Project Cost</u>
Baker Tilly Advisory Group, LP	\$ 600,000.00 *
Alvarez & Marsal Public Sector Services, LLC	\$ 845,000.00
DK Statistical Consulting, Inc.	\$ 239,500.00
Helix Group LLC	\$ 708,499.00
WestEd	\$ 249,033.00

All information is included with proposals. The proposals are on file in the Purchasing/Bid Department.