



Synergy Test and Balance

8355 Rockville Road Suite 36 | Indianapolis, IN 46234 | Tel. (317) 222-1828
154 Burt Road | Lexington, KY 40503

PROJECT: Marion County Board of Education DATE: 04/14/2026
Marion County ATC Renovation & Addition
Lebanon, KY
Drawings: 3/17/26
Addenda: 1 to 2
Specification: 203100

The amount referenced below reflects our cost to perform Test and Balance (TAB) Services for equipment listed below.

TAB Base Bid: \$23,665.00

Please be advised of the following:

- 1) Synergy Test and Balance performs work as an independent, third party owner advocate in accordance with AABC National Standards.
- 2) Each contractor must include time in their proposal to perform stipulated tests. The costs associated with other contractors' work are not included in the Synergy Test and Balance fee amount.
- 3) Contractors not adhering to the TAB schedule will assume responsibility for lost time of other participating contractors, consultants, and owner's personnel.
- 4) Retests required due to concealed conditions, design, or installation issues are not included in our base scope of work.
- 5) Lost time or issues related to the requirements noted above will be reported to the project manager in a timely manner following the occurrence.
- 6) This price is based on an unoccupied facility unless indicated below.
- 7) Synergy will note functional or installation issues in a Field Report and back check one time. Issues not corrected will be included in the final TAB Report. Subsequent rebalance of those systems will result in additional charges.

Please note our standard hourly rates for services extended beyond the scope of this proposal can be provided upon request.

Thank you for the opportunity to provide a quotation on the above referenced project. Please call if there are any questions: (317) 222-1828 or FAX: (317) 451-8079

NOTE: This quote is firm for thirty (30) days.

SYNERGY TEST AND BALANCE, INC.

Cheryl L. Yates, President
Cheryl@SynergyTAB.com



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THIS PROPOSAL IS ACCEPTED:

BY:

TITLE:

DATE:

PRINTED NAME:

ORGANIZATION NAME:



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Equipment List

- OA-1,2
- HHP's
- VAV/CAV's
- Pumps
- EF-1
- SF-1
- GRD's
- *Equipment not included in this list is specifically excluded from our quote

Notes

- Commissioning Support – 230800
- Final Inspection – 203100
- PDF Copy of TAB Report

Exclusions

- Duct Leakage tests
- Domestic Water Balance
- Sound and Vibration tests
- Sheave and belt changes
- Installation of dampers or valves
- Termination of wiring
- Installation of filters
- Installation of test ports for hydronic balance
- Installation of any other accessories or components
- Fees associated with memberships, subscriptions, or 3rd party requirements
- Software or Hardware required to access BAS
- Hydrostatic testing
- Steam Balance
- Refrigerant measurements
- Overtime, Weekend, or Night work
- Lifts or scaffolds