

# FACPAC Contract Change Order Supplemental Information Form (Ref# 64497)

Form Status: Saved

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Tier 1 Project: Phase 6 Additions and Renovations - Project #175-520

BG Number: 21-042

District: Beechwood Independent (HB678) (026)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: RISING SUN DEVELOPING, INC., 0202, GENERAL TRADES

Type: CM Bid Package

Proposed

Change Order Number 202-19  
Time Extension Required No  
Date Of Change Order 3/6/2026  
Change Order Amount To Date

## Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

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Current Approved Amount	\$2,677,743.00
Net Approved COs	\$790,818.50
Remaining After Approved COs	\$1,886,924.50
Net All COs	\$955,686.00
Remaining After All COs	\$1,722,057.00

This Requested Change Order Amount \$20,046.16

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency

Balance

Contract Change Requested By Construction Manager

Contract Change Reason Code Expansion of Scope

Change Order Description And Justification

Reimbursement to the contractor for inadvertently paying supplier invoices that should have been applied to a purchase order with the district. This cost is offset by a credit change order to move the balance from the purchase order to the contingency fund. This is a net zero cost to the district.

Cost Benefit To Owner

Contract unit prices have been utilized No  
to support the cost associated with this  
change order.

## Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which  
separates labor, material, profit and overhead.

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<b>Detail Item</b>	<b>Amount</b>	<b>Percent of Total</b>
Labor		0.00%
Materials	\$20,046.16	100.00%
Profit and Overhead		0.00%
Bond Insurance		0.00%
<b>Cost Breakdown Total:</b>	<b>\$20,046.16</b>	

Cost for this Change Order supported No  
by an alternate bid or competitive price  
quote

Explain Why

**Change Order Supplemental Information Form Signature  
Page (Online Form Ref# 64497)**

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Architect

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Date

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Construction Manager

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Date

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Finance Officer

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Date

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Local Board of Education Designee

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Date



# AIA<sup>®</sup> Document G701/CMa<sup>™</sup> – 1992

## Change Order - Construction Manager-Adviser Edition

OWNER   
 CONSTRUCTION MANAGER   
 ARCHITECT   
 CONTRACTOR   
 FIELD   
 OTHER

**PROJECT** *(Name and Address)*  
 BEECHWOOD INDEPENDENT SCHOOLS PHASE 6B  
 54 BEECHWOOD ROAD  
 FORT MITCHELL, KY 41017

**CHANGE ORDER NUMBER:** 202-19  
**INITIATION DATE:** 3/6/2026

**TO CONTRACTOR** *(Name and Address)*  
 RISING SUN DEVELOPING COMPANY  
 2555 PALUMBO DRIVE  
 SUITE 110

**PROJECT NUMBERS:** 000744  
**CONTRACT DATE:** 5/17/2022  
**CONTRACT FOR:** BID PACKAGE #202 GENERAL TRADES

**THE CONTRACT IS CHANGED AS FOLLOWS:**

Reimbursement to the contractor for inadvertently paying supplier invoices that should have been applied to a purchase order with the district. This cost is offset by a credit change order to move the balance from the purchase order to the contingency fund. This is a net zero cost to the district.

The original Contract Sum was	4,814,592.00
Net change by previously authorized Change Orders	320,658.25
The Contract Sum prior to this Change Order was	5,135,250.25
The Contract Sum will be Increased by this Change Order in the amount of	20,046.16
The new Contract Sum including this Change Order will be	5,155,296.41

The Contract Time will be adjusted by 0 days.  
 The date of Substantial Completion as of the date of this Change Order therefore is .

**NOT VALID UNTIL SIGNED BY THE CONSTRUCTION MANAGER, ARCHITECT, CONTRACTOR AND OWNER.**

CODELL CONSTRUCTION COMPANY

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**CONSTRUCTION MANAGER** *(Firm Name)*  
 4475 ROCKWELL ROAD WINCHESTER, KY 40391

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**ADDRESS**

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BY *(Signature)*

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*(Typed Name)* **DATE:**

ROBERT EHMET HAYES & ASSOCIATES

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**ARCHITECT** *(Firm Name)*  
 2512 DIXIE HIGHWAY FORT MITCHELL, KY 41017

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**ADDRESS**

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BY *(Signature)*

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*(Typed Name)* **DATE:**

RISING SUN DEVELOPING COMPANY

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**CONTRACTOR** *(Firm Name)*  
 2555 PALUMBO DRIVE\*SUITE 110\*LEXINGTON, KY 40509

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**ADDRESS**

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BY *(Signature)*

---

*(Typed Name)* **DATE:**

BEECHWOOD INDEPENDENT SCHOOLS BOARD OF EDUCATION

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**OWNER** *(Firm Name)*  
 50 BEECHWOOD ROAD FORT MITCHELL, KY 41017

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**ADDRESS**

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BY *(Signature)*

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*(Typed Name)* **DATE:**

A/P Invoice History Report  
01/01/99 To 12/31/26

Beechwood

Sort by Vendor No

Vendor No	Vendor Name	Type	Trx No	Trx Date	Invoice No	Inv Date	Description	Trx Amount	Job No
BRAY TRUCK BRAY TRUCKING, INC.									
		INV	56302	08/19/22	0158458	8/19/2022		9,004.80	22-BEACH
		CHK	3593	10/21/22	0158458	8/19/2022	Chk Run	9,004.80	22-BEACH
		INV	56548	08/26/22	0158707	8/26/2022		8,545.00	22-BEACH
		CHK	3619	10/25/22	0158707	8/26/2022	Chk Run	8,545.00	22-BEACH
		INV	56549	08/26/22	0158708	8/26/2022		12,320.00	22-BEACH
		CHK	3619	10/25/22	0158708	8/26/2022	Chk Run	12,320.00	22-BEACH
		INV	56550	08/26/22	0158706	8/26/2022		-9,004.80	22-BEACH
		CHK	3619	10/25/22	0158706	8/26/2022	Chk Run	-9,004.80	22-BEACH
		INV	58076	10/11/22	0160558	10/11/2022		4,042.50	22-BEACH
		CHK	4054	12/08/22	0160558	10/11/2022	Chk Run	4,042.50	22-BEACH
		INV	58329	10/19/22	160834	10/19/2022		3,665.00	22-BEACH
		CHK	4054	12/08/22	160834	10/19/2022	Chk Run	3,665.00	22-BEACH
		INV	58930	10/31/22	0161354	10/31/2022		912.50	22-BEACH
		CHK	4135	12/15/22	0161354	10/31/2022	Chk Run	912.50	22-BEACH
		INV	59916	12/14/22	0162916	12/14/2022		1,982.50	22-BEACH
		CHK	4566	01/25/23	0162916	12/14/2022	Chk Run	1,982.50	22-BEACH
		INV	60069	12/20/22	163100	12/20/2022		840.00	22-BEACH
		CHK	4720	02/07/23	163100	12/20/2022	Chk Run	840.00	22-BEACH
		INV	60070	10/26/22	161092	10/26/2022		1,515.00	22-BEACH
		CHK	4356	01/05/23	161092	10/26/2022	Chk Run	1,515.00	22-BEACH
		INV	60675	12/31/22	0163249	12/31/2022		1,945.00	22-BEACH
		CHK	4720	02/07/23	0163249	12/31/2022	Chk Run	1,945.00	22-BEACH
		INV	61989	02/22/23	0164691	2/22/2023		1,872.50	22-BEACH
		OTH	13789	04/21/23	0164691	2/22/2023	Other(EFT)	1,872.50	22-BEACH
		INV	62611	03/14/23	0165357	3/14/2023		1,242.50	22-BEACH
		CHK	5555	05/09/23	0165357	3/14/2023	Chk Run	1,242.50	22-BEACH
		INV	63670	04/19/23	166168	4/19/2023		4,186.25	22-BEACH

A/P Invoice History Report  
01/01/99 To 12/31/26

Sort by Vendor No

Vendor No	Vendor Name	Type	Trx No	Trx Date	Invoice No	Inv Date	Description	Trx Amount	Job No
BRAY TRUCK BRAY TRUCKING, INC.									
		OTH	14252	06/09/23	166168	4/19/2023	Other(EFT)	4,186.25 22-BEACH	
		INV	64968	05/31/23	0167927	5/31/2023		767.50 22-BEACH	
		CHK	6317	08/15/23	0167927	5/31/2023	Chk Run	767.50 22-BEACH	
		INV	65955	06/29/23	0168934	6/29/2023		1,420.00 22-BEACH	
		CHK	6317	08/15/23	0168934	6/29/2023	Chk Run	1,420.00 22-BEACH	
		INV	66350	07/19/23	0169441	7/19/2023		2,795.00 22-BEACH	
		CHK	6393	09/08/23	0169441	7/19/2023	Chk Run	2,795.00 22-BEACH	
		INV	66617	07/26/23	0169728	7/26/2023		1,797.50 22-BEACH	
		CHK	6393	09/08/23	0169728	7/26/2023	Chk Run	1,797.50 22-BEACH	
		INV	67632	08/31/23	0170897	8/31/2023		927.50 22-BEACH	
		CHK	6706	10/19/23	0170897	8/31/2023	Chk Run	927.50 22-BEACH	
		INV	71522	01/16/24	0174760	1/16/2024		1,346.25 22-BEACH	
		CHK	7594	02/21/24	0174760	1/16/2024	Chk Run	1,346.25 22-BEACH	
		INV	73632	03/22/24	0176407	3/22/2024		1,469.77 22-BEACH	
		CHK	8227	05/24/24	0176407	3/22/2024	Chk Run	1,469.77 22-BEACH	
		INV	81384	08/15/24	0181237	8/15/2024		746.07 22-BEACH	
		OTH	17409	09/20/24	0181237	8/15/2024	Other(EFT)	746.07 22-BEACH	
							*** Vendor Totals	0.00	
							Grand Total Invoice	54,338.34	
							Total Cash	54,338.34	
							Total Disc	0.00	
							Total Net	0.00	

Total Circled & PD  
By RSD CHECK  
\$ 20,046<sup>16</sup>