

JEFFERSON COUNTY BOARD OF EDUCATION
EQUAL OPPORTUNITY/AFFIRMATIVE ACTION EMPLOYER

COMPETITIVE NEGOTIATION TABULATION

PROPOSAL NO.: 3176

APPROVAL DATE: April 21, 2026

ITEM(S) QUOTED: C/N for FINANCIAL BUDGET FORECASTING MODEL
AND REVENUE MODELING SUPPORT

DATE PROPOSAL
RECEIVED: April 15, 2026

CONTRACT PERIOD: April 21, 2026 - April 20, 2027

VENDOR INSTRUCTIONS: No shipments/services are to be made against the contract.
Purchase Orders will be issued.

RECOMMENDATION: Awarded to Alvarez & Marsal Public Sector Services LLC
based on the evaluation criteria set forth in the Request for
Proposal.

C/N for FINANCIAL BUDGET FORECASTING MODEL AND REVENUE
MODELING SUPPORT
(JCPS: 4600649-1026963)

| <u>VENDOR</u> | <u>TOTAL PROJECT COST</u> |
|---|---------------------------|
| Alvarez & Marsal Public Sector Services LLC | \$ 750,000.00 * |
| Baker Tilly Advisory Group Parent LP | \$ 385,000.00 |
| Ernst & Young US LLP | \$ 750,000.00 |
| Helix Group LLC | \$ 398,000.00 |
| Intrinz Inc. | \$ 175,000.00 |
| PFM Group Consulting LLC | \$ 400,000.00 |
| Schoolhouse Partners LLC | \$ 201,198.00 |
| WestED | \$ 244,000.00 |

All information is included with proposals. The proposals are on file in the Purchasing/Bid Department.