



**LISA LEWIS, DIRECTOR**  
STEPHANIE BONNETT, ASSISTANT FINANCE OFFICER  
TAMMI SHADDERS, ACCOUNTING SUPERVISOR

**BULLITT COUNTY PUBLIC SCHOOLS**  
DEPARTMENT OF FINANCE

TO: Board Members

FROM: Lisa Lewis, Director of Finance

*Lewis*

DATE: February 6, 2026

RE: BG-1 Lebanon Junction Elementary HVAC Upgrades 26-328 (#8138)

Attached please find the BG-1 for the Lebanon Junction Elementary HVAC Upgrades. I ask the BG-1 for this project be approved.

Attachment:

- FACPAC BG-1 (Project 26-328)

**OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE**

**BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION**

# BG1 Project Application Form (Initial)

## (Ref# 22977)

Form Status: Saved

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Project: Lebanon Junction HVAC Upgrades

BG Number: 26-328

District: Bullitt County (HB678) (071)

Status: New

Phase: No Data

|                              |                      |
|------------------------------|----------------------|
| Emergency                    | No                   |
| Project Type                 | Construction         |
| Construction Delivery Method | Cooperative Purchase |
| Procurement Standard         | Model Procurement    |

## Project Type and Description

### Applicable Items

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|                                     |     |
|-------------------------------------|-----|
| New Building                        | No  |
| Addition                            | No  |
| Major Renovation                    | No  |
| GESC                                | No  |
| Roofing                             | No  |
| HVAC                                | Yes |
| ADA Compliance                      | No  |
| Life Safety                         |     |
| Security                            |     |
| Life Safety / Security              |     |
| Minor Project                       | No  |
| New Relocatable Classroom           | No  |
| Equipment / Furnishings Procurement | No  |
| Site Acquisition                    | No  |
| Site Disposition                    | No  |
| Site Easement                       | No  |
| Site Lease (Landlord)               | No  |

### District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

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|                           |          |
|---------------------------|----------|
| DFP Approval Date         | 6/1/2023 |
| DFP Priority              |          |
| Project Not Listed on DFP | No       |

### Inventory

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Facility Name

### Scope

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Provide a Complete Narrative of the Proposed Project  
 Replacing the VRS at Lebanon Junction Elementary school. Replacing two rooftop units.  
 Work Related to Project But Excluded from this BG1 Scope

## Financial Plan

### Probable Costs

Proposed Plan to Finance Application

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|                                  |                |
|----------------------------------|----------------|
| Total Construction Cost          | \$1,900,000.00 |
| Construction Contingency         | \$95,000.00    |
| Architect / Engineer Fee         |                |
| Construction Manager Fee         |                |
| Fiscal Agent Fee                 |                |
| Bond Discount                    |                |
| Equipment / Furnishings          |                |
| Equipment / Computers            |                |
| Technology Network System (KETS) |                |
| Site Acquisition/Disposition     |                |
| Site Survey                      |                |
| Geotechnical Investigations      |                |
| Special Inspections              |                |
| Commissioning                    |                |
| Advertising                      |                |
| Printing                         |                |

### Other Probable Costs

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| Title              | Amount         |
|--------------------|----------------|
| No Data            |                |
| No Data            |                |
| No Data            |                |
| Total Project Cost | \$1,995,000.00 |

### Funds Available

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|                                    |                |
|------------------------------------|----------------|
| Bond Sale - SFCC                   |                |
| Bond Requirement - SFCC            |                |
| Local FSPK Bond Sale               |                |
| Local General Fund Bond Sale       |                |
| Cash - SFCC Requirement            |                |
| Cash - Building Fund               |                |
| Cash - Capital Outlay              |                |
| Cash - Investment Earnings         |                |
| Cash - General Fund                | \$1,995,000.00 |
| City - County - KYTC Reimbursement |                |
| KETS                               |                |
| Federal Funds                      |                |
| External Partner Agreement         |                |

## Residual Funds

| BG Number | Fund Source           | Amount  |
|-----------|-----------------------|---------|
| No Data   | No Data               | No Data |
|           | Residual Funds Total: | \$0.00  |

## Other Available Funds

| Title                 | Amount         |
|-----------------------|----------------|
| No Data               |                |
| Total Funds Available | \$1,995,000.00 |

### BG1 Signature Page (Online Form Ref# 22977)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent

Date

*Lisa Lewis*

Finance Officer

*3-4-2026*

Date

Chairman

Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial