

BG1 Project Application Form (Revised) (Ref# 22884)

Form Status: Saved

Tier 3 Project: Ockerman Middle School, Roof

BG Number: 26-209

District: Boone County (HB678) (035)

Status: Active

Phase: 0 (View Checklist)

Emergency	No
Project Type	Construction
Construction Delivery Method	General Contractor
Procurement Standard	Model Procurement
Reason for Revision	Post bid revision

Project Type and Description

Applicable Items

New Building	No
Addition	No
Major Renovation	No
GESC	No
Roofing	No
HVAC	No
ADA Compliance	No
Life Safety	
Security	
Life Safety / Security	
Minor Project	Yes

Minor Project Description

This project consists of reroofing the higher roof sections at Ockerman Middle School over the original building which used to be the old Gym and Cafeteria. The new roofing system will be adhered EPDM.

New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisition	No
Site Disposition	No
Site Easement	No
Site Lease (Landlord)	No

District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date	4/1/2021
DFP Priority	

<p>2c.10.1 - Estimated Cost: \$750,000.00 Facility: No Data Description: No Data</p>
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Project Not Listed on DFP No

Inventory

Facility Name

Ockerman Middle School (B10000122)

Scope

Provide a Complete Narrative of the Proposed Project

This project consists of reroofing the higher roof sections at Ockerman Middle School over the original building which used to be the old Gym and Cafeteria. The new roofing system will be adhered EPDM.

Work Related to Project But Excluded from this BG1 Scope

Financial Plan

Probable Costs

Proposed Plan to Finance Application

Total Construction Cost	\$215,800.00
Construction Contingency	\$10,790.00
Architect / Engineer Fee	\$18,775.00
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition/Disposition	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	
Advertising	\$200.00
Printing	\$800.00

Other Probable Costs

Title	Amount
No Data	
No Data	
No Data	
Total Project Cost	\$246,365.00

Funds Available

Bond Sale - SFCC	
Bond Requirement - SFCC	
Local FSPK Bond Sale	
Local General Fund Bond Sale	\$246,365.00
Cash - SFCC Requirement	

- Cash - Building Fund
- Cash - Capital Outlay
- Cash - Investment Earnings
- Cash - General Fund
- City - County - KYTC Reimbursement
- KETS
- Federal Funds
- External Partner Agreement

Residual Funds

BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

Other Available Funds

Title	Amount
No Data	
Total Funds Available	\$246,365.00

BG1 Signature Page (Online Form Ref# 22884)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____ Superintendent	_____ Date
_____ Finance Officer	_____ Date
_____ Chairman	_____ Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial

BID TABULATION

ROBERT EHMET HAYES & ASSOCIATES, PLLC

Owner: Boone County Board of Education

Ockerman Middle School

Roof

REH #129-925-E / BG #26-209

Bid Due Date: January 22, 2026, at 11:30 a.m.

Boone County Board of Education, 8330 U.S. 42, Florence, Kentucky 41042

CONTRACTOR	BID AMOUNT
Carlton Roofing and Sheet Metal	\$215,800
SPG Roofing and Exteriors*	\$219,800
TruCraft Roofing	\$224,874
Kramer Roofing	\$238,520
Olympic Construction	\$243,500
RoofLynx	\$245,124
Kerkan Roofing	\$249,900
Imbus Roofing	\$292,320

* Only indicated receipt of two addenda



ROBERT EHMET HAYES & ASSOCIATES, PLLC
465 Centre View Boulevard, Building 18, Crestview Hills, Kentucky 41017
859-331-3121

January 23, 2026

VIA EMAIL and HAND DELIVERY

Dr. Jeff Hauswald, Superintendent
Boone County Board of Education
8330 U.S. 42
Florence, Kentucky 41042

Re: Boone County Schools
Ockerman Middle School
Roof
BG #26-209 / REH #129-925-E

Dear Dr. Hauswald:

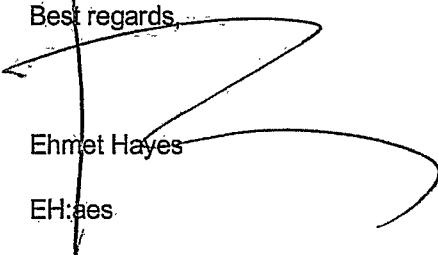
This office has reviewed the eight Proposals on referenced Project received by you and opened on January 22, 2026. This review, and results of the scoring of the Bid Evaluation Criteria, indicates that Carlon Roofing and Sheet Metal has submitted the lowest and best proposal in the amount of \$215,800.

If you and the Board concur, I recommend that Carlon Roofing and Sheet Metal be awarded this project, subject to approval of the Proposal by the Kentucky Department of Education.

We are enclosing a copy of the typed Bid Tab for your files and one copy of revised BG-1 for your completion and presentation to the Board for approval and subsequent upload to KDE's FACPAC.

I thank you and your Board for your continuing support and cooperation on this Project.

Best regards,


Ehmet Hayes

EH:ees

Enclosures

c: Gary Leist.