



AIA® Document G731™ – 2019

Change Order, Construction Manager as Adviser Edition

PROJECT: (name and address)

Simpson County CTE Improvements &
Alternative School Addition
430 South College Street
Franklin, KY 42134

CONTRACT INFORMATION:

Contract For: BP 220-04
Plumbing/HVAC
Date: April 25, 2025

CHANGE ORDER INFORMATION:

Change Order Number: 009
Date: January 06, 2026

OWNER: (name and address)

Simpson County Board of Education
P. O. Box 467 Franklin, KY 42135

ARCHITECT: (name and address)

Ross -Tarrant Architects
101 Old Lafayette Ave Lexington, KY 40502

CONTRACTOR: (name and address)

Lee Company
5237 Nashville Road, Suite 6 Bowling Green, KY 42101

CONSTRUCTION MANAGER: (name and address)

Alliance Corporation
116 E. College Street Glasgow, KY 42141

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Cost associated with adding gas service to two welding booths that were left off the drawings.

The original was	\$ 1,813,532.58
Net change by previously authorized Change Orders	\$ 19,155.01
The Contract Sum prior to this Change Order was	\$ 1,832,687.59
The Contract Sum will be increased by this Change Order in the amount of	\$ 7,527.00
The new Contract Sum including this Change Order will be	\$ 1,840,214.59

The Contract time will be unchanged by (0) days.

The Contractor's Work shall be substantially complete on .

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONSTRUCTION MANAGER, CONTRACTOR, AND OWNER.

ARCHITECT (Signature)

BY: Greg Hosfield, Ross-Tarrant Architects
(Printed name, title, and license number if required)

Date

CONSTRUCTION MANAGER (Signature)

BY: Sam Johnson, Alliance Corporation
(Printed name and title)

Date

CONTRACTOR (Signature)

BY: Ricky Jackett, Lee Company
(Printed name and title)

Date

OWNER (Signature)

BY: Tim Schlosser, Simpson County Board of Education
(Printed name and title)

Date



PROPOSED CHANGE OF

PROJECT		Franklin Simpson CTE Renovation & Addition	
CONTRACTOR/SUPPLIER		Lee Company	
BID PACKAGE		220	91.220-04
DETAIL ITEM	AMOUNT		
LABOR	\$	2,478.00	
MATERIALS	\$	4,191.00	
PROFIT & OVERHEAD	\$	858.00	
BOND INSURANCE	\$	-	
COST BREAKDOWN TOTAL	\$	7,527.00	
Description			
Cost associated with adding gas service to two welding booths that was left off the drawings			
PR #			(ATTACH PR)
CHANGE ORDER INITIATED BY:			
X	ARCHITECT/ENGINEER		PLEASE INCLUDE THIS FORM WITH THE ORDER.
	OWNER		
	CONTRACTOR		
	CM		
	CODE OFFICIAL		
	OTHER		

FACPAC Contract Change Order

Supplemental Information Form (Ref# 63982)

Form Status: Saved

Tier 1 Project: CTE Improvements, Alternative School Addition, SES Roadway & Paving
 BG Number: 23-425 District: Simpson County (HB678) (535)
 Status: Active Phase: Project Initiation (View Checklist)

Contract: Lee Company , 0220, Plumbing and HVAC
 Type: CM Bid Package Proposed

Change Order Number	4
Time Extension Required	No
Date Of Change Order	1/6/2026
Change Order Amount To Date	Increase

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$624,967.72
Net Approved COs	\$27,803.59
Remaining After Approved COs	\$597,164.13
Net All COs	\$64,332.50
Remaining After All COs	\$560,635.22

This Requested Change Order Amount \$7,527.00

+/-

Change In A/E Fee This Change Order

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$560,635.22

Balance

Contract Change Requested By Architect/Engineer

Contract Change Reason Code Expansion of Scope

Change Order Description And Justification

Cost associated with adding gas service to two welding booths that were left off the drawings.

Cost Benefit To Owner

The cost of this change order has been reviewed and determined to be reasonable.

Contract unit prices have been utilized No
 to support the cost associated with this
 change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	\$2,478.00	32.92%
Materials	\$4,191.00	55.68%
Profit and Overhead	\$858.00	11.40%
Bond Insurance		0.00%
Cost Breakdown Total:	\$7,527.00	

Cost for this Change Order supported by an alternate bid or competitive price quote

Explain Why

Executed contract with contractor.

Change Order Supplemental Information Form Signature Page (Online Form Ref# 63982)

Architect

Date

Construction Manager

Date

Finance Officer

Date

Local Board of Education Designee

Date