

JANUARY 20, 2026

APPROVAL OF BID  
WATTERSON ELEMENTARY SCHOOL

The following resolution was offered by \_\_\_\_\_ and seconded by \_\_\_\_\_, that;

WHEREAS, plans and specifications were prepared by Kerr-Greulich Engineers, Inc. for Boiler and Chiller Replacement at Watterson Elementary School and;

WHEREAS, by authorization of the Director of Facility Planning, bids were received, publicly opened and read aloud on December 12, 2025 and;

WHEREAS, four (4) contractors bid for one prime contract which includes the furnishing of all labor, materials and related work to complete this project, and;

WHEREAS, this bid includes all sub-contractors, allowances, types of equipment and material required to complete this project, and;

WHEREAS, the following is a statement of the lowest qualified bid submitted and recommended by the Architect for this project:

Walker Mechanical Contractors, Inc.	301,000
4500 Robards Lane	
Louisville, KY 40218	

WHEREAS, this work is to be financed by Local FSPK Bond Sale.

Section 1 - This Board does hereby approve the recommendation of the Superintendent that a contract be awarded to the qualified bidder.

Respectfully,  
Brian Yearwood  
Superintendent

\_\_\_\_\_  
Secretary, Board of Education

\_\_\_\_\_  
Chairman, Board of Education

After full discussion, the Chairman put the question of the adoption of this resolution before the Jefferson County Board of Education on January 20, 2026 and the following voted:

VOTING AYE: \_\_\_\_\_

VOTING NAY: \_\_\_\_\_

PASSED AND APPROVED: \_\_\_\_\_

# BID TABULATION

## BOILER AND CHILLER REPLACEMENT AT WATTERSON ELEMENTARY SCHOOL *JANUARY 20, 2026*

BIDDER	BASE BID	ALT #1	TOTAL BID
Walker Mechanical Contractors, Inc.	301,000	0.00	301,000
Best Mechanical	313,896	0.00	313,896
Infinity Design & Construction	351,772	0.00	351,772
GBMC	398,000	0.00	398,000

**Alternate #1 – Owner Preferred Boiler Manufacturer/Model**

### Participation by Minority/Women Business

**Walker Mechanical Contractors, Inc. 80% Self-Performed**

<b>Amount Available to Subcontract \$60,200</b>	
<b>Minority</b>	<b>1.33%</b>
<b>Women</b>	<b>0%</b>
<b>Veteran</b>	<b>5.81%</b>

# BG1 Project Application Form (Revised)

## (Ref# 22820)

Form Status: Saved

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### Tier 2 Project: Watterson ES - Boiler & Chiller Replacement

BG Number: 26-008

District: Jefferson County (HB678) (275)

Status: Active

Phase: Project Initiation (View Checklist)

Emergency

No

Project Type

Construction

Construction Delivery Method

General Contractor

Procurement Standard

Model Procurement

Reason for Revision

Post bid revision

## Project Type and Description

### Applicable Items

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New Building

No

Addition

No

Major Renovation

Yes

Major Renovation Description

Boiler & Chiller Replacement

GESC

No

Roofing

No

HVAC

No

ADA Compliance

No

Life Safety

Security

Life Safety / Security

Minor Project

No

New Relocatable Classroom

No

Equipment / Furnishings Procurement

No

Site Acquisition

No

Site Disposition

No

Site Easement

No

Site Lease (Landlord)

No

## District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

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DFP Approval Date

6/1/2022

DFP Priority

### 2c.58.1 -

Estimated Cost: \$276,753.00

Facility: No Data

Description: No Data

### 2c.58.3 -

Estimated Cost: \$88,410.00

Facility: No Data Description: No Data
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Project Not Listed on DFP	No
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## Inventory

Facility Name
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Watterson Elementary (B10000840)
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## Scope

Provide a Complete Narrative of the Proposed Project

This project will consist of replacing the school's boiler and chiller.

Work Related to Project But Excluded from this BG1 Scope

## Financial Plan

### Probable Costs

Proposed Plan to Finance Application

Total Construction Cost	\$301,000.00
Construction Contingency	\$15,050.00
Architect / Engineer Fee	\$35,140.00
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition/Disposition	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	
Advertising	
Printing	

### Other Probable Costs

Title	Amount
Reimbursables	\$2,201.00
OFCI Chiller	\$110,609.00
No Data	
Total Project Cost	\$464,000.00

## Funds Available

Bond Sale - SFCC

Bond Requirement - SFCC

Local FSPK Bond Sale\$464,000.00

Local General Fund Bond Sale

Cash - SFCC Requirement

Cash - Building Fund

Cash - Capital Outlay

Cash - Investment Earnings

Cash - General Fund

City - County - KYTC Reimbursement

KETS

Federal Funds

External Partner Agreement

Other Available Funds

Title	Amount
No Data	
No Data	
No Data	
No Data	

Total Funds Available	\$464,000.00
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BG1 Signature Page (Online Form Ref# 22820)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent	Date
Finance Officer	Date
Chairman	Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial