

November 17, 2025

OLDHAM COUNTY BOARD OF EDUCATION

CONCERN

Consider Approval of the BG-1 Project Reconciliation and BG-4 for the Emergency Storm Damage Repairs at Buckner Campus project.

DISCUSSION

On April 22, 2024, the Board approved the Emergency Declaration and BG-1 for the Emergency Storm Damage Repairs at Buckner Campus project.

OCS Facilities Management indicates the project is complete. All final contract amounts associated with this project are complete.

KDE requires the BG-1 to be revised during the process to accurately reflect the finalized funding sources and amounts. This approval is necessary to receive KDE approval to create a BG-5 that accurately reflects the project cost, available funds and residual funds both in Munis and KDE Facilities Planning and Construction (FACPAC) software.

RECOMMENDATION

Approve the BG-4 and BG-1 Project Reconciliation for the Emergency Storm Damage Repairs at Buckner Campus project for submission to the Kentucky Department of Education and hereby authorize the Director of Facilities Management to execute the necessary documentation.

On a motion by _____, seconded by _____, the Board approved the BG-4 and BG-1 Project Reconciliation for the Emergency Storm Damage Repairs at Buckner Campus project for submission to the Kentucky Department of Education, and hereby authorize the Director of Facilities Management to execute the necessary documentation. (,)

Carly Clem, Board Chair

Claudette Herald, Superintendent, Board Secretary

BG1 Project Application Form (Revised)

(Ref# 22642)

Form Status: Saved

Tier 4 Project: Emergency Storm Damage Repairs at Buckner Campus

BG Number: 24-342

District: Oldham County (HB678) (465)

Status: Active

Phase: Emergency Project Initiation (View Checklist)

Emergency	Yes
Project Type	Construction
Construction Delivery Method	General Contractor
Procurement Standard	Model Procurement
Reason for Revision	Change in cost estimate; Project Reconciliation- Emergency Storm Expenses-Added Costs

Project Type and Description

Applicable Items

New Building	No
Addition	No
Major Renovation	No
GESC	No
Roofing	Yes
Repair and / or Replace	Repair
HVAC	No
ADA Compliance	No
Life Safety	
Security	
Life Safety / Security	
Minor Project	No
New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisition	No
Site Disposition	No
Site Easement	No
Site Lease (Landlord)	No

District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date 2/1/2023

DFP Priority

Project Not Listed on DFP Yes

Project Not Listed on DFP Description

Remove approx. 7,000 SF of existing roof system to metal deck. Replace with 1" perlite, 2 ply vapor barrier, 2 layers of rigid insulation, modified base sheet, modified cap sheet with granular surface.

Replace damaged mechanical units and repair approximately 35,000 SF of existing roof as required.

Building and site repairs including windows, site lighting, electrical, and tree removal.

Inventory

Facility Name

OLDHAM COUNTY MIDDLE SCHOOL (B10001416)

OLDHAM COUNTY HIGH SCHOOL (B10001415)

Scope

Provide a Complete Narrative of the Proposed Project

Remove approx. 7,000 SF of existing roof system to metal deck. Replace with 1" perlite, 2 ply vapor barrier, 2 layers of rigid insulation, modified base sheet, modified cap sheet with granular surface.

Replace damaged mechanical units and repair approximately 35,000 SF of existing roof as required.

Building and site repairs including windows, site lighting, electrical, and tree removal.

Work Related to Project But Excluded from this BG1 Scope

Financial Plan

Probable Costs

Proposed Plan to Finance Application

Total Construction Cost	\$689,743.52
Construction Contingency	\$0.00
Architect / Engineer Fee	\$0.00
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition/Disposition	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	\$0.00
Advertising	
Printing	

Other Probable Costs

Title	Amount
Towing & Equipment Rental Services	\$1,020.00
Repair Supplies/Expenses	\$549.10
No Data	\$0.00
Total Project Cost	\$691,312.62

Funds Available

Bond Sale - SFCC	
Bond Requirement - SFCC	
Local FSPK Bond Sale	
Local General Fund Bond Sale	
Cash - SFCC Requirement	
Cash - Building Fund	\$0.00
Cash - Capital Outlay	
Cash - Investment Earnings	
Cash - General Fund	\$691,312.62
City - County - KYTC Reimbursement	
KETS	
Federal Funds	
External Partner Agreement	

Other Available Funds

Title	Amount
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No Data
No Data
No Data
No Data

Total Funds Available

\$691,312.62

BG1 Signature Page (Online Form Ref# 22642)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent

Date

Finance Officer

Date

Chairman

Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial

FACPAC BG4 Form (Ref# 31728)

Form Status: Saved

Tier 4 Project: Emergency Storm Damage Repairs at Buckner Campus

BG Number: 24-342

Status: Active

District: Oldham County (HB678) (465)

Phase: Emergency Project Initiation (View Checklist)

Contract: Carlon Roofing & Sheet Metal, 0003, Oldham County High School Storm Damage Repairs to the Roof

Type: General Contractor

Proposed

Project Construction Cost

Original Contract Amount	\$308,588.00
Net Total of Change Orders to Contract	\$0.00
Original Purchase Order Total	\$0.00
Net Total of Change Orders to Purchase	\$0.00
Orders	
Total Cost of Construction	\$308,588.00

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date
Plumbing Certificate Date
Electrical Certificate Date
Fire Alarm Certificate Date
Sprinkler Certificate Date
Boiler Certificate Date
Range Hood Suppression Date
Verification of Approval - Other
Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date
Natural Resources & Environmental
Protection Cabinet - Other
Natural Resources & Environmental
Protection Cabinet - Other Date

Close Out

Punch List Completed Date	7/25/2024
Record Drawings Completed Date	
Warranty & Guarantees Information	7/25/2024
Provided Date	
Owner Training on Systems Date	
Verification of Payment of Debts and Claims to Date	
Close Out - Other	
Close Out - Other Date	
BG4 Date	10/17/2025
BG4 Board Order Date	11/17/2025

BG4 Signature Page (Online Form Ref# 31728)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

Architect

Date

Engineer

Date

Contractor / Construction Manager

Date

Local Board of Education Designee

Date

FACPAC BG4 Form (Ref# 31729)

Form Status: Saved

Tier 4 Project: Emergency Storm Damage Repairs at Buckner Campus

BG Number: 24-342

District: Oldham County (HB678) (465)

Status: Active

Phase: Emergency Project Initiation (View Checklist)

Contract: GBMC INC., 0001, Oldham County Middle School OA-3 Unit Replacement/Storm

Type: General Contractor

Proposed

Project Construction Cost

Original Contract Amount	\$196,000.00
Net Total of Change Orders to Contract	\$0.00
Original Purchase Order Total	\$0.00
Net Total of Change Orders to Purchase	\$0.00
Orders	
Total Cost of Construction	\$196,000.00

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date
Plumbing Certificate Date
Electrical Certificate Date
Fire Alarm Certificate Date
Sprinkler Certificate Date
Boiler Certificate Date
Range Hood Suppression Date
Verification of Approval - Other
Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date
Natural Resources & Environmental
Protection Cabinet - Other
Natural Resources & Environmental
Protection Cabinet - Other Date

Close Out

Punch List Completed Date
Record Drawings Completed Date
Warranty & Guarantees Information
Provided Date
Owner Training on Systems Date
Verification of Payment of Debts and
Claims to Date
Close Out - Other
Close Out - Other Date
BG4 Date
BG4 Board Order Date

BG4 Signature Page (Online Form Ref# 31729)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

Architect

Date

Engineer

Date

Contractor / Construction Manager

Date

Local Board of Education Designee

Date

FACPAC BG4 Form (Ref# 31748)

Form Status: Saved

Tier 4 Project: Emergency Storm Damage Repairs at Buckner Campus

BG Number: 24-342

District: Oldham County (HB678) (465)

Status: Active

Phase: Emergency Project Initiation (View Checklist)

Contract: GBMC INC., 0002, OCHS Rooftop Unit installation-Storm Damage

Type: General Contractor

Proposed

Project Construction Cost

Original Contract Amount	\$125,000.00
Net Total of Change Orders to Contract	\$0.00
Original Purchase Order Total	\$0.00
Net Total of Change Orders to Purchase	\$0.00
Orders	
Total Cost of Construction	\$125,000.00

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date
Plumbing Certificate Date
Electrical Certificate Date
Fire Alarm Certificate Date
Sprinkler Certificate Date
Boiler Certificate Date
Range Hood Suppression Date
Verification of Approval - Other
Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date
Natural Resources & Environmental
Protection Cabinet - Other
Natural Resources & Environmental
Protection Cabinet - Other Date

Close Out

Punch List Completed Date	12/30/2024
Record Drawings Completed Date	
Warranty & Guarantees Information	1/1/2025
Provided Date	
Owner Training on Systems Date	
Verification of Payment of Debts and	
Claims to Date	
Close Out - Other	
Close Out - Other Date	
BG4 Date	11/7/2025
BG4 Board Order Date	11/17/2025

BG4 Signature Page (Online Form Ref# 31748)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

Architect

Date

Engineer

Date

Contractor / Construction Manager

Date

Local Board of Education Designee

Date

FACPAC BG4 Form (Ref# 31749)

Form Status: Saved

Tier 4 Project: Emergency Storm Damage Repairs at Buckner Campus

BG Number: 24-342

District: Oldham County (HB678) (465)

Status: Active

Phase: Emergency Project Initiation (View Checklist)

Contract: Gray Electric, 0008, Rewiring OCHS Rooftop Units Blown off from storm damage.

Type: General Contractor

Proposed

Project Construction Cost

Original Contract Amount	\$4,225.00
Net Total of Change Orders to Contract	\$0.00
Original Purchase Order Total	\$0.00
Net Total of Change Orders to Purchase	\$0.00
Orders	
Total Cost of Construction	\$4,225.00

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date
Plumbing Certificate Date
Electrical Certificate Date
Fire Alarm Certificate Date
Sprinkler Certificate Date
Boiler Certificate Date
Range Hood Suppression Date
Verification of Approval - Other
Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date
Natural Resources & Environmental
Protection Cabinet - Other
Natural Resources & Environmental
Protection Cabinet - Other Date

Close Out

Punch List Completed Date	1/1/2025
Record Drawings Completed Date	
Warranty & Guarantees Information	1/1/2025
Provided Date	
Owner Training on Systems Date	
Verification of Payment of Debts and Claims to Date	
Close Out - Other	
Close Out - Other Date	
BG4 Date	11/7/2025
BG4 Board Order Date	11/17/2025

BG4 Signature Page (Online Form Ref# 31749)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

Architect

Date

Engineer

Date

Contractor / Construction Manager

Date

Local Board of Education Designee

Date

FACPAC BG4 Form (Ref# 31750)

Form Status: Saved

Tier 4 Project: Emergency Storm Damage Repairs at Buckner Campus

BG Number: 24-342

District: Oldham County (HB678) (465)

Status: Active

Phase: Emergency Project Initiation (View Checklist)

Contract: Highland Roofing, 0004, OCMS Storm Damage Roof Repairs/Roof Top Unit

Removal

Type: General Contractor

Proposed

Project Construction Cost

Original Contract Amount \$8,257.00

Net Total of Change Orders to Contract \$0.00

Original Purchase Order Total \$0.00

Net Total of Change Orders to Purchase \$0.00

Orders

Total Cost of Construction \$8,257.00

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date

Plumbing Certificate Date

Electrical Certificate Date

Fire Alarm Certificate Date

Sprinkler Certificate Date

Boiler Certificate Date

Range Hood Suppression Date

Verification of Approval - Other

Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date

Natural Resources & Environmental

Protection Cabinet - Other

Natural Resources & Environmental

Protection Cabinet - Other Date

Close Out

Punch List Completed Date

Record Drawings Completed Date

Warranty & Guarantees Information

Provided Date

Owner Training on Systems Date

Verification of Payment of Debts and

Claims to Date

Close Out - Other

Close Out - Other Date

BG4 Date

11/7/2025

BG4 Board Order Date

11/17/2025

BG4 Signature Page (Online Form Ref# 31750)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

Architect

Date

Engineer

Date

Contractor / Construction Manager

Date

Local Board of Education Designee

Date

FACPAC BG4 Form (Ref# 31751)

Form Status: Saved

Tier 4 Project: Emergency Storm Damage Repairs at Buckner Campus

BG Number: 24-342

Status: Active

District: Oldham County (HB678) (465)

Phase: Emergency Project Initiation (View Checklist)

Contract: Kentucky Tree, 0005, Tree Removal at Buckner Campus from Storm Damage

Type: General Contractor

Proposed

Project Construction Cost

Original Contract Amount \$9,500.00

Net Total of Change Orders to Contract \$0.00

Original Purchase Order Total \$0.00

Net Total of Change Orders to Purchase \$0.00

Orders

Total Cost of Construction \$9,500.00

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date

Plumbing Certificate Date

Electrical Certificate Date

Fire Alarm Certificate Date

Sprinkler Certificate Date

Boiler Certificate Date

Range Hood Suppression Date

Verification of Approval - Other

Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date

Natural Resources & Environmental

Protection Cabinet - Other

Natural Resources & Environmental

Protection Cabinet - Other Date

Close Out

Punch List Completed Date 1/1/2025

Record Drawings Completed Date

Warranty & Guarantees Information 1/1/2025

Provided Date

Owner Training on Systems Date

Verification of Payment of Debts and

Claims to Date

Close Out - Other

Close Out - Other Date

BG4 Date 11/7/2025

BG4 Board Order Date 11/17/2025

BG4 Signature Page (Online Form Ref# 31751)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

Architect

Date

Engineer

Date

Contractor / Construction Manager

Date

Local Board of Education Designee

Date

FACPAC BG4 Form (Ref# 31752)

Form Status: Saved

Tier 4 Project: Emergency Storm Damage Repairs at Buckner Campus

BG Number: 24-342

District: Oldham County (HB678) (465)

Status: Active

Phase: Emergency Project Initiation (View Checklist)

Contract: Ted McCain Company, 0006, Accoustical Ceiling and Floor Repairs from Storm Damage

Type: General Contractor

Proposed

Project Construction Cost

Original Contract Amount	\$5,615.00
Net Total of Change Orders to Contract	\$0.00
Original Purchase Order Total	\$0.00
Net Total of Change Orders to Purchase	\$0.00
Orders	
Total Cost of Construction	\$5,615.00

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date
Plumbing Certificate Date
Electrical Certificate Date
Fire Alarm Certificate Date
Sprinkler Certificate Date
Boiler Certificate Date
Range Hood Suppression Date
Verification of Approval - Other
Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date
Natural Resources & Environmental
Protection Cabinet - Other
Natural Resources & Environmental
Protection Cabinet - Other Date

Close Out

Punch List Completed Date
Record Drawings Completed Date
Warranty & Guarantees Information
Provided Date
Owner Training on Systems Date
Verification of Payment of Debts and
Claims to Date
Close Out - Other
Close Out - Other Date
BG4 Date 11/7/2025
BG4 Board Order Date 11/17/2025

BG4 Signature Page (Online Form Ref# 31752)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

Architect Date

Engineer Date

Contractor / Construction Manager Date

Local Board of Education Designee Date

FACPAC BG4 Form (Ref# 31753)

Form Status: Saved

Tier 4 Project: Emergency Storm Damage Repairs at Buckner Campus

BG Number: 24-342

Status: Active

District: Oldham County (HB678) (465)

Phase: Emergency Project Initiation (View Checklist)

Contract: Trane, 0007, 3 Replacement Variable Speed Compressors/Storm Damage

Type: District Contract

Proposed

Project Construction Cost

Original Contract Amount	\$6,570.31
Net Total of Change Orders to Contract	\$0.00
Original Purchase Order Total	\$0.00
Net Total of Change Orders to Purchase	\$0.00
Orders	
Total Cost of Construction	\$6,570.31

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date
Plumbing Certificate Date
Electrical Certificate Date
Fire Alarm Certificate Date
Sprinkler Certificate Date
Boiler Certificate Date
Range Hood Suppression Date
Verification of Approval - Other
Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date
Natural Resources & Environmental
Protection Cabinet - Other
Natural Resources & Environmental
Protection Cabinet - Other Date

Close Out

Punch List Completed Date	1/1/2025
Record Drawings Completed Date	
Warranty & Guarantees Information	1/1/2025
Provided Date	
Owner Training on Systems Date	1/1/2025
Verification of Payment of Debts and	
Claims to Date	
Close Out - Other	
Close Out - Other Date	
BG4 Date	11/7/2025
BG4 Board Order Date	11/17/2025

BG4 Signature Page (Online Form Ref# 31753)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

Architect

Date

Engineer

Date

Contractor / Construction Manager

Date

Local Board of Education Designee

Date