

Finance Plan Update: Series 2025 School Building Revenue Bonds



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Project Overview:

Funding renovations and improvements at Allen Co High School to include road improvements and lighting upgrades (projects listed as Priority 2.c on the District’s Facility Plan)

Sources

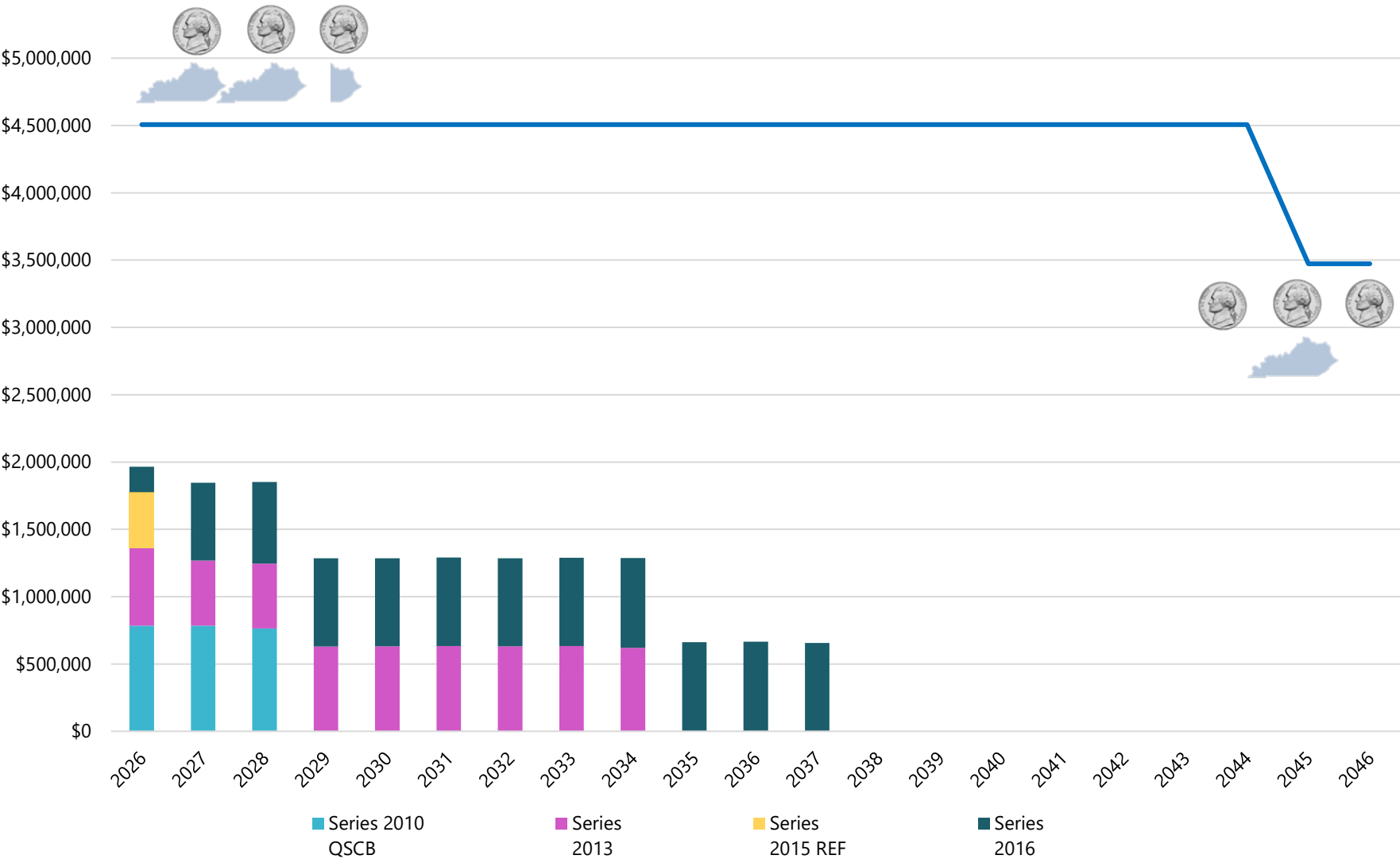
School Facilities Construction Commission (SFCC) Bonds*	\$870,000
Total	\$870,000

Uses

Construction Fund	\$833,530
Cost of Issuance (FA, bond counsel, rating, bank and rounding)	19,070
Bond Discount	17,400
Total	\$870,000

*SFCC Offers: \$4,970 (2016 Offer), \$17,686 (2018 Offer), \$16,674 (2020 Offer), and \$25,684 (2022 Offer)

Existing Bond Payments and Revenue to the Building Fund Available for Bonding Capacity



(1) Bondable revenue includes Local Nickel revenues and the State Facilities Support Program of Kentucky revenues and excludes all Capital Outlay Funds.

Financing Timeline

October							November							December						
Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4							1		1	2	3	4	5	6
5	6	7	8	9	10	11	2	3	4	5	6	7	8	7	8	9	10	11	12	13
12	13	14	15	16	17	18	9	10	11	12	13	14	15	14	15	16	17	18	19	20
19	20	21	22	23	24	25	16	17	18	19	20	21	22	21	22	23	24	25	26	27
26	27	28	29	30	31		23	24	25	26	27	28	29	28	29	30	31			
							30													
Key Financing Dates							FOMC Meetings							Holidays						

Date	Event
November 10 th	Special Board and Finance Corporation meetings to approve 2025 Bond issue
November 26 th	Post Preliminary Bond Offering Statement
December 3 rd	Competitive bond sale at 10:00 am CT (rate locked-in)
December 18 th	Bond closing (funds transferred and available)