



**LISA LEWIS, DIRECTOR**  
STEPHANIE BONNETT, ASSISTANT FINANCE OFFICER  
FREDA HOLDERMAN, ACCOUNTING SUPERVISOR

**DEPARTMENT OF FINANCE**

TO: Board Members

FROM: Lisa Lewis, Director of Finance *Lewis*

DATE: September 2, 2025

RE: North Bullitt High School Roof Top Unit (RTU) Replacement  
BG-1 26-087 (Project 8135)

Attached please find the initial BG-1 for the North Bullitt High School Roof Top Unit (RTU) Replacement. I ask the initial BG-1 for this project be approved.

Attachment:

- FACPAC Revised BG-1 (Project 26-087)

**OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE**

**BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION**

# BG1 Project Application Form (Initial)

## (Ref# 22569)

Form Status: Saved

Project: North Bullitt High School Roof Top Unit (RTU) Replacement

BG Number: 26-087

District: Bullitt County (HB678) (071)

Status: New

Phase: No Data

Project Type

Construction

Construction Delivery Method

Cooperative Purchase

Procurement Standard

Model Procurement

Emergency

No

## Project Type and Description

### Applicable Items

New Building	No
Addition	No
Major Renovation	No
GESC	No
Roofing	No
HVAC	Yes
ADA Compliance	No
Life Safety	No
Security	No
Minor Project	No
New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisition	No
Site Disposition	No
Site Easement	No
Site Lease (Landlord)	No

## District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date 6/1/2023

DFP Priority

### 1c.3.1 -

Estimated Cost: \$8,583,827.00

Facility: No Data

Description: No Data

Project Not Listed on DFP No

## Inventory

Facility Name

NORTH BULLITT HIGH SCHOOL (B10000199)

## Scope

## Provide a Complete Narrative of the Proposed Project

The purchase and installation of rooftop HVAC units (RTUs) at North Bullitt High School. North Bullitt High School has experienced ongoing issues related to heating and cooling, which have impacted both the learning environment and overall building comfort. In response, we have worked with facilities management and HVAC consultants to identify a reliable and efficient solution. We are recommending the purchase and installation of new rooftop HVAC units (RTUs) from Daiken. These units will address the persistent temperature control issues and improve overall air quality and climate control at the school.

Work Related to Project But Excluded from this BG1 Scope

## Financial Plan

### Probable Costs

Proposed Plan to Finance Application

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Total Construction Cost	
Construction Contingency	
Architect / Engineer Fee	
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	\$2,273,063.00
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition/Disposition	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	
Advertising	
Printing	

### Other Probable Costs

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Title	Amount
No Data	
No Data	
No Data	
Total Project Cost	\$2,273,063.00

### Funds Available

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Bond Sale - SFCC  
Bond Requirement - SFCC

Local FSPK Bond Sale  
 Local General Fund Bond Sale  
 Cash - SFCC Requirement  
 Cash - Building Fund  
 Cash - Capital Outlay  
 Cash - Investment Earnings  
 Cash - General Fund \$2,273,063.00  
 City - County - KYTC Reimbursement  
 KETS  
 Federal Funds  
 External Partner Agreement

## Residual Funds

BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

## Other Available Funds

Title	Amount
No Data	
No Data	
No Data	
Total Funds Available	\$2,273,063.00

## BG1 Signature Page (Online Form Ref# 22569)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent

Date

*Lisa Lewis*

*8-29-2025*

Finance Officer

Date

Chairman

Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial