

OLDHAM COUNTY BOARD OF EDUCATION

CONCERN

Consider Approval of the Revised BG-1 Project Reconciliation for the OCMS & SOMS Career Tech & Renovations Project.

DISCUSSION

On March 25, 2025, the Board approved the BG-4 contract closeout for the OCMS & SOMS Career Tech & Renovations Project.

KDE requires the BG-1 to be revised during the process to accurately reflect the finalized funding sources and amounts. This approval is necessary to receive KDE approval to create a BG-5 that accurately reflects the project cost, available funds and residual funds both in Munis and KDE Facilities Planning and Construction (FACPAC) software.

RECOMMENDATION

Approve the Project Reconciliation Revisions to the BG-1 for the OCMS & SOMS Career Tech & Renovations Project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation.

On a motion by _____, seconded by _____, the Board approved the Revised BG-1 for OCMS & SOMS Career Tech & Renovations Project for submission to the Kentucky Department of Education, and hereby authorize the Director of Facilities Management to execute the necessary documentation. (,)

Carly Clem, Board Chair

Claudette Herald, Superintendent, Board Secretary

BG1 Project Application Form (Revised)

(Ref# 22533)

Form Status: Saved

Tier 2 Project: OCMS & SOMS - Career Tech Renovations & Additions

BG Number: 23-361

District: Oldham County (HB678) (465)

Status: Active

Phase: Project Initiation (View Checklist)

Project Type

Construction

Construction Delivery Method

General Contractor

Procurement Standard

Model Procurement

Reason for Revision

Project Reconciliation

Emergency

No

Project Type and Description

Applicable Items

New Building

No

Addition

Yes

Major Renovation

Yes

Major Renovation Description

Major Renovations to Include OCMS and SOMS Multi-Purpose Building to facility locally identified career tech programing.

GESC

No

Roofing

Yes

Repair and / or Replace

Replace

HVAC

No

ADA Compliance

No

Life Safety

No

Security

No

Minor Project

No

New Relocatable Classroom

No

Equipment / Furnishings Procurement

No

Site Acquisition

No

Site Disposition

No

Site Easement

No

Site Lease (Landlord)

No

District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date

2/1/2023

DFP Priority

2b.6 - Oldham County Middle School

Estimated Cost: \$1,572,585.00

Facility: No Data

Description: No Data

2b.7.1 -

Estimated Cost: \$1,572,585.00

Facility: No Data

Description: No Data

Project Not Listed on DFP

No

Inventory

Facility Name

OLDHAM COUNTY MIDDLE SCHOOL (B10001416)

SOUTH OLDHAM MIDDLE SCHOOL (B10001419)

Scope

Provide a Complete Narrative of the Proposed Project

Bid Package 1 - Major Renovations to Include OCMS Multi-Purpose Building to facility locally identified career tech programing. Renovations include roof replacement, MEP upgrades, LED lighting replacement, interior finishes and classroom technology upgrades.

Bid Amount- \$1,199,746.00

Bid Package 2 - Addition to SOMS to facility locally identified career tech programing. Approximately 3650 SF instruction space and 1500 sf of stroage corridors and ancillary support spaces.

Bid Amount- \$1,450,000.00

Work Related to Project But Excluded from this BG1 Scope

Financial Plan**Probable Costs**

Proposed Plan to Finance Application

Total Construction Cost	\$2,649,746.00
Construction Contingency	\$132,487.30
Architect / Engineer Fee	\$208,978.98
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	\$93,451.77
Equipment / Computers	\$164,882.16
Technology Network System (KETS)	\$0.00
Site Acquisition/Disposition	
Site Survey	\$19,342.50
Geotechnical Investigations	\$0.00
Special Inspections	\$14,075.00
Commissioning	\$0.00
Advertising	\$0.00
Printing	\$5,339.24

Other Probable Costs

Title	Amount
4E Excavating	\$28,181.00
Arrow Electric	\$1,800.00
Moon Leasing-Dumpster/Storage	\$2,820.00
Total Project Cost	\$3,321,103.95

Funds Available

Bond Sale - SFCC
Bond Requirement - SFCC
Local FSPK Bond Sale
Local General Fund Bond Sale

Cash - SFCC Requirement	
Cash - Building Fund	\$3,321,103.95
Cash - Capital Outlay	
Cash - Investment Earnings	
Cash - General Fund	
City - County - KYTC Reimbursement	
KETS	
Federal Funds	
External Partner Agreement	

Residual Funds

BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

Other Available Funds

Title	Amount
No Data	
No Data	
No Data	
Total Funds Available	\$3,321,103.95

BG1 Signature Page (Online Form Ref# 22533)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent

Date

Finance Officer

Date

Chairman

Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial