To:

Anchorage Independent Board Of Education

From:

Prindle G. Hinton, Chief Financial Officer

Date:

July 22, 2025

Subject:

Approval of Treasurer's Fidelity Bond

#### Recommendation:

Approve extension of current Bond of the Treasurer through June 30, 2026 school year and increase KDE required amount from \$150,000.00 to \$200,000.00.

## **Background/Rationale:**

The Bond of the Treasurer is currently bonded from October 17, 2024 through October 17, 2025. In order to comply with KRS 160.560, KAR 3:080, and a July 1 submission requirement to KDE, a Bond Rider has been issued extending the Bond of the Treasurer through June 30, 2026. Further, the original bond was issued in the KDE required amount of \$150,000.00, which has now been increased by KDE to a required amount of \$200,000.00



#### **BOND RIDER**

To be attached to and form a part of: Bond No.: 999363449 Cross Ref Bond No.: Type of Bond: Chief Financial Officer/Treasurer Dated effective: October 17, 2024 Executed by: Prindle Gayle Hinton , as Principal, \_\_\_\_\_, as Surety, And by: The Ohio Casualty Insurance Company In favor of: Commonwealth of Kentucky Department of Education In consideration of the mutual agreements herein contained the Principal and the Surety hereby consent to: Changing: Effective and/or Expiration Date. From: Effective Bond Term of October 17, 2024 ending on October 17, 2025 To: Effective Bond Term of October 17, 2024 ending on June 30, 2026 Nothing herein contained shall vary, alter or extend any provision or condition of this bond except as herein expressly stated. This rider is effective: October 17, 2024 Signed and Sealed on: June 30, 2025 Principal Name: Prindle Gayle Hinton Surety Name: The Ohio Casualty Insurance Company By: Timothy A. Mikolajewski Agency Name: USI Insurance Services LLC Agency Address: 1 Kone Court Ste 202, Moline, IL 61265-1337

# guarantees. Not valid for mortgage, note, loan, letter of credit, currency rate, interest rate or residual value guar:



#### POWER OF ATTORNEY

The Ohio Casualty Insurance Company

Principal:	Prindle Ga	yle Hinton
------------	------------	------------

Agency Name: USI Insurance Services LLC

Bond Number: 999363449

Obligee: Commonwealth of Kentucky Department of Education

Bond Amount: (\$150,000.00 ) One Hundred Fifty Thousand Dollars And Zero Cents

KNOW ALL PERSONS BY THESE PRESENTS: that The Ohio Casualty Insurance Company, a corporation duly organized under the laws of the State of New Hampshire (herein collectively called the "Company"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint Timothy A. Mikolajewski in the city and state of Seattle, WA, each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Company in their own proper persons.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Company and the corporate seal of the Company has been affixed thereto this 30th day of June, 2025.

The Ohio Casualty Insurance Company

Ву: Nathan J. Zangerle, Assistant Secretary

STATE OF PENNSYLVANIA COUNTY OF MONTGOMERY

On this 30th day of June, 2025, before me personally appeared Nathan J. Zangerle, who acknowledged himself to be the Assistant Secretary of The Ohio Casually Insurance Company and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at Plymouth Meeting, Pennsylvania, on the day and year first above written.



Commonwealth of Pennsylvania - Notary Sea Toresa Pastello, Notary Public Montgomery County My commission expires March 28, 2029

Commission number 1126044 or, Pennsylvania Association of Note

This Power of Attorney is made and executed pursuant to and by authority of the following By-law and Authorizations of The Ohio Casualty Insurance Company, which is now in full force and effect reading as follows:

ARTICLE IV - OFFICERS: Section 12. Power of Attorney.

bond and/or Power of Attorney (POA) verification inquiries, ase call 610-832-8240 or email HOSUR@libertymutual.com Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

Certificate of Designation - The President of the Company, acting pursuant to the Bylaws of the Company, authorizes Nathan J. Zangerle, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization - By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature or electronic signatures of any assistant secretary of the Company or facsimile or mechanically reproduced or electronic seal of the Company, wherever appearing upon a certified copy of any power of attorney or bond issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, of The Ohio Casualty Insurance Company do hereby certify that this power of attorney executed by said Company is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Company this 30th

day of June

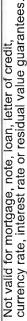
For bor please

Renee C. Llewellyn, Assistant Secretary



#### **BOND RIDER**

To be attached to and form a part of: Bond No.: 999363449 Cross Ref Bond No.: Type of Bond: Chief Financial Officer/Treasurer Dated effective: October 17, 2024 Executed by: Prindle Gayle Hinton \_\_\_\_\_, as Principal, \_\_\_\_\_, as Surety, And by: The Ohio Casualty Insurance Company In favor of: Commonwealth of Kentucky Department of Education In consideration of the mutual agreements herein contained the Principal and the Surety hereby consent to: Changing: Bond Amount From: \$150,000.00 One Hundred Fifty Thousand Dollars And Zero Cents To: \$200,000.00 Two Hundred Thousand Dollars And Zero Cents Nothing herein contained shall vary, alter or extend any provision or condition of this bond except as herein expressly stated. This rider is effective: June 30, 2025 Signed and Sealed on: June 30, 2025 Principal Name: Prindle Gayle Hinton Surety Name: The Ohio Casualty Insurance Company Timothy A. Mikolajewski Agency Name: USI Insurance Services LLC Agency Address: 1 Kone Court Ste 202, Moline, IL 61265-1337





#### POWER OF ATTORNEY

The Ohio Casualty Insurance Company

Principal: Prindle Gayle Hinton

Agency Name: USI Insurance Services LLC

Bond Number: 999363449

Obligee: Commonwealth of Kentucky Department of Education

) Two Hundred Thousand Dollars And Zero Cents Bond Amount: (\$200,000.00

KNOW ALL PERSONS BY THESE PRESENTS: that The Ohio Casualty Insurance Company, a corporation duly organized under the laws of the State of New Hampshire (herein collectively called the "Company"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint Timothy A. Mikolajewski in the city and state of Seattle, WA, each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Company in their own proper persons.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Company and the corporate seal of the Company has been affixed thereto this 30th day of June, 2025.

The Ohio Casualty Insurance Company

Nathan J. Zangerle, Assistant Secretary

STATE OF PENNSYLVANIA COUNTY OF MONTGOMERY

For bond and/or Power of Attorney (POA) verification inquiries, please call 610-832-8240 or email HOSUR@libertymutual.com On this 30th day of June, 2025, before me personally appeared Nathan J. Zangerle, who acknowledged himself to be the Assistant Secretary of The Ohio Casualty Insurance Company and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at Plymouth Meeting, Pennsylvania, on the day and year first above written.



Commonwealth of Pennsylvania - Notary Sea Teresa Pastella, Notary Public Montgomery County My commission expires March 28, 2029

Commission number 1126044

This Power of Attorney is made and executed pursuant to and by authority of the following By-law and Authorizations of The Ohio Casualty Insurance Company, which is now in full force and effect reading as follows:

ARTICLE IV - OFFICERS: Section 12. Power of Attorney.

Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

Certificate of Designation - The President of the Company, acting pursuant to the Bylaws of the Company, authorizes Nathan J. Zangerle, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

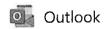
Authorization - By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature or electronic signatures of any assistant secretary of the Company or facsimile or mechanically reproduced or electronic seal of the Company, wherever appearing upon a certified copy of any power of attorney or bond issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, of The Ohio Casualty Insurance Company do hereby certify that this power of attorney executed by said Company is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Company this 30th day of June



Renee C. Llewellyn, Assistant Secretary



#### RE: FY2025-26 Fidelity Bonds Reminder

From Chism, Jackie - Division of District Support <jackie.chism@education.ky.gov>

Date Mon 6/30/2025 8:04 AM

To Hinton, Prindle (CFO Anchorage Independent)) < Prindle. Hinton@anchorage.kyschools.us>

Hi Prindle,

I'm assuming there's no way the insurance company could extend the insured date until 6/30/2026 at this time??

From: Hinton, Prindle (CFO Anchorage Independent)) < Prindle. Hinton@anchorage.kyschools.us>

Sent: Sunday, June 29, 2025 5:26 PM

To: Chism, Jackie - Division of District Support < jackie.chism@education.ky.gov>

Subject: Re: FY2025-26 Fidelity Bonds Reminder

Hi Jackie:

My current Fidelity Bond is good through October due to my late start with the District last year.

I assume I can upload the current one, and then a new one when mine expires in October?

Thanks, Prindle

Prindle G. Hinton, MA, CCEP Chief Financial Officer Anchorage Independent School District 11400 Ridge Road Anchorage, KY 40223

Phone: 502-245-8927 Ext. 3103

Email: prindle.hinton@anchorage.kyschools.us



I sometimes work after hours and on the weekends. However, I do not expect others to do the same. Please respond at your convenience.

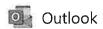
From: Jackie Chism < jackie.chism@education.ky.gov>

Sent: Wednesday, June 25, 2025 10:31 AM

To: Hamby, Travis < <a href="mailto:travis.hamby@allen.kyschools.us">travis.hamby@allen.kyschools.us</a>; Six, Sharla (Superintendent)

<<u>Sharla.Six@anchorage.kyschools.us</u>>; Messer, Dennis <<u>dennis.messer@bville.kyschools.us</u>>;

Amy.Irwin@barren.kyschools.us < Amy.Irwin@barren.kyschools.us >; brian.crawford@bell.kyschools.us



## RE: Anchorage Independent School District RE: PO Bond #999363449

From Erica Thomas < Erica. Thomas@usi.com>

Date Mon 6/30/2025 10:57 AM

To Todd Lanham <Todd.Lanham@usi.com>

Cc Sarah Burnes <Sarah.Burnes@usi.com>; Hinton, Prindle (CFO Anchorage Independent)) <Prindle.Hinton@anchorage.kyschools.us>

The bond renews 10/17/2025. I have sent a request to the Underwriter to have the bond renew 10/17/2025 and then expire 6/30/2026.

Once I receive confirmation, I will let you know.

Please let me know if you need anything else or if you have any questions.

Thanks!

Thursday, July  $3^{rd}$  – Early Office Closure at 3pm (CST) Friday, July  $4^h 4^{th}$  of July – Office Closed

ERICA THOMAS, CPCU, ARM, AFSB, AU, AIS
Commercial Account Manager - Surety
USI Insurance Services
1 Kone Court, Suite 202, Moline, IL 61265
O: 309.743.3022 | c: 563.570.7672 | f: 309.762.6321
erica.thomas@usi.com | www.usi.com | in-



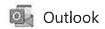
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From: Todd Lanham < Todd.Lanham@usi.com>

Sent: Monday, June 30, 2025 9:43 AM



#### RE: Anchorage Independent School District RE: PO Bond #999363449

From Erica Thomas < Erica. Thomas@usi.com>

Date Mon 6/30/2025 1:37 PM

To Todd Lanham <Todd.Lanham@usi.com>

Cc Sarah Burnes <Sarah.Burnes@usi.com>; Hinton, Prindle (CFO Anchorage Independent)) <Prindle.Hinton@anchorage.kyschools.us>

1 attachment (215 KB)999363449 rider.pdf;

Good afternoon,

Please see attached rider to extend the expiration date to 6/30/2026.

Please let me know if you need anything else or if you have any questions.

Thanks!

Thursday, July  $3^{rd}$  – Early Office Closure at 3pm (CST) Friday, July  $4^h \, 4^{th}$  of July – Office Closed

ERICA THOMAS, CPCU, ARM, AFSB, AU, AIS
Commercial Account Manager - Surety
USI Insurance Services
1 Kone Court, Suite 202, Moline, IL 61265
O: 309.743.3022 | c: 563.570.7672 | f: 309.762.6321
erica.thomas@usi.com | www.usi.com | in



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Thank You.



## RE: Anchorage Independent School District RE: PO Bond #999363449

From Erica Thomas < Erica. Thomas@usi.com>

Date Mon 6/30/2025 5:05 PM

To Hinton, Prindle (CFO Anchorage Independent)) < Prindle.Hinton@anchorage.kyschools.us>; Todd Lanham < Todd.Lanham@usi.com>

Cc Sarah Burnes <Sarah.Burnes@usi.com>

1 attachment (215 KB)
999363449 rider increased bond limit to 200k.pdf;

Prindle.

Please see attached rider to increase bond limit to \$200k.

I will send you the increase invoice later.

Please let me know if you need anything else or if you have any questions.

Thanks!

Thursday, July 3<sup>rd</sup> – Early Office Closure at 3pm (CST) Friday, July 4<sup>h</sup> 4<sup>th</sup> of July – Office Closed

ERICA THOMAS, CPCU, ARM, AFSB, AU, AIS
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# USI Insurance Services LLC PO Box 62889 \* Virginia Beach, VA 23466

#### -----INVOICE -----

Anchorage Independent School District 11400 Ridge Road Anchorage, KY 40223

Invoice Date 06/30/25
Invoice No. 5588783
Bill-To Code ANCHOIND2
Client Code ANCHOIND2
Inv Order No. 677\*8334382

Named Insured: Prindle Gayle Hinton

**Amount Remitted: \$** 

Pay via Credit Card or EFT Draft: usi.com/paymybill

Make checks payable to: USI Insurance Services LLC

Effective Date	Policy Period	Coverage Description	Transaction Amount
10/17/25		Ohio Casualty Insurance Company Policy No. 999363449	
	10/17/26	*Renewal - Public Officials Bond	255.00
		Tax - Public Officials Bond	4.59
		CFO/Treasurer - Prindle Gayle Hinton Bond Limit: \$150,000	
		Invoice Number: 5588783 Amount Due:	259.59
		Amend bond term to 10/17/2025-6/30/2026 Taxes	-76.00 -1.37 Total Due: \$182.22

\*Premiums Due and Payable on Effective Date

# USI Insurance Services LLC PO Box 62889 \* Virginia Beach, VA 23466

#### ----- INVOICE -----

Anchorage Independent School District 11400 Ridge Road

Anchorage, KY 40223

Invoice Date 07/01/25 
Invoice No. 5590997 
Bill-To Code ANCHOIND2 
Client Code ANCHOIND2 
Inv Order No. 677\*8336193

Named Insured: Prindle Gayle Hinton

**Amount Remitted: \$** 

Pay via Credit Card or EFT Draft: usi.com/paymybill

Make checks payable to: USI Insurance Services LLC

Effective Date	Policy Period	Coverage Description	Transaction Amount
06/30/25	10/17/24 to	Ohio Casualty Insurance Company Policy No. 999363449 *Endorsement - Public Officials Bond Surcharge - Public Officials Bond	23.00
		Increased bond limit to \$200k	
		Invoice Number: 5590997 Amount Due:	23.41
		*Promiums Due and Pavable on Effective Date	

\*Premiums Due and Payable on Effective Date

# USI Insurance Services LLC PO Box 62889 \* Virginia Beach, VA 23466

### ----- I N V O I C E -----

Anchorage Independent School District 11400 Ridge Road

Anchorage, KY 40223

Invoice Date 07/01/25 11voice No. 5591003 ANCHOIND2 Client Code Inv Order No. 07/01/25 677\*8336197

Named Insured: Prindle Gayle Hinton

**Amount Remitted: \$** 

Pay via Credit Card or EFT Draft: usi.com/paymybill

Make checks payable to: USI Insurance Services LLC

Effective Date	Policy Period	Coverage Description	Transaction Amount
10/17/25	to	Ohio Casualty Insurance Company Policy No. 999363449 *Endorsement - Public Officials Bond	52.00
	06/30/26	*Endorsement - Public Officials Bond	32.00
		Surcharge - Public Officials Bond	0.94
		increased bond limit to \$200k	
		Invoice Number: 5591003 Amount Due:	52.94
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\*Premiums Due and Payable on Effective Date