

JEFFERSON COUNTY BOARD OF EDUCATION
EQUAL OPPORTUNITY/AFFIRMATIVE ACTION EMPLOYER

BID TABULATION

BID ID:	JCPS-8451
APPROVAL DATE:	June 24, 2025
ITEM(S) QUOTED:	PART A – SELF-INSURED MOTOR VEHICLE CLAIMS SERVICES PART B – EXCESS MOTOR VEHICLE LIABILITY INSURANCE
DATE BIDS RECEIVED:	May 29, 2025
CONTRACT PERIOD:	July 1, 2025 through June 30, 2026 with four (4) annual renewal options
QUOTED DISCOUNT TERMS:	Net
VENDOR INSTRUCTIONS:	No shipments/services are to be made against the contract. Purchase orders will be issued.
AWARD OF BID:	Awarded to Higginbotham Insurance Agency, Inc.

JCPS-8451
PART A – SELF-INSURED MOTOR VEHICLE CLAIMS SERVICES
PART B – EXCESS MOTOR VEHICLE LIABILITY INSURANCE

(JCPS CC No. 4600650-2010918)

The following prices were submitted by: **Higginbotham Insurance Agency, Inc.**

PART A.

1. Automobile liability cases involving bodily injury, PIP, and property damage... \$668.00 per claimant
2. Automobile liability cases involving only property damage... \$195.00 per claimant
3. Price of available loss control services... \$0.00
4. Indicate charges for generating non-standard or ad-hoc reports... \$0.00
5. Initial Medicare Eligibility Query... \$7.00
6. Frequency of Medicare Eligibility follow-up queries... \$ as required
7. Fee for follow-up Medicare Eligibility queries... \$7.00
8. Fee for Medicare Eligible Claimant report... \$25.00
9. Fee for update of final Medicare Eligible Claimant reports... \$25.00
10. Mediation/Arbitration attendance, hourly rate... \$99.00 per hour
11. Cost to assume current open claims at the option of JCPS (Bodily Injury, PIP & Property)... \$0.00
12. Cost to convert existing electronic claim files to your system...\$0.00

SERVICES.

- A. Cost of subrogation services per successful recovery... 20%
- B. Hourly rate to prepare for and attend mediations and arbitrations...\$99.00 per hour
- C. Cost of automobile damages appraisals...\$114.00
- D. Cost of property damage appraisals...\$114.00

Name of Claims Service Company: McIntrye, Gilligan & Mundt, Inc.
Address: 129 N. Adams St. Louisville, KY 40206
Contact/Title: Mike Gilligan, President
Telephone Number: 502-582-3744

PART B.

PART B - Excess Motor Vehicle Liability Insurance

NOTES: Enclose a specimen policy form and all endorsements showing the exact wording to be used to provide this insurance. No alternate bids will be accepted.

ANNUAL PREMIUM INCLUDING APPLICABLE TAXES

PART B - Excess Motor Vehicle Liability Insurance Premium

A. Garage Liability: 1st Dollar Policy with large deductible				
Limit including deductible amount shown				
	5,000,000	8,000,000	10,000,000	
Deductible				
500,000	Garage Liability included in the Auto Liability			
B.1. Automobile Liability - 1st Dollar Policy with large deductible				
Limit including deductible amount shown				
	5,000,000	8,000,000	10,000,000	
Deductible				Collateral
1,500,000	No Bid	No Bid	No Bid	No Bid
2,000,000	No Bid	No Bid	No Bid	No Bid
3,000,000	2,728,578	5,107,389	No Bid	6,800,000
5,000,000	No Bid	No Bid	No Bid	No Bid
Projected Losses				10,602,000
B.2. Automobile Liability - Self Insurance				
Limit including retention amount shown				
	5,000,000	8,000,000	10,000,000	
Retention				Collateral
1,500,000	No Bid	No Bid	No Bid	No Bid
2,000,000	No Bid	No Bid	No Bid	No Bid
3,000,000	2,137,689	4,516,500	No Bid	3,000,000
5,000,000	No Bid	No Bid	3,015,184	3,000,000
B.3. Automobile Liability - Aggregate Stop Loss Protection				
Retention per Occurrence	1,500,000	2,000,000	5,000,000	
Aggregate Limit	1,500,000	2,000,000	5,000,000	
Attachment Point				
Premium	No Bid	No Bid	No Bid	

PART B CONTINUED:

Indicate if defense costs are in addition to or included in the limits of liability and do they erode the retention:

- Excluded from limits and erode the retention.

Indicate your company's A.M. Best Rating:

- A++ Travelers; A+ American Alternative

Indicate your company's Financial Size Category:

- XU; XV

Name of Agency: Higginbotham

Address of Agency: 1700 Eastpoint Parkway

City: Louisville State: KY Zip: 40223

Name of Insurance Company: Travelers / Munich Re America

Home Office Address: One Tower Square / 555 College Road East

City: Hartford / Princeton State: CT / HJ Zip: 06183-7312 / 08540