

## **FACPAC Contract Change Order** Supplemental Information Form (Ref# 62367)

Form Status: Saved

Tier 1 Project: Phase 6 Additions and Renovations - Project #175-520

BG Number: 21-042

District: Beechwood Independent (HB678) (026)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: RISING SUN DEVELOPING, INC., 0202, GENERAL TRADES

Type: CM Bid Package

Proposed

Change Order Number

202-16

Time Extension Required

No

Date Of Change Order

5/21/2025

Change Order Amount To Date

### **Construction Contingency**

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,533,894.48
Net Approved COs	\$554,114.19
Remaining After Approved COs	\$979,780.29
Net All COs	\$870,282.68
Remaining After All COs	\$663,611.80

This Requested Change Order Amount \$39,063.20

Change In A/E Fee This Change Order \$0.00

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency

Balance

Contract Change Requested By

Architect/Engineer; Construction Manager

Contract Change Reason Code

Expansion of Scope

Change Order Description And Justification

Additional cost to provide and install ground mounted handrails per the direction of the building inspector. \$10,313.20

Additional cost to make alterations to ADA ramp and entrance at rear of building to maintain code compliance for entry. \$28,750

Cost Benefit To Owner

# 202-16

Contract unit prices have been utilized No to support the cost associated with this change order.

## **Detailed Cost Breakdown**

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	\$33,968.00	86.96%
Materials		0.00%
Profit and Overhead	\$5,095.20	13.04%
Bond Insurance		0.00%
Cost Breakdown Total:	\$39,063.20	
Cost for this Change Order supported No		

by an alternate bid or competitive price quote

**Explain** Why

# **Change Order Supplemental Information Form Signature Page (Online Form Ref# 62367)**

Architect

5/23/25 Date

Construction Manager

Date

Finance Officer

Date

Local Board of Education Designee

Date



## Change Order - Construction Manager-Adviser Edition

OWNER ⊠
CONSTRUCTION MANAGER
ARCHITECT 🗌
CONTRACTOR
FIELD 🗌
OTHER [7]

PROJECT (Name and Address)
BEECHWOOD INDEPENDENT SCHOOLS PHASE 6B
54 BEECHWOOD ROAD
FORT MITCHELL, KY 41017

CHANGE ORDER NUMBER: 202-16
INITIATION DATE: 5/21/2025

TO CONTRACTOR (Name and Address) RISING SUN DEVELOPING COMPANY 2555 PALUMBO DRIVE SUITE 110 PROJECT NUMBERS: 000744 CONTRACT DATE: 5/17/2022

CONTRACT FOR: BID PACKAGE #202 GENERAL TRADES

#### THE CONTRACT IS CHANGED AS FOLLOWS:

Additional cost to provide and install ground mounted handralls per the direction of the building inspector, \$10,313.20 Additional cost to make alterations to ADA ramp and entrance at rear of building to maintain code compliance for entry. \$28,750

The original Contract Sum was4,814,592.00Net change by previously authorized Change Orders242,710.86The Contract Sum prior to this Change Order was5,057,302.86The Contract Sum will be Increased by this Change Order in the amount of39,063.20The new Contract Sum including this Change Order will be5,096,366.06

The Contract Time will be adjusted by 0 days. The date of Substantial Completion as of the date of this Change Order therefore is .

### NOT VALID UNTIL SIGNED BY THE CONSTRUCTION MANAGER, ARCHITECT, CONTRACTOR AND OWNER.

CODELL CONSTRUCTION COMPANY	ROBERT EHMET HAYES & ASSOCIATES					
CONSTRUCTION MANAGER (Firm Name) 4475 ROCKWELL ROAD WINCHESTER, KY 40391	ARCHITECT (Firm Name) 2512 DIXIE HIGHWAY FORT MITCHELL, KY 41017					
ADDRESS JHCoruc	ADDRESS					
BY (Signature) \$/21/2 5	be Haves	5/23/75				
(Typed Name) DATE:	(Typed Name)	DATE:				
RISING SUN DEVELOPING COMPANY	BEECHWOOD INDEPENDENT SCHOOLS BO	DARD OF				
CONTRACTOR (Firm Name) 2555 PALUMBO DRIVE*SUITE 110*LEXINGTON, KY 40509	OWNER (Firm Name) 50 BEECHWOOD ROAD FORT MITCHELL, KY 41017					
ADDRESS	ADDRESS	<del></del>				
Shank Car May 21, 2025 21:31 EDT) BY (Signature)	BY (Signature)	======================================				
(Typed Name) DATE:	(Typed Name)	DATE:				

AIA Document G701/CMa<sup>TM</sup> – 1992. Copyright © 1992 by The American Institute of Architects. All rights reserved. WARNING: This AIA<sup>®</sup> Document is protected by U.S. Copyright Law and International Treaties. Unauthorized reproduction or distribution of this AIA<sup>®</sup> Document, or any portion of it, may result in severe civil and criminal penalties, and will be prosecuted to the maximum extent possible under the law.

User Notes:

(1884033357)



## **Proposal Request**

PROJECT: (name and address)
Beechwood Independent Schools
Phase 6B Improvements
54 Beechwood Road
Fort Mitchell, Kentucky 41017

OWNER: (name and address)
Beechwood Independent Board of
Education
50 Beechwood Road
Fort Mitchell, Kentucky 41017

CONTRACT INFORMATION: Contract For: Total Project

Date: October 06, 2020 BG #21-042 / REH #175-520

Robert Ehmet Hayes & Associates, PLLC
465 Centre View Boulevard

465 Centre View Boulevard Crestview Hills, Kentucky 41017

ARCHITECT: (name and address)

Architect's Project Number: 175-520 Proposal Request Number: Fifty-Two (52)

Proposal Request Date: May 14, 2025

**CONTRACTOR:** (name and address)
Codell Construction Company

1

4475 Rockwell Road Winchester, Kentucky 40391

The Owner requests an itemized proposal for changes to the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. The Contractor shall submit this proposal within Zero (0) days or notify the Architect in writing of the anticipated date of submission.

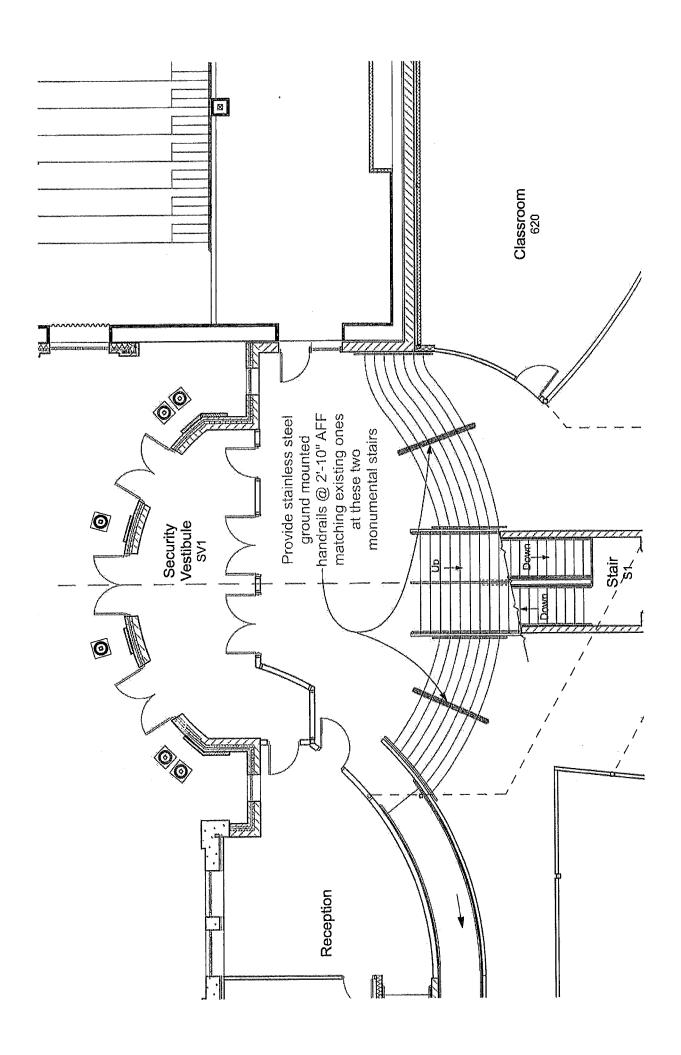
(Insert a detailed description of the proposed modifications to the Contract Documents and, if applicable, attach or reference specific exhibits.)

Provide stainless steel ground mounted handrails @ 2'-10" AFF matching existing ones at the two monumental stairs indicated on the attached sketch

THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE, OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.

REQUESTED BY THE ARCHITECT:

Joseph Ahrens Hayes, Member PRINTED NAME AND TITLE



From:

Joe Hayes

To:

Jeff Saylor; Amy Sanders

Cc:

Jacob Reeves; John Hagan Codell; Shane Carpenter Re: FW: Beechwood Hand Rails Pricing

Subject:

Tuesday, May 20, 2025 3:02:01 PM

Date: Attachments:

Image001.pgg

Yes, this work needs to be completed for code compliance.

On Tue, May 20, 2025 at 10:35 AM Jeff Saylor < ISaylor@codellconstruction.com > wrote:

Joe,

Here is the pricing for the stainless handrails for the main lobby. Let us know as soon as possible, so we can get moving on this. Thanks



### **Jeff Saylor**

Construction Manager | Codell Construction Company

C: 859.397.7146

E: |saylor@codeliconstruction.com W: codeliconstruction.com



\*\*\*Codell Construction Company will never request or provide proprietary information (checking, credit card, security codes, etc.) via email. Please contact your Codell representative directly to confirm or provide such information. Do not open attachments or forward this email unless you recognize the sender, the sender's email domain and you know the content is safe.\*\*\*

From: Jacob Reeves < jacob@rsdinc.com> Sent: Tuesday, May 20, 2025 10:06 AM

To: John Hagan Codell < IHCodell@codellconstruction.com>; Jeff Saylor

</pre

Cc: Shane Carpenter < shane@rsdinc.com> Subject: Beechwood Hand Rails Pricing

Jeff-

See attached, for your review.

Thanks,

Jacob Reeves, LEED AP BD+C, AIC CPC

## PR For S.S. Hand Rails

Proposal To: Codell Construction

5/20/2025

Project: Beechwood Renovation Attn- John Hagen Codell

Fort Mitchell, KY

Description: Stainless Steel Hand Railing

Provide labor, material and equipment to furnish and install (2) interior stainless steel hand rails

at main lobby.

		-	
			***************************************
			***************************************
			1
8	hrs	\$55.00	\$ 440.00
	*******		
	***************************************		
	1.15.70		4-19-1
1	ls	\$8,528.00	\$ 8,528.00

### Notes

- 1. Work to be completed during normal working hours
- 2. Work to be performed after school dismisssal for summer break

Summary				
Subcontractor			-	\$ 8,528.00
Material				\$ ٠
Labor				\$ 440.00
Tax @ 6%	0.06		\$0.00	\$
OHP @ 15%	0.15	\$ \$	8,968.00	\$ 1,345.20

Add \$10,313.20

Shane Carpenter OPS Manager Rising Sun Developing, Inc. 2555 Palumbo Drive, Ste 110

Lexington, KY 40509

Phone: 859-543-0205 / Fax: 859-543-0230





## **Artistic Iron Works**

208 Vine Rd. Wilder, Kentucky 41076 Phone (859)291-4500 Fax (859)291-4647 website: ARTISTICIRONWORKSCO.com

COMMISSION OF THE		Date:	5/16/2025		
Project Info		Late:	arioizoza		
Name:	Beechwood Independent Schools Phase 6B				
Address:	54 Beechwood Road	Notes:	ļ		
	Fort Mitchell, Kentucky				
Contractor:	Rising Sun Developing, Inc.	Oleman Ondam Stainless Handraila Eis	14 Worls		
Phone #	Gary Tout/859-543-0205	Change Order: Stainless Handrails; Fie	au work		
Emall:	gloul@rsdinc.com				
[Citali	House and the second				
Amt.	B	escription of work	Price		
20 LF	Stainless Steel Single-Line Handrails:	tion 57300 Decorative Metal Railings	\$8,528		
	Fabricate and install 1-1/4" sch40 stainless steel single line handrails.  Required (20')				
			1		
1			1		

Terms:Net 30

\*Prices good for 30 days from date of quote.

Lead Time: 8-9 weeks from field measurements

Requested completion date:

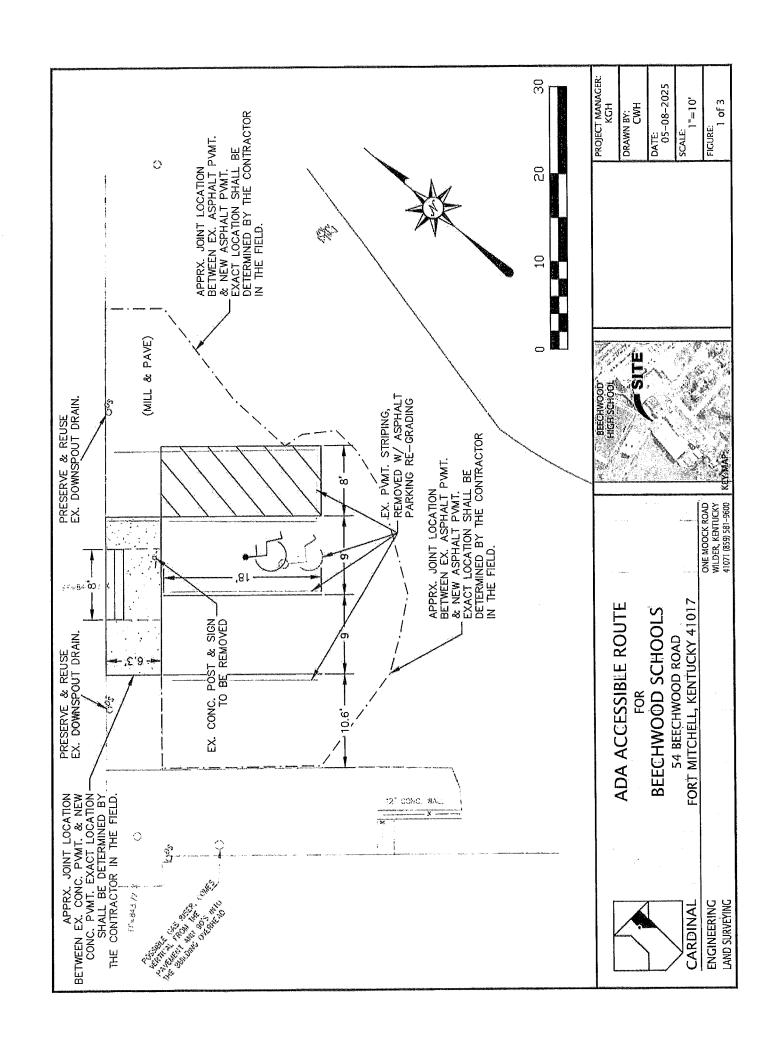
Date: May 15, 2025

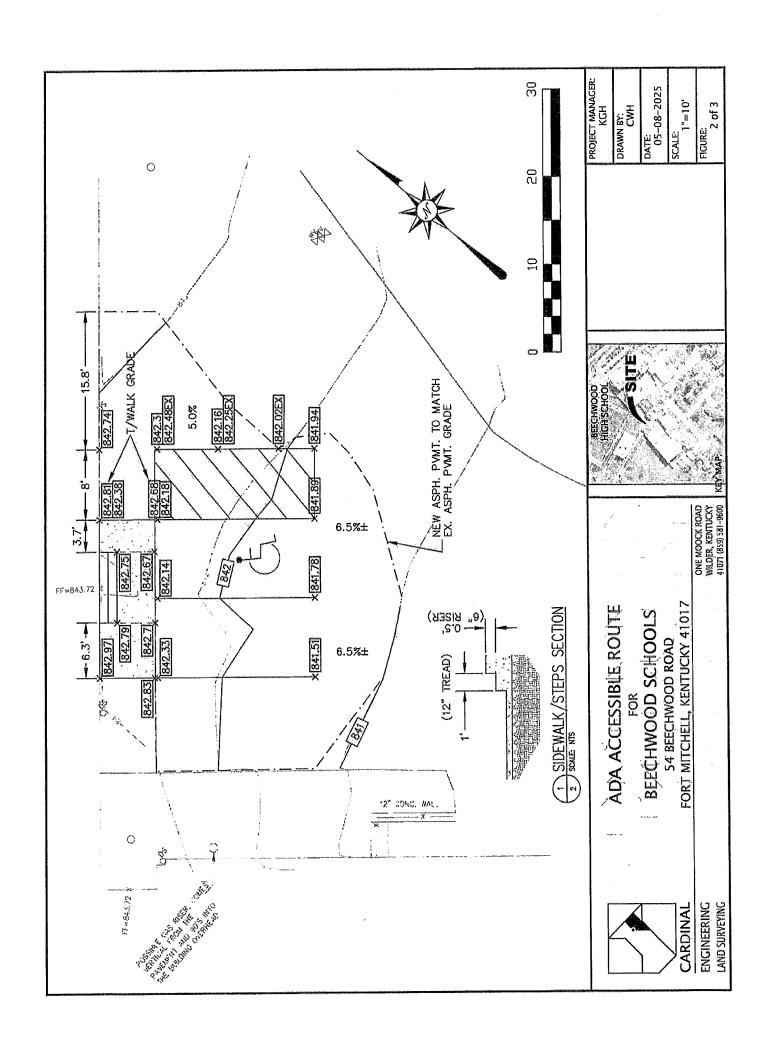
8,528.00

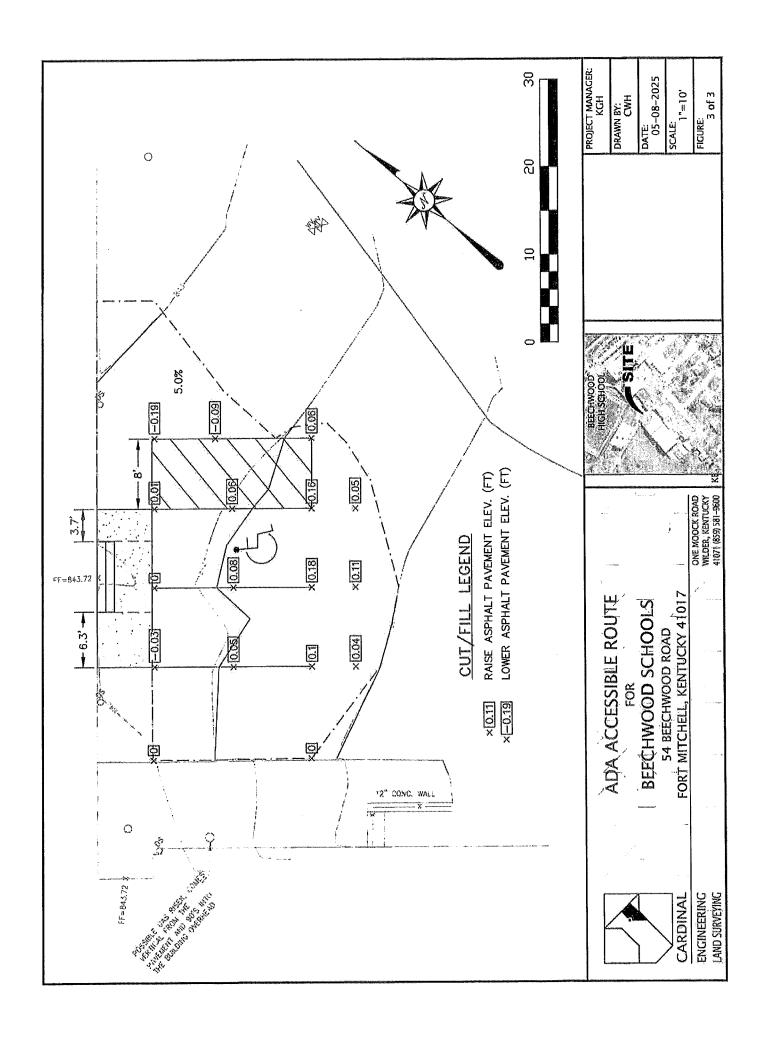
Darrin Zepf

A.I.W. Signature

Purchaser's Signature







From:

Joe Hayes

To:

Mike Beechwood Supt Stacy

Cc: Subject: Date: Jeff Saylor: John Hagan Codell; Justin Director of Operations Kalser Re: Beechwood H.S. PR Mech. Rm. Sidewalk/ Asphalt Remediation

Wednesday, May 21, 2025 11:45:16 AM

We have reduced the cost and it needs to be done. I will help contribute since it was left off the drawings.

On May 21, 2025, at 11:42 AM, Stacy, Mike - Beechwood Supt <mike.stacy@beechwood.kyschools.us> wrote:

Get it done!

Dr. Mike S. Stacy Superintendent Beechwood Independent Schools 859-331-3250 @beechwoodsup

Confidentiality Notice: This e-mail message, including any attachments, is for the sole use of the intended recipient and may contain confidential and privileged information. Any unauthorized review, use, disclosure or distribution is prohibited. If you are not the intended recipient, please contact the sender by reply e-mail and destroy all copies of the original message.

On May 21, 2025, at 11:10 AM, Jeff Saylor <JSaylor@codellconstruction.com> wrote:

#### Cautalon

This email message originated outside of Beechwood Schools

Beechwood Technology Depar

Mike,

I spoke with Joe a few minutes ago. RSD needs an answer concerning the approval of the concrete/asphalt work at the mechanical room entrance. Total cost is \$28,750.

The concrete work is schedule to begin on 5/27 and the asphalt work is scheduled to begin on 6/2.

If these contractors do not get an answer today, they will need to schedule another job.



### **Jeff Saylor**

Construction Manager | Codell Construction Company

C: 859.397.7146

E: |saylor@codeliconstruction.com W: codeliconstruction.com



\*\*\*Codell Construction Company will never request or provide proprietary information (checking, credit card, security codes, etc.) via email. Please contact your Codell representative directly to confirm or provide such information. Do not open attachments or forward this email unless you recognize the

sender, the sender's email domain and you know the content is safe.\*\*\*

From: Jacob Reeves <jacob@rsdinc.com> Sent: Friday, May 16, 2025 10:18 AM

To: John Hagan Codell < JHCodell@codellconstruction.com>; Jeff Saylor

<JSaylor@codellconstruction.com>
Cc: Shane Carpenter <shane@rsdinc.com>

Subject: Beechwood H.S. PR Mech. Rm. Sidewalk/ Asphalt Remediation

### John Hagan -

Please see attached revised quote for attached PR. We initially were going to self-perform the concrete scope, but I'm just going to use a local subcontractor. Please let me know if this is approved at your earliest convenience as I currently have this scheduled for Tuesday, May 27<sup>th</sup> (the 26<sup>th</sup> is labor day).

### Thanks,

Jacob Reeves, LEED AP BD+C, AIC CPC <image001.png>

Rising Sun Developing Company Project Executive www.risingsundeveloping.com 2555 Palumbo Dr. Ste #110 Lexington, KY 40509 C 859.444.3650 O 859.543.0205

<PR for Mech. Rm. Sidewalk Replacement REVISED 5.16.25.pdf> <20-138-05 Entrance ADA\_CD-rev.pdf>

<image001.png>

### **PR For Parking Lot**

Proposal To: Codell Construction

5/16/2025

Project: Beechwood Renovation
Attn- John Hagen Codell

Fort Mitchell, KY

Description: Sidewalk replacement and asphalt remediation

Provide labor, material and equipment to furnish and install new misc. site concrete and asphalt per attached PR drawing.

Item	QTY	Unit	Unit \$		Cost
Material					
				,	
				ļ	
					····
Labor	·	***************************************			<u></u>
Survey and layout	8	hrs	\$75.00	\$	600.00
Superintendent	40	hrs	\$55.00	\$	2,200.00
		······································			widestages
Subcontractor					
Palmer Paving (see attached quote)	1	ls	\$12,250.00	\$	12,250.00
Don Markesberry Contractor (see attached quote)	1	ls	\$9,950.00	\$	9,950.00

### Notes

- Scope of work includes the small area to be removed and replace near existing double doors
  even though this area is not referenced in the PR or shown on the associated drawing
- 2. Proposed FE is higher than existing, so existing asphalt to remain and new asphalt installed overtop existing in 2-3 lifts and compacted with roller, includes line striping

Summary			
Subcontractor			\$ 22,200.00
Máterial			\$ - '
Labor			\$ 2,800.00
Tax @ 6%	0.06	\$0.00	\$ =
OHP @ 15%	0.15	\$ \$ 25,000.00	\$ 3,750.00

Add \$28,750.00

Shane Carpenter OPS Manager Rising Sun Developing, Inc. 2555 Palumbo Drive, Ste 110

Lexington, KY 40509

Phone: 859-543-0205 / Fax: 859-543-0230



P.O. BOX 15160, TAYLOR MILL, KY 41015-0160

PHONE: 859-746-9004

May 15, 2025

Rising Sun Developing Company 2555 Palumbo Dr., Suite 110 Lexington, KY 40509

Attn: Jacob Reeves

Re: Quote for Concrete Stoop and Sidewalk - Beechwood High School

We propose to furnish labor, equipment and material for the above referenced project:

- o Remove and Replace Existing Sidewalk & Stoop Per Plan. +/- 200 SF
- o Install Expansion Joints Per Plan..
- o Install Wire Mesh In Remainder of Sidewalk.
- o Pour and Finish Sidewalk Per Plan.
- o Wreck and Rub Curb Face.

Total Bid: \$9,950.00

### **QUALIFICATIONS**

- > We are not responsible for heaving, settling, cracking or spalling of concrete beyond our control.
- > Bid for the above referenced job is good for 30 days.

Thank You for the opportunity to quote this work. Please call with any questions.

Sincerely,
70m Massey
President
Don Markesbery Contractor, Inc.

## Beechwood CO 202-16

Final Audit Report

2025-05-22

Created:

2025-05-22

By:

Sandra Fulton (sandra@rsdinc.com)

Status:

Signed

Transaction ID:

CBJCHBCAABAA4Zz2ickoo3ZbqN\_C4xYpUXVEXRFd3m\_C

## "Beechwood CO 202-16" History

- Document created by Sandra Fulton (sandra@rsdinc.com) 2025-05-22 1:28:04 AM GMT- IP address: 192.69.180.89
- Document emailed to Shane Carpenter (shane@rsdinc.com) for signature 2025-05-22 1:28:10 AM GMT
- Email viewed by Shane Carpenter (shane@rsdinc.com) 2025-05-22 1:30:55 AM GMT- IP address: 98.19.241.13
- Document e-signed by Shane Carpenter (shane@rsdinc.com)

  Signature Date: 2025-05-22 1:31:40 AM GMT Time Source: server- IP address: 98.19.241.13
- Agreement completed.
   2025-05-22 1:31:40 AM GMT