



**DEPARTMENT OF FINANCE**

**LISA LEWIS, DIRECTOR**  
STEPHANIE BONNETT, ASSISTANT FINANCE OFFICER  
FREDA HOLDERMAN, ACCOUNTING SUPERVISOR

TO: Board Members

FROM: Lisa Lewis, Director of Finance *Lewis*

DATE: May 8, 2025

RE: Ramsey SmartDollar

Attached please find the order form for Ramsey SmartDollar. Ramsey SmartDollar offers a comprehensive approach to personal finance, covering topics such as budgeting, saving, investing, and managing debt. By empowering our employees with the knowledge and tools to make informed financial decisions, we aim to enhance their financial stability and overall quality of life.

This initiative aligns with our commitment to supporting the holistic needs of our staff members and fostering a culture of financial wellness within our school community. We believe that equipping our employees with financial literacy skills not only benefits them individually but also contributes to a more resilient and thriving workforce.

I ask the board to approve the order form for Ramsey SmartDollar.

**OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE**

**BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION**



## Order Form

Contract Start Date	7/1/2025
Contract End Date	6/30/2028
Term – Month(s)	36
Auto-Renew Date	7/1/2028
Permission to Email Employee Invites	No
Initial Eligible Population	2,499
FPU Included	No
Number of Coaching Sessions	0
Annual Amount of SmartDollar	\$37,163.00
Annual Eligibility Fee	\$0.00
Coaching Fee	\$0.00
Annual Total + fees (if applicable)	\$37,163.00
Payment Frequency	Annual

CONTRACT INCLUDES AUTO-RENEW. Unless at least forty-five (45) days prior to the Auto-Renew Date set forth on Company's SmartDollar Order Form, either party hereto gives the other party written notice that it does not wish to renew the Term of the Agreement, Company's Term shall automatically renew for successive one (1) year renewal terms at the then-current Program price. The renewal term Program price shall not increase more than fifteen percent (15%) above the Program price for the term immediately preceding each renewal.

☐ I have read and agree to the terms & conditions [here](#)

Company Name: Bullitt County, KY Public Schools

Signature: \_\_\_\_\_

Printed Name: Jesse Bacon

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Billing Contact: Lisa Lewis

Billing Contact Email: [lisa.lewis@bullitt.kyschools.us](mailto:lisa.lewis@bullitt.kyschools.us)