

# FACPAC Contract Change Order Supplemental Information Form (Ref# 62217)

Form Status: Saved

Tier 1 Project: Phase 6 Additions and Renovations - Project #175-520

BG Number: 21-042

District: Beechwood Independent (HB678) (026)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: RISING SUN DEVELOPING, INC., 0202, GENERAL TRADES

Type: CM Bid Package

Proposed

Change Order Number	202-15
Time Extension Required	No
Date Of Change Order	4/25/2025
Change Order Amount To Date	

## Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BGI.

Current Approved Amount	\$1,533,894.48
Net Approved COs	\$554,114.19
Remaining After Approved COs	\$979,780.29
Net All COs	\$797,258.40
Remaining After All COs	\$736,636.08

This Requested Change Order Amount \$14,186.88

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency

Balance

Contract Change Requested By Architect/Engineer; Construction Manager

Contract Change Reason Code Code Compliance; Expansion of Scope

Change Order Description And Justification

Additional cost to provide a custom color wheelchair lift. \$7,820

Additional cost to install intumescent coating on fire walls per the direction of the local code official. \$6,366.88

Cost Benefit To Owner

Contract unit prices have been utilized No  
to support the cost associated with this

change order.

## Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

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Detail Item	Amount	Percent of Total
Labor	\$3,303.00	23.28%
Materials	\$9,033.42	63.67%
Profit and Overhead	\$1,850.46	13.04%
Bond Insurance		0.00%
<b>Cost Breakdown Total:</b>	<b>\$14,186.88</b>	

Cost for this Change Order supported No  
by an alternate bid or competitive price  
quote  
Explain Why

# Change Order Supplemental Information Form Signature Page (Online Form Ref# 62217)



Architect

4/29/25  
Date



Construction Manager

4/25/25  
Date

Finance Officer

Date

Local Board of Education Designee

Date



# Document G701/CMa™ – 1992

## Change Order - Construction Manager-Adviser Edition

OWNER ☒  
CONSTRUCTION MANAGER ☐  
ARCHITECT ☐  
CONTRACTOR ☐  
FIELD ☐  
OTHER ☐

**PROJECT (Name and Address)**  
BEECHWOOD INDEPENDENT SCHOOLS PHASE 6B  
54 BEECHWOOD ROAD  
FORT MITCHELL, KY 41017

**CHANGE ORDER NUMBER:** 202-15  
**INITIATION DATE:** 4/25/2025

**TO CONTRACTOR (Name and Address)**  
RISING SUN DEVELOPING COMPANY  
2555 PALUMBO DRIVE  
SUITE 110

**PROJECT NUMBERS:** 000744  
**CONTRACT DATE:** 5/17/2022  
**CONTRACT FOR:** BID PACKAGE #202 GENERAL TRADES

### THE CONTRACT IS CHANGED AS FOLLOWS:

Additional cost to provide a custom color wheelchair lift \$7,820  
Additional cost to install intumescent coating on fire walls per the direction of the local code official. \$6,366.88

The original Contract Sum was	4,814,592.00
Net change by previously authorized Change Orders	228,523.98
The Contract Sum prior to this Change Order was	5,043,115.98
The Contract Sum will be Increased by this Change Order in the amount of	14,186.88
The new Contract Sum including this Change Order will be	5,057,302.86

The Contract Time will be adjusted by 0 days.  
The date of Substantial Completion as of the date of this Change Order therefore is .

### NOT VALID UNTIL SIGNED BY THE CONSTRUCTION MANAGER, ARCHITECT, CONTRACTOR AND OWNER.

CODELL CONSTRUCTION COMPANY  
**CONSTRUCTION MANAGER (Firm Name)**  
4475 ROCKWELL ROAD WINCHESTER, KY 40391

**ADDRESS**  
*[Signature]*  
**BY (Signature)**  
*4/25/25*  
**DATE:**

RISING SUN DEVELOPING COMPANY  
**CONTRACTOR (Firm Name)**  
2555 PALUMBO DRIVE\*SUITE 110\*LEXINGTON, KY 40509  
**ADDRESS**  
*R Shane Carpenter*  
**BY (Signature)**  
R Shane Carpenter  
*4.25.25*  
**DATE:**

ROBERT EHMET HAYES & ASSOCIATES  
**ARCHITECT (Firm Name)**  
2512 DIXIE HIGHWAY FORT MITCHELL, KY 41017

**ADDRESS**  
*[Signature]*  
**BY (Signature)**  
*JOE HAYES*  
*4/29/25*  
**DATE:**

BEECHWOOD INDEPENDENT SCHOOLS BOARD OF  
**OWNER (Firm Name)**  
50 BEECHWOOD ROAD FORT MITCHELL, KY 41017  
**ADDRESS**  
**BY (Signature)**  
**DATE:**

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User Notes:

(1884033357)

**From:** Joe Hayes  
**To:** Heath Preston  
**Cc:** Jacob Reeves; [martinc@midaccpro.com](mailto:martinc@midaccpro.com); Shane Carpenter; Tony Boyd; John Hagan Codell  
**Subject:** Re: Beechwood H.S. Wheelchair lift  
**Date:** Friday, September 13, 2024 9:40:17 AM

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Yes, this needs to be approved and has to be black.

On Tue, Sep 10, 2024 at 3:10 PM Heath Preston <[HPreston@codellconstruction.com](mailto:HPreston@codellconstruction.com)> wrote:

Adding Joe to the mix for approval, Joe please see below, the additional cost of the wheelchair lifts to make them black is \$6800. \$3400x2.

Please let us know.

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**From:** Jacob Reeves <[jacob@rsdinc.com](mailto:jacob@rsdinc.com)>  
**Sent:** Tuesday, September 10, 2024 3:06 PM  
**To:** Heath Preston <[HPreston@codellconstruction.com](mailto:HPreston@codellconstruction.com)>  
**Cc:** martinc [midaccpro.com](mailto:midaccpro.com) <[martinc@midaccpro.com](mailto:martinc@midaccpro.com)>; Shane Carpenter <[shane@rsdinc.com](mailto:shane@rsdinc.com)>; Tony Boyd <[tboyd@rsdinc.com](mailto:tboyd@rsdinc.com)>; John Hagan Codell <[JHCodell@codellconstruction.com](mailto:JHCodell@codellconstruction.com)>  
**Subject:** Re: Beechwood H.S. Wheelchair lift

\$3,400 x2.

Sent from my iPhone

On Sep 10, 2024, at 3:03 PM, Heath Preston <[HPreston@codellconstruction.com](mailto:HPreston@codellconstruction.com)> wrote:

I thought it was 3ish

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**From:** Jacob Reeves <[jacob@rsdinc.com](mailto:jacob@rsdinc.com)>

**Sent:** Tuesday, September 10, 2024 2:49 PM

**To:** Heath Preston <[HPreston@codellconstruction.com](mailto:HPreston@codellconstruction.com)>; martinc [midaccpro.com](mailto:midaccpro.com) <[martinc@midaccpro.com](mailto:martinc@midaccpro.com)>

**Cc:** Shane Carpenter <[shane@rsdinc.com](mailto:shane@rsdinc.com)>; Tony Boyd <[tboyd@rsdinc.com](mailto:tboyd@rsdinc.com)>; John Hagan Codell <[JHCodell@codellconstruction.com](mailto:JHCodell@codellconstruction.com)>

**Subject:** RE: Beechwood H.S. Wheelchair lift

Heath –

They're aware of the \$7K change order that will result in custom black color; please advise.

Thanks,

Jacob Reeves, LEED AP BD+C, AIC CPC

<image001.png>

Rising Sun Developing Company

Project Executive

[www.risingsundeveloping.com](http://www.risingsundeveloping.com)

2555 Palumbo Dr. Ste #110

Lexington, KY 40509

C 859.444.3650

O 859.543.0205

**From:** Heath Preston <[HPreston@codellconstruction.com](mailto:HPreston@codellconstruction.com)>

**Sent:** Friday, September 6, 2024 1:52 PM

**To:** martinc [midaccpro.com](mailto:midaccpro.com) <[martinc@midaccpro.com](mailto:martinc@midaccpro.com)>; Jacob Reeves <[jacob@rsdinc.com](mailto:jacob@rsdinc.com)>

**Cc:** Shane Carpenter <[shane@rsdinc.com](mailto:shane@rsdinc.com)>; Tony Boyd <[tboyd@rsdinc.com](mailto:tboyd@rsdinc.com)>; John Hagan Codell <[JHCodell@codellconstruction.com](mailto:JHCodell@codellconstruction.com)>

**Subject:** RE: Beechwood H.S. Wheelchair lift

Architect has answered black.



**Heath Preston**

Construction Manager | **Codell Construction Company**

C: 606.794.6830

E: [hpreston@codellconstruction.com](mailto:hpreston@codellconstruction.com) W: [codellconstruction.com](http://codellconstruction.com)



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**From:** martinc [midaccpro.com](mailto:martinc@midaccpro.com) <[martinc@midaccpro.com](mailto:martinc@midaccpro.com)>

**Sent:** Friday, September 6, 2024 11:49 AM

**To:** Jacob Reeves <[jacob@rsdinc.com](mailto:jacob@rsdinc.com)>

**Cc:** Heath Preston <[HPreston@codellconstruction.com](mailto:HPreston@codellconstruction.com)>; Shane Carpenter <[shane@rsdinc.com](mailto:shane@rsdinc.com)>;

Tony Boyd <[tboyd@rsdinc.com](mailto:tboyd@rsdinc.com)>; John Hagan Codell <[JHCodell@codellconstruction.com](mailto:JHCodell@codellconstruction.com)>

**Subject:** RE: Beechwood H.S. Wheelchair lift

I reviewed the drawings and there is no problem with making the changes the architect is asking for.

The hold up is if they want to get the custom color black. This is holding up the order.

I will need an answer by this coming Wednesday in order to get equipment on time.

Let me know

Thanks,

Martin

**From:** Jacob Reeves <[jacob@rsdinc.com](mailto:jacob@rsdinc.com)>

**Sent:** Friday, September 6, 2024 11:43 AM

**To:** martinc [midaccpro.com](mailto:martinc@midaccpro.com) <[martinc@midaccpro.com](mailto:martinc@midaccpro.com)>

### Custom Color for Lifts

Invoice To: Codell Construction

9/13/2024

Project: Beechwood

Attn-John Hagen Codell

Ft Mitchell, KY

Description:

Provide custom colors for Wheel chair lifts

Item	QTY	Unit	Unit \$	Cost
<b>Material</b>				
Custom Color	2	ea	\$3,400.00	\$ 6,800.00
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
<b>Labor</b>				
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
<b>Summary</b>				
Labor Add	1	ea	\$0.00	\$ -
Material Add	1	ea	\$6,800.00	\$ 6,800.00
				\$ -
OHP @ 15%	0.15	\$	\$ 6,800.00	\$ 1,020.00
<b>ADD</b>				<b>\$7,820.00</b>

Shane Carpenter

OPS Manager

Rising Sun Developing, Inc.

2555 Palumbo Drive, Ste 110

Lexington, KY 40509

Phone: 859-543-0205 / Fax: 859-543-0230





**Claim #9-- Intumescent Coating on Sprayfoam**

Proposal To: Codell Construction

11/11/2024

Project: Beechwood Renovation

Attn- John Hagen Codell

Fort Mitchell, KY

## Description:

Install Intumeecent Coating on Sprayfoam insulation. (Not Show on Drawings) . Required by code official

Item	QTY	Unit	Unit \$	Cost
<b>Material</b>				
Intumescent paint	2	5g	\$469.00	\$ 938.00
Misc Material and Sprayer	1	day	\$350.00	\$ 350.00
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
<b>Labor</b>				
3 Men 10 hrs 1 days	30	ea	\$68.50	\$ 2,055.00
Travel	1	ea	\$550.00	\$ 550.00
				\$ -
				\$ -
<b>Summary</b>				
				\$ -
<b>Material</b>	<b>1</b>	<b>ea</b>	<b>\$1,288.00</b>	<b>\$ 1,288.00</b>
<b>Labor</b>	<b>1</b>	<b>ea</b>	<b>\$2,605.00</b>	<b>\$ 2,605.00</b>
<b>Tx On Material</b>	<b>0.06</b>	<b>\$</b>	<b>\$1,288.00</b>	<b>\$ 77.28</b>
<b>OHP @ 15%</b>	<b>0.15</b>	<b>\$</b>	<b>\$ 3,970.28</b>	<b>\$ 595.54</b>

**Add****\$4,565.82**

Shane Carpenter

OPS Manager

Rising Sun Developing, Inc.

2555 Palumbo Drive, Ste 110

Lexington, KY 40509

Phone: 859-543-0205 / Fax: 859-543-0230



**Claim #11-- Intumescent Coating on Sprayfoam**

Proposal To: Codell Construction

1/17/2025

Project: Beechwood Renovation

Attn- John Hagen Codell

Fort Mitchell, KY

## Description:

Install Intumeecent Coating on Sprayfoam insulation. (Not Show on Drawings) . Required by code official-  
- In addition to Claim #9

Item	QTY	Unit	Unit \$	Cost
<b>Material</b>				
Intumescent paint	1	5g	\$469.00	\$ 469.00
Misc Material and Sprayer	1	day	\$350.00	\$ 350.00
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
<b>Labor</b>				
OneMan One Day	8	ea	\$68.50	\$ 548.00
	1	ea	\$150.00	\$ 150.00
				\$ -
				\$ -
<b>Summary</b>				
				\$ -
<b>Material</b>	<b>1</b>	<b>ea</b>	<b>\$819.00</b>	<b>\$ 819.00</b>
<b>Labor</b>	<b>1</b>	<b>ea</b>	<b>\$698.00</b>	<b>\$ 698.00</b>
<b>Tx On Material</b>	<b>0.06</b>	<b>\$</b>	<b>\$819.00</b>	<b>\$ 49.14</b>
<b>OHP @ 15%</b>	<b>0.15</b>	<b>\$</b>	<b>\$ 1,566.14</b>	<b>\$ 234.92</b>

**Add****\$1,801.06**

Shane Carpenter

OPS Manager

Rising Sun Developing, Inc.

2555 Palumbo Drive, Ste 110

Lexington, KY 40509

Phone: 859-543-0205 / Fax: 859-543-0230

