

AIA® Document G701® – 2017

Change Order

PROJECT: <i>(Name and address)</i> Yealey Elementary School Renovations 10 Yealey Drive Florence, Kentucky 41042	CONTRACT INFORMATION: Contract For: Total Project Date: May 10, 2024 REH #129-421-E / BG #23-207	CHANGE ORDER INFORMATION: Change Order Number: Four (4) Date: March 19, 2025
OWNER: <i>(Name and address)</i> Boone County Board of Education 8330 U. S. 42 Florence, Kentucky 41042	ARCHITECT: <i>(Name and address)</i> Robert Ehmet Hayes & Associates, PLLC 465 Centre View Boulevard Crestview Hills, Kentucky 41017	CONTRACTOR: <i>(Name and address)</i> Schrudde & Zimmerman, Inc. 1671 Park Road, Suite 11 Fort Wright, Kentucky 41011

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Proposal 10R2 - This Change Order is for numerous items - mainly a credit for allowing the existing carpet to remain, instead of replacing, as well as adding additional rubber flooring for the stage area off the Gymnasium. There was also a small amount of CMU which needed to be re-laid where a toilet fixture carrier was in need of replacement. DEDUCT \$18,304.

Proposal 14R - Add a step down in the ceiling trim to allow for greater hydronic HVAC piping access to the new valves, as requested by maintenance. ADD \$4,634.

Proposal 17 - Many existing devices did not need to be reinstalled in furniture as shown on the drawings. DEDUCT \$6,177.

Proposal 18 - There were four classrooms which had new casework ordered but the demolition was not included in the original bid and is being added at this time. ADD \$2,834.

Proposal 20 - Install new shrouds in Resource Rooms 10 and 11 to cover the hydronic piping to the fan coil unit. Piping with insulation should not be exposed in a classroom. ADD \$1,975.

Proposal 22 - Replace hose bibb in Restroom 2-1 - existing hose bibb was in center of the carrier, preventing installation of new. Includes brick patching. This move will result in the proper installation of the toilet and sink in the restroom. ADD \$1,687.

Proposal 27 - It was determined in one area of the Art Room near the kiln that providing an additional security fence would be a good improvement along with adding some more built-in, permanent cabinets and shelves since the existing ones were added in the field at some point and were beginning to pull away from the wall. ADD \$8,621.

Proposal 28 - Replace existing concrete pad for water pump since the existing concrete pad was in bad condition and was not reusable for the new pump. ADD \$1,019.

Proposal 29 - Relocate a HVAC distribution duct which was called to be relocated due to new casework in Room 22 (similar to Room 20). The new location had some conflicts with some piping that was concealed by prior construction so the ductwork had to be rerouted up through the ceiling with diffusers. ADD \$4,588.

The original Contract Sum was	\$ 13,985,000.00
The net change by previously authorized Change Orders	\$ -11,938.00
The Contract Sum prior to this Change Order was	\$ 13,973,062.00
The Contract Sum will be increased by this Change Order in the amount of	\$ 877.00
The new Contract Sum including this Change Order will be	\$ 13,973,939.00

The Contract Time will be unchanged by Zero (0) days.

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User Notes:

(3B9ADA44)

The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Robert Ehmet Hayes & Associates, PLLC
ARCHITECT (Firm name)

SIGNATURE

Ehmet Hayes, Member
PRINTED NAME AND TITLE

3-19-25
DATE

Schrudde & Zimmerman, Inc.
CONTRACTOR (Firm name)

SIGNATURE

Sherry Sgar, PM
PRINTED NAME AND TITLE

03-19-2025
DATE

Boone County Board of Education
OWNER (Firm name)

SIGNATURE

PRINTED NAME AND TITLE

DATE

FACPAC Contract Change Order

Supplemental Information Form (Ref# 61984)

Form Status: Saved

Tier 1 Project: Yealey Elementary School Renovation

BG Number: 23-207

District: Boone County (HB678) (035)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Schrudde & Zimmerman, Inc., 0001, Renovations at Yealey Elementary

Type: General Contractor

Proposed

Change Order Number	Four (4)
Time Extension Required	No
Date Of Change Order	3/19/2025
Change Order Amount To Date	Increase

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$699,250.00
Net Approved COs	\$-11,938.00
Remaining After Approved COs	\$711,188.00
Net All COs	\$-11,061.00
Remaining After All COs	\$710,311.00

This Requested Change Order Amount \$877.00

+/-

Change In A/E Fee This Change Order

+/-

Change In CM Fee This Change Order

+/-

Remaining Construction Contingency \$710,311.00

Balance

Contract Change Requested By Architect/Engineer; General Contractor; Local Board of Education

Contract Change Reason Code Expansion of Scope; Found Condition; Improved Plans/Specs; Reduction of Scope

Change Order Description And Justification

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existing carpet to remain, instead of replacing, as well as adding additional rubber flooring for the stage area off the Gymnasium. There was also a small amount of CMU which needed to be re-laid where a toilet fixture carrier was in need of replacement. DEDUCT \$18,304.

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Cost Benefit To Owner

Proposal 10R2 - Savings is obtained for the District with regard to carpet which is still serviceable and helps offset the cost of the other minor changes.

Proposal 14R - Greater serviceability of HVAC valves.

Proposal 17 - Net credit can be used to offset other costs of the project.

Proposal 18 - All classrooms will receive new casework.

Proposal 20 - The shrouds will protect the piping from being damaged and eliminates a safety concern for classroom teachers.

Proposal 22 - This is a code requirement and a safety concern for occupants.

Proposal 27 - Art Room has improved functionality.

Proposal 28 - This is a maintenance and operations concern and reduces future maintenance costs.

Proposal 29 - Appropriate HVAC supply network.

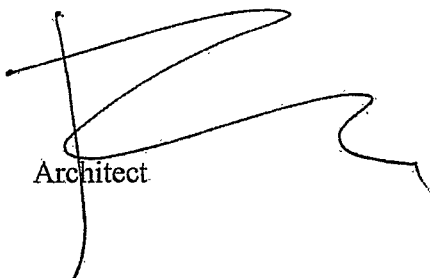
Contract unit prices have been utilized No
to support the cost associated with this
change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	\$5,418.00	617.79%
Materials	(\$6,484.00)	-739.34%
Profit and Overhead	\$1,913.00	218.13%
Bond Insurance	\$30.00	3.42%
Cost Breakdown Total:	\$877.00	
Cost for this Change Order supported by an alternate bid or competitive price quote		
Explain Why		

Change Order Supplemental Information Form Signature Page (Online Form Ref# 61984)

x 

Architect

3-19-25

Date

N/A

Construction Manager

Date

Finance Officer

Date

Local Board of Education Designee

Date