

OLDHAM COUNTY BOARD OF EDUCATION

CONCERN

Consider Approval of the BG-4 and Project Reconciliation Revisions to the BG-1 for FY 24 Flooring Replacement at Various Locations Project.

DISCUSSION

On July 29, 2024, The Board of Education approved the Award of Contract FY 24 Flooring Replacement at Various Locations Project.

OCS Facilities Management indicates the project is complete. The final contract amounts are:

- | | |
|-----------------------------|--------------|
| • Ted McCain | \$ 5,500.00 |
| • Carpet Specialist | \$ 640.00 |
| • Extreme Coating Solutions | \$ 21,675.45 |
| • Extreme Coating Solutions | \$ 6,348.12 |

The Kentucky Department of Education, District Facilities Branch, Division of District Support (KDE) requires approval of the BG-4 form to closeout each Owner-Contractor agreement.

KDE also requires the BG-1 to be revised during the process to accurately reflect the finalized funding sources and amounts. This approval is necessary to receive KDE approval to create a BG-5 that accurately reflect the project cost, available funds and residual funds both in Munis and KDE Facilities Planning and Construction (FACPAC) software.

RECOMMENDATION

Approve the BG-4 and Project Reconciliation Revisions to the BG-1 for the FY 24 Flooring Replacement at Various Locations Project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation.

On a motion by _____, seconded by _____, the Board approved the BG-4 and Project Reconciliation Revisions to the BG-1 for the FY 24 Flooring Replacement at Various Locations Project for submission to the Kentucky Department of Education, and hereby authorize the Director of Facilities Management to execute the necessary documentation. (,)

Carly Clem, Board Chair

Dr. Jason Radford, Superintendent/Secretary

FACPAC BG4 Form (Ref# 31352)

Form Status: Saved

Tier 4 Project: FY24 Flooring Replacement at Various Locations

BG Number: 24-219

District: Oldham County (HB678) (465)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Ted McCain Company, 0001, Flooring Replacement at Various Locations

Type: District Contract

Proposed

Project Construction Cost

Original Contract Amount \$5,500.00

Net Total of Change Orders to Contract \$0.00

Original Purchase Order Total \$0.00

Net Total of Change Orders to Purchase \$0.00

Orders

Total Cost of Construction \$5,500.00

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date

Plumbing Certificate Date

Electrical Certificate Date

Fire Alarm Certificate Date

Sprinkler Certificate Date

Boiler Certificate Date

Range Hood Suppression Date

Verification of Approval - Other

Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date

Natural Resources & Environmental

Protection Cabinet - Other

Natural Resources & Environmental

Protection Cabinet - Other Date

Close Out

Punch List Completed Date

Record Drawings Completed Date

Warranty & Guarantees Information

Provided Date

Owner Training on Systems Date

Verification of Payment of Debts and

Claims to Date

Close Out - Other

Close Out - Other Date

BG4 Date 3/3/2025

BG4 Board Order Date 3/24/2025

BG4 Signature Page (Online Form Ref# 31352)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

_____ Architect	_____ Date
_____ Engineer	_____ Date
_____ Contractor / Construction Manager	_____ Date
_____ Local Board of Education Designee	_____ Date

FACPAC BG4 Form (Ref# 31349)

Form Status: Saved

Tier 4 Project: FY24 Flooring Replacement at Various Locations

BG Number: 24-219

District: Oldham County (HB678) (465)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Carpet Specialist, 0003, OCHS Auditorium-Shoe Mold, Base

Type: District Contract

Proposed

Project Construction Cost

Original Contract Amount	\$640.00
Net Total of Change Orders to Contract	\$0.00
Original Purchase Order Total	\$0.00
Net Total of Change Orders to Purchase	\$0.00
Orders	
Total Cost of Construction	\$640.00

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date
Plumbing Certificate Date
Electrical Certificate Date
Fire Alarm Certificate Date
Sprinkler Certificate Date
Boiler Certificate Date
Range Hood Suppression Date
Verification of Approval - Other
Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date
Natural Resources & Environmental
Protection Cabinet - Other
Natural Resources & Environmental
Protection Cabinet - Other Date

Close Out

Punch List Completed Date
Record Drawings Completed Date
Warranty & Guarantees Information
Provided Date
Owner Training on Systems Date
Verification of Payment of Debts and
Claims to Date
Close Out - Other
Close Out - Other Date
BG4 Date 3/3/2025
BG4 Board Order Date 3/24/2025

BG4 Signature Page (Online Form Ref# 31349)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

_____ Architect	_____ Date
_____ Engineer	_____ Date
_____ Contractor / Construction Manager	_____ Date
_____ Local Board of Education Designee	_____ Date

FACPAC BG4 Form (Ref# 31351)

Form Status: Saved

Tier 4 Project: FY24 Flooring Replacement at Various Locations

BG Number: 24-219

District: Oldham County (HB678) (465)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Extreme Coating Solutions, 0002, OCMS Restroom FLOORING

Type: District Contract

Proposed

Project Construction Cost

Original Contract Amount	\$21,675.45
Net Total of Change Orders to Contract	\$0.00
Original Purchase Order Total	\$0.00
Net Total of Change Orders to Purchase	\$0.00
Orders	
Total Cost of Construction	\$21,675.45

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date
Plumbing Certificate Date
Electrical Certificate Date
Fire Alarm Certificate Date
Sprinkler Certificate Date
Boiler Certificate Date
Range Hood Suppression Date
Verification of Approval - Other
Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date
Natural Resources & Environmental
Protection Cabinet - Other
Natural Resources & Environmental
Protection Cabinet - Other Date

Close Out

Punch List Completed Date	4/28/2024
Record Drawings Completed Date	
Warranty & Guarantees Information	
Provided Date	
Owner Training on Systems Date	
Verification of Payment of Debts and	
Claims to Date	
Close Out - Other	
Close Out - Other Date	
BG4 Date	3/3/2025
BG4 Board Order Date	3/24/2025

BG4 Signature Page (Online Form Ref# 31351)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

_____ Architect	_____ Date
_____ Engineer	_____ Date
_____ Contractor / Construction Manager	_____ Date
_____ Local Board of Education Designee	_____ Date

FACPAC BG4 Form (Ref# 31350)

Form Status: Saved

Tier 4 Project: FY24 Flooring Replacement at Various Locations

BG Number: 24-219

District: Oldham County (HB678) (465)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Extreme Coating Solutions, 0001, OCHS Auditorium Epoxy Flake Installation

Type: District Contract

Proposed

Project Construction Cost

Original Contract Amount \$6,348.12

Net Total of Change Orders to Contract \$0.00

Original Purchase Order Total \$0.00

Net Total of Change Orders to Purchase \$0.00

Orders

Total Cost of Construction \$6,348.12

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date

Plumbing Certificate Date

Electrical Certificate Date

Fire Alarm Certificate Date

Sprinkler Certificate Date

Boiler Certificate Date

Range Hood Suppression Date

Verification of Approval - Other

Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date

Natural Resources & Environmental

Protection Cabinet - Other

Natural Resources & Environmental

Protection Cabinet - Other Date

Close Out

Punch List Completed Date 5/3/2024

Record Drawings Completed Date

Warranty & Guarantees Information

Provided Date

Owner Training on Systems Date

Verification of Payment of Debts and

Claims to Date

Close Out - Other

Close Out - Other Date

BG4 Date 3/3/2025

BG4 Board Order Date 3/24/2025

BG4 Signature Page (Online Form Ref# 31350)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

Architect

Date

Engineer

Date

Contractor / Construction Manager

Date

Local Board of Education Designee

Date

BG1 Project Application Form (Revised)

(Ref# 22080)

Form Status: Saved

Tier 4 Project: FY24 Flooring Replacement at Various Locations

BG Number: 24-219

District: Oldham County (HB678) (465)

Status: Active

Phase: Project Initiation (View Checklist)

Construction Delivery Method

No Data

Procurement Standard

Model Procurement

Reason for Revision

Project Reconciliation

Emergency

No

Project Type and Description

Applicable Items

New Building	No
Addition	No
Major Renovation	No
GESC	No
Roofing	No
HVAC	No
ADA Compliance	No
Life Safety	No
Security	No
Minor Project	Yes

Minor Project Description

Flooring replacement at Oldham County High School Auditorium, North Oldham High School, Centerfield Elementary School, and Kenwood Elementary School.

Additional flooring at Oldham County Middle School, OCHS, and Buckner.

New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisition	No
Site Disposition	No
Site Disposition Purchaser Information	
Site Disposition Number of Acres	
Site Disposition Site Location	
Site Disposition Surplus per KAR requirements	No
Site Easement	No
Site Easement Agreement Information	
Site Easement Number of Acres	
Site Easement Site Location	
Site Easement Surplus with KAR requirements	No
Site Lease(s) (Landlord)	No
Site Lease Information on the Lessee	
Site Lease Number of Acres	
Site Lease Site Location	

Site Lease Surplus per KAR requirements No

District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date 2/1/2023

DFP Priority

2c.2.1 -

Estimated Cost: \$423,600.00

Facility: No Data

2c.7 - North Oldham High School

Estimated Cost: \$1,895,400.00

Facility: No Data

2c.8.1 -

Estimated Cost: \$15,138,300.00

Facility: No Data

5.2.1 -

Estimated Cost: \$9,000.00

Facility: No Data

5.7.1 -

Estimated Cost: \$72,000.00

Facility: No Data

Project Not Listed on DFP

No

Inventory

Facility Name

KENWOOD STATION ELEMENTARY SCHOOL (B10001407)

NORTH OLDHAM HIGH SCHOOL (B10001406)

BUCKNER ELEMENTARY SCHOOL (B10001404)

OLDHAM COUNTY HIGH SCHOOL (B10001415)

CENTERFIELD ELEMENTARY SCHOOL (B10001405)

Scope

Provide a Complete Narrative of the Proposed Project

Flooring replacement at Oldham County High School Auditorium, North Oldham High School, Centerfield Elementary School, and Kenwood Elementary School.

Work Related to Project But Excluded from this BG1 Scope

Additional Flooring to be included in the new scope at Oldham County High School, Oldham County Middle School, and Buckner Elementary.

Financial Plan

Probable Costs

Proposed Plan to Finance Application

Total Construction Cost	\$34,163.57
Construction Contingency	\$0.00
Architect / Engineer Fee	
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition \$	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	
Advertising	\$0.00
Printing	

Other Probable Costs

Title	Amount
No Data	
No Data	
No Data	
Total Project Cost	\$34,163.57

Funds Available

Bond Sale - SFCC	
Bond Requirement - SFCC	
Local FSPK Bond Sale	
Local General Fund Bond Sale	
Cash - SFCC Requirement	
Cash - Building Fund	\$34,163.57
Cash - Capital Outlay	
Cash - Investment Earnings	
Cash - General Fund	
City - County - KYTC Reimbursement	
KETS	
Federal Funds	
External Partner Agreement	

Residual Funds

BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

Other Available Funds

Title	Amount
No Data	
No Data	
No Data	
Total Funds Available	\$34,163.57

BG1 Signature Page (Online Form Ref# 22080)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent	Date
Finance Officer	Date
Chairman	Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial