

**DANNY CLEMENS, DIRECTOR**  
TRACY PARSLEY, MAINTENANCE SUPERVISOR  
THOMAS STOKES, CUSTODIAL SUPERVISOR  
GEORGE BROCK, ENERGY MANAGER

**DEPARTMENT OF FACILITIES**

**MEMO**

**TO:** Dr. Jesse Bacon, Superintendent  
**FROM:** Danny Clemens, Director of Facilities  
**Date:** February 21, 2024  
**RE:** North Bullitt Field House -Change Order 05 - Transfer Funds to Trane DPO - Net Zero Change **DC**

*This is a net-zero change order for a transfer of materials from the Contractor's Contract to a Material DPO.*

*Transfer to PO#25905400 – Trane US - HVAC Equipment*

Attached paperwork is listed below with *action items* noted for each:

- BP-2 - G701-2017 - CO 05 - Transfer to Trane DPO – Calhoun - for Board Signature
- BP-2 - FACPAC - CO 05 - Transfer Funds to Trane DPO - Net Zero Change - for Board Signature
- COR-6 Trane DPO Transfer - No action – for Board Reference

**I recommend approval of this request.**

**OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE**

**BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION**



# AIA® Document G701® – 2017

## Change Order

**PROJECT:** *(Name and address)*  
Phase II Athletics - Bid Package No. 2 -  
NE Field House  
Bullitt County Public Schools

**OWNER:** *(Name and address)*  
Bullitt County Public Schools Board of  
Education  
1040 Hwy 44 East  
Shepherdsville, KY 40165

**CONTRACT INFORMATION:**  
Contract For: General Construction

Date: September 9, 2024

**ARCHITECT:** *(Name and address)*  
Studio Kremer Architects, Inc.

1231 S. Shelby Street  
Louisville, KY 40203

**CHANGE ORDER INFORMATION:**  
Change Order Number: 005

Date: February 24, 2025

**CONTRACTOR:** *(Name and address)*  
Calhoun Construction Services, Inc.

7707 National Turnpike  
Louisville, Kentucky 40218

### THE CONTRACT IS CHANGED AS FOLLOWS:

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

See COR #6 for scope included in this Change Order. This is a transfer of funds to Trane's Direct Purchase Order.

The original Contract Sum was	\$	16,249,774.40
The net change by previously authorized Change Orders	\$	-2,294,221.00
The Contract Sum prior to this Change Order was	\$	13,955,553.40
The Contract Sum will be decreased by this Change Order in the amount of	\$	36,057.00
The new Contract Sum including this Change Order will be	\$	13,919,496.40

The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Studio Kremer Architects, Inc.

**ARCHITECT** *(Firm name)*

*Catherine N. Ward*

**SIGNATURE**

Catherine Noble Ward, AIA

**PRINTED NAME AND TITLE**

2-21-2025

**DATE**

Calhoun Construction Services, Inc.

**CONTRACTOR** *(Firm name)*

*Joel Pittard*

**SIGNATURE**

Joel Pittard, Project Manager

**PRINTED NAME AND TITLE**

2/20/2025

**DATE**

Bullitt County Public Schools Board of  
Education

**OWNER** *(Firm name)*

*Dr. Jesse Bacon*

**SIGNATURE**

Dr. Jesse Bacon, Superintendent

**PRINTED NAME AND TITLE**

DATE

# FACPAC Contract Change Order Supplemental Information Form (Ref# 61821)

Form Status: Saved

Tier 1 Project: Phase 2 Athletics and Fieldhouses

BG Number: 24-192

District: Bullitt County (HB678) (071)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, 0002, General Construction - North Bullitt Field House

Type: General Contractor

Proposed

Change Order Number	05
Time Extension Required	No
Date Of Change Order	2/24/2025
Change Order Amount To Date	Decrease

## Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$2,907,023.76
Net Approved COs	\$-778,274.70
Remaining After Approved COs	\$3,685,298.46
Net All COs	\$-779,461.95
Remaining After All COs	\$3,686,485.71

This Requested Change Order Amount (\$36,057.00)

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$3,686,485.71

Balance

Contract Change Requested By General Contractor

Contract Change Reason Code

Change Order Description And Justification

This is a net-zero change order for a transfer of materials from the Contractor's Contract to a Material DPO.

Transfer to PO#25905400 – Trane US - HVAC Equipment

Cost Benefit To Owner

Net Zero Change Order

Contract unit prices have been utilized No  
to support the cost associated with this  
change order.

## Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which  
separates labor, material, profit and overhead.

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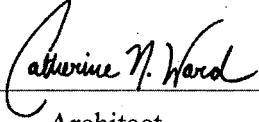
Detail Item	Amount	Percent of Total
Labor		0.00%
Materials	(\$36,057.00)	100.00%
Profit and Overhead		0.00%
Bond Insurance		0.00%
<b>Cost Breakdown Total:</b>	<b>\$-36,057.00</b>	

Cost for this Change Order supported No  
by an alternate bid or competitive price  
quote

Explain Why

Transfer of costs to a material DPO.

## Change Order Supplemental Information Form Signature Page (Online Form Ref# 61821)



Architect

2-21-2025

Date

N/A

Construction Manager

Date

Finance Officer

Date

Local Board of Education Designee

Date

## Change Order Request 6 - PCO #18 - Transfer funds to Trane DPO

752-- BCPS Phase II Athletics North Bullitt Field House

1/3/2025



### Summary of work

Transfer funds to Trane DPO

Scope	Subcontractor	Description	Cost
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(\$36,057.00)

o Plumbing/HVAC - Lusk ==> Transfer controls costs to Trane DPO ==> (\$36,057.00)

Sub Total: (\$36,057.00)

Fee: \$0.00

**Total** (\$36,057.00)

Approved By: \_\_\_\_\_

Submitted By: Calhoun

Date: \_\_\_\_\_

Date: 1/3/2025

# DPO Change Summary - Add Controls Costs to DPO Set Up

752-NBHS Field House

1/3/2025



## Summary of Work

Add \$36,057 to DPO Set Up with Trane for controls

Scope - Subcontractor	Description of Scope	Cost
1.0 Trane DPO Set Up	Initial Set Up Balance	\$438,773.00
1.1 Trane DPO Add	Increase DPO Balance	\$36,057.00

Revised Total Amount \$474,830.00