

DEPARTMENT OF FACILITIES

DANNY CLEMENS, DIRECTOR
TRACY PARSLEY, MAINTENANCE SUPERVISOR
THOMAS STOKES, CUSTODIAL SUPERVISOR
GEORGE BROCK, ENERGY MANAGER

MEMO

TO: Dr. Jesse Bacon, Superintendent
FROM: Danny Clemens, Director of Facilities
Date: January 23, 2024
RE: Bernheim - Change Order 34 - Allowance Credits **DC**

This Change Order refunds the unused Contract Allowances. Allowances include

- (1) Asbestos Abatement Testing
- (2) Site Electrical and Communication Utility Connections
- (3) Soil Stabilization

I recommend approval of this request.

Attached paperwork is listed below with *action items* noted for each:

- *G701-2017 - Change Order 34 - Allowance Credits - for Board Signature*
- *FACPAC - Change Order 34 - Allowance Credits - for Board Signature*
- *COR-53 Allowance Givebacks - No action – for Board Reference*

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BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION



AIA®

Document G701® – 2017

Change Order

PROJECT: *(Name and address)*
 Bernheim Middle School Renovation
 700 Audubon Drive, Shepherdsville, KY
 40165

CONTRACT INFORMATION:
 Contract For: General Construction
 Date: June 19, 2023

CHANGE ORDER INFORMATION:
 Change Order Number: 034
 Date: January 27, 2025

OWNER: *(Name and address)*
 Bullitt County Public Schools Board of
 Education
 1040 Hwy 44 East
 Shepherdsville, KY 40165

ARCHITECT: *(Name and address)*
 Studio Kremer Architects, Inc.

 1231 S. Shelby Street
 Louisville, KY 40203

CONTRACTOR: *(Name and address)*
 Calhoun Construction Services, Inc.

 7707 National Turnpike
 Louisville, Kentucky 40218

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Cost Credit includes unbilled Contract Allowances - see COR-53 for credit information.

The original Contract Sum was	\$ 20,787,544.59
The net change by previously authorized Change Orders	\$ -319,000.79
The Contract Sum prior to this Change Order was	\$ 20,468,543.80
The Contract Sum will be decreased by this Change Order in the amount of	\$ 89,249.00
The new Contract Sum including this Change Order will be	\$ 20,379,294.80

The Contract Time will be unchanged by Zero (0) days.
 The new date of Substantial Completion will be

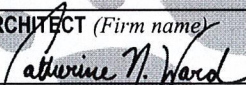
NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.


NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.


Studio Kremer Architects, Inc.

Calhoun Construction Services, Inc.

Bullitt County Public Schools Board of
 Education

ARCHITECT *(Firm name)*

 SIGNATURE

CONTRACTOR *(Firm name)*

 SIGNATURE

OWNER *(Firm name)*

 SIGNATURE

Catherine Noble Ward, AIA
 PRINTED NAME AND TITLE

Joel Pittard, Project Manager
 PRINTED NAME AND TITLE

Dr. Jesse Bacon, Superintendent
 PRINTED NAME AND TITLE

1-23-2025
 DATE

1/23/2025
 DATE

DATE

FACPAC Contract Change Order Supplemental Information Form (Ref# 61661)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

Status: Active

District: Bullitt County (HB678) (071)

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Change Order Number	34
Time Extension Required	No
Date Of Change Order	1/27/2025
Change Order Amount To Date	Decrease

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,261,761.60
Net Approved COs	\$246,828.42
Remaining After Approved COs	\$1,014,933.18
Net All COs	\$164,432.42
Remaining After All COs	\$1,097,329.18

This Requested Change Order Amount (\$89,249.00)

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,097,329.18

Balance

Contract Change Requested By Architect/Engineer

Contract Change Reason Code Allowance Credit

Change Order Description And Justification

This Change Order refunds the unused Contract Allowances. Allowances include (1) Asbestos Abatement Testing, (2) Site Electrical and Communication Utility Connections, and (3) Soil Stabilization.

Cost Benefit To Owner

This Change Order refunds the unused Contract Allowances.

Contract unit prices have been utilized No to support the cost associated with this change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor		0.00%
Materials	\$89,249.00	100.00%
Profit and Overhead		0.00%
Bond Insurance		0.00%
Cost Breakdown Total:	\$89,249.00	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

This Change Order refunds the unused Contract Allowances.

Change Order Supplemental Information Form Signature Page (Online Form Ref# 61661)

Catherine N. Ward

Architect

1-23-2025

Date

N/A

Construction Manager

Date

Lisa Lewis

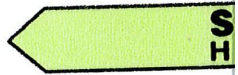
Finance Officer

1-23-2025

Date

Local Board of Education Designee

Date



Change Order Request 53 - PCO #159 - Allowance Givebacks

622-- Bernheim Middle School Renovation

1/21/2025



Summary of work

Allowance Givebacks

Scope - Subcontractor	Description	Cost
		(\$89,249.00)

o Owner Allowances ==> Deduct unused allowances ==> (\$89,249.00)

Sub Total: (\$89,249.00)

Fee: \$0.00

Total	(\$89,249.00)
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Approved By: _____

Submitted By: Calhoun _____

Date: _____

Date: 1/21/2025 _____

97-0000	Absbestos Abatement & Testing Allowance	30,000.00	751.46	0.00	0.00	751.46	2.50%	29,248.54
97-0001	Site Electrical & Communication Utility Connections Allowanc	20,000.00	0.00	0.00	0.00	0.00	0.00%	20,000.00
97-0002	Soil Stabilization Building & Paved Areas Allowance	40,000.00	0.00	0.00	0.00	0.00	0.00%	40,000.00