

**OLDHAM COUNTY BOARD OF EDUCATION**

**CONCERN**

Consider Approval of the BG-5 for the OCHS Partial HVAC Upgrades project.

**DISCUSSION**

On November 18, 2024, the Board approved the Project Reconciliation Revisions to the BG-1 for the OCHS Partial HVAC Upgrades project.

The BG-5 revision finalizes contract amounts including revisions to the construction contingency and A/E fees related to all requests for change orders for the OCHS Partial HVAC Upgrades project.

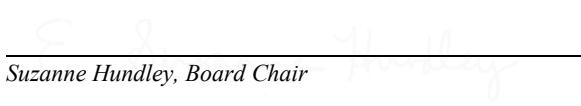
KDE, District Facilities Branch, Division of District Support requires that the attached BG-5 form be completed to close out the project.

**RECOMMENDATION**

Approve the BG-5 for the OCHS Partial HVAC Upgrades project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation.

---

On a motion by \_\_\_\_\_, seconded by \_\_\_\_\_, the Board approved the BG-5 form for the OCHS Partial HVAC Upgrades project and hereby authorize the Director of Facilities Management to execute the necessary documentation. ( , )

  
Suzanne Hundley, Board Chair

  
Dr. Jason Radford, Superintendent/Secretary

# FACPAC BG5 Project Closeout Form

## (Ref# 2567)

Form Status: Saved

Tier 4 Project: OCHS - Partial HVAC Upgrades

BG Number: 21-184

District: Oldham County (HB678) (465)

Status: Active

Phase: Project Initiation (View Checklist)

## Project Completions and Inventory Update

Projected Total Gross Square Footage 221,242  
 Date of Project Substantial Completion 8/30/2023  
 Date of Inventory Update 2/28/2022

## Reconciliation of Final Project Cost

	Current BG-1 Costs	Final Project Costs	Difference
Total Construction Cost	\$920,000.00	\$942,221.45	\$22,221.45
Construction Contingency	\$22,221.45	\$0.00	\$-22,221.45
Architect / Engineer Fee	\$64,400.30	\$64,400.30	\$0.00
Construction Manager Fee	\$0.00		\$0.00
Fiscal Agent Fee	\$0.00		\$0.00
Bond Discount	\$0.00		\$0.00
Equipment / Furnishings	\$0.00		\$0.00
Equipment / Computers	\$0.00		\$0.00
Technology Network System (KETS)	\$0.00		\$0.00
Site Acquisition	\$0.00		\$0.00
Site Survey	\$0.00		\$0.00
Geotechnical Investigations	\$0.00		\$0.00
Special Inspections	\$0.00		\$0.00
Commissioning	\$24,850.00	\$24,850.00	\$0.00
Advertising	\$0.00		\$0.00
Printing	\$0.00		\$0.00

## Other Costs

Owner Direct Purchase of Equipment	\$0.00	\$0.00
No Data	\$0.00	\$0.00
No Data	\$0.00	\$0.00
<b>Total Cost</b>	<b>\$1,031,471.75</b>	<b>\$1,031,471.75</b>
		<b>\$0.00</b>

## Reconciliation of Final Project Funds

	Current BG-1 Funds Available	Final Fund Source Utilized	Difference
Bond Sale - SFCC	\$0.00		\$0.00
Bond Requirement - SFCC	\$0.00		\$0.00
Local FSPK Bond Sale	\$0.00		\$0.00
Local General Fund Bond Sale	\$0.00		\$0.00
Cash - SFCC Requirement	\$0.00		\$0.00
Cash - Building Fund	\$1,031,471.75	\$1,031,471.75	\$0.00
Cash - Capital Outlay	\$0.00		\$0.00
Cash - Investment Earnings	\$0.00		\$0.00
Cash - General Fund	\$0.00		\$0.00
City - County - KYTC Reimbursement	\$0.00		\$0.00
Funds Available KETS	\$0.00		\$0.00
Federal Funds	\$0.00		\$0.00
Funds Available - External Partner Agreement	\$0.00		\$0.00
Residual Funds	\$0.00		\$0.00

## Residual Funds

Fund Source

## Other Funds

No Data	\$0.00	\$0.00
No Data	\$0.00	\$0.00
No Data	\$0.00	\$0.00

Total Funds	\$1,031,471.75	\$1,031,471.75	\$0.00
-------------	----------------	----------------	--------

Remaining Residual Value	\$0.00
Board Order Date	1/27/2025

**BG5 Signature Page (Online Form Ref# 2567)**

The expense totals reflected on this form were incurred as a result of the construction for the above reference project. An accounting of the expenses was presented to the board for review and approval prior to payment.

The Local Board of Education accepts this project as being complete subject to the review of KDE

Local Board of Education Designee

Date

Local board order must be on file with district. Submit one complete copy to KDE for each completed project.