

December 18, 2024

Ms. Misty Middleton, Superintendent
Bellevue Independent School District
219 Center Street
Bellevue, Kentucky 41073

RE: \$8,410,000 Bellevue Independent School District General Obligation Bonds, Series 2024

Dear Ms. Middleton:

Compass Municipal Advisors, LLC (the “Municipal Advisor”), is hereby presenting to the Bellevue Independent School District (the “Issuer”), the fee schedule for municipal advisory services related to structuring and subscribing of State and Local Government Securities (“SLGS”) for investment of proceeds for the above-mentioned Bonds.

The Municipal Advisor will be compensated a fee of \$3,000 by the Issuer upon delivery of the SLGS.

Acknowledgement,

Misty Middleton
Superintendent