



Kenyon County School District | It's about ALL kids.

Issue Paper

Enc.

DATE:

11/20/2024

AGENDA ITEM (ACTION ITEM):

Consider/Approve Change Order No. 3 with Monarch Construction for the New Central Office Project – BG 24-084.

APPLICABLE BOARD POLICY:

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

HISTORY/BACKGROUND:

This is the third (3rd) change order for the New Central Office Construction Project associated with Monarch Construction Company. The original contract amount was \$17,059,611.22. This change order for an addition of \$1,323.00 with a previous change order of an additional \$62,591.00 makes the new contract sum \$17,123,525.22.

- Item No 1: Engineer Requested: Remove duct liner in all areas except for return duct in the Board Room. DEDUCT: \$ 12,731.00
- Item No 2: Engineer Requested: Add four (4) 24 x 24 return grilles in ceiling of Board Room #102. ADD: \$ 597.00
- Item No 3: Engineer Requested: Provide material and labor to add conduit and wire from the building to the meter pit for connecting one valve tamper switch to the fire alarm system. ADD: \$ 10,672.00
- Item No 4: General Contractor Requested - (Change Order #2 Correction): A material credit applied to this Contract via Change Order 2 should have been applied to a vendor purchase order and not the Monarch contract. This item restores the value back to this contract and will be offset by an equivalent deduct to Purchase Order #24008877. ADD: \$ 2,785.00

TOTAL ADD: \$ 1,323.00

SUMMARY OF CHANGE ORDER FOR NEW CENTRAL OFFICE BG 24-084

The original contingency for this project	\$1,150,050.00
Total for prior approved change orders	(\$ 62,591.00)
Total for prior Material/Equipment purchase order changes	\$ 16,894.53

Total for current change orders
Contingency Balance

(\$ 1,323.00)
\$1,103,030.53

FISCAL/BUDGETARY IMPACT:

Addition of \$1,323.00 to the existing contract with Monarch Construction Company

RECOMMENDATION:

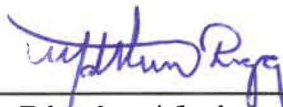
Approve Change Order No. 3 with Monarch Construction for the New Central Office Project – BG 24-084.

CONTACT PERSON:

Matt Rigg, Chief Operations Officer



Principal/Administrator



District Administrator



Superintendent



Document G701® – 2017

Change Order

PROJECT: (Name and address) New Board Office - Kenton County School District 2044 Tuscanyview Drive Covington, KY 41017	CONTRACT INFORMATION: Contract For: General Construction Date: May 13, 2024	CHANGE ORDER INFORMATION: Change Order Number: 003 Date: 11/14/2024
OWNER: (Name and address) Kenton County Board of Education 1055 Eaton Drive Ft. Wright, KY 41017	ARCHITECT: (Name and address) Emboss Design, PSC 906 Monmouth Street Newport, KY 41071	CONTRACTOR: (Name and address) Monarch Construction Company 1654 Sherman Avenue Cincinnati, OH 45212

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Item 03-01 (CWP-009 / RFI-018)

Remove duct liner in all areas except for return duct in the Board Room. Requested by Engineer.

Cost Benefit to Owner: Returns value to Owner for a detail item not required for satisfactory performance of the HVAC system.

DEDUCT: \$12,731.00

Item 03-02 (CWP-012 / RFI-043)

Add (4) 24x24 return grilles in ceiling of Board Room #102. Requested by Engineer.

Cost Benefit to Owner: Allows return air to reach open-ended ducts above ceiling as designed for a cloud ceiling.

ADD: \$597.00

Item 03-03 (CWP-013 / RFI-046)

Provide material and labor to add conduit and wire from the building to the meter pit for connecting one valve tamper switch to the fire alarm system. Requested by Engineer.

Cost Benefit to Owner: Ensures the fire sprinklers are always operational in an emergency.

ADD: \$10,672.00

Item 03-04 (CWP-010 Correction / ChgOrd-02 Correction)

A material credit applied to this Contract via Change Order 02 (Item 02-03) should have been applied to a vendor purchase order and not the Monarch contract. This Item restores the value back to this Contract and will be offset by an equivalent deduct to Purchase Order #24008877. Requested by General Contractor.

Cost Benefit to Owner: Returns the value of deleted material by subtracting the value from the correct source.

ADD: \$2,785.00

TOTAL ADD: \$1,323.00

The original Contract Sum was	\$ 17,059,611.22
The net change by previously authorized Change Orders	\$ 62,591.00
The Contract Sum prior to this Change Order was	\$ 17,122,202.22
The Contract Sum will be increased by this Change Order in the amount of	\$ 1,323.00
The new Contract Sum including this Change Order will be	\$ 17,123,525.22

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be December 12, 2025

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Emboss Design, PSC

ARCHITECT (Firm name)

Mark Perry

SIGNATURE

Mark Perry, Sr. Project Manager

PRINTED NAME AND TITLE

11/14/2024

DATE

Monarch Construction Company

CONTRACTOR (Firm name)

Martin A. Meisberger

SIGNATURE

MARTIN A. MEISBERGER, PRESIDENT

PRINTED NAME AND TITLE

11/14/2024

DATE

Kenton County Board of Education

OWNER (Firm name)

SIGNATURE

Matt Rigg, Chief Operations Officer

PRINTED NAME AND TITLE

DATE