

**ROBERT EHMET HAYES & ASSOCIATES, PLLC**  
465 Centre View Boulevard, Building 18, Crestview Hills, Kentucky 41017  
859-331-3121

October 24, 2024

VIA EMAIL and CITY DASH

To: Kim Best, Assistant Superintendent of Operations  
Boone County Schools

Re: Yealey Elementary School  
Renovations  
BG #23-207 / REH #129-421-E

Enclosures: 1. Three copies of Change Order No. 2.

Please note that there is one copy of the Change Order that has KDE's Supplemental Form attached.

Action

Required:

1. Obtain Board approval.
2. Execute all three copies of the Change Order and the Supplemental Form, as appropriate.
3. Retain one fully executed copy for your file
4. Return the other two executed copies, along with the executed Supplemental Form, to this office and we will upload to KDE's FACPAC website on your behalf.

If you have any questions in this regard, please call



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Ehmet Hayes

EH:aes

# AIA<sup>®</sup> Document G701<sup>®</sup> – 2017

## Change Order

<b>PROJECT:</b> <i>(Name and address)</i> Yealey Elementary School Renovations 10 Yealey Drive Florence, Kentucky 41042	<b>CONTRACT INFORMATION:</b> Contract For: Total Project  Date: May 10, 2024 REH #129-421-E / BG #23-207	<b>CHANGE ORDER INFORMATION:</b> Change Order Number: Two (2)  Date: October 23, 2024
<b>OWNER:</b> <i>(Name and address)</i> Boone County Board of Education 8330 U. S. 42 Florence, Kentucky 41042	<b>ARCHITECT:</b> <i>(Name and address)</i> Robert Ehmet Hayes & Associates, PLLC 465 Centre View Boulevard Crestview Hills, Kentucky 41017	<b>CONTRACTOR:</b> <i>(Name and address)</i> Schrudde & Zimmerman, Inc. 1671 Park Road, Suite 11 Fort Wright, Kentucky 41011

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

Proposal 5 - This is a credit for not installing and connecting the water and sanitary lines to the mobile classrooms. It is not required when the mobile classroom can be placed within the prescribed distance from the existing school. It is a significant cost and by making adjustments to the overall location of the mobile classrooms we were able to pass this savings on to the District. DEDUCT \$12,743.

Proposal 11 - Relocate a HVAC distribution duct which was called to be relocated due to new casework. The new location had some conflicts with some piping that was concealed by prior construction so the ductwork had to be rerouted up through the ceiling with diffusers. ADD \$4,588.

Proposal 13 - Once the areaway was under construction, it was determined that Door Frame 65-1 needed an adjustment in height. ADD \$1,135.

The original Contract Sum was	\$ 13,985,000.00
The net change by previously authorized Change Orders	\$ 15,753.00
The Contract Sum prior to this Change Order was	\$ 14,000,753.00
The Contract Sum will be decreased by this Change Order in the amount of	\$ 7,020.00
The new Contract Sum including this Change Order will be	\$ 13,993,733.00

The Contract Time will be unchanged by Zero (0) days.  
The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Robert Ehmet Hayes & Associates, PLLC  
ARCHITECT *(Firm name)*

Schrudde & Zimmerman, Inc.  
CONTRACTOR *(Firm name)*

Boone County Board of Education  
OWNER *(Firm name)*

SIGNATURE

SIGNATURE

SIGNATURE

Ehmet Hayes, Member  
PRINTED NAME AND TITLE

Sherry Seger, PM  
PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

10-24-24  
DATE

10/24/2024  
DATE

DATE

# FACPAC Contract Change Order Supplemental Information Form (Ref# 61084)

Form Status: Saved

Tier 1 Project: Yealey Elementary School Renovation

BG Number: 23-207

District: Boone County (HB678) (035)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Schrudde & Zimmerman, Inc., 0001, Renovations at Yealey Elementary

Type: General Contractor

Proposed

Change Order Number	Two (2)
Time Extension Required	No
Date Of Change Order	10/23/2024
Change Order Amount To Date	Decrease

## Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

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Current Approved Amount	\$699,250.00
Net Approved COs	\$0.00
Remaining After Approved COs	\$699,250.00
Net All COs	\$8,733.00
Remaining After All COs	\$690,517.00

This Requested Change Order Amount (\$7,020.00)

+/-

Change In A/E Fee This Change Order

+/-

Change In CM Fee This Change Order

+/-

Remaining Construction Contingency \$690,517.00

Balance

Contract Change Requested By Architect/Engineer; General Contractor

Contract Change Reason Code Found Condition; Reduction of Scope

Change Order Description And Justification

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to the overall location of the mobile classrooms we were able to pass this savings on to the District. DEDUCT \$12,743.

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**Cost Benefit To Owner**

Proposal 5 - The District does not pay for anything more than what is required.

Proposal 11 - Appropriate HVAC supply network.

Proposal 13 - New door will allow for mechanical unit replacement in the future.

Contract unit prices have been utilized No to support the cost associated with this change order.

**Detailed Cost Breakdown**

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

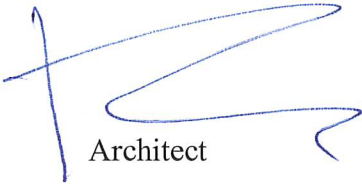
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<b>Detail Item</b>	<b>Amount</b>	<b>Percent of Total</b>
Labor	(\$4,192.00)	59.72%
Materials	(\$3,230.00)	46.01%
Profit and Overhead	\$647.00	-9.22%
Bond Insurance	(\$245.00)	3.49%
<b>Cost Breakdown Total:</b>	<b>\$-7,020.00</b>	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

# Change Order Supplemental Information Form Signature Page (Online Form Ref# 61084)

x  Architect

10-24-24

Date

N/A

Construction Manager

Date

Finance Officer

Date

Local Board of Education Designee

Date