

**DEPARTMENT OF FACILITIES**

**DANNY CLEMENS, DIRECTOR**  
TRACY PARSLEY, MAINTENANCE SUPERVISOR  
THOMAS STOKES, CUSTODIAL SUPERVISOR  
GEORGE BROCK, ENERGY MANAGER

**MEMO**

**TO:** Dr. Jesse Bacon, Superintendent  
**FROM:** Danny Clemens, Director of Facilities  
**Date:** October 28, 2024  
**RE:** Calhoun Change Orders for Net Zero Cost Change **DC**

Calhoun has prepared a request to transfer the site contractor's (JR Contracting) costs from the Field House project to the Softball Project. This affects Calhoun's monthly billing. Site work will be completed well before the Field House project is complete, and JR is starting that work now to expedite that schedule. This is a transfer of costs from one bid package contract to another, there is no change in contract value (net-zero change).

Attached paperwork is listed below with *action items* noted for each:

- BP1 – Change Order 6 – JR Contracting Transfer to Bid Package No. 1 (ADD)
- BP-1 - G701-2017 - CO 06 - JR Contracting Transfer to BP-1 – for board signature.
- BP-1 - FACPAC - CO 06 - JR Contracting Transfer to BP-1 – for board signature.
- COR 15 JR Contracting Transfer to BP-1 – No Action – for Board Reference.
- BP2 – Change Order 2 – JR Contracting Transfer to Bid Package No. 1 (CREDIT)
- BP2 - G701-2017 - CO 02 - JR Contracting Transfer to BP-1– for board signature.
- BP-2 - FACPAC - CO 02 - JR Contracting Transfer to BP-1– for board signature.
- COR 2 JR Contracting Transfer to BP-1– No Action – for Board Reference.

**I recommend approval of this request.**

**OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE**

**BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION**



**AIA**<sup>®</sup>

# Document G701<sup>®</sup> – 2017

## Change Order

**PROJECT:** *(Name and address)*  
BCPS - Phase II Athletics - Bid Package  
No. 1 - Baseball and Softball  
Bullitt County, Kentucky

**CONTRACT INFORMATION:**  
Contract For: General Construction  
  
Date: July 29, 2024

**CHANGE ORDER INFORMATION:**  
Change Order Number: 006  
  
Date: October 28, 2024

**OWNER:** *(Name and address)*  
Bullitt County Public Schools Board of  
Education  
1040 Hwy 44 East  
Shepherdsville, KY 40165

**ARCHITECT:** *(Name and address)*  
Studio Kremer Architects, Inc.  
  
1231 S. Shelby Street  
Louisville, KY 40203

**CONTRACTOR:** *(Name and address)*  
Calhoun Construction Services, Inc.  
  
7707 National Turnpike  
Louisville, Kentucky 40218

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

See COR #15 for scope of Work included in this Change Order. This is a net zero cost change. Refer to Credit Change Order 02 under the Bid Package No. 2 contract.

The original Contract Sum was	\$ 18,661,831.00
The net change by previously authorized Change Orders	\$ 657,262.00
The Contract Sum prior to this Change Order was	\$ 19,319,093.00
The Contract Sum will be increased by this Change Order in the amount of	\$ 679,975.00
The new Contract Sum including this Change Order will be	\$ 19,999,068.00

The Contract Time will be unchanged by Zero (0) days.  
The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Studio Kremer Architects, Inc.

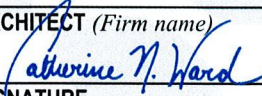
Calhoun Construction Services, Inc.

Bullitt County Public Schools Board of  
Education

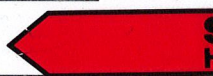
\_\_\_\_\_  
**ARCHITECT** *(Firm name)*

\_\_\_\_\_  
**CONTRACTOR** *(Firm name)*

\_\_\_\_\_  
**OWNER** *(Firm name)*

  
\_\_\_\_\_  
**SIGNATURE**

  
\_\_\_\_\_  
**SIGNATURE**

  
\_\_\_\_\_  
**SIGNATURE**

Catherine Noble Ward, AIA  
\_\_\_\_\_  
**PRINTED NAME AND TITLE**

Joel Pittard, Project Manager  
\_\_\_\_\_  
**PRINTED NAME AND TITLE**

Dr. Jesse Bacon, Superintendent  
\_\_\_\_\_  
**PRINTED NAME AND TITLE**

10-28-2024  
\_\_\_\_\_  
**DATE**

10/28/24  
\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**DATE**



# FACPAC Contract Change Order Supplemental Information Form (Ref# 61090)

Form Status: Saved

## Tier 1 Project: Phase 2 Athletics and Fieldhouses

BG Number: 24-192

District: Bullitt County (HB678) (071)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services , 0001, Baseball and Softball Field Improvements -  
General Construction

Type: General Contractor

Proposed

Change Order Number	06
Time Extension Required	No
Date Of Change Order	10/28/2024
Change Order Amount To Date	Increase

## Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$2,902,495.13
Net Approved COs	\$18,552.00
Remaining After Approved COs	\$2,883,943.13
Net All COs	\$-276,713.00
Remaining After All COs	\$3,179,208.13

This Requested Change Order Amount \$679,975.00

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$3,179,208.13

Balance

Contract Change Requested By General Contractor

Contract Change Reason Code Transfer of Scope to Different Bid Package

Change Order Description And Justification

Calhoun has prepared a request to transfer the site contractor's (JR Contracting) costs from the Field House project to the Softball Project. This affects Calhoun's monthly billing. Site work will be completed well before the Field House project is complete, and JR is starting that work now to expedite that schedule. This is a transfer of costs from one bid package contract to another, there is no change in contract value (net-zero change).

**Cost Benefit To Owner**

This is a net zero change in cost.

Contract unit prices have been utilized No to support the cost associated with this change order.

**Detailed Cost Breakdown**

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

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<b>Detail Item</b>	<b>Amount</b>	<b>Percent of Total</b>
Labor	\$579,794.00	85.27%
Materials		0.00%
Profit and Overhead	\$50,091.00	7.37%
Bond Insurance	\$50,090.00	7.37%
<b>Cost Breakdown Total:</b>	<b>\$679,975.00</b>	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

This is a net zero change in cost.

# Change Order Supplemental Information Form Signature Page (Online Form Ref# 61090)

*Catherine M. Ward*  
Architect

10-28-2024

Date

N/A

Construction Manager

Date

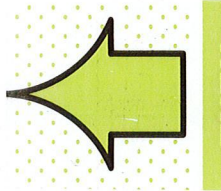
*Lisa Lewis*  
Finance Officer

10-28-24

Date

Local Board of Education Designee

Date



# Change Order Request 15 - PCO #26 - Add JR Contract from BP-2

737-- BCPS - Phase II Athletics BP-1 - Baseball/Softball Field Imp

10/24/2024



## Summary of work

Add portion of JR Contract from BP-2 to BP-1 Ballfields

Scope - Subcontractor	Description	Cost
		\$679,975.00

o Site Work - JR Contracting ==> Add BP-2 Contract Items to BP-1 Job ==> \$579,794.00

o OVP ==> ==> \$50,091.00

o FEE ==> ==> \$50,090.00

Sub Total: \$679,975.00

Fee: \$0.00

<b>Total</b>	<b>\$679,975.00</b>
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Approved By: \_\_\_\_\_

Date: \_\_\_\_\_

Submitted By: Calhoun \_\_\_\_\_

Date: 10/24/2023 \_\_\_\_\_





SCHEDULE OF VALUES

BCPS-Phase II-North Bullitt Field House

Calhoun Project Number: 752

Description		Amount		
<b>JR CONTRACT ITEMS</b>			<b>Leave in BP-2</b>	<b>Deduct to BP-1</b>
31-1000	Site General Conditions	52,000	5000	\$47,000
31-1001	Site Demo	45,000		\$45,000
31-1002	Mass Earthwork	395,000	\$54,000	\$341,000
31-1003	Topsoil replacement	12,940	\$12,940	
31-1004	Storm Sewer	160,947		\$160,947
31-1005	Sanitary Sewer	15,708		\$15,708
31-1006	Water Line	41,855		\$41,855
31-1007	Curbs	21,247	\$19,315	
31-1008	DGA under asphalt	28,465		\$28,465
31-1009	Asphalt base	68,184	\$68,184	
31-1010	Asphalt surface and stripe	16,986	\$16,986	
			<b>\$ 176,425.00</b>	<b>\$ 679,975.00</b>



# AIA®

# Document G701® – 2017

## Change Order

**PROJECT:** *(Name and address)*  
 Phase II Athletics - Bid Package No. 2 -  
 NB Field House  
 Bullitt County Public Schools

**CONTRACT INFORMATION:**  
 Contract For: General Construction  
 Date: September 9, 2024

**CHANGE ORDER INFORMATION:**  
 Change Order Number: 002  
 Date: October 28, 2024

**OWNER:** *(Name and address)*  
 Bullitt County Public Schools Board of  
 Education  
 1040 Hwy 44 East  
 Shepherdsville, KY 40165

**ARCHITECT:** *(Name and address)*  
 Studio Kremer Architects, Inc.  
 1231 S. Shelby Street  
 Louisville, KY 40203

**CONTRACTOR:** *(Name and address)*  
 Calhoun Construction Services, Inc.  
 7707 National Turnpike  
 Louisville, Kentucky 40218

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

See COR #2 for scope of Work included in this Change Order. This is a net zero cost change. Refer to Additive Change Order 06 under the Bid Package No. 1 contract.

The original Contract Sum was	\$ 16,249,774.40
The net change by previously authorized Change Orders	\$ -1,613,950.00
The Contract Sum prior to this Change Order was	\$ 14,635,824.40
The Contract Sum will be decreased by this Change Order in the amount of	\$ 679,975.00
The new Contract Sum including this Change Order will be	\$ 13,955,849.40

The Contract Time will be unchanged by Zero (0) days.  
 The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Studio Kremer Architects, Inc.

Calhoun Construction Services, Inc.

Bullitt County Public Schools Board of Education

\_\_\_\_\_  
**ARCHITECT** *(Firm name)*

\_\_\_\_\_  
**CONTRACTOR** *(Firm name)*

\_\_\_\_\_  
**OWNER** *(Firm name)*

*Catherine N. Ward*  
\_\_\_\_\_  
**SIGNATURE**

*[Signature]*  
\_\_\_\_\_  
**SIGNATURE**

\_\_\_\_\_  
**SIGNATURE**

Catherine Noble Ward, AIA  
\_\_\_\_\_  
**PRINTED NAME AND TITLE**

Joel Pittard, Project Manager  
\_\_\_\_\_  
**PRINTED NAME AND TITLE**

Dr. Jesse Bacon, Superintendent  
\_\_\_\_\_  
**PRINTED NAME AND TITLE**

10-28-2024  
\_\_\_\_\_  
**DATE**

10/28/24  
\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**DATE**



# FACPAC Contract Change Order Supplemental Information Form (Ref# 61091)

Form Status: Saved

## Tier 1 Project: Phase 2 Athletics and Fieldhouses

BG Number: 24-192

District: Bullitt County (HB678) (071)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, 0002, General Construction - North Bullitt Field House

Type: General Contractor

Proposed

Change Order Number	02
Time Extension Required	No
Date Of Change Order	10/28/2024
Change Order Amount To Date	Decrease

## Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$2,902,495.13
Net Approved COs	\$18,552.00
Remaining After Approved COs	\$2,883,943.13
Net All COs	\$-956,688.00
Remaining After All COs	\$3,859,183.13

This Requested Change Order Amount (\$679,975.00)

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$3,859,183.13

Balance

Contract Change Requested By General Contractor

Contract Change Reason Code Transfer of Scope to Different Bid Package

Change Order Description And Justification

Calhoun has prepared a request to transfer the site contractor's (JR Contracting) costs from the Field House project to the Softball Project. This affects Calhoun's monthly billing. Site work will be completed well before the Field House project is complete, and JR is starting that work now to expedite that schedule. This is a transfer of costs from one bid package contract to another, there is no change in contract value (net-zero change).

**Cost Benefit To Owner**

This is a net zero change in cost.

Contract unit prices have been utilized No to support the cost associated with this change order.

**Detailed Cost Breakdown**

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

---

<b>Detail Item</b>	<b>Amount</b>	<b>Percent of Total</b>
Labor	(\$579,794.00)	85.27%
Materials		0.00%
Profit and Overhead	(\$50,091.00)	7.37%
Bond Insurance	(\$50,090.00)	7.37%
<b>Cost Breakdown Total:</b>	<b>\$-679,975.00</b>	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

This is a net zero change in cost.



# Change Order Supplemental Information Form Signature Page (Online Form Ref# 61091)

*Catherine N. Ward*  
Architect

10-28-2024

Date

N/A

Construction Manager

Date

*Lisa Lewis*  
Finance Officer

10-28-24

Date

Local Board of Education Designee

Date



# Change Order Request 2 - PCO #10 - JR Contract Adjustment

752-- BCPS Phase II Athletics North Bullitt Field House

10/24/2024



## Summary of work

JR Contract Adjustment Deduct from BP-2 and transfer to BP-1

Scope - Subcontractor	Description	Cost
		(\$679,975.00)
o Site Work - JR ==>	JR Contract Deduct transfer to BP-1 Job ==>	(\$579,794.00)
o OVP ==>	==>	(\$50,091.00)
o FEE ==>	==>	(\$50,090.00)
Sub Total:		(\$679,975.00)
Fee:		\$0.00
<b>Total</b>		<b>(\$679,975.00)</b>

Approved By: \_\_\_\_\_

Date: \_\_\_\_\_

Submitted By: Calhoun

Date: 10/24/2024





SCHEDULE OF VALUES

BCPS-Phase II-North Bullitt Field House

Calhoun Project Number: 752

Description	Amount		
<b>JR CONTRACT ITEMS</b>			
31-1000 Site General Conditions	52,000	5000	\$47,000
31-1001 Site Demo	45,000		\$45,000
31-1002 Mass Earthwork	395,000	\$54,000	\$341,000
31-1003 Topsoil replacement	12,940	\$12,940	
31-1004 Storm Sewer	160,947		\$160,947
31-1005 Sanitary Sewer	15,708		\$15,708
31-1006 Water Line	41,855		\$41,855
31-1007 Curbs	21,247	\$19,315	
31-1008 DGA under asphalt	28,465		\$28,465
31-1009 Asphalt base	68,184	\$68,184	
31-1010 Asphalt surface and stripe	16,986	\$16,986	
		<b>\$ 176,425.00</b>	<b>\$ 679,975.00</b>