

Issue Paper

Superintendent

DATE:

10/25/2024

AGENDA ITEM (ACTION ITEM):

Consider/Approve awarding the Trades, Labor, and Materials Bid as indicated on the attached tabulation for the period of November 5, 2024, through December 31, 2027.

APPLICABLE BOARD POLICY:

Fiscal Management 04.32 AP.I

HISTORY/BACKGROUND:

An advertisement was posted on the District website on October 4, 2024, to accept sealed bids for catalog, store, website, and labor discounts offered to the District. Sealed bids were publicly opened and read in the Purchasing Department on October 17, 2024, at 1:00 PM.

FISCAL/BUDGETARY IMPACT:

Will vary based upon quantities ordered/services performed during the contract period.

RECOMMENDATION:

Approval to award the Trades, Labor, and Materials Bid as indicated on the attached tabulation for the period of November 5, 2024, through December 31, 2027.

CONTACT PERSON:

Cinda Roberts, Purchasing Agent

rincipal/Administrator District Administrator

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda.

Principal—complete, print, sign and send to your Director. Director—if approved, sign and put in the Superintendent's mailbox.

TRADES, LABOR, AND MATERIALS BID #27-TLM-24

VENDOR	CONTRACT EXPIRATION	STORE/ CATALOG DISCOUNT	EXCEPTIONS TO STORE/CATALOG DISCOUNT	LABOR RATES	EXCEPTIONS TO LABOR RATES
				ON DISCOUNT OFF LABOR	
				0% DISCOUNT OFF LABOR;	
AJL GROUP, LLC	12/31/2027			FOR CURRENT LABOR RATES	
A-1 ELECTRIC MOTOR SERVICE,	12/31/2027			FOR CORRENT LABOR RATES	
INC.	12/31/2027	0%			
CHRIS SHANE COMPANY, LLC	12/31/2027	2%			
CRESCENT SPRINGS HARDWARE,		270		19	
INC.	12/31/2027	0%			
	12/02/2027	070			
				0% DISCOUNT OFF LABOR;	
				CONTACT KCSD PURCHASING	
E.C. SCHMIDT PLUMBING CO.	12/31/2027			FOR CURRENT LABOR RATES	
				CAT I URU/SCREW CHILLERS-	
				\$189.00/HR; CAT II NON URU +	
ELITAIRE	12/31/2027			CAT I-\$157.00/HR	
			\$50.00 FREIGHT FOR WATER		
EQUIPARTS CORPORATION	12/31/2027	25%	COOLERS		
	0				
	-		ANY OTHER PROMOTIONAL		
			DISCOUNTS OR CUSTOM		
FASTSIGNS OF NKY	12/31/2027	15%	CONTRACTED ITEMS	SON DIFFOUNT OFF LADOR	
	-			20% DISCOUNT OFF LABOR	
1				RATE; CONTACT KCSD PURCHASING FOR CURRENT	4-8 HOUR MINIMUM
GERREIN GREEN, LLC	12/21/2027			LABOR RATES	PORT TO PORT
GENREIN GREEN, LLC	12/31/2027	+		LADUK KATES	FORT TO PORT
1		1		0% DISCOUNT OFF LABOR;	
		1		CONTACT KCSD PURCHASING	
HICKS & CLINE PAINTING, LLC	12/31/2027			FOR CURRENT LABOR RATES	

TRADES, LABOR, AND MATERIALS BID #27-TLM-24

INDEPENDENCE LUMBER AND				
SUPPLY	12/31/2027	0%		
RICHARD G. KEMPER, INC.	12/31/2027	0%		
-			0% DISCOUNT OFF LABOR;	MINIMUM 3 HRS FOR
			 CONTACT KCSD PURCHASING	SAME DAY REQUEST
MODERN ENTRANCE SYSTEMS	12/31/2027		FOR CURRENT LABOR RATES	AND HOLIDAYS
MOMENTUM PAINTING CO.,				
LLC	12/31/2027		CALL FOR QUOTE	
R.E. MICHEL COMPANY	12/31/2027	VARIES		
			0% DISCOUNT OFF LABOR;	
			CONTACT KCSD PURCHASING	
ROUSE TREE SERVICE	12/31/2027		FOR CURRENT LABOR RATES	
				DUMP FEES,
				RESTORATION
				FEES.CONTACT
			0% DISCOUNT OFF LABOR;	PURCHASING FOR
			CONTACT KCSD PURCHASING	TWO LEAD
THE UNDERGROUND DETECTIVE	12/31/2027		FOR CURRENT LABOR RATES	TECHNICIANS/HR.

THE FOLLOWING BIDDERS ARE DEEMED NON-RESPONSIVE DUE TO MISSING BID DOCUMENTS:

FLORENCE WINWATER

STEIDEL FABRICATING

THE FOLLOWING BIDDERS ARE DEEMED NON-RESPONSIVE DUE TO FAILURE TO COMPLY BID TERMS/EXCEPTIONS REQUESTED:

PLANES MOVING & STORAGE



INVITATION TO BID

BID/RFP No.:

DATE ISSUED:

BID CLOSING DATE:

TITLE:

TRADES, LABOR, AND MATERIALS BID

CONTRACT ADMINISTRATOR NAME:

EMAIL CONTACT:

27-TLM-24

10/4/2024

10/17/2024

TRADES, LABOR, AND MATERIALS BID

Cinda Roberts, Purchasing Agent

cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. <u>Please read all instructions and specifications carefully</u>. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kyschools.us

Bid Opening:

- 1. Bids will be opened on Thursday, October 17, 2024, at 1:00 PM EST.
- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

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1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company:	Phone:	
Address:	City: State:	Zip:
Contact Name:	E-mail Address:	
Signature:	Date:	

BIDDER IS TO COMPLETE THIS COVER SHEET AND SUBMIT WITH THE BID IN ITS ENTIRETY

45A.455 - PROHIBITION AGAINST CONFLICTS OF INTEREST, GRATUITIES, AND KICKBACKS

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- 1. Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take, receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from, any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, offeror has read, understand	ds, and acknowledges the Conflict of Interest and Penalties statement.
Authorized Signature	Date
Print Name	Title

1. TERMS AND CONDITIONS

1.1. DEFINITIONS AND CLARIFICATIONS:

- i. RFP: Request for Proposal
- ii. Proposal, Bid: A complete and properly signed document proposing to do work or provide goods, for the sum(s) stipulated therein, supported by data called for by the Bid documents.
- iii. Offeror, Vendor, Contractor, Bidder: A company, organization or individual who submits a proposal to deliver goods and/or services (These terms are interchangeable).

The following terms are interchangeable: The Kenton County Board of Education, The Board, Kenton County School District, KCSD, The District, Kenton County Schools

The following terms are interchangeable: Solicitation, Request for Proposal, RFP, proposal, Invitation to Bid, Bid

The following terms are interchangeable: Offeror, Vendor, Contractor, Bidder

The following terms are interchangeable: Cost, Price

- 1.2. GOVERNING LAW: The validity, performance, construction, interpretation, and effect of any/all purchases and/or services, shall be governed by the laws of the State of Kentucky and policies within the Kentucky Model Procurement Code (KRS 45A). The Board and contractor shall agree to submit themselves to the exclusive jurisdiction of the courts located within Kenton County, Kentucky, in connection with any cause of action arising from any/all purchases and/or services.
- 1.3. <u>KENTUCKY MODEL PROCUREMENT</u>: The Kentucky Model Procurement Code (<u>KRS 45A</u>), adopted by The Kenton County Board of Education, shall be deemed incorporated by reference in these specifications as though fully quoted herein. In the event of any conflict between this Invitation to Bid and the Kentucky Model Procurement Code Regulations, the Kentucky Model Procurement Code Regulations shall control.
- 1.4. <u>PERFORMANCE BOND</u>: The Board reserves the right to determine the ability of any bidder to perform the work and any bidder shall, upon request, furnish such information as may be necessary to determine such ability, including performance bond, if requested.
- **1.5. IRS W-9 FORM:** All awarded bidders, as a result of this Invitation to Bid, shall submit a completed IRS W-9 Form within ten (10) business days of the bid award notification.
- 1.6. CERTIFICATE OF INSURANCE (COI): All contractors, vendors, or service providers coming onto any of The Board's location premises to do work or provide services shall have insurance and provide a Certificate of Insurance (COI). Insurance is necessary to cover any claims or losses for which the contract/vendor may be responsible. A COI is a standard form issued by the insurance company evidencing the insurance information (including policy limits and types of insurance) of its policyholder.

The following minimum insurance standards shall apply:

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- 1. Worker's Compensation: Statutory limits are required.
- 2. Commercial General Liability Insurance: Including Bodily Injury and Property Damage Liability, Independent Contractors Liability, Contractual Liability, Product Liability, and Completed Operations Liability in an amount not less than \$1,000,000 single limit per occurrence, and \$2,000,000 aggregate.
- 3. Automobile Liability Insurance: For contractors who will drive on The Board's property, Automobile Liability in an amount not less than \$1,000,000 per occurrence for bodily injury and property damage, including owned, hired and non-owned vehicle coverage.
 - a. For Charter Bus Companies, the minimum Automobile Liability coverage required is \$5,000,000.

Vendors and contractors shall name the "Kenton County Board of Education" as an additional insured for the duration of the contract period. The Offeror agrees that required insurance shall not be cancelled or allowed to lapse during the term of any awarded contract without prior written notification to The Board.

Certificates of insurance shall be provided upon renewal until the contract period expires or the contract is terminated.

A Certificate of Insurance shall be included with all required bid forms at the time of the bid opening.

4

- 1.7. CRIMINAL HISTORY VERIFICATION: The successful bidder certifies that a criminal history background check has been performed on all employees that may come into contact with KCSD students. Any employees with the following offenses will not be permitted to have any contact with any KCSD students:
 - i. Sex related offense convictions;
 - ii. Convictions against minors;
 - iii. Felony offense convictions against persons or property;
 - iv. Alcohol violation convictions within two (2) years from date of check, and no more than two (2) such convictions total;
 - v. Drug related offense convictions;
 - vi. Deadly weapon-related offense convictions;
 - vii. A pattern of irresponsible behavior, based upon the background check.
- 1.8. FORCE MAJEURE: Except to the obligation to make payment, any delay in or failure of performance by either party to this contract shall not constitute a default under this contract nor give rise to any claim for damage, cost, or expense if and to the extent such delay or failure is caused by an act of God, flood, fire, earthquake or explosion, war, invasion, hostilities, terrorist threats or acts, riots or other civil unrest, government order of law, actions, embargoes or blockades, national or regional emergency, or other similar event beyond the control of the delayed or non-performing party. Notwithstanding the foregoing, a party that is delayed in or prevented from performing for any reason shall promptly notify the other party in writing of the reason for the non-performance and the anticipated extent of any delay or non-performance and shall take diligent steps to minimize the adverse impact of the delay or non-performance.
- 1.9. PRICES: All prices quoted and percentage discounts provided shall remain firm during the term of the contract.
- **1.10.** TAXES: The Board's tax-exempt status applies in accordance with revenue policy 51P370 P370 revised 6/01/1983, and in accordance with 103 KAR 26.070. A state sales tax exempt certificate, upon request, shall be provided to the awarded bidder.
- **1.11.** ORDERING: Orders shall be placed by electronic order entry or by e-mail. NO ORDER shall be accepted without a Kenton County Board of Education Purchase Order, a School Activity Fund Purchase Order, or Work Order.
- **1.12.** INVOICE AND PAYMENT TERMS: Invoices and packing slips shall list: Purchase Order Number, Order Number, Item Number, Quantity, Brief Description, Unit Price, and Total.

Invoices shall be submitted to: accounts.payable@kenton.kyschools.us

Payment terms are NET 45 - 60 days. This is not negotiable.

- i. Payments are made the day following the regularly held monthly Board meeting. The Board attempts to be timely with all payments but is required to follow all Board policies and procedures for payments.
- ii. Checks/payments are run once a month and are subject to deadlines for the monthly Board meeting. All invoices received after the check run deadline shall wait until the following month for payment.
- 1.13. DELIVERY: The contractor agrees to furnish and deliver the items and/or services within the terms of the contract.
- **1.14. SUBSTITUTIONS:** If during the period of the contract a vendor finds it necessary to make substitutions, they shall obtain prior approval from the Purchasing Department.
- 1.15. WARRANTY: Contractor shall make available and honor all manufacturer's warranties; standard and extended.
- **1.16.** MATERIAL SAFETY DATA SHEET (MSDS): Contractor shall provide, upon request, the most recent MSDS information sheets for any products delivered to any KCSD location.
- **1.17.** PENALTIES: In case of default by the contractor, The Board may procure the articles and services from other sources and may deduct the amount of excess cost so paid from any unpaid balance due to the vendor, and the price paid shall be considered the prevailing market price at the time such purchase is made.
- 1.18. EQUAL OPPORTUNITY: During the performance of this contract, the contractor agrees to abide by the policies of 41 CFR 60-1.4(a), which prohibits discrimination against any employee or applicant for employment because of race, color, religion, sex, sexual orientation, gender identity, or national origin. Moreover, these regulations require that the contractor take affirmative action to employ and advance in employment individuals without regard to race, color, religion, sex, sexual orientation, gender identity, or national origin.

- 1.19. K.O.S.H.A STANDARDS AND HAZARD COMMUNICATION STANDARD: If applicable, all materials and services must meet or exceed K.O.S.H.A (Kentucky Occupations & Safety Health Act) standards and must comply with the O.S.H.A. (Occupational Safety & Health Administration) Hazard Communication standards 1910.1200.
- 1.20. HOLD HARMLESS: Contractor agrees to indemnify and hold The Board harmless from any and all claims for death or injury to contractor's personnel arising while such personnel are on premises owned or controlled by The Board in connection with the performance of this order, and contractor shall maintain Worker's Compensation Insurance and Employees Liability insurance in the minimum amount of \$100,000 dollars (unless otherwise specified within the contract) covering all personnel while on The Board's premises.
- **1.21.** KENTUCKY RESIDENT BIDDER RECIPROCAL PREFERENCE: In accordance with KRS 45A.494, a Kentucky resident bidder shall be given preference against a non-resident bidder registered in any state that gives or requires a preference to bidders from that state. The preference shall be equal to the preference given or required by the state of the non-resident bidder.
- **1.22.** LOBBYING: Contractors that apply or bid for an award exceeding \$100,000 must file the required certification pursuant to the Byrd Anti-Lobbying Amendment, 31 U.S.C. 1352, and the New Restrictions on Lobbying.
- 1.23. LEGAL AND CONTRACTUAL REMEDIES: The Board, or its designee, shall have authority to determine protests and other controversies of actual or prospective bidders, offerors, or contractors in connection with the solicitations or selection for an award of contract. Any actual or prospective bidders, offerors, or contractors aggrieved in connection with solicitation or selection for an award of contract may file protest with the Executive Director of Operations of The Board. A protest or notice of other controversy regarding the solicitation must be filed prior to opening. A protest or notice of other controversy regarding an award must be filed promptly within fourteen (14) days after the award. All protests or notices of other controversies must be in writing and address ed to:

The Kenton County Board of Education ATTN: Executive Director of Operations 1055 Eaton Dr. Ft. Wright, KY 41017

The Board, or its designee, shall issue a decision in writing. A copy of that decision shall be provided to the aggrieved party and shall state the reasons for the action taken. The decision of The Board shall be final and conclusive.

- **1.24.** CORRECTIVE ACTION REQUEST (C.A.R.): When an incident occurs with a contracted vendor that The Board deems unacceptable, The Board may issue a C.A.R. to the vendor. The procedure is as follows:
 - 1. The Board's Purchasing Department will issue a written C.A.R to the vendor in question detailing the incident, problem(s), and/or issue(s) relating to the contract. The vendor may have up to fourteen (14) days from the date of the issue to respond in writing.
 - 2. The Board's Purchasing Department will review the vendor's response, evaluate it, and determine whether or not the proposed solution is suitable to The Board.
 - 3. Once the written response received from the vendor is deemed suitable by The Board's Purchasing Department, The Board will issue a C.A.R. response detailing the action proposed by the vendor and agreed upon by The Board.
 - 4. If the written response received from the vendor is deemed unsuitable by The Board's Purchasing Department, The Board will issue a C.A.R. response defining what action will be taken. The Board may revoke the contract and refuse potential bids from the vendor until such a time is deemed suitable by The Board.
 - 5. If The Board's Purchasing Department does not receive a response from the vendor, the contract shall be dissolved and considered null and void. In addition, the vendor may not bid on future contracts for three (3) years
- **1.25. TERMINATION:** Contracts may be terminated by The Board at any time with a thirty (30) days written notice or upon the discretion of the Board, in a shorter period, if the terms of the contract are violated.

THE FOLLOWING TERMS ARE SPECIFIC TO STUDENT NUTRITION BIDS/CONTRACTS ONLY:

1.26. SUSPENSION AND DEBARMENT: When applicable, contractor understands that a contract award must not be made to parties listed on the government wide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement executive orders 12549 (3 CFR part 1986 Comp., p. 189) and 12689 (3 CFR part 1989 Comp., p. 235), "Debarment and Suspension".

By signing and submitting a bid or proposal, contractor certifies as follows:

This certification in this clause is a material representation of fact relied upon by The Kenton County Board of Education. If it is later determined that the contractor knowingly rendered an erroneous certification, in addition to remedies available to the Kenton County Board of Education, the Federal Government may pursue available remedies, including but not limited to suspension and/or debarment. The contractor agrees to comply with the requirements of 2 CER 180.220 while this offer is valid and throughout the period of any contract that may arise from this offer. The contractor further agrees to include a provision requiring such compliance in its lower tier covered transactions.

- 1.27. CLEAN AIR/CLEAN WATER: When applicable, the contractor agrees to comply with all standards, orders, or regulations issued pursuant to the Clean Air Act, as amended, 42 U.S.C. §§ 7401 et seq. and the Federal Water Pollution Control Act, as amended, 33 U.S.C. §§ 1251 et seq. The contractor agrees to report each violation to the United States Department of Agriculture (USDA) and the appropriate Environmental Protection Agency (EPA) Regional office.
- 1.28. COST REIMBURSABLE CONTRACTS: The following conditions apply to cost reimbursable contracts:
 - Allowable costs will be paid from the non-profit school food service account to the contractor net of all discounts, rebates, and other applicable credits accruing to or received by the contractor or any assignee under the contract, to the extent those credits are allocable to the allowable portion of the costs billed to the school food authority;
 - ii. The contractor must separately identify for each cost submitted for payment to the School Food Authority (SFA) the amount of that cost that is allowable (can be paid from the non-profit school food service account) and the amount that is unallowable (cannot be paid from the non-profit school food service account);
 - iii. The contractor must exclude all unallowable costs from its billing documents and certify that only allowable costs are submitted for payment and records have been established that maintain the visibility of unallowable costs, including directly associated costs in a manner suitable for contract cost determination;
 - iv. The contractor's determination of its allowable costs must be made in compliance with the applicable Departmental and Program regulations and Office of Management and Budget cost circulars;
 - v. The contractor must identify the amount of each discount, rebate and other applicable credit on bills and invoices presented to the SFA for payment and individually identify the amount as a discount, rebate, or in the case of other applicable credits, the nature of the credit. If approved by the State agency, the SFA may permit the contractor to report this information on a less frequent basis than monthly, but no less frequently than annually;
 - vi. The contractor must identify the method by which it will report discounts, rebates and other applicable credits allocable to the contract that are not reported prior to conclusion of the contract;
 - vii. The contractor must maintain documentation of costs and discounts, rebates, and other applicable credits and must furnish such documentation upon request to the SFA, the state agency, or the Department.

Prohibited expenditures – no expenditure may be made from the non-profit school fund service account for any cost resulting from a cost reimbursable contract that fails to include the requirements of this section, nor may any expenditure be made from the non-profit contractor receiving payments in excess of the contractor's actual net allowable costs.

1.29. <u>BUY AMERICAN:</u> When applicable, vendor must comply with the William F. Goodling Child Nutrition Reauthorization Act of 1998 (Buy American Act, 7 CFR 210.21.d) which requires schools and institutions participating in the National School Lunch Program (NSLP) and School Breakfast Program (SBP) in the contiguous United States to purchase, to the maximum extent practicable, domestic commodities or products for use in meals serviced under the NSLP and SBP.

Buy American definition of domestic commodity or product:

The term "domestic commodity or product" means – (i) An agricultural commodity that is produced in the United states; and (ii) A food product that is processed in the United States substantially using agricultural commodities that are produced in the

United States. "Substantially" means over 51 percent of the final processed product consists of agricultural commodities that were grown domestically.

Products from Guam, American Samoa, Virgin Islands, Puerto Rico, and the Northern Mariana Islands are allowed under this provision as territories of the United States. The Buy American Act (7 CFR 210.21(d)) is one of the procurement standards SFAs must comply with when purchasing commercial food products serviced in the school meal programs.

ALL Products that are normally purchased by the contractor as non-domestic and proposed as part of this solicitation must be identified with the country of origin. Contractor shall outline their procedures to notify the school when products are purchased as non-domestic. Any substitution of a non-domestic product for a domestic product (which was originally part of the solicitation) must be approved, in writing, by the Food Service Director, prior to the delivery of the product. Any non-domestic product delivered to the school, without prior written approval from the Food Service Director, will be rejected.

Contractor must affirm their willingness to assert their best and reasonable efforts to ensure compliance with this Federal rule.

2. GENERAL BID INSTRUCTIONS

2.1. ACCEPTANCE OF BIDS & AWARDING OF CONTRACTS: The Board reserves the right to accept any bid, to reject any or all bids, and/or to waive any irregularities or informalities in bids received where such acceptance, rejection, or waiver is considered to be in its best interest. The Board also reserves the right to reject any bid where evidence or information submitted by the bidder does not provide satisfactory proof that the bidder is qualified to carry out the details of the contract. The Board shall have the right to bid specific items if it is in the best interest of The Board.

Contracts may be awarded on an item, group, or total basis; whichever is deemed to be in the best interest of The Board.

The Board reserves the right to make multiple awards to two or more companies on the same item or similar item.

Awarding of this bid in no way guarantees the purchase of any items and/or services. The Board reserves the right to purchase specific items and/or services from other suppliers, in the event that a lower price is found.

2.2. BID DOCUMENT REQUIREMENTS:

- All proposals shall be submitted on the "Bid Form", found in section 6 of the bid documents.
 - All blanks and information requested shall be completed on the "Bid Form" in order to qualify the bid.
 - Do not bid any special grouping other than those listed herein.
- Conflict of Interest form shall be signed, dated, and received with the bid in order for the bid to be considered.
- iii. Required Affidavit for Bidders, Offerors, and Contractors Claiming Resident Bidder Status shall be completed by Kentucky bidders only.
- 2.3. ADDENDA: The Board may issue addenda to the bid after its release.

2.4. BIDS:

- i. Any bids received after the scheduled time of opening will not be opened.
- ii. No bid can be corrected, altered, or signed after being opened. The Board shall not be responsible for errors or omissions on the part of bidders in the creation of their bids. Any bids received unsigned shall be rejected.
- iii. All regular bids must be submitted in accordance with specifications on the Bid Form supplied with this invitation. The submission of a bid on the Bid Form certifies that the product meets any and all specifications except as noted in Section 5 of the bid documents.
- 2.5. TABULATIONS: Tabulations will be calculated by the Purchasing Department. Each qualified bidder will be provided a formal tabulation after The Board has taken official action. Until such time, bidders are requested not to contact the Purchasing Department for Jabulations. Board meetings are held on the first Monday of each ponth, unless otherwise specified.
- **2.6.** PRICES: All prices/proposals quoted shall remain firm for a maximum of sixty (60) days from the bid opening date to allow acceptance by The Board. The bidder may withdraw a proposal, without prejudice, prior to the opening date.
 - Bid prices shall remain firm per the "Terms & Conditions" for the entire contract period and shall include delivery and all other costs required by this bid invitation. Special charges, surcharges, and delivery charges must be built into the bid price at the time of the bid or listed under "Exceptions" on the Bid Form. Unless otherwise specified, prices shall be Free on Board (F.O.B.) DESTINATION, which means delivered to a Board service location designated delivery point, as defined in Section 3 of the bid documents, without additional charge.
- 2.7. <u>FUEL SURCHAGES, MILEAGE, and/or MISCELLANEOUS CHARGES:</u> Awarded bidder(s) shall not add fuel surcharges, mileage charges, or other miscellaneous charges to invoices. All charges shall be included in the bid price(s) or specified under "Exceptions" in Section 5 of the bid documents.
- 2.8. SPECIFICATIONS: Specifications are attached and part of this proposal. All materials or services furnished shall be in conformity with the specifications and will be subject to inspection and approval of the Purchasing Department. The right is reserved to reject and return, at the risk and expense to the supplier, any item that may be defective or fail to comply with these specifications.

The Board reserves the right to waive compliance of any material or services with any particular specification where such waiver is considered to be in its best interest, including but not limited to cases where such waiver is necessary due to technical errors or inconsistencies in preparation of such specifications.

- 2.9. PRODUCT EVALUATION: Items will be disqualified that do not meet specifications or the accepted equal. If a product is purchased and it is later established that said product fails to comply with the specifications and conditions, the item will be rejected and returned to the supplier at the supplier's expense. No item shall be considered satisfactory that does not conform to our usual accepted methods, use, application, storage, handling, and delivery. The decision concerning the satisfactory use and performance of any item on this bid shall be that of the educational and business staff of The Board.
- 2.10. <u>SAMPLES:</u> Samples may be required to assist in making decisions for awarding of contracts. The samples must be furnished by the time and date specified for the bid opening. Failure to furnish samples may disqualify the bid.

Samples shall be representative of items on which the bid is submitted and will be checked as deemed necessary by The Board for compliance with the specifications outlined herein. Samples are to be properly marked for identification and must indicate the supplier's name and the corresponding item number as indicated on the Bid Form. Samples are to be mailed or delivered to:

Kenton County Board of Education ATTN: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

All samples are to be furnished without cost to The Board with the right reserved to mutilate, consume, or destroy such samples if considered necessary for testing purposes.

Samples will become property of The Board unless claimed within 10 business days after the bid is awarded.

- **2.11. BRAND NAMES:** The brand or trade name, manufacturer's name, and/or catalog number shall be listed in the column provided. If bidder fails to indicate brand or trade name, where requested, the item and bid may be disqualified.
- 2.12. <u>DESCRIPTIVE LITERATURE AND/OR MANUFACTURER'S SPECIFICATIONS:</u> The Board reserves the right to waive any discrepancies or inconsistencies between the submitted manufacturer's descriptive literature and/or specifications and the requirements of this Invitation to Bid, if:
 - i. The bidder submits a sample which conforms to all material requirements of this Invitation to Bid;
 - ii. Or the bidder certifies to the Board that they can supply products which conform to all material requirements of this Invitation to Bid.

Note: descriptive literature and/or manufacturer's specifications shall not be submitted unless expressly requested.

- 2.13. OR EQUAL: Whenever the words "Or Equal" appears, they shall be interpreted to mean an item of material or equipment equal in quality to that named in the Bid Specifications and/or Bid Form and which is suited to the same use and capable of performing the same function with at least equivalent efficiency, as that named.
 - Descriptive literature is to be furnished for all "OR EQUAL" item(s) which are submitted on bids. Bidder shall attach descriptive literature providing detailed information about each "OR EQUAL" item so that it can be fully determined if the unit is truly a direct substitution. In the event the descriptive literature is not provided, the bid will be rejected on the basis that no descriptive literature was provided as required.
- 2.14. EXCEPTIONS: Any exceptions to the Terms and Conditions, General Bid Instructions, and/or Bid Specifications shall be documented by referencing the applicable paragraph(s) and explained in detail, as defined in Section 5 of the bid documents. If no exceptions are requested, it will be assumed that the bid meets all Specifications and Terms and Conditions as stated in the bid documents.
- 2.15. <u>FAILURE TO RESPOND:</u> Businesses that have previously indicated interest to bid, and fail to respond to "Invitations to Bid" or notices of availability on two (2) consecutive procurements of similar items and/or services, may be removed from the applicable mailing list.

Beechgrove Elementary	White's Tower Elementary	Northern KY Youth Development Center
1029 Bristow Rd.	2977 Harris Pike	15600 Turner Rd.
Independence, KY 41051	Independence, KY 41051	Crittenden, KY 41030
Caywood Elementary	Summit View Academy	KCAIT (The Academies)
3300 Turkeyfoot Rd.	5006 Madison Pike	3234 Turkeyfoot Rd.
Edgewood, KY 41017	Independence, KY 41051	Edgewood, KY 41017
Ft. Wright Elementary	Turkey Foot Middle School	KCSD Support Operations
501 Farrell Dr.	3230 Turkeyfoot Rd.	139 Lyndale Rd.
Ft. Wright, KY 41017	Edgewood, KY 41017	Edgewood, KY 41017
R.C. Hinsdale Elementary	Twenhofel Middle School	KCSD Central Office
440 Dudley Rd.	11800 Taylor Mill Rd.	1055 Eaton Dr.
Edgewood, KY 41017	Taylor Mill, KY 41015	Ft. Wright, KY 41017
Kenton Elementary	Woodland Middle School	KCSD Transportation Department
11246 Madison Pike	5399 Pride Parkway	11096 Madison Pike
Independence, KY 41051	Taylor Mill, KY 41015	Independence, KY 41017
Piner Elementary	Dixie Heights High School	KCSD Bus Garage- North
2845 Piner Ridge Rd.	3010 Dixie Hwy.	2550 American Ct.
Morning View, KY 41063	Edgewood, KY 41017	Crescent Springs, KY 41017
River Ridge Elementary	Scott High School	KCSD Bus Garage- South
2772 Amsterdam Rd.	5400 Pride Parkway	11094 Madison Pike
Villa Hills, KY 41017	Taylor Mill, KY 41015	Independence, KY 41051
Ryland Heights Elementary	Simon Kenton High School	KCSD Bus Lot – Summit View Academy
3845 Stewart Rd.	11132 Madison Pike	5005 Madison Pike
Ryland Heights, KY 41015	Independence, KY 41051	Independence, KY 41051
Taylor Mill Elementary 5907 Taylor Mill Rd. Covington, KY 41015	Ignite Institute 37 Atlantic Ave. Erlanger, KY 41017	

1. SCOPE

The Kenton County Board of Education is requesting vendors to quote <u>discounts</u> off list prices as published in their latest catalog(s), a <u>percentage</u> off store/website, and/or a discount for <u>labor rates</u> by the hour for materials and labor associated with District Building and Grounds maintenance and repairs.

2. DELIVERY LOCATION

The items shall be delivered (F.O.B. Destination) to <u>ALL</u> current and future school and office locations of the Kenton County Board of Education, Monday-Friday, between 8:00 AM and 3:00 PM. <u>If vendor quotes plus (+) shipping</u>, their bid may be rejected.

All items are to be shipped **INSIDE DELIVERY**, unless otherwise noted for materials that are to remain outside, i.e., mulch, soil, playground equipment, etc.

3. ORDERING

The Board will furnish successful bidders formal Purchase Orders. In no case, shall delivery be made to any location without a purchase order or workorder number and/or prior approval of the Purchasing Department.

4. SPECIAL CONDITONS

- i. The percentage of discount shall remain firm for the period of the contract. The companies receiving awards as a result of this bid will be required to extend the same percentage of discount, terms, and conditions to all KCSD Schools and locations regardless of funding source.
- ii. The current labor rates provided on the bid form allows the KCSD to evaluate the discount off labor you have proposed. It does not establish a fixed labor rate. However, labor rate discounts offered shall remain firm for the entire contract period.
- iii. Note on the bid form if your company will accept Procurement (Credit) Cards: Visa® or MasterCard®. Orders will be placed using either Purchase Orders or Procurement Cards.
- iv. If labor is applicable, indicate the current rate charge per hour with discount offered noting all exceptions.
- v. All deliveries shall be complete within two (2) weeks from receipt of purchase order, unless prior arrangement is made with the Purchasing Dept.
- vi. All deliveries shall be made to the location indicated on the purchase order and signed for by a responsible Board official.
- vii. Do NOT bid if small individual deliveries to each location cannot be met.
- viii. A current W-9 tax form shall be submitted within ten (10) days of bid award notification by all awarded bidders.

*



AJL Group- C

INVITATION TO BID

 BID/RFP No.:
 27-TLM-24

 DATE ISSUED:
 10/4/2024

 BID CLOSING DATE:
 10/17/2024

TITLE: TRADES, LABOR, AND MATERIALS BID CONTRACT ADMINISTRATOR NAME: Cinda Roberts, Purchasing Agent

EMAIL CONTACT: cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. Please read all instructions and specifications carefully. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kyschools.us

Bid Opening:

- 1. Bids will be opened on Thursday, October 17, 2024, at 1:00 PM EST.
- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company: AJL GROUP, LLC	Phone: 513-365-2475	
Address:	City: State: Zip:	
2701 SPRING GROVE AVE	CINCINNATI OH 45225	
Contact Name:	E-mail Address:	
ALMA COCHRAN	ALMA @ AJLGRP. COM	
Signature: Aun Coans	Date: 10/15/2024	

BIDDER IS TO COMPLETE THIS COVER SHEET AND SUBMIT WITH THE BID IN ITS ENTIRETY

45A.455 - PROHIBITION AGAINST CONFLICTS OF INTEREST, GRATUITIES, AND KICKBACKS

- It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take,
 receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of
 value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from,
 any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of
 Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIFY ALL EXCEPTIONS (check one):
(X) No Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications are met.
() Offeror requests the exceptions identified below and noted on the attached sheet(s).

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 – Warranty	3
1.			
2.			
3.			
4.			
5.			
6.			
7.			

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

Authorized Signature 42 Ma Cocker	Date 10 15 2024
Print Name ALMA COCHRAN	
TitleCEO	

6. BID FORM	CEPHIORS, -	APACE.	Man Hills Maria 1 (27)		
CHOOSE A CATEGORY:					
☐ HVAC ☐ Plumbing ☐ Electric	al 🗖 Carp	pentry	☐ General Repair	Parts Retail	Other Roo FING
MATERIALS DISCOUNT:					100 (1142,
Minimum percentage discount offered to the			District on materials	off list prices.	
Vendor shall respond with a percentage bet					
DADTS (DDODLIGTS FLIGHT F FOR DIS		k if not appli	The same of the same of the same of	TV0	3-33-7 F
PARTS/PRODUCTS ELIGIBLE FOR DIS	LOUNT	28721	DISCOUNT	EXCI	PTIONS
			%		
	X		%		
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	ween 0%-1009	% or with a	\$0.00 or more dollar	r off discount.	
	ween 0%-1009	% or with a cif not application.	\$0.00 or more dollar	FX	CEPTIONS
/endor shall respond with a percentage bet TYPE OF SERVICE/LABOR	Leave blank	% or with a cif not application.	\$0.00 or more dollar cable DISCOUNT OFF	FX	CEPTIONS
respond with a percentage bet TYPE OF SERVICE/LABOR ROOFING REPAIRS	Leave blank CURRENT RAT	% or with a cif not application. CLABOR	\$0.00 or more dollar cable DISCOUNT OFF	FX	CEPTIONS
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ROOFING REPAIRS GUTTERS DOWNSPOUTS REPAIRS SIDING REPAIRS Does your company accept Procurement Ca CERTIFICATION OF RESPONDENT the undersigned, submit this bid/proposal in acceptifies that I am authorized to submit this bid/p this solicitation. Signature of Authorized Agent	\$ 70 \$ 70 \$ 70 \$ 70	or with a cif not application of the specification are present.	\$0.00 or more dollar cable DISCOUNT OFF LABOR RATE (FIXE YES tions, which are part of ative for the company,	or NO (circ	ie one) n. My signature also ne services solicited
TYPE OF SERVICE/LABOR ROOFING REPAIRS GUTTERS DOWNSPOUTS REPAIRS SIDING REPAIRS Does your company accept Procurement Categories that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in accept	\$ 70 \$ 70 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$ 100 \$	Cor with a cif not applia LABOR TE Per Hour Per Hour Per Hour Per Hour A represent	SO.00 or more dollar cable DISCOUNT OFF LABOR RATE (FIXE YES tions, which are part of ative for the company, Date	or NO (circulation and carry out to	n. My signature also ne services solicited

A-1 Electric Motor - C



INVITATION TO BID

BID/RFP No.: DATE ISSUED: BID CLOSING DATE:

27-TLM-24 10/4/2024 10/17/2024

TITLE:

CONTRACT ADMINISTRATOR NAME:

EMAIL CONTACT:

TRADES, LABOR, AND MATERIALS BID

Cinda Roberts, Purchasing Agent

cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. <u>Please read all instructions and specifications carefully</u>. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kvschools.us

Bid Opening:

- 1. Bids will be opened on Thursday, October 17, 2024, at 1:00 PM EST.
- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company: A-1 ELECTRIC MOTOR SERVICE INC	Phone: 859-291-1351		
Address: 14COI DIXIE HOY	PARK HILLS By 41011		
Contact Name: POBIN VAUGHN	E-mail Address: RUBIN A LELECTER MOTOR. COM		
Signature: Proline Vaugher	Date: 10/8/24		

BIDDER IS TO COMPLETE THIS COVER SHEET AND SUBMIT WITH THE BID IN ITS ENTIRETY

45A.455 - PROHIBITION AGAINST CONFLICTS OF INTEREST, GRATUITIES, AND KICKBACKS

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- 1. Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take, receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from, any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, offeror has read, understands, and acknowledges the Conflict of Interest and Penalties statement.

Authorized Signature Robin Vaugha Date 10/8/24

Print Name Robin Vaugha Title Office Mgs

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIFY ALL EXCEPTIONS (check one):	
(No Exceptions Requested. All Terms and Conditions, General Bid Instruction	ons, and Bid Specifications are met.
(Offeror requests the exceptions identified below and noted on the attached	ed sheet(s).

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

SOLICITATION SECTION	REFERENCE	PAGE NO.
Terms and Conditions	1.9 – Warranty	3

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

Authorized Signature	Date	
Print Name	*	
Title		

CHOOSE A CATEGORY:					
HVAC Plumbing D Elec	ctrical C	arpentry	☐ General Repair	☐ Parts Retail	☐ Other
MATERIALS DISCOUNT:					
Minimum percentage discount offered t	to the Kenton Co	ounty School	District on materials	off list prices.	
Vendor shall respond with a percentage	between 0%-10	0%.			
	Leave bla	nk if not appl	icable		
PARTS/PRODUCTS ELIGIBLE FOR	DISCOUNT		DISCOUNT	EXCER	PTIONS
			%		
			%		
			%		
			%		
		nk if not appli			
TYPE OF SERVICE/LABOR	CURREN	nk if not appli IT LABOR ATE	DISCOUNT OFF	FYC	EPTIONS
TYPE OF SERVICE/LABOR	CURREN	IT LABOR		FYC	EPTIONS
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REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS, AND CONTRACTORS CLAIMING RESIDENT BIDDER STATUS

FOR BIDS AND CONTRACTS IN GENERAL:

The bidder or offeror hereby swears and affirms under penalty of perjury that, in accordance with KRS 45A.494(2), the entity bidding is an individual, partnership, association, corporation, or other business entity that, on the date the contract is first advertised or announced as available for bidding:

- 1. Is authorized to transact business in the Commonwealth;
- 2. Has for one year prior to and through the date of advertisement
 - a. Filed Kentucky corporate income taxes;
 - b. Made payments to the Kentucky unemployment insurance fund established in KRS 341.49; and
 - c. Maintained a Kentucky workers' compensation policy in effect.

The BIDDING AGENCY reserves the right to request documentation supporting a bidder's claim of resident bidder status. Failure to provide such documentation upon request shall result in disqualification of the bidder or contract termination.

Robin Vaughn

Finted Name

DALCE May

Title

Company Name

A-1 ELECTRIC MOTOR SERVICE IAIC

Address

1461 DIXLE HWY

PARK HILLS, KY 41011

Subscribed and sworn to before me by

(Affiant)

Of A-1 ELECTRIC MOTOR SERVICE IAIC

(Title)

Subscribed and sworn to before me by

(Affiant)

Of A-1 ELECTRIC MOTOR SERVICE IAIC

(Title)

Notary Public

Isaal of notary)

JUSTIN AUGSBACK

NOTARY PUBLIC

STATE AT LARGE

My commission expires: 9/14127

Chris Shane - C



INVITATION TO BID

 BID/RFP No.:
 27-TLM-24

 DATE ISSUED:
 10/4/2024

 BID CLOSING DATE:
 10/17/2024

TITLE: TRADES, LABOR, AND MATERIALS BID

CONTRACT ADMINISTRATOR NAME: Cinda Roberts, Purchasing Agent cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. <u>Please read all instructions and specifications carefully</u>. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kyschools.us

Bid Opening:

- 1. Bids will be opened on Thursday, October 17, 2024, at 1:00 PM EST.
- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company: Chris Shane Company LLC	Phone: 37 885 513_3
Address: Box 7572274	DAXTON OH 45475
Chris Shane	E-mail Address: Chris@ Chrisshane Company, com
Signatura De	10-\$6-24

BIDDER IS TO COMPLETE THIS COVER SHEET AND SUBMIT WITH THE BID IN ITS ENTIRETY

45A.455 - PROHIBITION AGAINST CONFLICTS OF INTEREST, GRATUITIES, AND KICKBACKS

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuitles and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take,
 receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of
 value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from,
 any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of
 Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, offeror bas read, understands, and acknowledges the 0	Conflict of Interest and Penalties statement.
By signing this form, offeror best lead, understands, and acknowledges the C Authorized Signature	Date 10-16-24
Print Name Chris Shane	Title Pres,

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIF	Y ALL EXCEPTIONS (check one):
(X) N	lo Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications are met.
	Offeror requests the exceptions identified below and noted on the attached sheet(s).

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 – Warranty	3
1.			
2.			
3.			
4.			
5.			
6.			
7.			

neral Bid Instructions, and Bid Specifications;
bid will be disqualified.
10 11 211
Date

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6. BID FORM				
CHOOSE A CATEGORY:				
☐ HVAC ☐ Plumbing ☐ Elec	ctrical	entry General F	Repair Parts	s Retail A Other
MATERIALS DISCOUNT: Minimum percentage discount offered to the description of the descrip	between 0%-100%	5.	naterials off list	prices.
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- 1.925 CARDON - CANARONA				
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Mulch, WARning Track	Suffacer	\sim 2	%	
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TYPE OF SERVICE/LABOR	CURRENT		UNT OFF ATE (FIXED)	EXCEPTIONS
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	\$	Per Hour		
	\$	Per Hour		
oes your company accept Procuremen	nt Cards as paymer	it?	YES or 1	NO (circle one)
ERTIFICATION OF RESPONDENT				
the undersigned, submit this bid/proposal is ertifies that I am authorized to submit) is b		• • • • • • • • • • • • • • • • • • • •		
this solicitation.	Alle		16	1-16-20
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		The state of the s		



INVITATION TO BID

 BID/RFP No.:
 27-TLM-24

 DATE ISSUED:
 10/4/2024

 BID CLOSING DATE:
 10/17/2024

TITLE: TRADES, LABOR, AND MATERIALS BID CONTRACT ADMINISTRATOR NAME: Cinda Roberts, Purchasing Agent

EMAIL CONTACT: cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. <u>Please read all instructions and specifications carefully</u>. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kyschools.us

Crescent de rings- 6 m

Bid Opening:

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- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company:	Phone:
GRESCENT Springs HAROWARE INC	1-859-341-0800
Address:	City: Staye: Zip:
2460 ANDERSON ROBL	GRES. Spags Ky 41017
Contact Name:	E-mail Address:
CATHY CROLLY - Kose Wilson	Accounts & CS Nowe. Com
Signature	Date:
Jane Wilson	Oct 8, 2024

BIDDER IS TO COMPLETE THIS COVER SHEET AND SUBMIT WITH THE BID IN ITS ENTIRETY

45A.455 - PROHIBITION AGAINST CONFLICTS OF INTEREST, GRATUITIES, AND KICKBACKS

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take, receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from, any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, offeror has lead, understands, and acknowledges the	Conflict of Interest and Penalties statement.
Authorized Signature Anna Willson	Date 10 - 08 - 2024
Print Name Tose Wilson	Title Owner

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIFY ALL EXCEPTIONS (check one):	
(<u>V</u>) No Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications	are met.
() Offeror requests the exceptions identified below and noted on the attached sheet(s).	

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 – Warranty	3
1.			
2.			
3.			
4.		80.	
5.			
6.		*N° pu	
7.			

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

Authorized Signature Hase Wilson		Date	10-08-2024
Print Name Rose Wilson	ij.	-	
Title Ounce			

CHOOSE A CATEGORY:					<i>***</i>
☐ HVAC ☐ Plumbing ☐ Electr	rical 🗖 Car	pentry	☐ General Repair	☐ Parts Re	etail 🔲 Other
MATERIALS DISCOUNT: Minimum percentage discount offered to Vendor shall respond with a percentage b			District on materia	als off list pri	ces.
	Leave blan	k if oot appl	icable		
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			%	5	
*#			%	5	
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8.	\$ \$	Per Hour Per Hour		S or NO)
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oes your company accept Procurement (ERTIFICATION OF RESPONDENT the undersigned, submit this bid/proposal in a rtifies that I am authorized to submit this bid/	\$ \$ Cards as payment	Per Hour Per Hour Per Hour nt?	YE	of this soliciti	circle one)
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REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS, AND CONTRACTORS **CLAIMING RESIDENT BIDDER STATUS**

FOR BIDS AND CONTRACTS IN GENERAL:

[seal of notary]

The bidder or offeror hereby swears and affirms under penalty of perjury that, in accordance with KRS 45A.494(2), the entity bidding is an individual, partnership, association, corporation, or other business entity that, on the date the contract is first advertised or announced as available for bidding:

- 1. Is authorized to transact business in the Commonwealth:
- 2. Has for one year prior to and through the date of advertisement
 - a. Filed Kentucky corporate income taxes;

Kentucky My Commission Expires Aug 5, 2026 Notary ID KYNP56742

- b. Made payments to the Kentucky unemployment insurance fund established in KRS 341.49; and
- c. Maintained a Kentucky workers' compensation policy in effect.

The BIDDING AGENCY reserves the right to request documentation supporting a bidder's claim of resident bidder status. Failure to provide such documentation upon request shall result in disqualification of the bidder or contract termination. Subscribed and sworn to before me by (Title) Notary Public - State at Large My commission expires:

E.C. Schmid + Mumbing - C



INVITATION TO BID

BID/RFP No.: DATE ISSUED: 27-TLM-24 10/4/2024 10/17/2024

TITLE:

TRADES, LABOR, AND MATERIALS BID

CONTRACT ADMINISTRATOR NAME:

Cinda Roberts, Purchasing Agent

EMAIL CONTACT:

BID CLOSING DATE:

cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. <u>Please read all instructions and specifications carefully</u>. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Bid E-mail Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Faton Dr kenton.purchasing@kenton.kyschools.us

1055 Eaton Dr. Ft. Wright, KY 41017

Bid Opening:

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Bid Award:

Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

The period of the contract will be from <u>November 5, 2024, through December 31, 2027.</u>

VENDOR INFORMATION:

E.C. Schmidt Plumbing Co.	Phone: 859-393-9371
Address: 1599 Grandview Rd	City: State: Zip: Alexandria KY 4/00/
Contact Name: Douglas TAylor	douglas taylor a fuse, Net
signature: Laylor	Date: 10-9-2024

BIDDER IS TO COMPLETE THIS COVER SHEET AND SUBMIT WITH THE BID IN ITS ENTIRETY

45A.455 - PROHIBITION AGAINST CONFLICTS OF INTEREST, GRATUITIES, AND KICKBACKS

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 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
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 any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of
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- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, offer	ror has read, understands, and acknowledges the	Conflict of	Interest and Penalties statement.
Authorized Signature	Earl C. Schmidt	Date	10/10/2024
Print Name	EARL C Schmidt	Title	President

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIFY ALL EXC	EPTIONS (check one):
() No Exception	ons Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications are met.
() Offeror req	uests the exceptions identified below and noted on the attached sheet(s).

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 – Warranty	3
1.			
2.			
3.			
4.			
5.			
6.			
7.			

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

Authorized Signature East l. Schmidt	Date 15/10/2014
Print NameEARL C Schmidt	
Title Misident	

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REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS, AND CONTRACTORS CLAIMING RESIDENT BIDDER STATUS

FOR BIDS AND CONTRACTS IN GENERAL:

The bidder or offeror hereby swears and affirms under penalty of perjury that, in accordance with KRS 45A.494(2), the entity bidding is an individual, partnership, association, corporation, or other business entity that, on the date the contract is first advertised or announced as available for bidding:

- 1. Is authorized to transact business in the Commonwealth;
- 2. Has for one year prior to and through the date of advertisement
 - a. Filed Kentucky corporate income taxes;
 - b. Made payments to the Kentucky unemployment insurance fund established in KRS 341.49; and
 - c. Maintained a Kentucky workers' compensation policy in effect.

The BIDDING AGENCY reserves the right to request documentation supporting a bidder's claim of resident bidder status. Failure to provide such documentation upon request shall result in disqualification of the bidder or contract termination.

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Subscribed and sworn to b	pefore me by	Earl C. Sch (Affiant)	midt	Presic (Title)	hent_
of EC. Schmio (Company Name)	H Plumbing	Cont. the_	10th day of Oc	fober	_,20 <u>24</u> .
Spaun	Xo,	gn)			
Notary Public	~	*			
[seal of notary]	8 Notary Pu	na Sue Kopp blic, ID KYNP44701 Large, Kentucky n Expires on 310-24	My commission	expires:	3-10-2026

ElitAire - C



INVITATION TO BID

BID/RFP No.: 27-TLM-24

DATE ISSUED: 10/4/2024

BID CLOSING DATE: 10/17/2024

TITLE: TRADES, LAR

CONTRACT ADMINISTRATOR NAME:

EMAIL CONTACT:

TRADES, LABOR, AND MATERIALS BID Cinda Roberts, Purchasing Agent

cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. Please read all instructions and specifications carefully. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kyschools.us

Bid Opening:

- Bids will be opened on <u>Thursday</u>, <u>October 17</u>, <u>2024</u>, at 1:00 PM EST.
- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:₹

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company: Elitaire	Phone: 613.441.2615	
Address: 4280 Glandale-MilFord Rd.	City: State: Zip: Blue Ash Off 45242	
Chris Waiss	E-mail Address: Chreisspeliteire.com	
Signature: Cui Wi	Date: 10/17/2024	

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- 1. Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take, receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from, any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

Authorized Signature Chi Wi Date 10/17/24

Print Name Chris Weiss Title Aunt Executive

By signing this form, offeror has read, understands, and acknowledges the Conflict of Interest and Penalties statement.

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIFY ALL EXCEPTIONS (check one):
(<u>U</u>) No Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications are met.
() Offeror requests the exceptions identified below and noted on the attached sheet(s).

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 - Warranty	3
1.			
2.			
3.	1		
4.		#	22
5.			-
6.			
7.			

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

Authorized Signature CL: W-	Date(0/17/24
Print Name Chais Weiss	
Title Account Executive	

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BID FORM					
HOOSE A CATEGORY:					
HVAC Plumbing Electrica	al 🔲 Car	nentry	☐ General Repair	Parts Retail	☐ Other
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ATERIALS DISCOUNT:					
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INVITATION TO BID

BID/RFP No.: DATE ISSUED:

BID CLOSING DATE:

TITLE:

CONTRACT ADMINISTRATOR NAME:

EMAIL CONTACT:

27-TLM-24 10/4/2024

10/17/2024

TRADES, LABOR, AND MATERIALS BID

Cinda Roberts, Purchasing Agent

cinda.roberts@kenton.kvschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this invitation to Bid. <u>Please read all instructions and specifications carefully</u>. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bld E-mail Address:

kenton.purchasing@kenton.kyschools.us

Bid Opening:

- 1. Bids will be opened on Thursday, October 17, 2024, at 1:00 PM EST.
- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company:	Phone:
Equiparts corporation	412-781-9100
Address:	City: State: Zlp:
120 Pennsylvania AVR	Ochmont PA 15139
Contact Name:	E-mail Address:
Jony Ferraro	Tony @ Equiparts. net
Signature	Date:
Kay Jenes	10/16/2024

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take,
 receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of
 value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from,
 any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of
 Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, offeror has read, understands, and acknowledges th	e Conflict of Interest and Penalties statement.
Authorized Signature Terran	Date 10/16/2024
Print Name Tony Ferraro	Title Sales manager

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. Exceptions not accepted will disqualify the bid. Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

met.

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 – Warranty	3
1.			
2.			
3.			
4.			
5.			
6.			
7.			

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

Authorized Signature Authorized Signature	Date_10/16/2024
Print Name Tony Ferraro	
Title Sales Manager	

•	CATEGORY:			_ /		_/	
HVAC	Plumbing	☐ Electrical	☐ Carpentry	General Rep	air i	Parts Retail	☐ Other
inimum p ei	S DISCOUNT: rcentage discount respond with a pe		Centon County Scho en 0%-100%. Leave blank if not ap		terials	off list prices.	
PARTS	PRODUCTS ELIGI	BLE FOR DISCO	MISS STREET	DISCOUNT		EXC	PTIONS
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chic	cago Fo	avcets		25	%		
EIKe	S Fascel)		25	%	\$50°° F	reight f
14 0	5 Favret			25	- 0/		
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FastSigns - C



INVITATION TO BID

BID/RFP No .: 27-TLM-24 **DATE ISSUED: BID CLOSING DATE:**

TITLE:

EMAIL CONTACT:

CONTRACT ADMINISTRATOR NAME:

10/4/2024 10/17/2024 TRADES, LABOR, AND MATERIALS BID

Cinda Roberts, Purchasing Agent

cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. Please read all instructions and specifications carefully. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kyschools.us

Bid Opening:

- Bids will be opened on Thursday, October 17, 2024, at 1:00 PM EST.
- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company: FASTSIGNS of Northern Kentucky	Phone: 859-525-1199
Address:	City: State: Zip:
8158 Mall Rd	Florence KY 41042
Contact Name:	E-mail Address:
Phil Warden	phil.warden@fastsigns.com
Signature:	Date:
Phil Warden	10-14-2024

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take,
 receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of
 value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from,
 any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of
 Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, of	feror has read, understands, and acknow	rledges the Conflict of Interest and Penalties statement.
Authorized Signature _	Phil Warden	Date 10-14-2024
Print Name	Phil Warden	Title_President

		ALL VALUE OF THE PARTY OF THE P		S SA SELLO	A CALL STREET
6. BID FORM					
CHOOSE A CATEGORY:					
☐ HVAC ☐ Plumbing ☐ Ele	ectrical	arpentry	☐ General Repair	☐ Parts Retail	☑ Other
MATERIALS DISCOUNT:				ec. 11	
Minimum percentage discount offered Vendor shall respond with a percentage			District on material	s off list prices.	
vendor shair respond with a percentage			licable		
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PARTS/PRODUCTS ELIGIBLE FOR	DISCOUNT	A XIS	DISCOUNT	EXC	PTIONS
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TYPE OF SERVICE/LABOR		CURRENT LABOR DISCOUN RATE LABOR RATE		FX	CEPTIONS
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		rei noui			
	\$	Per Hour			
	\$	Per Hour			
	\$	Per Hour			
Does your company accept Procuremer	nt Cards as paym	ent?	YES	or NO (circle	e one)
,				J	· •,
ERTIFICATION OF RESPONDENT					
the undersigned, submit this bid/proposal	in accordance with	the specifica	tions, which are part o	f this solicitation	. My signature al
ertifies that I am authorized to submit this b	id/proposal, sign a	is a represent	ative for the company,	, and carry out th	e services solicit
this solicitation. gnature of Authorized Agent Phil	Warden		Dot	_e 10-14-2024	
gnature of Authorized Agent			Date		
rinted Name and Title Phil Warden,	President				
ame of Company FASTSIGNS of No	rthern Kentucl	cv (330301	1)		

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIFY ALL EXCEPTIONS (check one):
(X_) No Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications are met.
() Offeror requests the exceptions identified below and noted on the attached sheet(s).

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 – Warranty	3
1.			
2.			
3.			
4.	II - II		
5.			
6.			
7.			

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

Authorized SignaturePhil Warden	Date 10-14-2024
Print Name Phil Warden	
Title President	

REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS, AND CONTRACTORS CLAIMING RESIDENT BIDDER STATUS

FOR BIDS AND CONTRACTS IN GENERAL:

The bidder or offeror hereby swears and affirms under penalty of perjury that, in accordance with KRS 45A.494(2), the entity bidding is an individual, partnership, association, corporation, or other business entity that, on the date the contract is first advertised or announced as available for bidding:

- 1. Is authorized to transact business in the Commonwealth;
- 2. Has for one year prior to and through the date of advertisement
 - a. Filed Kentucky corporate income taxes;
 - b. Made payments to the Kentucky unemployment insurance fund established in KRS 341.49; and
 - c. Maintained a Kentucky workers' compensation policy in effect.

The BIDDING AGENCY reserves the right to request documentation supporting a bidder's claim of resident bidder status. Failure to provide such documentation upon request shall result in disqualification of the bidder or contract termination.

Phil Ward	len	Phil Warden
Signature		Printed Name
President		10-14-2024
Title		Date
Company Nam	FASTSIGNS of Northern	Kentucky (330301)
Addres	s 8158 Mall Rd	
	Florence, KY 41042	
		•
Subscribed and sworn to	before me by (Afriant)	Proudent (Title)
of FASTS1 (Company Name		the 14 day of 0c+ 20 24.
Notary Public [seal of notary]	SARAH ELIZABETH BRAY NOTARY PUBLIC STATE AT LARGE KENTUCKY ID # KYNP59913 MY COMMISSION EXPIRES OCT 4, 2026	My commission expires: 10/4/2026





INVITATION TO BID

 BID/RFP No.:
 27-TLM-24

 DATE ISSUED:
 10/4/2024

 BID CLOSING DATE:
 10/17/2024

TITLE: TRADES, LABOR, AND MATERIALS BID CONTRACT ADMINISTRATOR NAME: Cinda Roberts, Purchasing Agent

EMAIL CONTACT: cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. <u>Please read all instructions and specifications carefully</u>. Failure to comply with these instructions shall disqualify your bid.

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Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kyschools.us

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- Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company: Gerrein Green LLC	Phone: 859, 250, 7475		
Address:	City: State: Zip:		
6419 Walnut Drive	Independence Ky 41051		
Contact Name: Tony Gerrein	E-mail Address:		
lony Gerrein	Tony @ gerreingreen.com		
Signature: // //	Date: 10.15.24		

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - He, or any member of his immediate family has a financial interest therein; or
 - ij. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

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- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, offeror has read, understands, and acknowledges the Conflict of Interest and Penalties statement.

Authorized Signature _

Date 10/15/24

Title 10.15.24 / momber

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

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() No Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications are met.
(\checkmark) Offeror requests the exceptions identified below and noted on the attached sheet(s).

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NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 – Warranty	3
1.	Labor Rate Discount	All cost categories - see attached.	213
2.		O P I I I I I I I I I I I I I I I I I I	
3.			
4.			
5.			
6.			
7.			

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

Authorized Signature Mm	Date 10.15.24
Print Name_Tony Gervein	
Title Owner / member	

EXCEPTIONS

Labor Rates, as categorized on page 13, are subject to a minimum number of hours billed at rates stated.

Labor Rates for all crews consisting of multiple staff and equipment will be billed at an 8-hour minimum per job or task, port to port.

Labor Rate for a 1 person stump removal crew is a 4-hour minimum, port to port.

Port to port is defined and billed as the time crew exits company headquarters, located at 6419 Walnut Drive in Independence, Kentucky to the location of the assigned property and then upon completion of task, returns to company headquarters.

CHOOSE A	A CATEGORY:							
☐ HVAC	☐ Plumbing	☐ Electrical	☐ Ca	arpentry	☐ General Repair	☐ Part	s Retail	🔼 Other
MATERIA	LS DISCOUNT:							
Minimum pe	rcentage discount o	offered to the	Kenton Co	unty Schoo	District on materia	ls off list	prices.	
Vendor shall	respond with a per	centage betwe	een 0%-10	0%.				
			Leave bla	nk if not app	licable			
PARTS	/PRODUCTS ELIGIB	LE FOR DISCO	UNT		DISCOUNT		EXCEPT	TIONS
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					%			
					%			
					%			
TYP	E OF SERVICE/LABO	OR .		T LABOR TE	DISCOUNT OF LABOR RATE (FIX		EXCE	PTIONS
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5 man Rob	ofic Tree remove Chipper Loade		1810	Per Hour	20 %	2	8 hour	minimum
	rump removal	0.01	405	Per Hour	20%	3	4 hour Port +	minimum o Port
3 man Bu Removal	chet truch/Dir Crew W/ Chips	no Lift s	690	Per Hour	20%	5	8 hour	minimum to Port
	npany accept Procu		as payme	ent?	YES	S or N	O (circle o	ne)
ERTIFICATIO	N OF RESPONDENT							
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this solicitation	/	3 Mrl	_		Dat	e	15.24	
this solicitation	horized Agent	Gerre	in c)Wher	Dat	e(U	.10.24	_
ertifies that I all this solicitation gnature of Aut rinted Name all ame of Compa	thorized Agent	Gerre Green	4 .)Wher	Dat	e(U	15.24	

REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS, AND CONTRACTORS CLAIMING RESIDENT BIDDER STATUS

FOR BIDS AND CONTRACTS IN GENERAL:

The bidder or offeror hereby swears and affirms under penalty of perjury that, in accordance with KRS 45A.494(2), the entity bidding is an individual, partnership, association, corporation, or other business entity that, on the date the contract is first advertised or announced as available for bidding:

- 1. Is authorized to transact business in the Commonwealth;
- 2. Has for one year prior to and through the date of advertisement
 - a. Filed Kentucky corporate income taxes;
 - b. Made payments to the Kentucky unemployment insurance fund established in KRS 341.49; and
 - c. Maintained a Kentucky workers' compensation policy in effect.

The BIDDING AGENCY reserves the right to request documentation supporting a bidder's claim of resident bidder status. Failure to provide such documentation upon request shall result in disqualification of the bidder or contract termination.

allure to provide such documentation upon request shall re	esult in disqualification of the bidder or contract termination
min	Tony Gerrein
Signature	Printed Name
owner	10.15.24
Title	Date
Company Name Gerrein Green Address 6419 Walnut 1	Drive
Independence	ce Ky 41051
	*16
Subscribed and sworn to before me by (Affiant)	CHEVEIN OWNLY (Title)
of CHNIN GYUN UC t	the 10th day of 00000 2014.
Notary Public	
[seal of notary LIH 0 DESTINY RENEE LO Notary Public, Kentuc	NG My commission expires: 222+
State At Large My Commission Expir February 2, 2027 Notary ID# KYNP662	
	AND SUBMIT WITH THE BID IN ITS ENTIRETY

kenton.purchasing@kenton.kyschools.us

and to become the control of the

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INVITATION TO BID

BID/RFP No .: ' 27-TLM-24 10/4/2024 **DATE ISSUED:** 10/17/2024 **BID CLOSING DATE:** TITLE: TRADES, LABOR, AND MATERIALS BID **CONTRACT ADMINISTRATOR NAME:** Cinda Roberts, Purchasing Agent **EMAIL CONTACT:** cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. Please read all instructions and specifications carefully. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

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Delivery of Bid:

- Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address: Bid E-mail Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Francis of the second second

Ft. Wright, KY 41017

Bid Opening:

- 1. Bids will be opened on Thursday, October 17, 2024, at 1:00 PM EST.
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Bid Award:

1. Bid will be awarded at the Board meeting held on Monday. November 4, 2024.

Period of Contract:

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company: Hicks & Cline Painting LLC 859-308-7467	
Address: 99 Banklick Road, *	City: State: Zip: Wilder KY 41076
Contact Name: Brad K. Rosers	E-mail Address: brad @ hicks and cline. Com
Signature: Kod & Rog	7 October 2024

BIDDER IS TO COMPLETE THIS COVER SHEET AND SUBMIT WITH THE BID IN ITS ENTIRETY

图形似 可证明证明的 一致多 自主 化抗压管 建制设置标识的 医克克氏 原語

- It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - I. He, or any member of his immediate family has a financial interest therein; or
 - II. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- 1. Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take, receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from, any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

y signing this form, offeror has read, understands, and acknowledges the Conflict of Interest and Penalties statement.		
Authorized Signature RAY. Por	Date 1 October 2024	
Print Name Bred K. Rosers	Title Sales & Business Development	

7	
5.	EXCEPTION
-	CACCE III

In compliance with this invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications, Fallure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, 土木 建环氯化 蒙古人 制造体 may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. Exceptions not accepted will disqualify the bid. Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIFY ALL EXCEPTIONS (check one):
(V) No Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications are met.
() Offeror requests the exceptions identified below and noted on the attached sheet(s).

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred, If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 - Warranty	3
1.			
2.			
3.			
4.			
5,			
6.			
7.			7

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications: has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

Authorized Signature \$19.19	Date 1 October 2024
Print Name Bradk. Rojer	
Title Sclesa Business Development	

6. BID FORM					و من در الاستان و منافضها و من الاستان و رود
CHOOSE A CATEGORY:					
☐ HVAC ☐ Plumbing ☐ Electri	ical 🛘 Car	pentry	☐ General Repair	Parts Retail	Other Commerci
MATERIALS DISCOUNT:				<i></i>	Painting
Minimum percentage discount offered to to Vendor shall respond with a percentage be			l District on material	s off list prices.	
	Leave blan		licable		
PARTS/PRODUCTS ELIGIBLE FOR DIS	SCOUNT		DISCOUNT	EXCE	PTIONS
			%		
·			%		
			%		
			%		
Vendor shall respond with a percentage be	Leave blank	if not appli	95.40.000.000.000		
TYPE OF SERVICE/LABOR	RAT		LABOR RATE (FIXE	EVC	PTIONS
Regular Hours (M-F 7:00A-5:0x	\$ 60.00	Per Hour	0%		
	\$	Per Hour			
	\$	Per Hour			
	\$	Per Hour			
Does your company accept Procurement Ca	ards as paymer	rt?	YES	or NO circle of	ne)
CERTIFICATION OF RESPONDENT					
I, the undersigned, submit this bid/proposal in accertifies that I am authorized to submit this bid/p in this solicitation. Signature of Authorized Agent	ecordance with the proposal, sign as a	representa	ative for the company, a	this solicitation. Mand carry out the se	ervices solicited
Printed Name and Title Brad K. Rose			ness Developm	ent	
Name of Company Hicks & Cline P					_

REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS, AND CONTRACTORS CLAIMING RESIDENT BIDDER STATUS

FOR BIDS AND CONTRACTS IN GENERAL:

The bidder or offeror hereby swears and affirms under penalty of perjury that, in accordance with KRS 45A.494(2), the entity bidding is an individual, partnership, association, corporation, or other business entity that, on the date the contract is first advertised or announced as available for bidding:

- 1. Is authorized to transact business in the Commonwealth;
- 2. Has for one year prior to and through the date of advertisement
 - a. Filed Kentucky corporate income taxes;
 - b. Made payments to the Kentucky unemployment insurance fund established in KRS 341.49; and
 - c. Maintained a Kentucky workers' compensation policy in effect.

The BIDDING AGENCY reserves the right to request documentation supporting a bidder's claim of resident bidder status. Failure to provide such documentation upon request shall result in disqualification of the bidder or contract termination.

ford of	lage	Bradk. Rog.	erj	
Signature		Printed Name		
Sales & Busine	ess Development	8 October 20	YEC	
Title		Date		
	Hicks Cline Pai 99 Banklick Ro Wilder, Kentucky	ad		
Subscribed and sworn to be	efore me by Brad (Affiant)	K Rogers	Sales & B.	usines Developmen
of HicksaCl (Company Name)	line Painting, LLC	the day of	clober	20 <u>24</u> .
_ Tun las	munce			
Notary Public		My commissio	iracı /	18/24/2024
[seal of notary]	ERIN R. LAWRENC	My commissio	n expires:	10/27/2000

BIDDER IS TO SIGN AND ATTACH THIS FORM AND SUBMIT WITH THE BID IN ITS ENTIRETY

My Commission Expires Aug. 24, 2028 Notary ID# ICY8P13540

Indep. Lumber - C



INVITATION TO BID

BID/RFP No.: DATE ISSUED:

BID CLOSING DATE:

TITLE:

CONTRACT ADMINISTRATOR NAME:

EMAIL CONTACT:

27-TLM-24

10/4/2024

10/17/2024

TRADES, LABOR, AND MATERIALS BID

Cinda Roberts, Purchasing Agent

cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. <u>Please read all instructions and specifications carefully</u>. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017 **Bid E-mail Address:**

kenton.purchasing@kenton.kyschools.us

Bid Opening:

- 1. Bids will be opened on Thursday, October 17, 2024, at 1:00 PM EST.
- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

2

-

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company:	Phone:	
Independence Lumber & Supply Address:	859 356 2141	
	City: State: Zip:	
12085 Madison Pike Tolond	Indepodence Ky 41051	
Contact Name:	E-mail Address:	
Jarett Bach	Accounting @ Ind lumber. con	
Signature:	Date:	
In Bh	10-9-24	

- It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- 1. Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take, receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from, any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of Education of Kenton county, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, offeror has read, understands, and acknowledges the	Conflict of Interest and Penalties statement.
Authorized Signature Date 10-9-24	
Print Name Jare # Buch	Title Manager

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIFY ALL EXCEPTIONS (check one):	
(No Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specific	ations are met.
() Offeror requests the exceptions identified below and noted on the attached sheet(s).	

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 – Warranty	3
1.			
2.			
3.			
4. 5.		# <u>*</u>	
5.	K (18/18)	<u></u>	
6.			
7.			

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

Authorized Signature A BA	Date_/0-9-24
Print Name Jayett Boch	,
Title Manager	

6. BID FORM					
CHOOSE A CATEGORY:			,		
☐ HVAC ☐ Plumbing ☐ Electric	al 🗆 Car	pentry	☐ General Repair	☐ Parts Retail	☐ Other
MATERIALS DISCOUNT: Minimum percentage discount offered to the Vendor shall respond with a percentage between the contract of			District on material	ls off list prices.	
	Leave blan	k if not appli	cable		
PARTS/PRODUCTS ELIGIBLE FOR DIS	COUNT		DISCOUNT	EXC	EPTIONS
			%		
			%		
			%		
			%		
TYPE OF SERVICE/LABOR	CURRENT RA	LABOR	DISCOUNT OF LABOR RATE (FIX	F)	CEPTIONS
TYPE OF SERVICE/LABOR	CURRENT		DISCOUNT OF	F)	CEPTIONS
	\$	Per Hour			
·	\$	Per Hour			
	\$	Per Hour			
	\$	臺 Per Hour			
Poes your company accept Procurement Ca ERTIFICATION OF RESPONDENT the undersigned, submit this bid/proposal in ac		1	YE.	s or NO (circ	
ertifies that I am authorized to submit this bid/p in this solicitation. Signature of Authorized Agent	oposal, sign as	a represent	ative for the company		
Printed Name and Title <u>Joineth Bouck</u> Name of Company <u>Independence</u> In	inher - e	inaly			
vame of Company	MIN S 2	PINIA			

1

REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS, AND CONTRACTORS CLAIMING RESIDENT BIDDER STATUS

FOR BIDS AND CONTRACTS IN GENERAL:

The bidder or offeror hereby swears and affirms under penalty of perjury that, in accordance with KRS 45A.494(2), the entity bidding is an individual, partnership, association, corporation, or other business entity that, on the date the contract is first advertised or announced as available for bidding:

- 1. Is authorized to transact business in the Commonwealth;
- 2. Has for one year prior to and through the date of advertisement
 - a. Filed Kentucky corporate income taxes;
 - b. Made payments to the Kentucky unemployment insurance fund established in KRS 341.49; and
 - c. Maintained a Kentucky workers' compensation policy in effect.

The BIDDING AGENCY reserves the right to request documentation supporting a bidder's claim of resident bidder status. Failure to provide such documentation upon request shall result in disqualification of the bidder or contract termination. Company Name Independence lumber & Supply Subscribed and sworn to before me by 3 Supply the 9 day of 10 20 24. My commission expires: [seal of notary TO SIGN AND ATTACH THIS FORM AND SUBMIT WITH THE BID IN ITS ENTIRETY

Page 14 of 15

Modern Ent. Systems - C



INVITATION TO BID

BID/RFP No.: 27-TLM-24
DATE ISSUED: 10/4/2024
BID CLOSING DATE: 10/17/2024

TITLE: TRADES, LABOR, AND MATERIALS BID CONTRACT ADMINISTRATOR NAME: Cinda Roberts, Purchasing Agent

EMAIL CONTACT: cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. Please read all instructions and specifications carefully. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kyschools.us

Bid Opening:

- 1. Bids will be opened on Thursday, October 17, 2024, at 1:00 PM EST.
- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Pariod of Contract

The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company:	Phone:
Modern Entrance Systems, a part of Assa Ablo	oy Group 937-431-8141
Address: 1154 Beaver Vu Industrial Lane	City: Beavercreek, Ohio 45434 Zip:
Contact Name:	E-mail Address:
Andrea Fritz	Service@modernentrance.com
Signature:	Date: 10/8/24

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

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 receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of
 value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from,
 any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of
 Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this	s form, offeror has read, understands, and acknowledges	the Conflict of Interest and Penalties statement.
Authorized Si	gnature_CVVV	10/8/24
Print Name _	Andrea Fritz	_{Title} _Dispatcher
-		

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDE	NTIFY ALL EXCEPTIONS (check one):
() No Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications are met.
(_) Offeror requests the exceptions identified below and noted on the attached sheet(s).

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 - Warranty	3
1.			
2.			
3.			
4.			
5.			
6.			
7.			

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

Authorized Signature Authorized Signature	Date10/8/24	_
Print Name_ Andrea Fritz		
Title_Dispatcher	·	

6. BID FOR	M						
CHOOSE A	CATEGORY:						
☐ HVAC	☐ Plumbing	☐ Electrical	☐ Ca	arpentry	☐ General Repair	☐ Parts Retail	☒ Other
Minimum per	S DISCOUNT: centage discount respond with a pe				District on materia	ls off list prices.	
				nk if not appli			
PARTS,	PRODUCTS ELIGI	BLE FOR DISCO	UNT	0	DISCOUNT	EXC	EPTIONS
					%		
					%		
					%		
					%		
	espond with a per		Leave blar	0% or with a ok if not applic T LABOR NTE	\$0.00 or more doll cable DISCOUNT OF LABOR RATE (FIX	F FY	CEPTIONS
Regular	Service	\$	115.00	Per Hour			
Same Day	Request	\$	172.50	Per Hour		Min 3	hours
Holiday		\$	230.00			Min 3	3 hours
Trave	1	\$	100.00	Flat Rate			
CERTIFICATION I, the undersigned certifies that I am in this solicitation Signature of Auti	n authorized to subi n. horized Agent d Title _Andrea {	roposal in according this bid/proposed for the bid/	dance with osal, sign a	the specificat s a representa	ions, which are part o tive for the company Dat		. My signature also ne services solicited
Name of Compar	ny Iviodern En	uance Syste	ms, a pa	art of Assa	Abloy Group		

Momentum Painting - C



INVITATION TO BID

 BID/RFP No.:
 27-TLM-24

 DATE ISSUED:
 10/4/2024

 BID CLOSING DATE:
 10/17/2024

TITLE:

CONTRACT ADMINISTRATOR NAME:

EMAIL CONTACT:

TRADES, LABOR, AND MATERIALS BID

Cinda Roberts, Purchasing Agent

cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. <u>Please read all instructions and specifications carefully</u>. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kyschools.us

Bid Opening:

- 1. Bids will be opened on Thursday, October 17, 2024, at 1:00 PM EST.
- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company: MOMENTUM PAINTING CO LLC	Phone: 8596636279
	City: COVINGTON State: Ky 41015
Contact Name: GARLETT DE MOSS	in to @ momentum fainting . Com
Signature:	Date: 10/17/2024

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take,
 receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of
 value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from,
 any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of
 Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, offeror has read, understands, and acknowledges	the Conflict of Interest and Penalties statement.
Authorized Signature	Date
Print Name GARRETT DEMOSS	Title MANAGING MEMBER

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIFY ALL EXCEPTIONS (check one):		
Y	No Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications are met.	
(_) Offeror requests the exceptions identified below and noted on the attached sheet(s).	

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 – Warranty	3
1.			
2.			
3.			
4.			
5.			
6.			
7.			

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

thorized Signature	Date /6/17/2024
int Name GARRETT DE MOSS	
Title MANAGING MEMBER	

6. BID FORM					
CHOOSE A CATEGORY:					
☐ HVAC ☐ Plumbing ☐ Electric	al 🔲 Car	pentry	☐ General Repair	☐ Parts Retail	Other
MATERIALS DISCOUNT: Minimum percentage discount offered to the Vendor shall respond with a percentage between the control of t	tween 0%-100	%.		off list prices.	PAINTING SERVICES
DARTE (PRODUCTS SUCIDIES FOR DIS		k if not appli			
PARTS/PRODUCTS ELIGIBLE FOR DIS	COUNT		DISCOUNT	EXCE	PTIONS
N/A			%		
/			%		
			%		
			%		
TYPE OF SERVICE/LABOR	CURRENT	53.71	DISCOUNT OFF LABOR RATE (FIXE	Extended in the second EX	CEPTIONS
N/A - PROJECTS	\$	Per Hour			
TO BE INDIVIDUALLY	\$	Per Hour			
BID. (NOT TEM)	\$	Per Hour			
	\$	Per Hour			
CERTIFICATION OF RESPONDENT I, the undersigned, submit this bid/proposal in accertifies that I am authorized to submit this bid/pin this solicitation. Signature of Authorized Agent Printed Name and Title	cordance with soroposal, sign as	the specifica a represent	Date	f this solicitation	, .
Name of Company Mom EN Tum	PAINTH	VG Co.	MPINY, LC	*	

REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS, AND CONTRACTORS CLAIMING RESIDENT BIDDER STATUS

FOR BIDS AND CONTRACTS IN GENERAL:

The bidder or offeror hereby swears and affirms under penalty of perjury that, in accordance with KRS 45A.494(2), the entity bidding is an individual, partnership, association, corporation, or other business entity that, on the date the contract is first advertised or announced as available for bidding:

- 1. Is authorized to transact business in the Commonwealth;
- 2. Has for one year prior to and through the date of advertisement
 - a. Filed Kentucky corporate income taxes;
 - b. Made payments to the Kentucky unemployment insurance fund established in KRS 341.49; and
 - c. Maintained a Kentucky workers' compensation policy in effect.

The BIDDING AGENCY reserves the right to request documentation supporting a bidder's claim of resident bidder status. Failure to provide such documentation upon request shall result in disqualification of the bidder or contract termination.

e to provide such dotal)	A pointequest sina	GARRETT &		contract termin
Signature		Printed Name		
MANAGING	MEMBER	10/17/20	24	
Title		Date	/	
Company Name	MOMENTUM	PAINTING COMP	MAY, LLC	
Address	A COLUMN TO THE PARTY OF THE PA	RICK CIRCLE		
-	COVINGTON,			
-		/		
-				
scribed and sworn to be	fore me by GARRE (Affiant)	77 DEMOSS	Mr NA 6/	NG MEMB
of MoneNtum (Company Name)	PAINTING CO, UC	_ the <u></u>	October	,20_ <u>24</u>
Regus Notary Public	Jale Moss	· -		
[seal of notary]	OTARLO	My commiss	ion expires:	2-22-2026
£4.	ID KYNP44777			
	THE COUNTRY OF THE			
The state of the s	MY COMMISSION EXPIRES			

Kempers





INVITATION TO BID

BID/RFP No.: DATE ISSUED: BID CLOSING DATE:

TITLE:

CONTRACT ADMINISTRATOR NAME:

EMAIL CONTACT:

27-TLM-24 10/4/2024

10/17/2024

TRADES, LABOR, AND MATERIALS BID

Cinda Roberts, Purchasing Agent

cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. <u>Please read all instructions and specifications carefully</u>. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kyschools.us

Bid Opening:

- 1. Bids will be opened on Thursday, October 17, 2024, at 1:00 PM EST.
- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

The period of the contract will be from November 5, 2024, through December 31, 2027.

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VENDOR INFORMATION:

Name of Company: Richard G. Kemper, Inc.	Phone: \$59-29/-02/1		
Address: 411 Pike Street	City: State: Zip:		
Contact Name: Jin Mayer	E-mail Address: REKIMEYERE ROLDFunner, Long		
Signature:	Date: 10 - 15 - 24		

BIDDER IS TO COMPLETE THIS COVER SHEET AND SUBMIT WITH THE BID IN ITS ENTIRETY

45A.455 - PROHIBITION AGAINST CONFLICTS OF INTEREST, GRATUITIES, AND KICKBACKS

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- 1. Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take, receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from, any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, offeror has read, understands, and acknowledges the	Conflict of Interest and Penalties statement.
Authorized Signature 4.43	Date 10-15-2024
Print Name Jones Mayer	Title Open Manager

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIFY ALL EXCEPTIONS (check one):		
() No Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications are met.		
() Offeror requests the exceptions identified below and noted on the attached sheet(s).		

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 - Warranty	3
1.			
2.			
3.			
4.	7	*	
5.		1	
6.			
7.			

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

1 11	
Authorized Signature flag	Date
Print Name July Meyer	
Title Oper Manggar	

6. BID FORM				
CHOOSE A CATEGORY:				
☐ HVAC ☐ Plumbing ☐ Electric	cal 🔲 Car	pentry	☐ General Repair	Parts Retail Other
MATERIALS DISCOUNT:				Francisco de server
Minimum percentage discount offered to t	he Kenton Cou	nty School	District on material	s off list prices.
Vendor shall respond with a percentage be	tween 0%-100	%.		
	Leave blan	k if not appl	icable	
PARTS/PRODUCTS ELIGIBLE FOR DIS	COUNT		DISCOUNT	EXCEPTIONS
			%	NEST ALSO SECURITION OF THE PERSON OF THE PE
			%	
			%	
			%	
TYPE OF SERVICE/LABOR	CURRENT	LABOR	DISCOUNT OF LABOR RATE (FIX	FXCEDTIONS
	\$	Per Hour		
	\$	Per Hour		
	\$	Per Hour		
94	\$	Per Hour	5042	*
CERTIFICATION OF RESPONDENT the undersigned, submit this bid/proposal in acceptifies that I am authorized to submit this bid/proposal in this solicitation. Signature of Authorized Agent Printed Name and Title	cordance with t	ne specificat	ative for the company	
Name of Company Rich and G	· Kenp	I, I	1	

REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS, AND CONTRACTORS CLAIMING RESIDENT BIDDER STATUS

FOR BIDS AND CONTRACTS IN GENERAL:

The bidder or offeror hereby swears and affirms under penalty of perjury that, in accordance with KRS 45A.494(2), the entity bidding is an individual, partnership, association, corporation, or other business entity that, on the date the contract is first advertised or announced as available for bidding:

- 1. Is authorized to transact business in the Commonwealth;
- 2. Has for one year prior to and through the date of advertisement
 - a. Filed Kentucky corporate income taxes;
 - b. Made payments to the Kentucky unemployment insurance fund established in KRS 341.49; and
 - c. Maintained a Kentucky workers' compensation policy in effect.

The BIDDING AGENCY reserves the right to request documentation supporting a bidder's claim of resident bidder status. Failure to provide such documentation upon request shall result in disqualification of the bidder or contract termination.

Signature PRES Title	Printed Name 10-15-2024 Date
Company Name Richard G Ke	MAN JAL
Address 411 Pike Sty	de t
Covington , KY	4/011
Subscribed and sworn to before me by (Affiant)	k Kocyling Pres (Title)
of Richard & Kronger, Inc. (Company Name)	the 15 day of Cotoler 2024.
of Richard & Krouper, Ing (Company Name) Notary Public	STATE STATE
[seaf of notary]	My commission expires:
	THURSE, KENTONIA

R.E. Michel Co. - C



INVITATION TO BID

 BID/RFP No.:
 27-TLM-24

 DATE ISSUED:
 10/4/2024

 BID CLOSING DATE:
 10/17/2024

TITLE: TRADES, LABOR, AND MATERIALS BID

CONTRACT ADMINISTRATOR NAME: Cinda Roberts, Purchasing Agent

EMAIL CONTACT: cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. <u>Please read all instructions and specifications carefully</u>. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kyschools.us

Bid Opening:

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Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company: R.E. Michel Company, LLC	Phone: (859) 282-6927		
Address: 10075 Sam Neace Drive	City: State: Zip: Florence KY 41042		
Contact Name: Chad McAllister	E-mail Address: sales@remichel.com		
Signature:	Date: 10/15/2024		

BIDDER IS TO COMPLETE THIS COVER SHEET AND SUBMIT WITH THE BID IN ITS ENTIRETY

45A.455 - PROHIBITION AGAINST CONFLICTS OF INTEREST, GRATUITIES, AND KICKBACKS

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
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 any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of
 Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

by signing this	Torm, offeror has read, understands, and acknowled	ges the connector interest and renaities statemen	it.	
Authorized Signature		Date 10/15/2024		
Print Name	Chad McAllister	Title <u>Director of Sales</u>		

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

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The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIFY ALL EXCEPTIONS (check one):
(×) No Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications are met.
() Offeror requests the exceptions identified below and noted on the attached sheet(s).

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.
Example	Terms and Conditions	1.9 - Warranty	3
1.			
2.			
3.			
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5.			
6.			
7.		N N	

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

1 to the second	
Authorized Signature	Date 10/15/2024
Print NameChad_McAllister	
Title Director of Sales	

BID FORM				
	世民中的信息人员			
HOOSE A CATEGORY:				
☑ HVAC ☐ Plumbing ☐ Ele	ctrical Ca	arpentry	☐ General Repair ☐	Parts Retail
ATERIAL C DISCOUNT.				
ATERIALS DISCOUNT:	to the Venter Co	usatur Calaaal	District ou materials of	Glist mulans
Inimum percentage discount offered endor shall respond with a percentage			District on materials of	Tilst prices.
and shartespond with a percentage		nk if not appi	isabla	
DARTE/DRODUCTE EUCIDIE FOR			INCOME STATE OF THE PARTY OF TH	EVCENTIONS
PARTS/PRODUCTS ELIGIBLE FOR	DISCOUNT		DISCOUNT	EXCEPTIONS
Controls		Wholesal	e, Variable %	
Motors		Wholesal	e, Variable %	
Refrigeration Supplies		Wholesal	e, Variable %	
Chemicals & Filters		Wholesal	e, Variable %	
CICHIOCID & LALCCID				
TYPE OF SERVICE/LABOR		T LABOR	DISCOUNT OFF LABOR RATE (FIXED)	EXCEPTIONS
	\$	Per Hour		
	\$	Per Hour		
	\$	Per Hour		
	\$	Per Hour		
es your company accept Procuremen	t Carde as navem	ont?	VEC 0	r NO (circle one)
es your company accept Procuremen	c carus as payin	CIICI	123 0	1 NO (the one)
TIFICATION OF RECOONDENT				
RTIFICATION OF RESPONDENT le undersigned, submit this bid/proposal i	n nacardance with	the specifica	tions which are nort of th	is colicitation. Musicanture
tifies that I am authorized to submit this b				
his solicitation.	#		•	•
nature of Authorized Agent	7		Date_1	0/15/2024
ted Name and Title <u>Chad McAllist</u>	er, Director	of Sales		
ne of Company R.E. Michel Comp	any, LLC			

REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS, AND CONTRACTORS CLAIMING RESIDENT BIDDER STATUS

FOR BIDS AND CONTRACTS IN GENERAL:

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- 1. Is authorized to transact business in the Commonwealth;
- 2. Has for one year prior to and through the date of advertisement
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The BIDDING AGENCY reserves the right to request documentation supporting a bidder's claim of resident bidder status. Failure to provide such documentation upon request shall result in disqualification of the bidder or contract termination.

104	Chad Mark 11 days
Signature	Printed Name
Director of Sales	10/15/2024 Date
Company Name R.E. Michel Co Address 1 R.E. Michel	ompany, LLC
Glen Burnie, M	
	rac Mcallister Director of Sales (Title)
of REMichal Company, (Company Name)	CC the 15th day of October 20 all.
Notary Public	ANNA C KURBAN Notary Public - State of Maryland Anne Arundel County Notary Symines Apr. 14, 2027
[seal of notary]	My Commission Expires Apr 14, 2027 My Commission expires:

Rouse Tree - C



INVITATION TO BID

BID/RFP No.:

DATE ISSUED:

BID CLOSING DATE:

TITLE:

CONTRACT ADMINISTRATOR NAME:

EMAIL CONTACT:

27-TLM-24 10/4/2024

10/17/2024

TRADES, LABOR, AND MATERIALS BID

Cinda Roberts, Purchasing Agent

cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and on services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. Please read all instructions and specifications carefully. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" of
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kentbnikyschoolsius

Bid Opening:

- 1. Bids will be opened on Thursday, October 17, 2024, at 1:00 PM EST.
- 2. All bids must be received by the time and date designated in this invitation. None will be considered thereafter.
- 3. Bids will be opened and read in the Purchasing Department at the Kenton County Board of Education. You are invited to be present at the bid opening.

Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company:	Phone:
Rouse Tree Service	859 - 468-1981
Address:	City: State: Zip:
3005 Hempfling Rd	Morningliew Kill 410kg
Contact Name:	E-mail Address:
Royan Rouse	hb. rouse @ hotmail.com
Signature:	Date:
Harold B Rouse	10-10-24

BIDDER IS TO COMPLETE THIS COVER SHEET AND SUBMIT WITH THE BID IN ITS ENTIRETY

45A.455 - PROHIBITION AGAINST CONFLICTS OF INTEREST, GRATUITIES, AND KICKBACKS

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefore.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by drion behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated the ewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

45A.990 - PENALTIES

- 1. Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take, receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from, any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money of any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, offeror has read, understands, and acknowled	ges the Conflict of Interest and Penalties statement.
Authorized Signature Haw B Rome	Date 16-10-24
Print Name Harold B Rouse	Title DWOR

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J.	EA	LE	-	u	V.3

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. Exceptions not accepted will disqualify the bid. Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIF	Y ALL EXCEPTIONS (check one):			
() N	o Exceptions Requested. All Term	s and Conditions, General Bid Ins	tructions, and Bid Specifica	tions are met.
() 0	fferor requests the exceptions ide	ntified below and noted on the a	ttached sheet(s)	
solicita For any	ting with the number listed on tion language to which the excep fees and/or additional charges no d. If no additional details are inclu-	tion is taken, the proposed lang t included in the bid price, offero	uage and any price impact r shall specify the exact amo	t this may hav
NO.	SOLICITATION SECTION	REFERENCE		PAGE NO.
Example	Terms and Conditions	1.9 – Warranty		3
1.				
2.				
3.	-			1 1
4.				
5.				**
6.				
7.				.]
			118	
-	is form, offeror has read and acknow requested exceptions; and understand	_	111:	d Specifications
uth orized :	Signature Harl & Rom		Date 10-10-24	
rint Name_	Harold B Rouse			
	wner			

				.15	
6. BID FORM					
CHOOSE A CATEGORY:					
☐ HVAC ☐ Plumbing ☐ Ele	ctrical	entry	☐ General Repair	☐ Part	s Retail 🕒 Other
MATERIALS DISCOUNT: Minimum percentage discount offered to the value of the value o			District on materials	off list	prices.
vendor shall respond with a percentage	Leave blank		cable		
PARTS/PRODUCTS ELIGIBLE FOR			DISCOUNT		EXCEPTIONS
Tree Senice			%		
			%		1.
			%		
			%		
endor shall respond with a percentage	Leave blank i	f not appli		1	
TYPE OF SERVICE/LABOR	RATE		LABOR RATE (FIXE	113	EXCEPTIONS
	\$ P	er Hour			1
~	\$ p	er Hour			
	\$ P	er Hour			
	\$ P	er Hour			; ;
oes your company accept Procuremen	nt Cards as payment	t?	YES	or	O (circle one)
ERTIFICATION OF RESPONDENT the undersigned, submit this bid/proposal i	in accordance with the	e specificat	tions, which are part of	thisso	licitation. My signature al
ertifies that I am authorized to submit this b this solicitation.			-	617	
ignature of Authorized Agent	Br Rosse		Date	10-	10-24
inted Name and Title Harold B	Rouse	amus (- × - -
ame of Company Rouse Tree	Service				
BIDDER IS TO SIGN AND	ATTACH THIS FORM	AND SU	BMIT WITH THE BID	IN ITS	ENTIRETY
				20 m 20 m 10 m	Page 13 of 1
					· · · · · · · · · · · · · · · · · · ·

REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS, AND CONTRACTORS CLAIMING RESIDENT BIDDER STATUS

FOR BIDS AND CONTRACTS IN GENERAL:

The bidder or offeror hereby swears and affirms under penalty of perjury that, in accordance with KRS 45A.494(2), the entity bidding is an individual, partnership, association, corporation, or other business entity that, on the date the contract is first advertised or announced as available for bidding:

- 1. Is authorized to transact business in the Commonwealth;
- 2. Has for one year prior to and through the date of advertisement
 - a. Filed Kentucky corporate income taxes;
 - b. Made payments to the Kentucky unemployment insurance fund established in KRS 341 49; and
 - c. Maintained a Kentucky workers' compensation policy in effect.

The BIDDING AGENCY reserves the right to request documentation supporting a bidder's claim of resident bidder status. Failure to provide such documentation upon request shall result in disqualification of the bidder or contract termination.

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77 currel	BRowne	HAROK Printed Name		√S €	
ouer		10-10-	-24		
Title		Date	. 111		
Company Name Address	Bouse Tree	Service			
	Morning View	RV 41063			
			,		
	l d ou u	11 42110	And the second s		
Subscribed and sworn to		10 pouse		nen	-
	(Affiant)		. '111		
of LOUSE (Company Name)	there service	the day o	f OCTOBER	20	<u>24</u> .
Notary Public	n. Heldan			2 }	1107
[seal of notary]	KAITLYN N. HELSON NOTARY PUBLIC STATE AT LARGE KENTUCKY COMMISSION # KYNP69643 MY COMMISSION EXPIRES March 27, 2		mission exp		1101

The UDGC - C



INVITATION TO BID

 BID/RFP No.:
 27-TLM-24

 DATE ISSUED:
 10/4/2024

 BID CLOSING DATE:
 10/17/2024

TITLE: TRADES, LABOR, AND MATERIALS BID CONTRACT ADMINISTRATOR NAME: Cinda Roberts, Purchasing Agent

EMAIL CONTACT: cinda.roberts@kenton.kyschools.us

The Kenton County Board of Education's Purchasing Department will receive sealed bids for items and/or services listed herein. You are invited to submit a sealed bid, subject to the Terms and Conditions of this Invitation to Bid. <u>Please read all instructions and specifications carefully</u>. Failure to comply with these instructions shall disqualify your bid.

BIDS MUST BE RECEIVED NO LATER THAN: October 17, 2024, by 1:00 PM EST.

Delivery of Bid:

- 1. Bids can be mailed or delivered in a sealed envelope marked: "BID No. 27-TLM-24 RESPONSE" or;
- 2. Emailed with "BID No. 27-TLM-24 RESPONSE" in the subject line.

Bid Delivery Address:

Kenton County Board of Education Attn: Purchasing Department 1055 Eaton Dr. Ft. Wright, KY 41017

Bid E-mail Address:

kenton.purchasing@kenton.kyschools.us

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Bid Award:

1. Bid will be awarded at the Board meeting held on Monday, November 4, 2024.

Period of Contract:

1. The period of the contract will be from November 5, 2024, through December 31, 2027.

VENDOR INFORMATION:

Name of Company: The Underground Detective of Greater Cincinnati, LLC	Phone: 513-681-1222			
Address:	City:	State:	Zip:	
9192 Colerain Ave.	Cincinnati	OH	45251	
Contact Name:	E-mail Address:			
Amy Kuhlmann	Amyk@ugdet.com			
Signature:	Date:			
any Kuhlmann	10/08/2024			

BIDDER IS TO COMPLETE THIS COVER SHEET AND SUBMIT WITH THE BID IN ITS ENTIRETY

45A.455 - PROHIBITION AGAINST CONFLICTS OF INTEREST, GRATUITIES, AND KICKBACKS

- 1. It shall be a breach of ethical standards for an employee with procurement authority to participate directly in any proceeding or application; request for ruling or other determination; claim or controversy; or other particular matter pertaining to any contract or subcontract and any solicitation or proposal therefor, in which to his knowledge:
 - i. He, or any member of his immediate family has a financial interest therein; or
 - ii. A business or organization in which he or any member of his immediate family has a financial interest as an officer, director, trustee, partner or employee, is a party; or
 - iii. Any other person, business, or organization with whom he or any member of his immediate family is negotiating or has an arrangement concerning prospective employment is a part. Direct or indirect participation shall include but not be limited to involvement through decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing or in any other advisory capacity.
- 2. It shall be a breach of ethical standards for any person to offer, give, or agree to give any employee or former employee, or for any employee or former employee to solicit, demand, accept, or agree to accept from another person, a gratuity or an offer of employment, in connection with any decision, approval, disapproval, recommendation, preparation of any part of a purchase request, influencing the content of any specification or purchase standard, rendering of advice, investigation, auditing, or in any other advisory capacity in any proceeding or application, request for ruling or other determination, claim or controversy, or other particular matter, pertaining to any contract or subcontract and any solicitation or proposal therefor.
- 3. It is a breach of ethical standards for any payment, gratuity, or offer of employment to be made by or on behalf of a subcontractor under a contract to the prime contractor or higher tier subcontractor or any person associated therewith, as an inducement for the award of a subcontract or order.
- 4. The prohibition against conflicts of interest and gratuities and kickbacks shall be conspicuously set forth in every local public agency written contract and solicitation therefor.
- 5. It shall be a breach of ethical standards for any public employee or former employee knowingly to use confidential information for his actual or anticipated personal gain, or the actual or anticipated personal gain of any other person.

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- Any employee or any official of The Kenton County Board of Education, Kentucky, elective, or appointive, who shall take, receive, or offer to take or receive, either directly or indirectly, any rebate, percentage of contract, money, or other things of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, for, or to, or from, any person, partnership, firm, or corporation, offering, bidding for, or in open market seeking to make sales to The Board of Education of Kenton County, Kentucky shall be deemed guilty of a Class C felony.
- 2. Every person, firm, or corporation offering to make, or pay, or give, any rebate, percentage of contract, money or any other thing of value, as an inducement or intended inducement, in the procurement of business, or the giving of business, to any employee or to any official of The Kenton County Board of Education, Kentucky, elective or appointive, in his efforts to bid for, or offer for sale, or to seek in the open market, shall be deemed guilty of a Class C felony.

By signing this form, offeror has read, understands, and acknowleds	ges the Conflict of Interest and Penalties statement.
Authorized Signature Omy Kuhlmann	10/08/2024 Date
Amy Kuhlmann Print Name	Project Manager Title

5. EXCEPTIONS

In compliance with this Invitation to Bid, the undersigned hereby certifies that all items and/or services included in this bid shall be in compliance with all Terms and Conditions, General Bid Instructions, and Bid Specifications. Failure to accept the Terms and Conditions, General Bid Instructions, and Bid Specifications, unless requesting an exception, may result in a proposal being deemed nonresponsive.

Requested exceptions to the Terms and Conditions, General Bid Instructions, and Bid Specifications must be clearly identified on the table below. If no exceptions are requested, it will be assumed that the bid meets all specifications and bidder agrees to all Terms and Conditions and General Bid Instructions as stated in this complete bid package.

The Board's Purchasing Department shall determine acceptance or non-acceptance of requested exceptions. **Exceptions not accepted will disqualify the bid.** Exceptions noted elsewhere in the solicitation and not specified on this form will not be considered.

IDENTIFY ALL EXCEPTIONS (check one):
() No Exceptions Requested. All Terms and Conditions, General Bid Instructions, and Bid Specifications are met.
(x) Offeror requests the exceptions identified below and noted on the attached sheet(s).

Correlating with the number listed on the table below, offeror shall include additional page(s) identifying the solicitation language to which the exception is taken, the proposed language and any price impact this may have. For any fees and/or additional charges not included in the bid price, offeror shall specify the exact amount that will be incurred. If no additional details are included, the exception will not be considered.

NO.	SOLICITATION SECTION	REFERENCE	PAGE NO.	
Example	Terms and Conditions	1.9 – Warranty	3	
1.	Terms and Conditions	Given on next page		
2.				
3.				
4.				
5.				
6.				
7.				

By signing this form, offeror has read and acknowledges the Terms and Conditions, General Bid Instructions, and Bid Specifications; has listed all requested exceptions; and understands if an exception is not accepted the bid will be disqualified.

Authorized Signature Omy Kuhlmann	Date10/08/24
Print NameAmy Kuhlmann	
TitleProject Manager	

Exceptions - Solicitation: Terms and Conditions:

- -May not be able to locate sewers depending on size and access. included equipment can locate sewers up to approximately 8"-10". If larger, a tractor camera may be needed which is NOT included in this price.
- -If utilities are non-metallic and tracer wires/tape are not installed, all efforts will be made to locate these items with ground-penetrating radar (GPR) and/or locating sondes, but results cannot be guarenteed.
- GPR is limited by high-conductivity materials suck as clay, rocky, and salt contaminated soils. It also needs a fairly open and flat area to conduct the survey. How deep and what utilities, UST's, voids, etc you will see depends on these factors. Sandy and dry soils are ideal.
- -All utilities located will be indicated on the ground with marking flags and/or paint as per the national color code.
- -A pdf report with pictures and a non-survey grade, color coded map will be provided.
- -Depths can be given UPON REQUEST, but are NOT guarenteed.

6. BID FORM				
CHOOSE A CATEGORY:				
☐ HVAC ☐ Plumbing ☐ Electric	cal 🔲	Carpentry	☐ General Repair ☐	Parts Retail
MATERIALS DISCOUNT:				
Minimum percentage discount offered to t			District on materials of	flist prices.
Vendor shall respond with a percentage be	tween 0%-1	.00%.		
	Leave b	lank if not appl	licable	
PARTS/PRODUCTS ELIGIBLE FOR DIS	COUNT		DISCOUNT	EXCEPTIONS
,			%	
			%	
			%	
			%	
TYPE OF SERVICE/LABOR		NT LABOR RATE	DISCOUNT OFF LABOR RATE (FIXED)	EXCEPTIONS
Utility locating, GPR, Concrete Scanning, pipe	\$ 245.00	Per Hour		Two lead technicians \$367.50/
Fractor camera (2hr minimum, port to port)	\$ 300.00	Per Hour		dump fees, restoration fees
Vacuum excavation (4hr minimum, port to port) leak detection/smoke testing	\$ 300.00	Per Hour		two lead technicians \$450.00/r
ravel rates (for any project more than approx 30 min	\$ 145.00	Per Hour		
outside of Cincinnait		rei noui		
oes your company accept Procurement Ca	ards as payn	nent?	YES or	NO (circle one)
ERTIFICATION OF RESPONDENT				
the undersigned, submit this bid/proposal in ac				
ertifies that I am authorized to submit this bid/p	roposal, sign	as a represent		
this solicitation. gnature of Authorized Agent Qmy &	Kuhlma	ınn	Date 10	0/08/2024
inted Name and TitleAmy Kuhlmann				
/ MILL INSTITUTE IN				
ame of Company The Underground Detect	tive of Greater	Cincinnati, LLC		