

NOVEMBER 12, 2024

APPROVAL OF BID
HAWTHORNE ELEMENTARY SCHOOL

The following resolution was offered by _____ and seconded by _____, that;

WHEREAS, plans and specifications were prepared by CMTA, Inc. for Boiler and Chiller Replacement at Hawthorne Elementary School and;

WHEREAS, by authorization of the Director of Facility Planning, bids were received, publicly opened and read aloud on October 16, 2024 and;

WHEREAS, four (4) contractors bid for one prime contract which includes the furnishing of all labor, materials and related work to complete this project, and;

WHEREAS, this bid includes all sub-contractors, allowances, types of equipment and material required to complete this project, and;

WHEREAS, the following is a statement of the lowest qualified bid submitted and recommended by the Architect for this project:

Walker Mechanical Contractors, Inc.	570,000
4500 Robards Lane	
Louisville, KY 40218	

WHEREAS, this work is to be financed by Local FSPK Bond Sale.

Section 1 - This Board does hereby approve the recommendation of the Superintendent that a contract be awarded to the qualified bidder.

Respectfully,
Martin A. Pollio
Superintendent

Secretary, Board of Education

Chairman, Board of Education

After full discussion, the Chairman put the question of the adoption of this resolution before the Jefferson County Board of Education on November 12, 2024 and the following voted:

VOTING AYE: _____

VOTING NAY: _____

PASSED AND APPROVED: _____

BID TABULATION

BOILER AND CHILLER REPLACEMENT AT HAWTORNE ELEMENTARY SCHOOL NOVEMBER 12, 2024

BIDDER	BASE BID
Walker Mechanical Contractors, Inc.	570,000
Mechanical Refrigeration Company	624,224
Comfort & Process Solutions, LLC	675,000
Alpha Mechanical	Not Responsive

Participation by Minority/Women Business

Walker Mechanical Contractors, Inc. 80% Self-Performed

Amount Available to Subcontract \$114,000	
Minority	0.175%
Women	0%
Veteran	0.30%

BG1 Project Application Form (Revised)

(Ref# 21790)

Form Status: Saved

Tier 2 Project: Hawthorne ES - Boiler and Chiller Replacement

BG Number: 25-023

District: Jefferson County (HB678) (275)

Status: Active

Phase: Project Initiation ([View Checklist](#))

Construction Delivery Method

General Contractor

Procurement Standard

Model Procurement

Reason for Revision

Post bid revision

Emergency

No

Project Type and Description

Applicable Items

New Building	No
Addition	No
Major Renovation	Yes
Major Renovation Description	
Boiler and Chiller Replacement	
GESC	No
Roofing	No
HVAC	No
ADA Compliance	No
Life Safety	No
Security	No
Minor Project	No
New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisitions	No

District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date 6/1/2022

DFP Priority

2c.11.5 -

Estimated Cost: \$308,690.00

Facility: No Data

2c.11.6 -

Estimated Cost: \$989,862.00

Facility: No Data

2c.11.5 -

Estimated Cost: \$308,690.00

Facility: No Data

2c.11.6 -

Estimated Cost: \$989,862.00

Facility: No Data

Project Not Listed on DFP

No

Inventory

Facility Name

Hawthorne Elementary (B10000823)

Scope

Provide a Complete Narrative of the Proposed Project

This project will consist of replacing the school's boiler and chiller.

Work Related to Project But Excluded from this BG1 Scope

Financial Plan

Probable Costs

Proposed Plan to Finance Application

Total Construction Cost	\$570,000.00
Construction Contingency	\$28,500.00
Architect / Engineer Fee	\$53,351.00
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	
Advertising	
Printing	

Other Probable Costs

Title	Amount
Reimbursables	\$4,301.00
OFCI Chiller	\$104,848.00
No Data	
Total Project Cost	\$761,000.00

Funds Available

Bond Sale - SFCC	
Bond Requirement - SFCC	
Local FSPK Bond Sale	\$761,000.00

Local General Fund Bond Sale
 Cash - SFCC Requirement
 Cash - Building Fund
 Cash - Capital Outlay
 Cash - Investment Earnings
 Cash - General Fund
 City - County - KYTC Reimbursement
 KETS
 Federal Funds
 External Partner Agreement

Residual Funds

BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

Other Available Funds

Title	Amount
No Data	
No Data	
No Data	
Total Funds Available	\$761,000.00

BG1 Signature Page (Online Form Ref# 21790)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent	Date
Finance Officer	Date
Chairman	Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial