



**Board of Education of Hardin County, Kentucky
General Obligation Bonds, Series of 2024**

Distribution List

Issuer – Hardin County School District

John Stith	Chief Operations Officer	270.769.8800	john.stith@hardin.kyschools.us	65 W.A. Jenkins Road
Jessica Annis	Director of Finance	270.769.8800	jessica.annis@hardin.kyschools.us	Elizabethtown, KY 42701

Bond Counsel – Steptoe and Johnson

Dave Malone	Attorney	502.423.2070	david.malone@steptoe-johnson.com	700 N Hurstbourne Pkwy Ste. 115
Judy Zaepfel	Paralegal	502.423.2022	judy.zaepfel@steptoe-johnson.com	Louisville, KY 40222

Financial Advisor – Baird

Chip Sutherland	Managing Director	502.588.8462	csutherland@rwbaird.com	500 W. Jefferson St.
Kelly Mrsic	Director	502.588.1763	kmrsic@rwbaird.com	Ste. 2600
Michael Oldiges	Senior Vice President	502.588.8476	moldiges@rwbaird.com	Louisville, KY 40202
Maria Long	Assistant Vice President	502.588.8695	mdlong@rwbaird.com	
Grant Needham	Analyst	502.588.1829	gneedham@rwbaird.com	

Department of Education – Office of District Support Services

Steve Lyles	Assistant Director	502.564.3846	steve.lyles@education.ky.gov	300 Sower Blvd.
Jeff Coulter	Financial Analyst	502.564.3846	jeffrey.coulter@education.ky.gov	Frankfort, KY 40601

Rating Agency – Moody's Investors Service

Enrique Cavazos	Analyst	212.553.1976	enrique.cavazos@moodys.com	250 Greenwich Center New York, NY 10007
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Architect – JRA Architects

Rob Deal	President	859.899.9997	rdeal@jrarchitects.com	3225 Summit Square Pl, Ste 200 Lexington, KY 40509
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School Facilities Construction Commission – SFCC

Kristi Russell	Executive Director	502.564.5582	kristi.russell@ky.gov	700 Louisville Road Frankfort, KY 40601
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Paying Agent – Regions Bank

Elizabeth Lance	AVP, Corporate Trust	615.770.4362	elizabeth.lance@regions.com	150 4 th Avenue North, Ste 1500 Nashville, TN 37219
Cherie Sasser	AVP, Corporate Trust	205.264.0902	cherie.sasser@regions.com	2050 Parkway Office Cir, 6 th Floor Hoover, AL 35244

COMPLETE EMAIL GROUP

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Timeline

October							November							December						
Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5						1	2	1	2	3	4	5	6	7
6	7	8	9	10	11	12	3	4	5	6	7	8	9	8	9	10	11	12	13	14
13	14	15	16	17	18	19	10	11	12	13	14	15	16	15	16	17	18	19	20	21
20	21	22	23	24	25	26	17	18	19	20	21	22	23	22	23	24	25	26	27	28
27	28	29	30	31			24	25	26	27	28	29	30	29	30	31				

Key Financing Dates
Holidays
FOMC Meetings

Week	Event	Member Responsibility
Week of September 30	<ul style="list-style-type: none"> MA Agreement and Disclosures sent to Hardin County Schools Circulate distribution list and timeline for financing Term sheet and numbers sent to Steptoe & Johnson 	<ul style="list-style-type: none"> B B B
Week of October 7	<ul style="list-style-type: none"> Request for Information sent to Hardin County Schools 	<ul style="list-style-type: none"> B
Week of October 14	<ul style="list-style-type: none"> District returns Request for Information Steptoe & Johnson circulates legal documents Regular meeting of the Board of Education on Thursday, October 17 at 6 pm ET <ul style="list-style-type: none"> Consider approval of a Resolution authorizing issuance of General Obligation bonds by the Board of Education of Hardin County and approving all other documents in connection with the proposed Board of Education of Hardin County Series of 2024 bond issue Post notice of Board of Education adopting GO resolution 	<ul style="list-style-type: none"> HC SJ HC, B, SJ SJ
Week of October 21	<ul style="list-style-type: none"> Information packet sent to Moody's and Bond Insurers Moody's sends rating questions to District 	<ul style="list-style-type: none"> B M
Week of October 28	<ul style="list-style-type: none"> Rating call/email exchange with Moody's (as needed) 	<ul style="list-style-type: none"> M, HC, B
Week of November 4	<ul style="list-style-type: none"> Fiscal agent uploads required documents to KDE Bond Sales Program (Tuesday, November 5) <ul style="list-style-type: none"> Finance Plan Preliminary Official Statement Notice of Sale Terms and Conditions Revised BG-1 Federal Open Market Committee Meeting (Thursday, November 7) 	<ul style="list-style-type: none"> B -
Week of November 11	<ul style="list-style-type: none"> Rating released no later than Monday, November 11 Post Preliminary Official Statement (Tuesday, November 12) 	<ul style="list-style-type: none"> M, HC, B B
Week of November 18	<ul style="list-style-type: none"> Competitive bond sale via i-Deal Parity at 11:00 am ET on Tuesday, November, 19 	<ul style="list-style-type: none"> B
Week of November 25	<ul style="list-style-type: none"> Distribute Final Official Statement and Closing Memorandum Thanksgiving (Thursday, November 28) 	<ul style="list-style-type: none"> B -
Week of December 9	<ul style="list-style-type: none"> Close bond issue (Tuesday, December 10) 	<ul style="list-style-type: none"> UW, B, SJ, R

HC	Hardin County School District (issuer)	SJ	Steptoe & Johnson (bond counsel)
B	Baird (financial advisor)	R	Regions Bank (paying agent)
M	Moody's Investors Services (rating agency)	U	TBD (underwriter)
JRA	JRA Architects (architect)		