

OLDHAM COUNTY BOARD OF EDUCATION

CONCERN

Consider Approval of BG-5 for the South Oldham High School Shop Renovation Project.

DISCUSSION

On September 23, 2024 the Board of Education approved the Project Reconciliation Revisions to the South Oldham High School Shop Renovation Project.

The BG-5 revision finalizes contract amounts including revisions to the construction contingency and A/E fees related to all requests for change orders for the South Oldham High School Shop Renovation Project.

KDE, District Facilities Branch, Division of District Support requires that the attached BG-5 form be completed to close out the project

RECOMMENDATION

Approve the BG-5 for the South Oldham High School Shop Renovation Project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation.

On a motion by _____, seconded by _____, the Board approved the BG-5 for South Oldham High School Shop Renovation Project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation. (,)

Suzanne Hundley, Board Chair

Dr. Jason Radford, Superintendent/Secretary

FACPAC BG5 Project Closeout Form

(Ref# 2453)

Form Status: Saved

Tier 3 Project: SOHS Shop Renovation

BG Number: 23-374

Status: Active

District: Oldham County (HB678) (465)

Phase: Project Initiation (View Checklist)

Project Completions and Inventory Update

Projected Total Gross Square Footage 100,609

Date of Project Substantial Completion

Date of Inventory Update

Reconciliation of Final Project Cost

	Current BG-1 Costs	Final Project Costs	Difference
Total Construction Cost	\$556,313.89	\$704,709.03	\$148,395.14
Construction Contingency	\$148,395.14	\$0.00	\$-148,395.14
Architect / Engineer Fee	\$69,780.46	\$69,780.46	\$0.00
Construction Manager Fee	\$0.00		\$0.00
Fiscal Agent Fee	\$0.00		\$0.00
Bond Discount	\$0.00		\$0.00
Equipment / Furnishings	\$316,101.95	\$316,101.95	\$0.00
Equipment / Computers	\$0.00		\$0.00
Technology Network System (KETS)	\$0.00		\$0.00
Site Acquisition	\$0.00		\$0.00
Site Survey	\$0.00		\$0.00
Geotechnical Investigations	\$0.00		\$0.00
Special Inspections	\$0.00		\$0.00
Commissioning	\$0.00		\$0.00
Advertising	\$0.00		\$0.00
Printing	\$2,606.24	\$2,606.24	\$0.00

Other Costs

Plan Review	\$0.00		\$0.00
Owner Direct Purchase	\$132,136.27	\$132,136.27	\$0.00
No Data	\$0.00		\$0.00
Total Cost	\$1,225,333.95	\$1,225,333.95	\$0.00

Reconciliation of Final Project Funds

Current BG-1 Funds Available	Final Fund Source Utilized	Difference
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Bond Sale - SFCC	\$0.00	\$0.00
Bond Requirement - SFCC	\$0.00	\$0.00
Local FSPK Bond Sale	\$0.00	\$0.00
Local General Fund Bond Sale	\$0.00	\$0.00
Cash - SFCC Requirement	\$0.00	\$0.00
Cash - Building Fund	\$1,225,333.95	\$-1,225,333.95
Cash - Capital Outlay	\$0.00	\$0.00
Cash - Investment Earnings	\$0.00	\$0.00
Cash - General Fund	\$0.00	\$0.00
City - County - KYTC Reimbursement	\$0.00	\$0.00
Funds Available KETS	\$0.00	\$0.00
Federal Funds	\$0.00	\$0.00
Funds Available - External Partner Agreement	\$0.00	\$0.00
Residual Funds	\$0.00	\$0.00

Residual Funds

Fund Source

-	\$0.00	\$0.00	\$0.00
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Other Funds

No Data	\$0.00	\$0.00
No Data	\$0.00	\$0.00
No Data	\$0.00	\$0.00
Total Funds	\$1,225,333.95	\$-1,225,333.95
Remaining Residual Value	\$1,225,333.95	
Board Order Date	10/14/2024	

BG5 Signature Page (Online Form Ref# 2453)

The expense totals reflected on this form were incurred as a result of the construction for the above reference project. An accounting of the expenses was presented to the board for review and approval prior to payment.

The Local Board of Education accepts this project as being complete subject to the reveiw of KDE

Local Board of Education Designee

Date

Local board order must be on file with district. Submit one complete copy to KDE for each completed project.