

OLDHAM COUNTY BOARD OF EDUCATION

CONCERN

Consider Approval of Project Reconciliation Revisions to the BG-1 for the Buckner Mechanical Upgrades project.

DISCUSSION

On September 23, 2024 the Board of Education approved the BG-4 Contract Closeout form for the Buckner Mechanical Upgrades project. This BG-1 revision finalizes contract amounts including revisions to the construction contingency and A/E fees related to all requests for change orders for the Buckner Mechanical Upgrades project.

The Kentucky Department of Education, District Facilities Branch, Division of District Support (KDE) requires the BG-1 to be revised during the project reconciliation process to accurately reflect the finalized funding sources and amounts. This approval is necessary to receive KDE approval to create a BG-5 that accurately reflects the project cost, available funds and residual funds both in Munis and KDE Facilities Planning and Construction (FACPAC) software.

RECOMMENDATION

Approve the Project Reconciliation Revisions to the BG-1 for Buckner Mechanical Upgrades project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation.

On a motion by _____, seconded by _____, the Board approved the Project Reconciliation Revisions to the BG-1 for Buckner Mechanical Upgrades project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation. (,)

Suzanne Hundley, Board Chair

Dr. Jason Radford, Superintendent/Secretary

BG1 Project Application Form (Revised) (Ref# 21749)

Form Status: Saved

Tier 4 Project: Buckner ES - Mechanical Upgrades

BG Number: 23-233

District: Oldham County (HB678) (465)

Status: Active

Phase: Project Initiation (View Checklist)

Construction Delivery Method
Procurement Standard
Reason for Revision
Emergency

General Contractor
Bid Law
Project Reconciliation
No

Project Type and Description

Applicable Items

New Building	No
Addition	No
Major Renovation	No
GESC	No
Roofing	No
HVAC	Yes
ADA Compliance	No
Life Safety	No
Security	No
Minor Project	Yes

Minor Project Description

Mechanical Upgrades include replacement of (2) water heaters, (3) base mounted pumps, storage tank removal, air separator, and piping reconfiguration and minor renovation.

New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisitions	No

District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date	6/1/2017
DFP Priority	
Project Not Listed on DFP	Yes
Project Not Listed on DFP Description	

Mechanical Upgrades include replacement of (2) water heaters, (3) base mounted pumps, storage tank removal, air separator, and piping reconfiguration and minor renovation.

Inventory

Facility Name

BUCKNER ELEMENTARY SCHOOL (B10001404)

Scope

Provide a Complete Narrative of the Proposed Project

Mechanical Upgrades include replacement of (2) water heaters, (3) base mounted pumps, storage tank removal, air separator, and piping reconfiguration and minor renovation.

Work Related to Project But Excluded from this BG1 Scope

Financial Plan

Probable Costs

Proposed Plan to Finance Application

Total Construction Cost	\$337,411.00
Construction Contingency	\$0.00
Architect / Engineer Fee	\$40,909.88
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	\$0.00
Advertising	\$0.00
Printing	\$371.50

Other Probable Costs

Title	Amount
No Data	\$0.00
No Data	
No Data	
Total Project Cost	\$378,692.38

Funds Available

Bond Sale - SFCC	
Bond Requirement - SFCC	
Local FSPK Bond Sale	
Local General Fund Bond Sale	
Cash - SFCC Requirement	
Cash - Building Fund	\$378,692.38
Cash - Capital Outlay	
Cash - Investment Earnings	
Cash - General Fund	
City - County - KYTC Reimbursement	
KETS	
Federal Funds	
External Partner Agreement	

Residual Funds

BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

Other Available Funds

Title	Amount
No Data	
No Data	
No Data	
Total Funds Available	\$378,692.38

BG1 Signature Page (Online Form Ref# 21749)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent

Date

Finance Officer

Date

Chairman

Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial