

OLDHAM COUNTY BOARD OF EDUCATION

CONCERN

Consider approval of the BG-4 and Project Reconciliation Revisions to the BG-1 for the Administrative Annex and Bus Garage Safety & Security Upgrades Project.

DISCUSSION

On April 25, 2022 the Board of Education approved the Award of Contract for Administrative Annex and Bus Garage Safety & Security Upgrades Project. OCS Facilities Management indicates the project is complete. The final contract amount for the three contracts included in the Administrative Annex and Bus Garage Safety & Security Upgrades Project are as follows:

- MAC Construction and Excavating.....\$52,980.00
- Professional Fence Company.....\$24,249.00
- Delta Services LLC..... \$97,524.00

The Kentucky Department of Education, District Facilities Branch, Division of District Support (KDE) requires approval of the BG-4 form to closeout each Owner-Contractor agreement.

The Kentucky Department of Education, District Facilities Branch, Division of District Support (KDE) requires the BG-1 to be revised during the process to accurately reflect the finalized funding sources and amounts. This approval is necessary to receive KDE approval to create a BG-5 that accurately reflect the project cost, available funds and residual funds both in Munis and KDE Facilities Planning and Construction (FACPAC) software.

RECOMMENDATION

Approve the BG-4 and Project Reconciliation Revisions to the BG-1 for the Administrative Annex and Bus Garage Safety & Security Upgrades Project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation.

On a motion by _____, seconded by _____, the Board approved the BG-4 and Project Reconciliation Revisions to the BG-1 for the Administrative Annex and Bus Garage Safety & Security Upgrades Project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation. (,)

Suzanne Hundley, Board Chair

Dr. Jason Radford, Superintendent/Secretary

BG1 Project Application Form (Revised)

(Ref# 21725)

Form Status: Saved

Tier 3 Project: Administrative Annex and Bus Garage - Safety & Security Upgrades
 BG Number: 22-424 District: Oldham County (HB678) (465)
 Status: Active Phase: Project Initiation (View Checklist)

Construction Delivery Method	No Data
Procurement Standard	Bid Law
Reason for Revision	Project Reconciliation
Emergency	No

Project Type and Description

Applicable Items

New Building	No
Addition	No
Major Renovation	No
GESC	No
Roofing	No
HVAC	No
ADA Compliance	No
Life Safety	Yes
Security	Yes
Minor Project	Yes

Minor Project Description

Bid Package 1: Add safety and security features (i.e. cameras, card readers, access control).
 \$97,524.00

Bid Package 2: Modify existing rolling gate with safety and security features (i.e. sliding gate operators, button control station, failsafe mode, etc.) \$24,249.00

Bid Package 3: includes milling keyways, repair base failure, install 2" asphalt paving of parking lot driving lane, and installation of speed humps. \$52,980.00

New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisitions	No

District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date 6/1/2017
 DFP Priority

2e.1 - District Wide Safety and Security Upgrades (PHASE 2)
 Estimated Cost: \$40,800.00
 Facility: No Data

2e.1 - District Wide Safety and Security Upgrades (PHASE 2)
 Estimated Cost: \$18,000.00
 Facility: No Data

Project Not Listed on DFP No

Inventory

Facility Name

Scope

Provide a Complete Narrative of the Proposed Project
Building Selection: Administrative Annex & Bus Garage

These buildings were removed from the original safety & security project (BG# 15-001) due to exceeding budget.

Bid Package 1: Update safety and security features, including, interior and exterior cameras, card readers, access controls, and site security to the above-listed building to bring it up to the district-wide standards.

Bid Package 2: Modify existing rolling gate with safety and security features including sliding gate operators, 3 button control station, failsafemode, monitores safety reversing drive beam, monitores safety stopping tail beam, safety reversing loop, free exit loop, knox box key switch, siren operated sensor, and hold open switch.

Bid Package 3 includes milling keyways, repair base failure, install 2" asphalt paving of parking lot driving lane, and installation of speed humps.

Work Related to Project But Excluded from this BG1 Scope

Financial Plan

Probable Costs

Proposed Plan to Finance Application

Total Construction Cost	\$174,753.00
Construction Contingency	\$0.00
Architect / Engineer Fee	
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	
Equipment / Computers	\$18,750.00
Technology Network System (KETS)	
Site Acquisition	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	
Advertising	
Printing	

Other Probable Costs

Title	Amount
No Data	
No Data	
No Data	
Total Project Cost	\$193,503.00

Funds Available

Bond Sale - SFCC	
Bond Requirement - SFCC	
Local FSPK Bond Sale	
Local General Fund Bond Sale	
Cash - SFCC Requirement	
Cash - Building Fund	\$193,503.00
Cash - Capital Outlay	
Cash - Investment Earnings	
Cash - General Fund	
City - County - KYTC Reimbursement	
KETS	
Federal Funds	
External Partner Agreement	

Residual Funds

BG Number	Fund Source	Amount
No Data	No Data	No Data
Residual Funds Total:		\$0.00

Other Available Funds

Title	Amount
No Data	
No Data	
No Data	
Total Funds Available	\$193,503.00

BG1 Signature Page (Online Form Ref# 21725)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

_____ Superintendent	_____ Date
_____ Finance Officer	_____ Date
_____ Chairman	_____ Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial

FACPAC BG4 Form (Ref# 31040)

Form Status: Saved

Tier 3 Project: Administrative Annex and Bus Garage - Safety & Security Upgrades
 BG Number: 22-424 District: Oldham County (HB678) (465)
 Status: Active Phase: Project Initiation (View Checklist)

Contract: Delta Services LLC, 0001, Provide access control and cameras
 Type: District Contract Proposed

Project Construction Cost

Original Contract Amount	\$72,235.00
Net Total of Change Orders to Contract	\$25,289.00
Original Purchase Order Total	\$0.00
Net Total of Change Orders to Purchase	\$0.00
Orders	
Total Cost of Construction	\$97,524.00

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date
 Plumbing Certificate Date
 Electrical Certificate Date
 Fire Alarm Certificate Date
 Sprinkler Certificate Date
 Boiler Certificate Date
 Range Hood Suppression Date
 Verification of Approval - Other
 Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date
 Natural Resources & Environmental
 Protection Cabinet - Other
 Natural Resources & Environmental
 Protection Cabinet - Other Date

Close Out

Punch List Completed Date	12/17/2023
Record Drawings Completed Date	
Warranty & Guarantees Information Provided Date	
Owner Training on Systems Date	
Verification of Payment of Debts and Claims to Date	1/5/2023
Close Out - Other	
Close Out - Other Date	12/17/2022
BG4 Date	9/23/2024
BG4 Board Order Date	10/14/2024

BG4 Signature Page (Online Form Ref# 31040)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

Architect

Date

Engineer

Date

Contractor / Construction Manager

Date

Local Board of Education Designee

Date

FACPAC BG4 Form (Ref# 30952)

Form Status: Saved

Tier 3 Project: Administrative Annex and Bus Garage - Safety & Security Upgrades
BG Number: 22-424 District: Oldham County (HB678) (465)
Status: Active Phase: Project Initiation (View Checklist)

Contract: MAC Construction & Excavating, 0001, Paving and Asphalt repairs
Type: District Contract Proposed

Project Construction Cost

Original Contract Amount	\$52,980.00
Net Total of Change Orders to Contract	\$0.00
Original Purchase Order Total	\$0.00
Net Total of Change Orders to Purchase	\$0.00
Orders	
Total Cost of Construction	\$52,980.00

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date
 Plumbing Certificate Date
 Electrical Certificate Date
 Fire Alarm Certificate Date
 Sprinkler Certificate Date
 Boiler Certificate Date
 Range Hood Suppression Date
 Verification of Approval - Other
 Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date
 Natural Resources & Environmental
 Protection Cabinet - Other
 Natural Resources & Environmental
 Protection Cabinet - Other Date

Close Out

Punch List Completed Date	12/17/2023
Record Drawings Completed Date	
Warranty & Guarantees Information Provided Date	
Owner Training on Systems Date	
Verification of Payment of Debts and Claims to Date	1/5/2023
Close Out - Other	
Close Out - Other Date	12/17/2022
BG4 Date	9/23/2024
BG4 Board Order Date	10/14/2024

BG4 Signature Page (Online Form Ref# 30952)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

Architect

Date

Engineer

Date

Contractor / Construction Manager

Date

Local Board of Education Designee

Date

FACPAC BG4 Form (Ref# 31017)

Form Status: Saved

Tier 3 Project: Administrative Annex and Bus Garage - Safety & Security Upgrades

BG Number: 22-424

District: Oldham County (HB678) (465)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Professional Fence Company, 0001, Installation of a Security Gate

Type: District Contract

Proposed

Project Construction Cost

Original Contract Amount	\$24,249.00
Net Total of Change Orders to Contract	\$0.00
Original Purchase Order Total	\$0.00
Net Total of Change Orders to Purchase	\$0.00
Orders	
Total Cost of Construction	\$24,249.00

Verification of Required Approvals by Other Regulatory Agencies

Office of Housing, Buildings, and Construction

Certificate Of Occupancy Date
 Plumbing Certificate Date
 Electrical Certificate Date
 Fire Alarm Certificate Date
 Sprinkler Certificate Date
 Boiler Certificate Date
 Range Hood Suppression Date
 Verification of Approval - Other
 Verification of Approval - Other Date

Natural Resources and Environmental Protection Cabinet

Sewage Disposal Certificate Date
 Natural Resources & Environmental
 Protection Cabinet - Other
 Natural Resources & Environmental
 Protection Cabinet - Other Date

Close Out

Punch List Completed Date	1/31/2023
Record Drawings Completed Date	10/31/2022
Warranty & Guarantees Information Provided Date	1/31/2023
Owner Training on Systems Date	
Verification of Payment of Debts and Claims to Date	8/1/2024
Close Out - Other Close Out - Other Date	
BG4 Date	9/23/2024
BG4 Board Order Date	10/14/2024

BG4 Signature Page (Online Form Ref# 31017)

The work performed under this contract has been reviewed and found to be substantially complete, according to the plans and specifications approved by the Kentucky Department of Education.

Architect

Date

Engineer

Date

Contractor / Construction Manager

Date

Local Board of Education Designee

Date