BULLITT COUNTY **PUBLIC SCHOOLS**

DANNY CLEMENS, DIRECTOR

TRACY PARSLEY, MAINTENANCE SUPERVISOR THOMAS STOKES, CUSTODIAL SUPERVISOR GEORGE BROCK, ENERGY MANAGER

MEMO

DEPARTMENT OF FACILITIES

TO:

Dr. Jesse Bacon, Superintendent

FROM:

Danny Clemens, Director of Facilities

Date:

September 24, 2024

RE:

Bernheim - Change Order 29 - Added Casework DC

The Bernheim administrative team requested additional casework storage and a reception desk extension in the administrative office area. Also requested were some miscellaneous corner guards at soffits to help with maintenance of finishes in corridors. These requests were reviewed with BCPS Leadership prior to making a recommendation to the Board for approval.

Attached paperwork is listed below with action items noted for each:

- G701-2017 Change Order 29 Added Casework for Board Signature
- G701-2017 Change Order 29 DPO 01 US Specialties Added Casework for Board Signature
- CO 29 FACPAC Added Casework Calhoun for Board Signature
- CO 29 FACPAC Added Casework DPO 1 US Specialties for Board Signature
- COR-44 RFP-27 Casework Changes No action for Board Reference.

I recommend approval of this request.

OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION



$ightharpoonup AIA^{\circ}$ Document G701 $^{\circ}$ – 2017

Change Order

PROJECT: (Name and address) Bernheim Middle School Renovation 700 Audubon Drive, Shepherdsville, KY 40165

OWNER: (Name and address) Bullitt County Public Schools Board of Education 1040 Hwy 44 East

Shepherdsville, KY 40165

CONTRACT INFORMATION:

Contract For: General Construction

Date: June 19, 2023

ARCHITECT: (Name and address) Studio Kremer Architects, Inc.

1231 S. Shelby Street Louisville, KY 40203 CHANGE ORDER INFORMATION:

Change Order Number: 029 Date: September 30, 2024

CONTRACTOR: (Name and address) Calhoun Construction Services, Inc.

7707 National Turnpike Louisville, Kentucky 40218

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

See COR #44 and RFP #27 for scope of Work included in this Change Order.

The original Contract Sum was

The net change by previously authorized Change Orders

The Contract Sum prior to this Change Order was

The Contract Sum will be increased by this Change Order in the amount of

The new Contract Sum including this Change Order will be

The Contract Time will be increased by Zero (0) days. The new date of Substantial Completion will be

20,787,544.59 -376,618.88 20,410,925.71 20,520.00

20,431,445.71

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc.	Calhoun Construction Services, Inc.	Bullitt County Public Schools Board of Education
ARCHITECT (Firm name) atturine M. Wand	CONTRACTOR (Firm name)	OWNER (Firm name)
SIGNATURE	SIGNATURÉ	SIGNATURE
Catherine Noble Ward, AIA PRINTED NAME AND TITLE	Loel Pittard, Project Manager PRINTED NAME AND TITLE	Dr. Jesse Bacon, Superintendent PRINTED NAME AND TITLE
9-23-2024	9-23-2024	
DATE	DATE	DATE

Change Order

PROJECT: (Name and address)
Bernheim Middle School Renovation
700 Audubon Drive, Shepherdsville, KY

40165

OWNER: (Name and address)
Bullitt County Public Schools Board of
Education
1040 Hwy 44 East

Shepherdsville, KY 40165

CONTRACT INFORMATION:

Contract For: General Construction Date: June 19, 2023

ARCHITECT: (Name and address) Studio Kremer Architects, Inc.

1231 S. Shelby Street Louisville, KY 40203 CHANGE ORDER INFORMATION:

Change Order Number: DPO 1 - CO 29 Date: September 30, 2024

Date. September 30, 2024

CONTRACTOR: (Name and address)

US Specialties

2205 River Road Louisville, KY 40206

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

See COR #44 and RFP #27 for scope of Work included in this Change Order.

The original Contract Sum was
The net change by previously authorized Change Orders
The Contract Sum prior to this Change Order was
The Contract Sum will be increased by this Change Order in the amount of
The new Contract Sum including this Change Order will be

The Contract Time will be unchanged by Zero (0) days. The new date of Substantial Completion will be

\$ 293,500.00 \$ -3,008.00 \$ 290,492.00 \$ 20,500.00 \$ 310,992.00

1

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc. US Specialties		Bullitt County Public Schools Board of
ADOUGTOT (II)		Education
aRCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
SIGNATURE	SIGNATURE	SIGNATURE
Catherine Noble Ward, AIA		Dr. Jesse Bacon, Superintendent
PRINTED NAME AND TITLE	PRINTED NAME AND TITLE	PRINTED NAME AND TITLE
9-23-2024		
DATE	DATE	DATE

FACPAC PO Change Order Supplemental Information Form (Ref# 60882)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

District: Bullitt County (HB678) (071)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Purchase Order Number: 01

Vendor Name: US Specialties Holding Company

Change Order Number

DPO 1 - CO 29

Time Extension Required

No

Date Of Change Order

9/30/2024

Change Order Amount To Date

Increase

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount \$1,261,761.60

Net Approved COs \$52,642.58

Remaining After Approved COs \$1,209,119.02

Net All COs \$216,583.33

Remaining After All COs \$1,045,178.27

This Requested Change Order Amount \$20,500.00

Change In A/E Fee This Change Order \$1,025.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,045,178.27

Balance

Contract Change Requested By

BMS Administrative Team

Contract Change Reason Code

Expansion of Scope

Change Order Description And Justification

The Bernheim administrative team requested additional casework storage and a reception desk extension in the administrative office areas. Also requested were some miscellaneous corner guards at soffits to help with ongoing maintenance in corridors. These requests were reviewed with BCPS Leadership prior to making a recommendation to the Board for approval.

Cost Benefit To Owner

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions.

Contract unit prices have been utilized No to support the cost associated with this change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor		0.00%
Materials	\$20,500.00	100.00%
Profit and Overhead		0.00%
Bond Insurance		0.00%
~		251 1 1

Cost Breakdown Total:

\$20,500.00

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions.

Change Order Supplemental Information Form Signature Page (Online Form Ref# 60882)

atturine M. Ward

9-23-2024

Date

N/A

Construction Manager

Date

Lisa Leuis

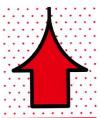
Finance Officer

9-25-24

Date

Local Board of Education Designee

Date



FACPAC Contract Change Order Supplemental Information Form (Ref# 60881)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

District: Bullitt County (HB678) (071)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Change Order Number

29

Time Extension Required

No

Date Of Change Order

9/30/2024

Change Order Amount To Date

Increase

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount

\$1,261,761.60

Net Approved COs

\$52,642.58

Remaining After Approved COs

\$1,209,119.02

Net All COs

\$196,083.33

Remaining After All COs

\$1,065,678.27

This Requested Change Order Amount \$20,520.00

+/-

Change In A/E Fee This Change Order \$1,026.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,065,678.27

Balance

Contract Change Requested By

BMS Administrative Team

Contract Change Reason Code

Expansion of Scope

Change Order Description And Justification

The Bernheim administrative team requested additional casework storage and a reception desk extension in the administrative office areas. Also requested were some miscellaneous corner guards at soffits to help with ongoing maintenance in corridors. These requests were reviewed with BCPS Leadership prior to making a recommendation to the Board for approval

Cost Benefit To Owner

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions. Work is expected to be installed during Winter Break.

Contract unit prices have been utilized No to support the cost associated with this change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

		[]
Detail Item	Amount	Percent of Total
Labor	\$18,470.00	90.01%
Materials		0.00%
Profit and Overhead	\$1,847.00	9.00%
Bond Insurance	\$203.00	0.99%
Cost Breakdown Total:	\$20,520,00	The second secon

Cost for this Change Order supported No by an alternate bid or competitive price

quote

Explain Why

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions. Work is expected to be installed during Winter Break.

Change Order Supplemental Information Form Signature Page (Online Form Ref# 60881)

atturine M. Ward

9-23-2024

Date

N/A

Construction Manager

Date

Lisa Lemis

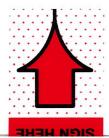
Finance Officer

9-25-24

Date

Local Board of Education Designee

Date



Change Order Request 44 - PCO #137 - RFP-27 Casework Changes

622-- Bernheim Middle School Renovation

9/17/2024

Summary of work

RFP-27 Casework Changes



		\$18,470.00
Superintendent ==> GC Supervision (1) man (1) week ==> \$2,400.00		
Architectural Wood Casework - US Specialties ==> RFP-27 ==> \$5,250.00		
Int Drywall & Framing Material - CCS Interiors ==> RFP-27 ==> \$9,842.00		
Painting - Ridge ==> RFP-27 ==> \$568.00		
Electrical - KES ==> RFP-27 ==> \$410.00		
	Sub Total:	\$18,470.0
	Mark Up:	\$1,847.00
	Fee:	\$203.00
	Total	\$20,520.0



CHANGE ORDER REQUEST

Project: 638- CCS Interiors - Bernheim MS

To: Tonya Lyons Calhoun Construction 7707 National Turnpike #400 Louisville, KY 40214

From: John Wallace

CALHOUN CONSTRUCTION

Date: 9/10/2024 CCS COR#: 17

Description		Estimated Units	Estimated	Estimated	Estimated Cos
Project Manager		4.00	UM HRS	Unit Cost 90.00	360.00
Foreman		8.00	HRS	60.00	480.00
General Laborer - MH		25.00	HRS	60.00	1,500.00
Rough Carpentry		25.00	HRS	60.00	1,500.00
Int Drywall Hanging		15.00	HRS	60.00	900.00
Rough Carpentry		909.00	SF	2.77	2,515.00
Int Drywall & Framing	Material	909.00		1.45	1,318,00
Travel & Lodging		0.00	LS	0.00	600.00
Small Tools		0.00	LS	0.00	200.00
		Subt	otal Item 1	_	9,373.00
	Cost Type Recap:	Subt	otal Item 1		
	Cost Type Recap: 1 LABOR	Subt	otal Item 1		Amount
•••••••		Subt	otal Item 1	5.00%	Amount :
	1 LABOR	Subt	otal Item 1	•	Amount 4,977.00 4,024.65
	1 LABOR 5 MATERIALS	Subt		5.00% 5.00%	Amount :



CHANGE ORDER REQUEST

Project: 638- CCS Interiors - Bernheim MS

Total Change Order Request #17 9,841.65

Approved By:		Submitted By:	
Signed:		Signed:	9W
Date:		Date:	09/10/2024

SEPTEMBER 13, 2024

Change Order Proposal

Re: Bernheim Middle School Renovation

Calhoun Construction,

We are pleased to quote the following change order for the above referenced project:

RFP-27 revisions:

Sect. 123200 - Plastic Laminate Casework

Included: Add plastic laminate wall cabinets above existing base cabinets in A104, A106, A110A & A113. Add L-shaped extension with solid surface top to existing Reception Desk, including 3 new drawer stacks.

Material (NO TAX) ADD =

+\$20,500.00 (Add to DPO 01)

Labor ADD =

+\$ 5,250.00 (Add to Contract)

We DO NOT include ANYTHING not specifically listed above.

PLEASE NOTE, the new solid surface, L-shaped top will be from a different lot. This means that we CANNOT guarantee it will be an exact match to the existing top. There is a good chance it will slightly lighter, or darker than the existing top.

Due to the amount of work required, and the fact that there will be on-site modifications to the existing reception desk, we HIGHLY SUGGEST that this work be done over Winter Break.

Thank you for your consideration of this proposal. We hope to be of service to you on this project. Please call if you should have any questions.

Sincerely,

US SPECIALTIES

Jason A. Lilly

Jason A. Lilly Project Manager

DPO Change Summary - RFP-27 Casework Revisions



622- Bernheim Middle School Renovation 9/17/2024

Summary of Work

RFP #27 - Casework Revisions

Scope - Subcontractor		Description of Scope		Cost
1	Bernheim Middle School	Starting DPO Total		
1.1	US Specialties - DPO-1	Casework revisions per RFP #27	\$20,500.00	

Revised Total Amount \$20,500.00



Proposal #3053

Date: September 9, 2024

To: Calhoun Construction Inc. 7707 National Turnpike Louisville, Ky 40213

Bernheim Middle School Renovations RFP-27

Line Total

Scope of Work:	Labor Total	Material/Lift Total	Overhead/Profit	
 Prep, prime, and apply (2) coats of finish to case work doors in office A102 	\$405.00	\$68.60	\$94.72	\$568.32
			Total Base Bid:	\$568.32
Supplier: Sherwin Williams				
Exclusions:				
Anything not listed above				
All materials, tools, labor, supervision, and equipment to complete the project will be supplied by Ridge Painting LLC. Labor is based on a 40 Hr. work week				

Prepared By: Marty Ridge Jr. – dmridge@yahoo.com

- Ridge Painting LLC -1710 Brentmoor Ln Louisville, KY 40223-

Bernheim Middle School

Change orders report generated by Keith Joseph (Kentuckiana Electrical Services)



Change Order #KES-0006 - RFP-27 Casework Adds

Creator

Keith Joseph (Kentuckiana Electrical Services)

Total cost

410.24 USD

Assignee

Keith Joseph (Kentuckiana Electrical Services)

Reason

Design change

Status

Pending approval

Reference number

Due date

Schedule impact? No

Description

Remove and Re-install Power and Data

Response (rev.0)

Responded by

Responded on

Notes

Attachments

Cost (rev.0) Submitted by

Keith Joseph (Kentuckiana Electrical Services) Submitted on

09/16/2024

Notes

Backup documents -

Cost	sumi	mar	(U	SD)

Materials

34.71

Labor

356.00

Equipment

Subcontractor

Other

Final Markups

19.54

Markups

Total

410.24

Approver signature

Submitter signature

Date

Date

Bernheim Middle School



Cost breakdown (rev.0)

Materials

#	ITEM NAME	QUANTITY	UNIT TYPE	UNIT COST (USD)	ITEM COST (USD)
1	3/4" Flex	10.0	Linear feet	1.00	9.96
2	12/2 MC Cable	15.0	Linear feet	1.65	24.75
				MATERIALS	34.71

Labor

#	ITEM NAME	QUANTITY	UNIT TYPE	UNIT COST (USD)	ITEM COST (USD)
1	J/W S/T	4.0	Hours	89.00	356.00
				LABOR	356.00

SUBTOTAL

390.71

Cost breakdown (rev.0) - Continued

Markups

#	ITEM NAME	APPLIED TO (USD)	PERCENTAGE	ITEM COST (USD)
1	Labor Mark-up	Labor: 356.00 USD	5.00%	17.80
2	Material Mark-up	Materials: 34.71 USD	5.00%	1.74
			MARKUPS	19.54
			SUBTOTAL + MARKUPS	410.24

TOTAL

410.24

REQUEST FOR PROPOSAL

PROJECT:

Bernheim Middle School Renovation

Shepherdsvile, KY

REQUEST FOR PROPOSAL NO.:

27

30-Aug-2024

OWNER:

Bullitt County Public Schools

1040 Highway 44 East

Shepherdsville, KY 40165

ARCHITECT:

DATE:

Studio Kremer Architects

1231 S Shelby Street Louisville, KY 40203

TO CONTRACTOR:

Calhoun Construction Services, Inc.

7707 National Turnpike Louisville, KY 40218

ARCHITECT'S PROJECT NO .:

2022-36

BG# 23-051

Please submit an itemized quotation for changes in the Contract Sum and/or Time incidental to proposed modifications to the Contract Documents described herein.

THIS IS NOT A CHANGE ORDER NOR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED HEREIN

Description:

Provide price proposal for the following:

Item 1:

REFERENCE A5.6 Attached:

- Provide Upper Cabinets in Admin Suite as documented and clouded with a Delta 33.
- Provide Reception Desk Extension as documented and clouded with a Delta 33. Please note the relocated drawer base and existing power and data coordination relative to the third workstation.
- Paint Display Cabinet Wood Doors in SRO Office A102.

Item 2:

REFERENCE A5.9 Attached:

- Provide Upper Cabinets in Concession Area as documented and clouded with a Delta 33.

Item 3:

REFERENCE ASK11.2 Attached:

- Provide Upper Cabinets in Teacher Resource Room as documented and clouded with a Delta 33.

Item 4:

REFERENCE Flex Area 105 and 112 Photographs Attached:

- Provide Stainless Steel Corner Guards along soffits as shown in the attached photos.

Attachments:

A5.6, A5.9, ASK-11.2, Photos of Flex Areas

ISSUED:

30-Aug-2024

ARCHITECT:

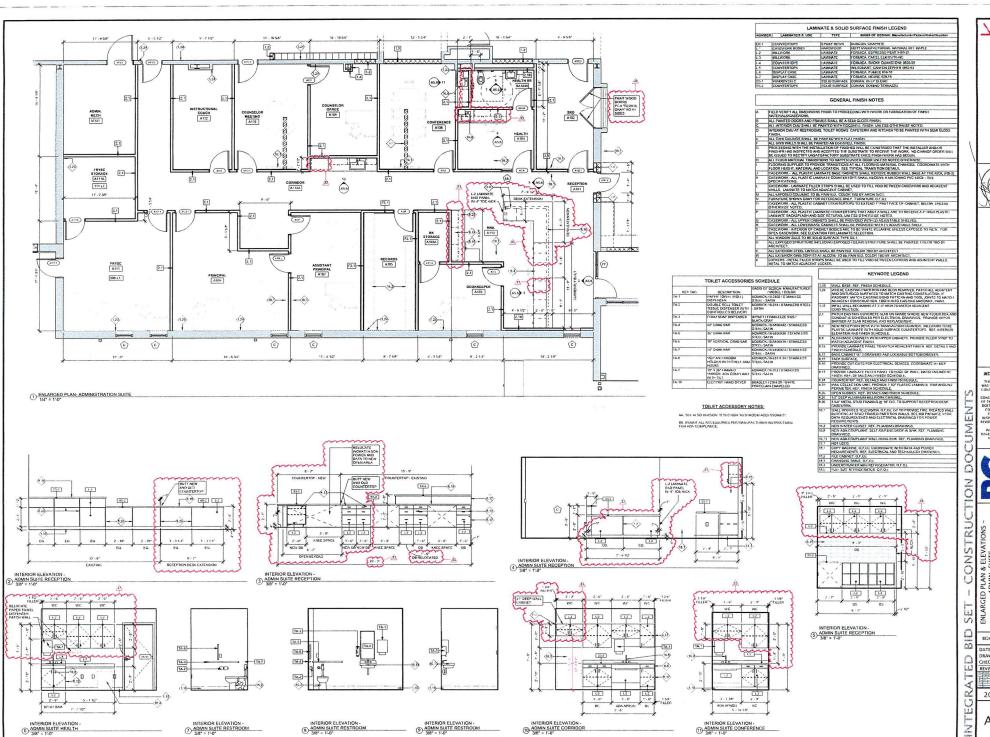
studio kremer architects

CONTRACTOR:

Calhoun Construction Services, Inc.

BY:

Cate Noble Ward, AIA

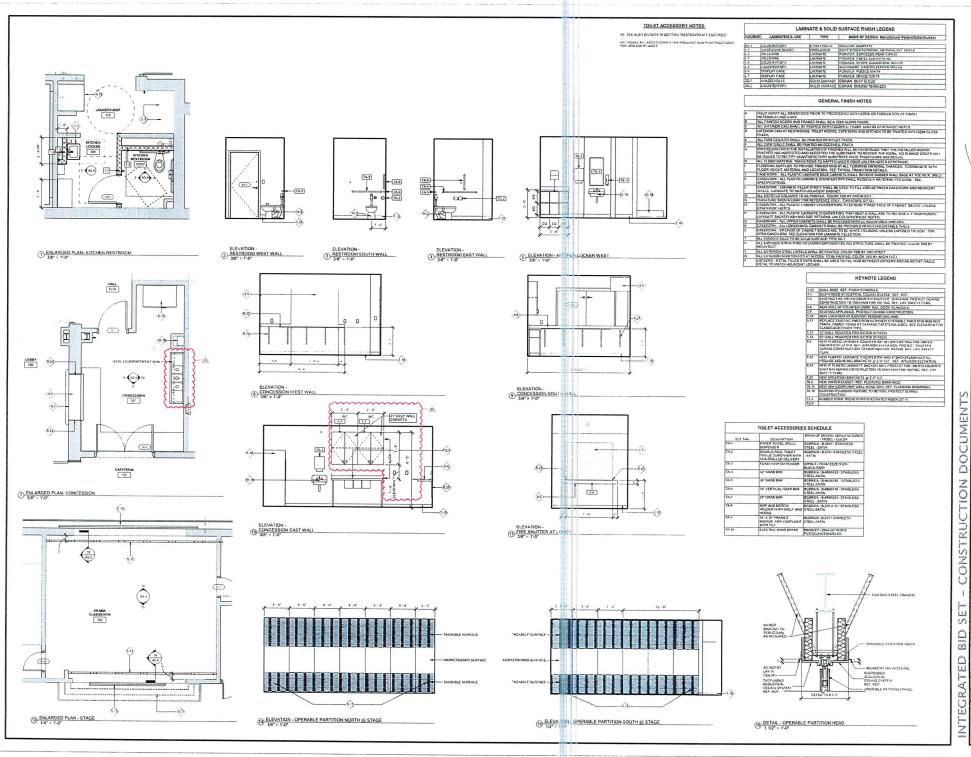


PLAN & ELEVATI BERNHEIM !

BG# 23-051 DATE #5/09/2023 DRAWN BY SS-BG CHECKED BY : SAA REVISIONS

2022-36

A5.6



INTEGRATIO RID

SET:

THIS DOCUMENT
WAS PREPARED FOR
CONTRACTORS USE
BURNE.
CONSTRUCTION USE
OF THIS DOCUMENT
DOTS NOT ALLEASE
CONTRACTORS
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ENLARGED PLAN & ELEVATIONS CONCESSION, CAFETERIA & KITCHEN
RERNHEIM MIDDLE SCHOOL RENOVATION
PROPAGATION COLUMN TO THE PROPAGATI

BG# 23-051 DATE MARZOZO

DRAWN BY CHA CHECKED BY : SAA REVISIONS

2022-36

A5.9



BERNHEIM MIDDLE SCHOOL RENOVATION

2 1/2"

FILLER

10"

2' - 6"

WC

ВС

3"

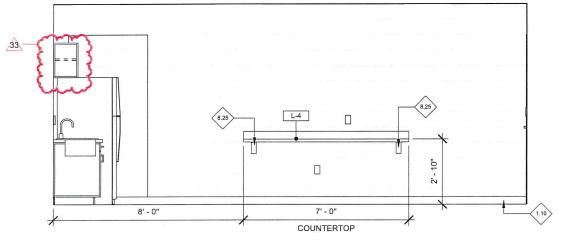
FILLER

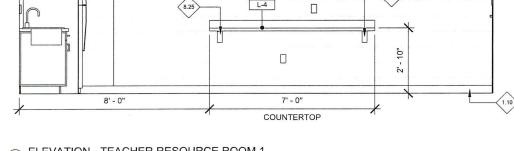


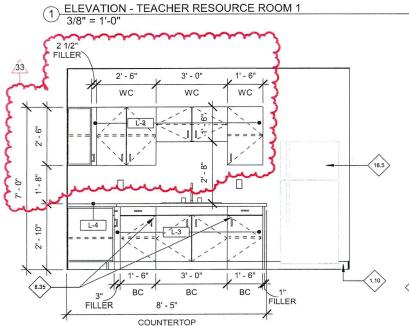


RFP-19 & RFP 27









ELEVATION- TEACHER RESOURCE ROOM 2 3/8" = 1'-0"

COPY MACHINE, O.F.O.I. COORDINATE WITH DATA AND POWER REQUIREMENTS, REF. ELECTRICAL AND TECHNOLOGY DRAWINGS. FULL SIZE REFRIGERATOR, O.F.O.I.

WALL BASE, REF. FINISH SCHEDULE. NEW MOUNTING BRACKETS @ 2'-0" O.C.

LOCKABLE BASE CABINET.

8.35

KEYNOTE LEGEND

33 3' - 0"

1' - 6" WC

FILLER

1' - 6" BC BC

L-4

8' - 5" COUNTERTOP

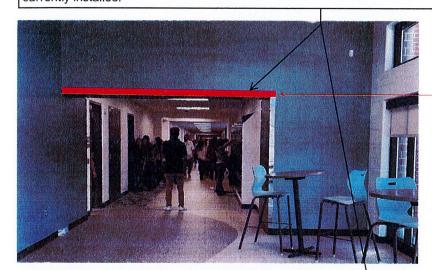
WC

Flex Area 105
- Provide Stainless Steel Corner Guards full length of soffit as shown in red below. Match style of corner guards currently installed.





Flex Area 112 - Provide Stainless Steel Corner Guards full length of soffit as shown in red below. Match style of corner guards currently installed.



Run Corner Guard to edge of vertical guard already installed.

