

DATE:

8/22/2024

AGENDA ITEM (ACTION ITEM):

Consider/Approve Change Order No. 28 with Morel Construction for the Scott High School Phase V, Taylor Mill Site Circulation, and Woodland Middle School Addition and Renovation Project – BG 21-083.

APPLICABLE BOARD POLICY:

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

HISTORY/BACKGROUND:

This is the twenty-eighth (28th) change order for the Scott High School Phase V, Taylor Mill Site Circulation, and Woodland Middle School Addition and Renovation Project associated with Morel Construction. The original contract was \$31,401,986.00. This change order for an additional \$39,519.00 with previous change orders of \$1,780,953.49 makes the new contract sum \$33,222,458.49.

Item No 1: General Contractor Requested: Add remaining balance in Jiffy Fastening Systems purchase order due to a change in corporate identity and tax ID number. Invoices submitted under the new corporate identity and tax ID number will be paid under this Contract and not paid directly by Kenton County School District. There was a corresponding deduct change order to Purchase Order Number 22006159 which was approved by the Board at the July 1, 2024 Board Meeting resulting in a net no cost change to the school district. ADD: \$ 6,608.00

Item No 2: Owner Requested: Credit for Owner supplied switches for the camera systems and unused training for the security and video systems. DEDUCT: \$ 20,585.00

Item No 3: Owner and Architect Requested: Furnish and install acoustic wall panels at the Practice Gym in accordance with RFP No. 37 using the price for the approved alternate manufacturer's panels. The completion of this work is not subject to liquidated damages ADD: \$ 53,496.00

TOTAL ADD: \$ 39,519.00

SUMMARY OF CHANGE ORDER FOR SCOTT PHASE V, TAYLOR MILL SITE CIRCULATION, AND WOODLAND MIDDLE ADDITION AND RENOVATION BG 21-083

The original contingency for this project	\$2,187,360.00
Total for prior approved change orders	(\$1,780,953.49)
Total for prior Material/Equipment purchase order changes	(\$ 193,527.59)
Total for current change orders	<u>(\$ 39,519.00)</u>
Contingency Balance	\$ 173,359.92

FISCAL/BUDGETARY IMPACT:

Addition of \$39,519.00 to the existing contract for Morel Construction.

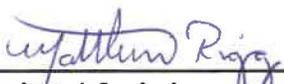
RECOMMENDATION:

Approve Change Order No. 28 with Morel Construction for the Scott High School Phase V, Taylor Mill Site Circulation, and Woodland Middle School Addition and Renovation Project – BG 21-083.

CONTACT PERSON:

Matt Rigg, Chief Operations Officer

Principal/Administrator



District Administrator



Superintendent



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Change Order

PROJECT: *(Name and address)*
20-032 Scott High School Renovation -
Phase V
5400 Pride Parkway
Taylor Mill, KY 41015

CONTRACT INFORMATION:
Contract For: General Construction

Date: 12/17/2021

CHANGE ORDER INFORMATION:
Change Order Number: 028

Date: 8/22/2024

OWNER: *(Name and address)*
Kenton County Board of Education
1055 Eaton Drive
Ft. Wright, KY 41017

ARCHITECT: *(Name and address)*
Emboss Design, PSC
906 Monmouth Street
Newport, KY 41071

CONTRACTOR: *(Name and address)*
Morel Construction Co., LLC
627 West Main Street
Louisville, KY 40202

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Item 28-01 (Related to Purchase Order No. 22006159)

Add remaining balance in Jiffy Fastening Systems purchase order due to a change in corporate identity and tax ID number. Invoices submitted under the new corporate identity and tax ID number will be paid under this Contract and not paid directly by Kenton County School District. There is a corresponding deduct change to Purchase Order No. 22006159, resulting in a net no cost change to the school district. Requested by General Contractor.

Cost Benefit to Owner: This is a net no cost change when combined with the corresponding purchase order deduct change order.

ADD: \$6,608.00

Item 28-02 (RFCO No. 139)

Credit for Owner supplied switches for the camera systems and unused training for the security and video systems. Requested by Owner.

Cost Benefit to Owner: Credits unused training hours and costs of switches not purchase by the subcontractor back to Owner.

DEDUCT: \$20,585.00

Item 28-03 (RFCO No. 142 / RFP No. 37)

Furnish and install acoustic wall panels at the Practice Gym in accordance with RFP No. 37 using the price for the approved alternate manufacturer's panels. The completion of this work is not subject to liquidated damages. Requested by Owner and Architect.

Cost Benefit to Owner: Installation of panels will decrease reverberation time in the space.

ADD: \$53,496.00

TOTAL ADD: \$39,519.00

The original Contract Sum was	\$ 31,401,986.00
The net change by previously authorized Change Orders	\$ 1,780,953.49
The Contract Sum prior to this Change Order was	\$ 33,182,939.49
The Contract Sum will be increased by this Change Order in the amount of	\$ 39,519.00
The new Contract Sum including this Change Order will be	\$ 33,222,458.49

The Contract Time will be increased by Zero (0) days.

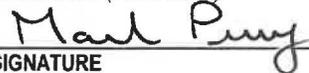
The new date of Substantial Completion will be June 20, 2024

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

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User Notes:

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Emboss Design, PSC
ARCHITECT (*Firm name*)

SIGNATURE
Mark Perry, Sr. Project Manager
PRINTED NAME AND TITLE
8/22/2024
DATE

Morel Construction Co., LLC
CONTRACTOR (*Firm name*)


SIGNATURE
Adolph F Zell IV, Vice President
PRINTED NAME AND TITLE
8/22/24
DATE

Kenton County Board of Education
OWNER (*Firm name*)

SIGNATURE
Matt Rigg, Chief Operations Officer
PRINTED NAME AND TITLE

DATE