

CONSENT ITEM B-5

August 26, 2024

OLDHAM COUNTY BOARD OF EDUCATION

CONCERN

Consider Approval of the Project Reconciliation Revisions to the BG-1 for South Oldham High School Shop Renovation Project.

DISCUSSION


On May 20, 2024, the Board of Education approved the BG-4 Contract Closeout form for the South Oldham High School Shop Renovation Project. This BG-1 revision finalizes contract amounts including revisions to the construction contingency and A/E fees related to all requests for change orders for South Oldham High School Shop Renovation Project.

The Kentucky Department of Education, District Facilities Branch, Division of District Support (KDE) requires the BG-1 to be revised during the project reconciliation process to accurately reflect the finalized funding sources and amounts. This approval is necessary to receive KDE approval to create a BG-5 that accurately reflect the project cost, available funds and residual funds both in Munis and KDE Facilities Planning and Construction (FACPAC) software.


RECOMMENDATION

Approve the Project Reconciliation Revisions to the BG-1 for the South Oldham High School Shop Renovation Project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation.

On a motion by _____, seconded by _____, the Board approved Project Reconciliation Revisions to the BG-1 for the South Oldham High School Shop Renovation Project for submission to the Kentucky Department of Education, District Facilities Branch, Division of District Support and hereby authorize the Director of Facilities Management to execute the necessary documentation. (,)



Suzanne Hundley, Board Chair



Dr. Jason Radford, Superintendent/Secretary

BG1 Project Application Form (Revised)

(Ref# 21469)

Form Status: Saved

Tier 3 Project: SOHS Shop Renovation

BG Number: 23-374

Status: Active

District: Oldham County (HB678) (465)

Phase: Project Initiation (View Checklist)

Construction Delivery Method

Procurement Standard

Reason for Revision

Emergency

General Contractor

Bid Law

Project Reconciliation

No

Project Type and Description

Applicable Items

New Building	No
Addition	No
Major Renovation	No
GESC	No
Roofing	No
HVAC	No
ADA Compliance	No
Life Safety	No
Security	No
Minor Project	Yes
Minor Project Description	
Renovate existing classroom and storage spaces.	
New Relocatable Classroom	No
Equipment / Furnishings Procurement	No
Site Acquisitions	No

District Facility Plan (DFP)

Compliance with 702 KAR 4:180 and 702 KAR 4:160

DFP Approval Date	2/1/2023
DFP Priority	
Project Not Listed on DFP	No

Inventory

Facility Name

Scope

Provide a Complete Narrative of the Proposed Project

Renovate existing classroom and storage spaces.

Work Related to Project But Excluded from this BG1 Scope

Financial Plan

Probable Costs

Proposed Plan to Finance Application

Total Construction Cost	\$556,313.89
Construction Contingency	\$148,395.14
Architect / Engineer Fee	\$53,545.21
Construction Manager Fee	
Fiscal Agent Fee	
Bond Discount	
Equipment / Furnishings	\$520,000.00
Equipment / Computers	
Technology Network System (KETS)	
Site Acquisition	
Site Survey	
Geotechnical Investigations	
Special Inspections	
Commissioning	
Advertising	
Printing	\$3,000.00

Other Probable Costs

Title	Amount
Plan Review	\$396.00
Owner Direct Purchase	\$20,000.00
No Data	
Total Project Cost	\$1,301,650.24

Funds Available

Bond Sale - SFCC	
Bond Requirement - SFCC	
Local FSPK Bond Sale	
Local General Fund Bond Sale	
Cash - SFCC Requirement	
Cash - Building Fund	\$1,301,650.24
Cash - Capital Outlay	\$0.00
Cash - Investment Earnings	
Cash - General Fund	
City - County - KYTC Reimbursement	
KETS	
Federal Funds	
External Partner Agreement	

Residual Funds

BG Number	Fund Source	Amount
		\$0.00
	Residual Funds Total:	\$0.00

Other Available Funds

Title	Amount
No Data	
No Data	
No Data	

Total Funds Available	\$1,301,650.24
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BG1 Signature Page (Online Form Ref# 21469)

The signing of this financial document certifies the above stated funds are available and designated for this project during this fiscal year.

Superintendent

Date

Finance Officer

Date

Chairman

Date

NOTE: Any district anticipating the financing of this and/or other projects in a combined school revenue Bond should discuss the financing with the Director/Branch Manager, KDE - District Financial