

FACPAC Contract Change Order Supplemental Information Form (Ref# 60463)

Form Status: Saved

Tier 1 Project: Phase 6 Additions and Renovations - Project #175-520

BG Number: 21-042

District: Beechwood Independent (HB678) (026)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: THE GEILER COMPANY, 0215, MECHANICAL

Type: CM Bid Package

Proposed

Change Order Number 215-04
Time Extension Required No
Date Of Change Order 8/1/2024
Change Order Amount To Date

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,533,894.48
Net Approved COs	\$134,347.24
Remaining After Approved COs	\$1,399,547.24
Net All COs	\$541,594.37
Remaining After All COs	\$992,300.11

This Requested Change Order Amount \$4,069.02

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency
Balance

Contract Change Requested By Architect/Engineer; Construction Manager

Contract Change Reason Code Expansion of Scope

Change Order Description And Justification

Additional cost for HVAC alterations to SRO Room.

Cost Benefit To Owner

Contract unit prices have been utilized Yes
to support the cost associated with this
change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor		0.00%
Materials		0.00%
Profit and Overhead		
Bond Insurance		0.00%
Cost Breakdown Total:	\$0.00	
Cost for this Change Order supported by an alternate bid or competitive price quote		
Explain Why		

Change Order Supplemental Information Form Signature Page (Online Form Ref# 60463)

Architect

Date

Construction Manager

Date

Finance Officer

Date

Local Board of Education Designee

Date



AIA[®] Document G701/CMa[™] – 1992

Change Order - Construction Manager-Adviser Edition

OWNER
 CONSTRUCTION MANAGER
 ARCHITECT
 CONTRACTOR
 FIELD
 OTHER

PROJECT (Name and Address)
 BEECHWOOD INDEPENDENT SCHOOLS PHASE 6B
 54 BEECHWOOD ROAD
 FORT MITCHELL, KY 41017

CHANGE ORDER NUMBER: 215-04
 INITIATION DATE: 8/1/2024

TO CONTRACTOR (Name and Address)
 THE GEILER COMPANY

PROJECT NUMBERS: 000744
 CONTRACT DATE: 5/17/2022
 CONTRACT FOR: BID PACKAGE #215 MECHANICAL

THE CONTRACT IS CHANGED AS FOLLOWS: Additional cost for HVAC alterations to SRO Room.

The original Contract Sum was	2,498,873.00
Net change by previously authorized Change Orders	23,171.83
The Contract Sum prior to this Change Order was	2,522,044.83
The Contract Sum will be Increased by this Change Order in the amount of	4,069.02
The new Contract Sum including this Change Order will be	2,526,113.85

The Contract Time will be adjusted by 0 days.
 The date of Substantial Completion as of the date of this Change Order therefore is 4/18/2024.

NOT VALID UNTIL SIGNED BY THE CONSTRUCTION MANAGER, ARCHITECT, CONTRACTOR AND OWNER.

CODELL CONSTRUCTION COMPANY

 CONSTRUCTION MANAGER (Firm Name)
 4475 ROCKWELL ROAD WINCHESTER, KY 40391

 ADDRESS

 BY (Signature)

(Typed Name) DATE:

THE GEILER COMPANY

 CONTRACTOR (Firm Name)

 ADDRESS

 BY (Signature)

(Typed Name) DATE:

ROBERT EHMET HAYES & ASSOCIATES

 ARCHITECT (Firm Name)
 2512 DIXIE HIGHWAY FORT MITCHELL, KY 41017

 ADDRESS

 BY (Signature)

(Typed Name) DATE:

BEECHWOOD INDEPENDENT SCHOOLS BOARD OF
 EDUCATION

 OWNER (Firm Name)
 50 BEECHWOOD ROAD FORT MITCHELL, KY 41017

 ADDRESS

 BY (Signature)

(Typed Name) DATE:



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Document G709™ – 2018

Proposal Request

PROJECT: *(name and address)*
Beechwood Schools - Phase 6B
Improvements
54 Beechwood Road
Fort Mitchell, Kentucky 41017

CONTRACT INFORMATION:
Contract For: Total Project

Date: October 06, 2020
BG #21-042 / REH #175-520

Architect’s Project Number: 175-520
Proposal Request Number: Thirty-Two
(32)
Proposal Request Date: November 7, 2023

OWNER: *(name and address)*
Beechwood Independent Board of
Education
50 Beechwood Road
Fort Mitchell, Kentucky 41017

ARCHITECT: *(name and address)*
Robert Ehmet Hayes & Associates, PLLC

2512 Dixie Highway
Fort Mitchell, Kentucky 41017

CONTRACTOR: *(name and address)*
Codell Construction Company

4475 Rockwell Road
Winchester, Kentucky 40391

The Owner requests an itemized proposal for changes to the Contract Sum and Contract Time for proposed modifications to the Contract Documents described herein. The Contractor shall submit this proposal within Zero (0) days or notify the Architect in writing of the anticipated date of submission.
(Insert a detailed description of the proposed modifications to the Contract Documents and, if applicable, attach or reference specific exhibits.)

Modifications for SRO room 102B (formerly Central Office Storage) per STW ESI #10 (attached).

THIS IS NOT A CHANGE ORDER, A CONSTRUCTION CHANGE DIRECTIVE, OR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED IN THE PROPOSED MODIFICATIONS.

REQUESTED BY THE ARCHITECT:

Joseph Ahrens Hayes, Member
PRINTED NAME AND TITLE

Engineering Supplemental Instruction # 010

Beechwood Independent Phase 6B
Ft. Mitchell, Ky

Amy Sanders
Robert Ehmet Hayes & Associates
2512 Dixie Highway
Ft. Mitchell, KY 41017

November 1, 2023

RE: Beechwood SRO 102B

Amy,

Please review and issue the following for the Beechwood Independent Phase 6B project:

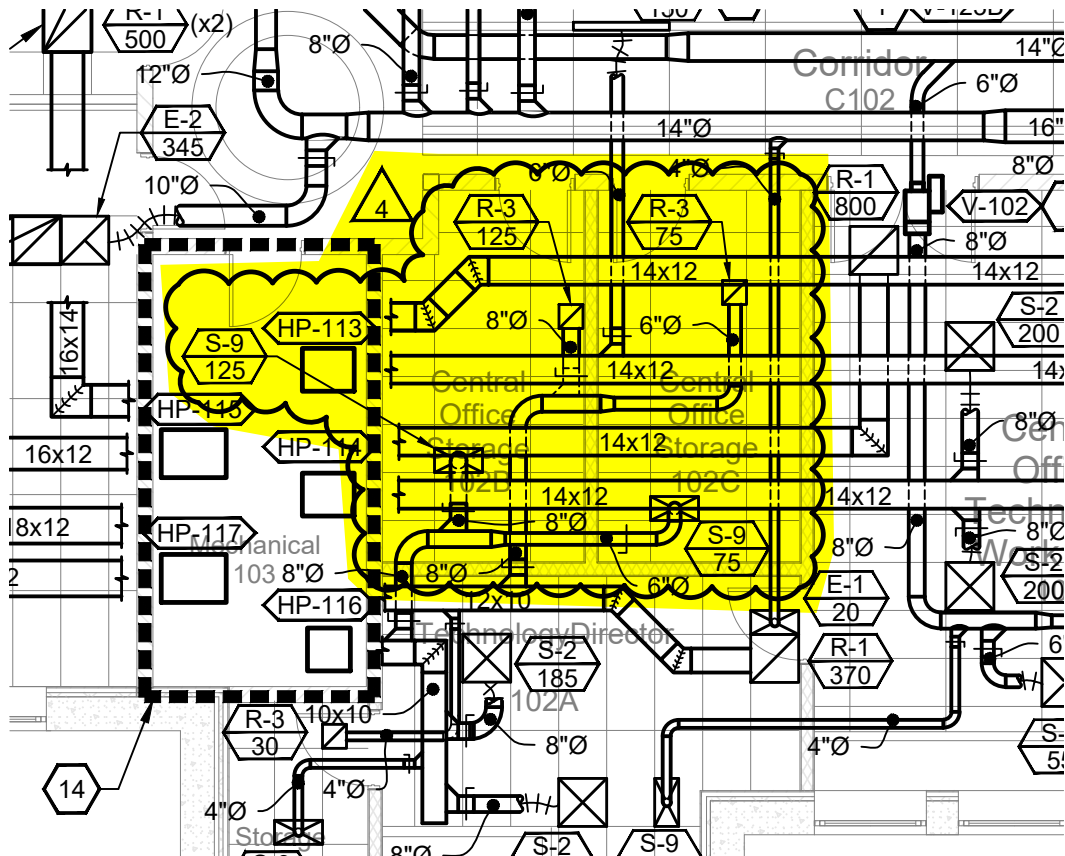
1. Provide pricing to modify:
 - a. Lighting, power, and systems modifications for SRO room 102B (formerly Central Office Storage). Refer to attached sketches E102a, E202d, and E302b for additional information.
 - b. CFM in Room 102B shall be 125 cfm for supply and return. Supply and Return duct shall be 8"Ø. Refer to attached sketch M102B for additional information.
 - c. CFM in Room 102C shall be 75 cfm for supply and return. Refer to attached sketch M102B for additional information.

Attachments:

Sketch E102a
Sketch E204d
Sketch E302b
Sketch M102B

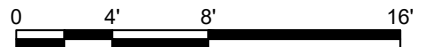
Thanks,


Jason Birch

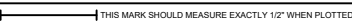


PARTIAL MAIN LEVEL PLAN - HVAC

SCALE: 1/8"=1'-0"



 ESI #10 11.01.2023

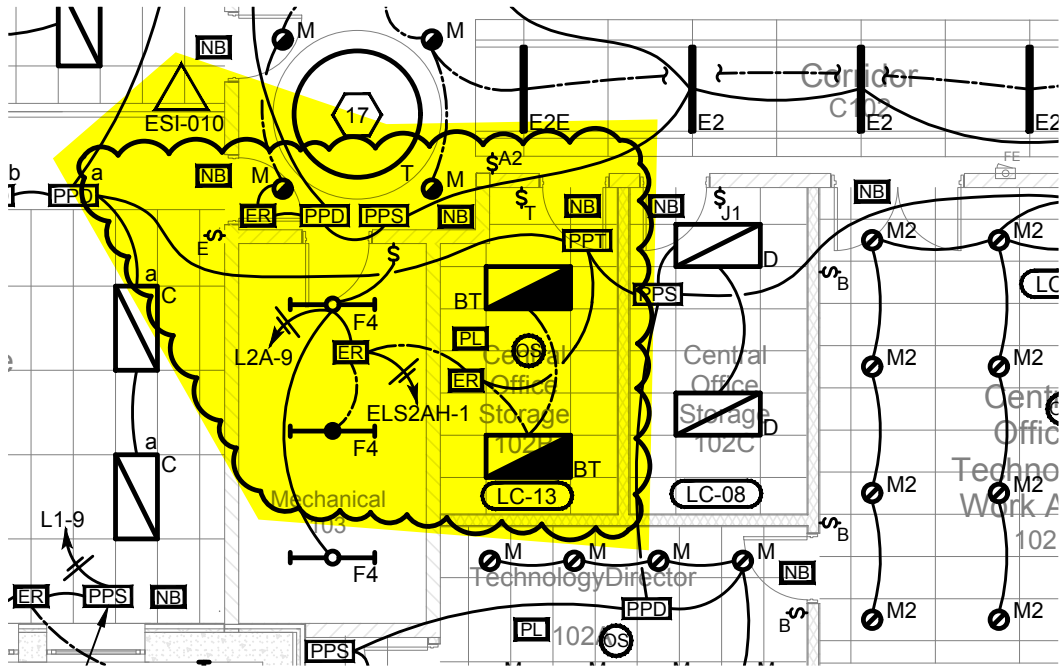
STW PROJECT NO. 21022		
REVISIONS		
NO.	DESCRIPTION	DATE
4	ESI #10	11/01/2023
SCALE CHECK:  THIS MARK SHOULD MEASURE EXACTLY 1/2" WHEN PLOTTED		

BEECHWOOD ELEMENTARY
 PHASE 6B BUILDING REPLACEMENT & RENOVATION
 54 Beechwood Road, Fort Mitchell, KY 41017

 **SHROUT TATE WILSON**
 MECHANICAL AND ELECTRICAL ENGINEERS
 Lexington - Louisville
 www.stweng.com

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DATE: 11/01/2023
 SCALE: 1/8" = 1'-0"
 SHEET NO. **M102B**



1

PARTIAL MAIN LEVEL - ESI-010

NOT TO SCALE

REVISIONS		
NO.	DESCRIPTION	DATE
3	ENGINEERING SUPPLEMENTAL INSTRUCTION #010	11/01/23

BEECHWOOD SCHOOL
 PHASE 6B - BUILDING REPLACEMENT AND RENOVATIONS

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ELECTRICAL ENGINEERS
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 Lexington - Louisville
 www.stweng.com

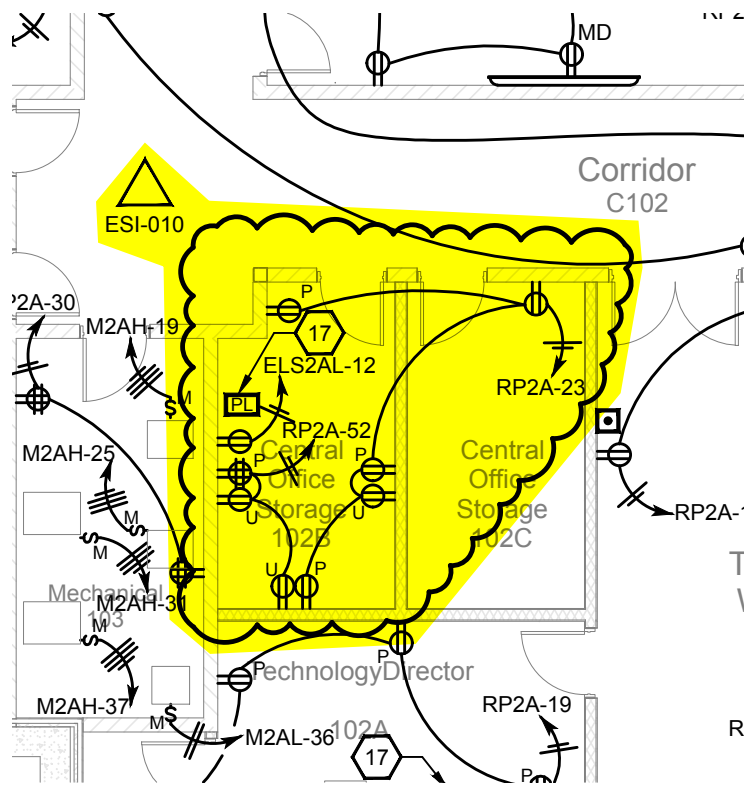
DATE:	11/01/2023
SCALE:	NOT TO SCALE
SHEET NO.:	SKE102a

SCALE CHECK: THIS MARK SHOULD MEASURE EXACTLY 1/2" WHEN PLOTTED

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⬡ SHEET KEYNOTES:

- EXTEND RECEPTACLE CIRCUIT(S) IN THIS ROOM THROUGH PLUG-LOAD RELAYS. REFER TO LIGHTING CONTROL RISER DIAGRAMS FOR ADDITIONAL REQUIREMENTS.



1

PARTIAL MAIN LEVEL - ESI-010

NOT TO SCALE

STW PROJECT NO. 21022		
REVISIONS		
NO.	DESCRIPTION	DATE
3	ENGINEERING SUPPLEMENTAL INSTRUCTION #010	11/01/23

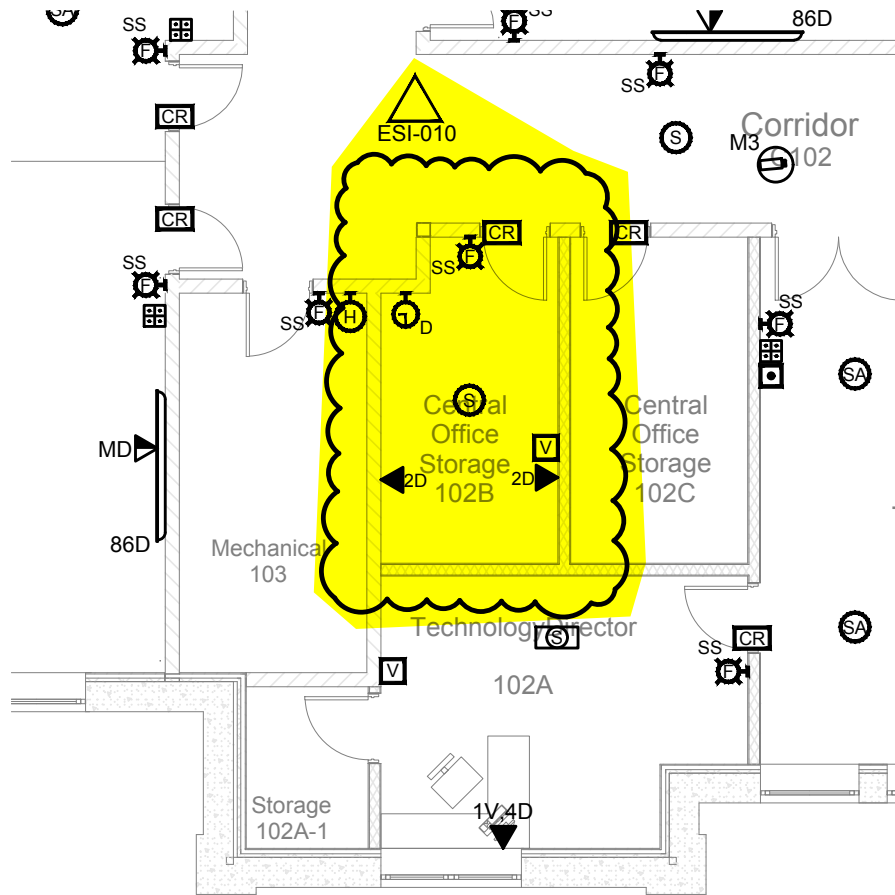
BEECHWOOD SCHOOL
PHASE 6B - BUILDING REPLACEMENT AND RENOVATIONS

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WILSON
 Lexington - Louisville
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DATE:	11/01/2023
SCALE:	NOT TO SCALE
SHEET NO.:	SKE2020d

SCALE CHECK: THIS MARK SHOULD MEASURE EXACTLY 1/2" WHEN PLOTTED



1

PARTIAL MAIN LEVEL - ESI-010

NOT TO SCALE

STW PROJECT NO. 21022		
REVISIONS		
NO.	DESCRIPTION	DATE
2	ENGINEERING SUPPLEMENTAL INSTRUCTION #010	11/01/23

BEECHWOOD SCHOOL
PHASE 6B - BUILDING REPLACEMENT AND RENOVATIONS

**SHROUT
TATE MECHANICAL AND
ELECTRICAL ENGINEERS**
Wilson
Lexington - Louisville
www.stweng.com

DATE:	11/01/2023
SCALE:	NOT TO SCALE
SHEET NO.:	SKE302b

SCALE CHECK: THIS MARK SHOULD MEASURE EXACTLY 1/2" WHEN PLOTTED

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THE GEILER COMPANY
6561 Glenway Avenue
Cincinnati, Ohio 45211-0324
Phone (513) 574-1200
(800) 381-0025
Fax No. (513) 574-0996



**Mechanical
Contractors**

PROPOSAL

Date; Nov.27,2023

Submitted to: Codell Construction-Beechwood Phase 6B

Attn; Heath Preston

Re; PR-42

Heath,

Attached is Geiler's Proposal for PR-42 for Beechwood.

Total Cost \$4,069.02

Respectfully submitted,
Doug Weberding
Project Manager
513-390-9909

Acceptance: I hereby accept the terms and conditions of this proposal.

signature: _____ date: _____

*Please sign and return the **original**. Keep copy for your records.*

Payment Terms: Net 30 days. This proposal may be withdrawn by the Geiler Company if not accepted within 30 days.

THE GEILER COMPANY BID ESTIMATE

Project Beechwood PR-42 Engineer
 Section Architect
 Due Date & Time 11/27/2023 Owner
 Location Special Requirements

Spec #	Cost Item	Hrs.	Rate	Cost
	MATERIALS/EQUIPMENT			
	Equipment	0	\$	-
	Specialties	0	\$	-
	Demo	0	\$	-
	Misc.	0	\$	-
	Pipe, Fittings, Etc.	0	\$	-
	Pipe ID/Valve Tags		\$	-
	Cutting & Patching Materials		\$	-
	Firestopping Material		\$	-
	Drafting Materials		\$	-
	Glycol		\$	-
	Refrigerant		\$	-
	Chemical Treatment		\$	-
	Badging-Background Checks		\$	-
	Commissioning		\$	-
	TOTAL MATERIALS	0		\$ -
	LABOR			
	Pipe, Journeyman	0	\$64.85	\$ -
	Pipefitter Foreman	0	\$67.06	\$ -
	Area Foreman	0	\$67.79	\$ -
	Pipe.App. 1st Yr.	0	\$34.34	\$ -
	Pipe.App. 2nd Yr.	0	\$35.45	\$ -
	Pipe.App. 3rd Yr.	0	\$43.07	\$ -
	Pipe.App. 4th Yr.	0	\$44.54	\$ -
	Pipe.App. 5th Yr.	0	\$55.45	\$ -
	Probationary App	0	\$26.52	\$ -
	Start-Up (MES)	0	\$67.06	\$ -
	Warranty (MES)	0	\$67.06	\$ -
	Project Manager/Estimating	3	\$150.00	\$ 450.00
	BIM	0	\$100.00	\$ -
	Safety	0	\$85.00	\$ -
	Quality Control	0	\$85.00	\$ -
	Owner Training/Commissioning	0	\$67.06	\$ -
	TOTAL LABOR			\$ 450.00
	Payroll Taxes & Insurance	21%		\$ 94.50
	TOTAL LABOR, TAXES & INS.			\$ 544.50
	SHOP BURDEN			
	Hauling	8%		\$ 43.56
	Estimating & Engineering	1%		\$ 5.45
	Shop labor	2%		\$ 10.89
	Communications	1%		\$ 5.45
	TOTAL	12%		\$ 65.34
	SUBCONTRACTORS			
	Insulation			\$ -
	Sheet Metal			\$ 2,895.00
	Controls			\$ -
	Balancing			\$ -
	Rigging			\$ -
	Chemical Treatment			\$ -
	Heat Trace			\$ -
	TOTAL			\$ 2,895.00
	TOTAL ESTIMATED COSTS			\$ 3,504.84
	Overhead & Profit	15.0%		\$ 525.73
	TOTAL			\$ 4,030.57
	Misc. Overhead:			
	Sales Tax (Hamco)	6.00%		\$ -
	Rentals			\$ -
	Office Equipment/Phones/Trailer			\$ -
	Permits/Inspections	1%		\$ 26.29
	Bond	0.00%		\$ -
	Allowance			\$ -
	Subtotal			\$ 26.29
	Commercial Activity Tax	0.30%		\$ 12.17
	Market Recovery	\$ -		\$ -
	TOTAL BID			\$ 4,069.02
				\$ 4,069.02

System	Labor	Material
		\$ -
		\$ -
		\$ -
		\$ -
		\$ -
TOTAL	0	\$ -

Rental Equip	QTY. of Equip	Weeks/Months	Rate/Month	TOTAL
Lull			\$ -	\$ -
Scissor Lift			\$ -	\$ -
Single Man Lift			\$ -	\$ -
Forklift			\$ -	\$ -
Fork Extension			\$ -	\$ -
Trackhoe			\$ -	\$ -
Bobcat			\$ -	\$ -
SUB TOTAL			\$ -	\$ -
TAX			\$ -	\$ -
TOTAL			\$ -	\$ -

Contract Amount		\$0
0.000	@	\$14.40
0.000	@	\$8.70
0.000	@	\$6.90
0.000	@	\$6.30
0.000	@	\$5.75
		Premium
		KY Surcharge (1.8%)
		\$0.00
		Total Due: \$0.00

Bond Formula Construction		Sales Tax Rates
First \$100,000	\$14.40 per thousand	\$ 14.40
Next \$400,000	\$14.40 per thousand	\$ 14.40
Next \$2,000,000	\$8.70 per thousand	\$ 8.70
Next \$2,500,000	\$8.63 per thousand	\$ 6.90
Next \$2,500,000	\$7.88 per thousand	\$ 6.30
Over \$7,500,000	\$5.75 per thousand	\$ 5.75
		Hamco 7.80%
		Warren Co 6.75%
		Butler County 6.50%
		Clermont 6.75%
		Brown,Clinton, High 7.25%
		Ohio 5.75%
		Indiana 7%
		Kentucky 6%

Kentucky Surcharge (1.8%)
 Every bond with the project located in KY is surcharged 1.8%

Completion Time Surcharge:
 .5% per month over 12 months
 1% per month over 24 months

Kentucky Municipal Tax
 Can apply upto 16% for private contracts in Kentucky (including GC's)

METAL-AIRWAYS

PROJECT: BEECHWOOD

DATE: 11-22-23

REQUEST #: 6 REVISED AFTER REVISION TO PR-42

REFERENCE TO: PR-22 REMOVE 6" PIPE & INSTALL 8"

CONTRACTOR: GEILER

PR-22 - ROOM 102B DUCTWORK CHANGE

MATERIALS:

8" SPIRAL TAPS, PIPE & FITTINGS

\$1,015.00

MISC. MATERIALS.

SCREWS, SEALER, HANGERS, TRUCKING, ETC

\$50.00

FIELD LABOR

DEMO 6" SA & RA & INSTALL 8" SA & RA

\$1,830.00

**TOTAL ADD TO CONTRACT: MATERIAL WILL NOT BE RELEASED
WITHOUT WRITTEN APPROVAL:**

\$2,895.00
