

DEPARTMENT OF FACILITIES

DANNY CLEMENS, DIRECTOR
TRACY PARSLEY, MAINTENANCE SUPERVISOR
THOMAS STOKES, CUSTODIAL SUPERVISOR
GEORGE BROCK, ENERGY MANAGER

MEMO

TO: Dr. Jesse Bacon, Superintendent
FROM: Danny Clemens, Director of Facilities
Date: July 18, 2024
RE: Bernheim - Change Order 22 - Miscellaneous Masonry Revisions **DC**

This change order covers costs associated with miscellaneous masonry work at window and louver openings that were either abandoned or revised. Contract unit prices have been used where applicable.

I recommend approval of this request.

Attached Documents Include – *Action item noted for each:*

- [G701-2017 - Change Order 22 - Miscellaneous Masonry Revisions- for Board Signature](#)
- [CO 22 - FACPAC - Miscellaneous Masonry Revisions- For Board Signature - For Board Signature](#)
- [COR-28 Misc Masonry REV 6.28.24 - No action – for Board Reference.](#)

OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE
BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION



AIA® Document G701® – 2017

Change Order

PROJECT: *(Name and address)*
Bernheim Middle School Renovation
700 Audubon Drive, Shepherdsville, KY
40165

CONTRACT INFORMATION:
Contract For: General Construction
Date: June 19, 2023

CHANGE ORDER INFORMATION:
Change Order Number: 022
Date: July 22, 2024

OWNER: *(Name and address)*
Bullitt County Public Schools Board of
Education
1040 Hwy 44 East
Shepherdsville, KY 40165

ARCHITECT: *(Name and address)*
Studio Kremer Architects, Inc.

1231 S. Shelby Street
Louisville, KY 40203

CONTRACTOR: *(Name and address)*
Calhoun Construction Services, Inc.

7707 National Turnpike
Louisville, Kentucky 40218

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

See COR #28 for scope of Work included in this Change Order.

The original Contract Sum was	\$	20,787,544.59
The net change by previously authorized Change Orders	\$	-542,313.63
The Contract Sum prior to this Change Order was	\$	20,245,230.96
The Contract Sum will be increased by this Change Order in the amount of	\$	12,044.00
The new Contract Sum including this Change Order will be	\$	20,257,274.96

The Contract Time will be unchanged by Zero (0) days.
The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc.

Calhoun Construction Services, Inc.

Bullitt County Public Schools Board of
Education

ARCHITECT *(Firm name)*

CONTRACTOR *(Firm name)*

OWNER *(Firm name)*

SIGNATURE

SIGNATURE

SIGNATURE

Catherine Noble Ward, AIA

Joel Pittard, Project Manager

Dr. Jesse Bacon, Superintendent

PRINTED NAME AND TITLE

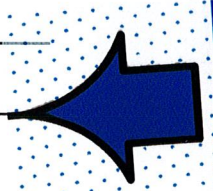
PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

DATE

DATE

DATE



FACPAC Contract Change Order Supplemental Information Form (Ref# 60340)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

Status: Active

District: Bullitt County (HB678) (071)

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Change Order Number	22
Time Extension Required	No
Date Of Change Order	7/22/2024
Change Order Amount To Date	Increase

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,261,761.60
Net Approved COs	\$-136,110.42
Remaining After Approved COs	\$1,397,872.02
Net All COs	\$15,112.58
Remaining After All COs	\$1,246,649.02

This Requested Change Order Amount \$12,044.00

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,246,649.02

Balance

Contract Change Requested By Architect/Engineer; General Contractor

Contract Change Reason Code Found Condition; Improved Plans/Specs

Change Order Description And Justification

This change order covers costs associated with miscellaneous masonry work at window and louver openings that were either abandoned or revised. Contract unit prices have been used where applicable.

Cost Benefit To Owner

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions.

Contract unit prices have been utilized No
to support the cost associated with this
change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which
separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	\$6,646.00	55.18%
Materials	\$4,947.00	41.07%
Profit and Overhead	\$332.00	2.76%
Bond Insurance	\$119.00	0.99%
Cost Breakdown Total:	\$12,044.00	

Cost for this Change Order supported No
by an alternate bid or competitive price
quote

Explain Why

Work can commence with trades already on site and maintain the current Construction
Schedule.

Change Order Supplemental Information Form Signature Page (Online Form Ref# 60340)

Architect

Date

Construction Manager

Date

Lisa Lewis

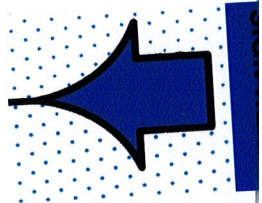
Finance Officer

7-19-2024

Date

Local Board of Education Designee

Date



Change Order Request 28 - PCO #81 - Miscellaneous Masonry Adds REVISED

622-Bernheim Middle School Renovation

6/28/2024



Summary of Work

Miscellaneous Masonry Adds

Scope - Subcontractor	Description of Scope	Cost
1 Bernheim Middle School Renovation		\$11,593.00
1.1 Unit Masonry - McDuffie -	(3) Gym Openings, (6) Window Piers; Unit Prices; no added markup	\$4,947.00
1.2 Unit Masonry - McDuffie -	8 Rollocks at Windows; no unit price	\$6,646.00
		\$11,593.00
	Fee 5.00%	\$332
	Bond 1.00%	\$119
		Total Amount \$12,044

Owner costs per unit prices = \$4,947 (no added markup)
 Owner cost for 8 Rollocks = \$6,646 + Markup (no unit pricing)
 Calhoun costs per McDuffie's pricing = \$12,716 (\$8210 gym openings + \$4506 window piers)

Approved By:

Date:

Submitted By:

Jonah G. Lyons

Date:

6/28/2024

Material/Labor

SECTION	DESCRIPTION	QUANTITY	U/W	VENDOR	SUBCONTRACT		MATERIAL		LABOR		PRODUCTION RATES		REMARKS & ASSUMPTIONS
					U/P	COST	U/P	COST	U/P	COST	UNITS/MHR	MHRS/UNIT	
DIV 4	Material/Labor											\$5,943	
	Add 3 openings	140	ea				4.50	630	14.52	2,033		5.00	
			ea				4.50	0	24.20	0		3.00	
			ea				65.00		24.20	0		3.00	
	Common Items												
	Grout	140	ea				240.00	224	12.10	1,694		6.00	
	Mortar	140	ea				240.00	336	0.00	in			
	Rebar	72	lf				2.12	153	3.63	261		20.00	
	Equipment												
	Saw, SDS, and Blades/Bits	0.25	mo				975.00	244		in			
	Fuel	0.25	mo				975.00	244		in			
	Pickup/Delivery	1.00	ls				125.00	125		in			
	Field Supervisor	3.00	day					0	280.80	842		4.00	
TOTALS TO POST		1	ls			0		1,955.14		4,830.56			
							678.57						
							7,464.27						
							746.43						
							8,210.70						

~~678.57~~ 10% Overhead
 7,464.27 Subtotal
 746.43 10% Profit
 8,210.70 Total

Unit Price = \$25.50
 \$3,570.00

"Exclusions Below"
 Demo/Shoring By Others
 Counting of door frames if set after cmu opening is completed
 Architectural CMU
 Hollow metal frame supplied by others

Material/Labor

SECTION	DESCRIPTION	QUANTITY	U/M	VENDOR	SUBCONTRACT		MATERIAL		LABOR		PRODUCTION RATES		REMARKS & ASSUMPTIONS
					U/P	COST	U/P	COST	U/P	COST	UNITS/MHR	MHRS/UNIT	
DIV 4	Material/Labor											\$4,931	
	Add 8 rollocks 43'	172	ea				2.00	344	14.52	2,497		5.00	
	1 course brick 43'	65	ea				2.00	129	12.10	780		6.00	
	Common Items												
	Grout		ea				240.00	0	7.26	0		10.00	
	Mortar	237	ea				240.00	568	0.00	in			
	Rebar		lf				2.12	0	3.63	0		20.00	
	Equipment												
	Saw, SDS, and Blades/Bits	0.25	mo				975.00	244		in			
	Fuel	0.25	mo				975.00	244		in			
	Pickup/Delivery	1.00	ls				125.00	125		in			
	Field Supervisor	2.00	day					0	280.80	562		4.00	
TOTALS TO POST					1	ls	5,492.59	0	1,653.10	3,839.49			
							549.26						
							6,041.85						
							604.18						
							6,646.03						

No Unit Price

"Exclusions Below"

Demo/Shoring By Others
 Counting of door frames if set after cmu opening is completed
 Architectural CMU

Material/Labor

SECTION	DESCRIPTION	QUANTITY	U/W	VENDOR	SUBCONTRACT		MATERIAL		LABOR		PRODUCTION RATES		REMARKS & ASSUMPTIONS
					U/P	COST	U/P	COST	U/P	COST	UNITS/MHR	MHRS/UNIT	
DIV 4	Material/Labor											\$3,163	
	Add 6 peirs (6' stacked cmu)	54	ea				4.50	243	24.20	1,307		3.00	
			ea				2.26	0	24.20	0		3.00	
	Common Items												
	Grout	54	ea				240.00	65	7.26	392		10.00	
	Mortar	54	ea				240.00	130	0.00	in			
	Rebar	72	lf				2.12	153	3.63	261		20.00	
	Equipment												
	Saw, SDS, and Blades/Bits	0.25	mo				975.00	244		in			
	Fuel	0.25	mo				975.00	244		in			
	Pickup/Delivery	1.00	ls				125.00	125		in			
	Field Supervisor	2.00	day					0	280.80	562		4.00	
TOTALS TO POST		1	ls		3,724.34	0	1,202.54			2,521.80			
					372.43								10% Overhead
					4,096.77								Subtotal
					409.68								10% Profit
					4,506.45								Total

"Exclusions Below"
 Demo/Shoring By Others
 Counting of door frames if set after cmu opening is completed
 Architectural CMU

Unit Price = \$25.50
 \$1,377.00













