

DEPARTMENT OF FACILITIES

DANNY CLEMENS, DIRECTOR
TRACY PARSLEY, MAINTENANCE SUPERVISOR
THOMAS STOKES, CUSTODIAL SUPERVISOR
GEORGE BROCK, ENERGY MANAGER

MEMO

TO: Dr. Jesse Bacon, Superintendent
FROM: Danny Clemens, Director of Facilities
Date: July 18, 2024
RE: Bernheim - Change Order 21 - Site Storm Modifications **DC**

Site excavation uncovered site storm lines that needed to be reconnected - these lines were not present on the site survey. The civil engineer provided direction to reconnect the line to maintain site storm drainage. Additionally, 6 downspouts that had been relocated relative to new windows needed connections to the existing storm system. Added costs have been combined into one change order request.

I recommend approval of this request.

Attached Documents Include – *Action item noted for each:*

- [G701-2017 - Change Order 21 - Site Storm Line Modifications - for Board Signature](#)
- [CO 21 - FACPAC - Site Storm Line Modifications- For Board Signature](#)
- [COR-27 Storm Exploration & Tie-in - No action – for Board Reference.](#)
- [COR-30 RFP-21 Downspouts - No action – for Board Reference.](#)

OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE
BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION



AIA® Document G701® – 2017

Change Order

PROJECT: *(Name and address)*
Bernheim Middle School Renovation
700 Audubon Drive, Shepherdsville, KY
40165

CONTRACT INFORMATION:
Contract For: General Construction
Date: June 19, 2023

CHANGE ORDER INFORMATION:
Change Order Number: 021
Date: July 22, 2024

OWNER: *(Name and address)*
Bullitt County Public Schools Board of
Education
1040 Hwy 44 East
Shepherdsville, KY 40165

ARCHITECT: *(Name and address)*
Studio Kremer Architects, Inc.

1231 S. Shelby Street
Louisville, KY 40203

CONTRACTOR: *(Name and address)*
Calhoun Construction Services, Inc.

7707 National Turnpike
Louisville, Kentucky 40218

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

See COR #27 and #30 for scope of Work included in this Change Order.

The original Contract Sum was	\$	20,787,544.59
The net change by previously authorized Change Orders	\$	-554,781.63
The Contract Sum prior to this Change Order was	\$	20,232,762.96
The Contract Sum will be increased by this Change Order in the amount of	\$	12,468.00
The new Contract Sum including this Change Order will be	\$	20,245,230.96

The Contract Time will be unchanged by Zero (0) days.
The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc.

Calhoun Construction Services, Inc.

Bullitt County Public Schools Board of
Education

ARCHITECT *(Firm name)*

CONTRACTOR *(Firm name)*

OWNER *(Firm name)*

SIGNATURE

SIGNATURE

SIGNATURE

Catherine Noble Ward, AIA

Joel Pittard, Project Manager

Dr. Jesse Bacon, Superintendent

PRINTED NAME AND TITLE

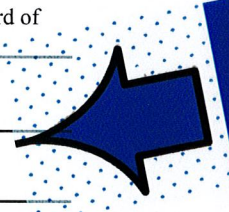
PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

DATE

DATE

DATE



FACPAC Contract Change Order Supplemental Information Form (Ref# 60338)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

Status: Active

District: Bullitt County (HB678) (071)

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Change Order Number	21
Time Extension Required	No
Date Of Change Order	7/22/2024
Change Order Amount To Date	Increase

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,261,761.60
Net Approved COs	\$-136,110.42
Remaining After Approved COs	\$1,397,872.02
Net All COs	\$3,068.58
Remaining After All COs	\$1,258,693.02

This Requested Change Order Amount \$12,468.00

+/-

Change In A/E Fee This Change Order \$779.25

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,258,693.02

Balance

Contract Change Requested By Architect/Engineer

Contract Change Reason Code Found Condition; Improved Plans/Specs

Change Order Description And Justification

Site excavation uncovered site storm lines that needed to be reconnected - these lines were not present on the site survey. The civil engineer provided direction to reconnect the line to maintain site storm drainage. Additionally, 6 downspouts that had been relocated relative to new windows needed connections to the existing storm system. Added costs have been combined into one change order request.

Cost Benefit To Owner

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions.

Contract unit prices have been utilized No to support the cost associated with this change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	\$5,180.00	41.55%
Materials	\$6,043.00	48.47%
Profit and Overhead	\$1,122.00	9.00%
Bond Insurance	\$123.00	0.99%
Cost Breakdown Total:	\$12,468.00	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

Work can commence with trades already on site and maintain the current Construction Schedule.

Change Order Supplemental Information Form Signature Page (Online Form Ref# 60338)

Catherine N. Ward
Architect

7/18/2024

Date

N/A

Construction Manager

Date

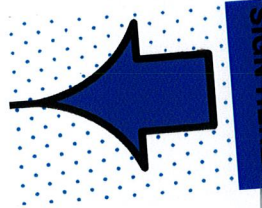
Lisa Lewis
Finance Officer

7-19-2024

Date

Local Board of Education Designee

Date



Change Order Request 27 - PCO #79 - Storm Exploration and Tie-in

622-Bernheim Middle School Renovation

6/11/2024



Summary of Work

Storm Exploration and Tie-in

Scope - Subcontractor	Description of Scope	Cost
1 Bernheim Middle School Renovation		\$5,180.00
1.1 Sitework - Trademark -	Storm Exploration and Tie-in	\$5,180.00
		\$5,180.00
	Fee 10.00%	\$518
	Bond 1.00%	\$57
Total Amount		\$5,755

Approved By:

Submitted By:

A handwritten signature in blue ink that reads 'Janya G. Lyons'.

Date:

Date:

6/11/2024

Lyons, Tonya

From: Tanner Brown <tanner@trademarkexcavating.com>
Sent: Tuesday, June 11, 2024 1:58 PM
To: Lyons, Tonya
Subject: FW: Storm Exploration and Tie In RFC-009
Attachments: Storm Exploration Tie In Structor.pdf

Tanner Brown – Estimator

Trademark Excavating Co.
LLC. 151 Atkinson Hill Avenue
Bardstown, Kentucky 40004
Phone: 502-348-1204 ext 104
www.trademarkexcavating.com



From: Phillip Bischoff <phillip@trademarkexcavating.com>
Sent: Wednesday, June 5, 2024 1:59 PM
To: Goad, Grant <grantgoad@calhounconstructs.com>
Cc: Tanner Brown <tanner@trademarkexcavating.com>
Subject: Storm Exploration and Tie In RFC-009

Grant,

See attached RFC-009 for the storm conflict found during our installation. The material types quoted in this RFC have been approved by Paul, you should have received our email chain. This RFC includes their design and materials. Let me know if this gets approved. Thanks

“Nearly all men can stand adversity, but if you want to test a man's character, give him power.”

Phillip Bischoff- Owner
Trademark Excavating Company
151 Atkinson Hill Avenue
Bardstown Kentucky 40004
Office 502-348-1204 ext. 102
Fax 502-348-3504
Cell-502-827-8584
www.trademarkexcavating.com

TRADEMARK EXCAVATING COMPANY, LLC

703 Double Springs Road
Bardstown, Kentucky 40004
Office: 502.348.1204 Fax: 502.348.3504
Phillip (c): 502.827.8584 Tyler(c): 502.460.6901
e-mail: tyler@trademarkexcavating.com
e-mail: phillip@trademarkexcavating.com
www.trademarkexcavating.com



Request for Change

Quote Number: 2951 - 009

Bernheim School

June 5, 2024

Storm Exploration & Storm Box For Connection

ITEM	UNIT	TAKE OFF QUANTITY	UNIT PRICE	EXTENSION
Storm Exploration				
Vacume Excavation	L.S.	1	\$ 1,683.00	\$ 1,683.00
Supervision/Labor	H.R.	4	\$ 56.00	\$ 224.00
Storm Exploration Total:				\$ 1,907.00
Storm Materials				
18" Tee / Box/ Casting / Concrete Collar	L.S.	1	\$ 1,512.51	\$ 1,513.00
Misc Fittings	L.S.	1	\$ 919.21	\$ 920.00
Storm Materials Total:				\$ 2,433.00
Labor For Box and Tap				
Crew	H.R.	3	\$ 336.00	\$ 840.00
Labor For Box and Tap Total:				\$ 840.00

Project Total \$ 5,180.00

Signature: _____

Printed: _____

Title: _____

Date: _____

Customer

Signature: Phillip J. Bischoff

Printed: Phillip Bischoff

Title: Member

Date: 6-5-2024

Trademark Excavating Co. LLC

Lyons, Tonya

From: Tanner Brown <tanner@trademarkexcavating.com>
Sent: Tuesday, June 11, 2024 1:59 PM
To: Lyons, Tonya
Subject: FW: Bernheim Storm Conflicts

Tanner Brown – Estimator

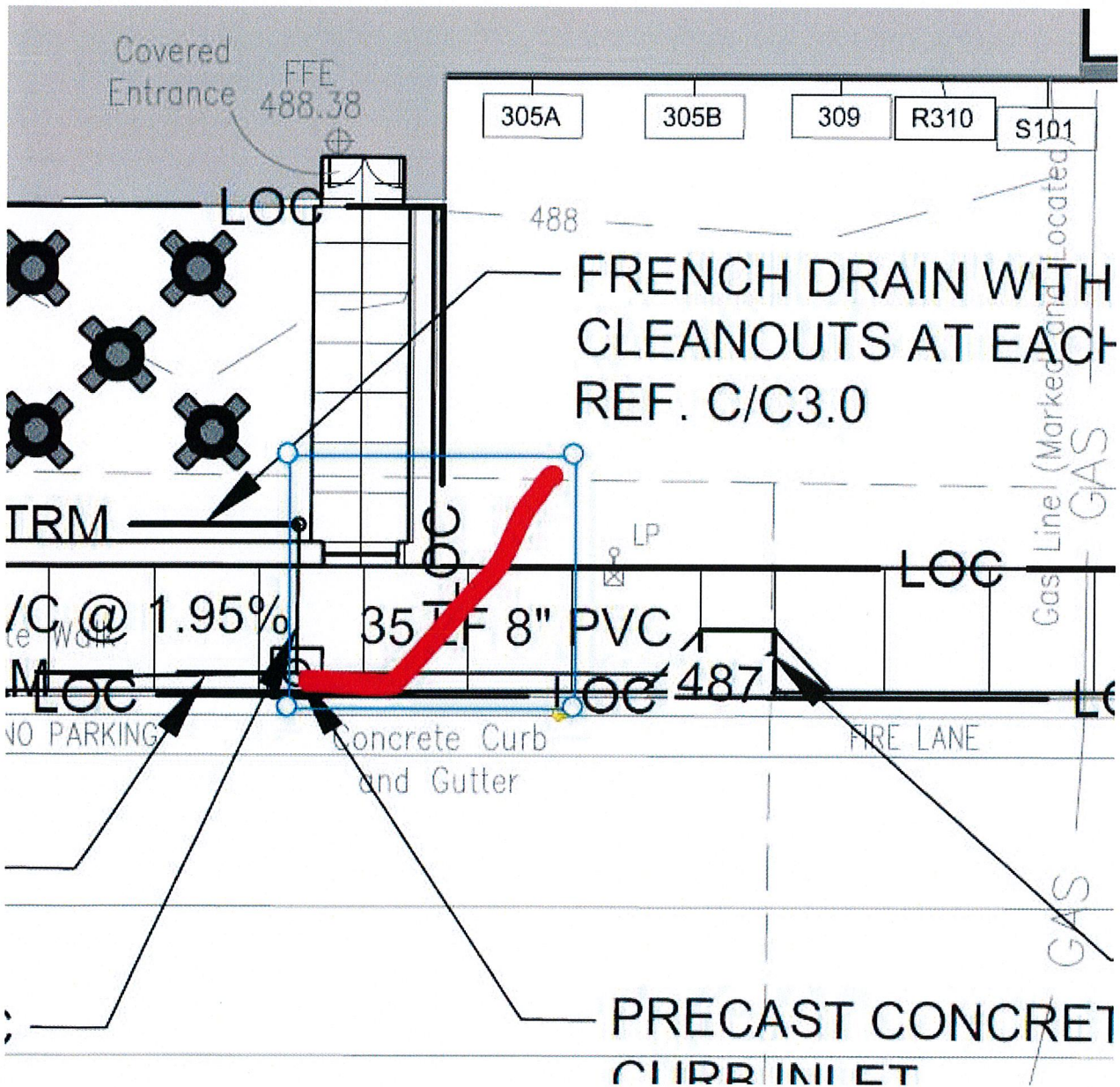
Trademark Excavating Co.
LLC. 151 Atkinson Hill Avenue
Bardstown, Kentucky 40004
Phone: 502-348-1204 ext 104
www.trademarkexcavating.com



From: Phillip Bischoff <phillip@trademarkexcavating.com>
Sent: Wednesday, June 5, 2024 9:06 AM
To: Chantal Block <chantalb@swtdesign.com>; Goad, Grant <grantgoad@calhounconstructs.com>
Cc: Paul Toenjes <pault@swtdesign.com>; Tanner Brown <tanner@trademarkexcavating.com>; Brian Mattingly <brian@trademarkexcavating.com>
Subject: RE: Bernheim Storm Conflicts

Yes, this is similar to what we were thinking.... I can get with my vendor on lead time for this product and follow up. We would like to proceed with the tie in to keep our schedule with our curb sub.

Below is what we are thinking this rout would allow us to keep our contract footage, we would only be out the field investigation, a few fittings, and the ADS Riser Tee. Let me know your thoughts if this something you guys would like us to proceed with. If so, I will get Grant a C.O. for the added materials and time for approval.



“Nearly all men can stand adversity, but if you want to test a man's character, give him power.”

Phillip Bischoff- Owner
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 Bardstown Kentucky 40004
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 Fax 502-348-3504
 Cell-502-827-8584
www.trademarkexcavating.com

From: Chantal Block <chantalb@swtdesign.com>
Sent: Tuesday, June 4, 2024 5:04 PM
To: Phillip Bischoff <phillip@trademarkexcavating.com>; Goad, Grant <grantgoad@calhounconstructs.com>

Cc: Paul Toenjes <pault@swtdesign.com>

Subject: RE: Bernheim Storm Conflicts

Hey guys- please take a look at the attached configuration to connect to the pipe you found. Do you think this solution to connect to the existing 18" would work? It looks from the pictures like we would have enough depth to make a set-over storm riser fit.

CHANTAL BLOCK

PE, LEED AP, SITES AP | Partner



ST. LOUIS | KANSAS CITY | LOUISVILLE

[Website](#) | [Facebook](#) | [LinkedIn](#) | [Twitter](#) | [Instagram](#)

Please conserve paper. Think before you print.

From: Paul Toenjes <pault@swtdesign.com>

Sent: Wednesday, May 29, 2024 8:46 AM

To: Chantal Block <chantalb@swtdesign.com>

Subject: FW: Bernheim Storm Conflicts

They found the line going to the cleanout at Bernheim. We'll need to come up with how we want to tie into this.... Looks like there is plenty of fall to work with.

Cleanout is just a 2" line down to the 12" or 18" line, so there is not a structure there.

PAUL TOENJES (pronounced: ten-yes)

PLA, AICP | Studio Manager

110 E. Market Street

New Albany, IN 47150

502.717.1007

From: Phillip Bischoff <phillip@trademarkexcavating.com>

Sent: Wednesday, May 29, 2024 7:18 AM

To: Paul Toenjes <pault@swtdesign.com>; Goad, Grant <grantgoad@calhounconstructs.com>

Cc: Brian Mattingly <brian@trademarkexcavating.com>; Seth Cecil <seth@trademarkexcavating.com>; Stephanie Satterfield <stephanie@studiokremer.com>

Subject: RE: Bernheim Storm Conflicts

Paul,

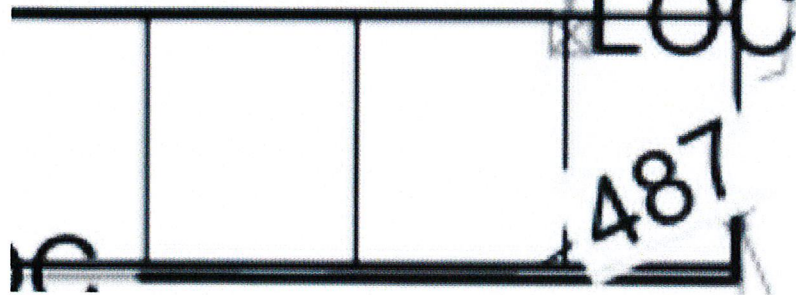
In good faith efforts Trademark vacuumed the area below and found the storm line, in general we have fall and the line is either a 12" or 18" storm line. We did not find the tee as its show on the drawings, but the trunk line is there. To keep the schedule I've instructed our men to proceed with the original storm design, as it does have ample fall between the existing and new line, I would like to meet someone on site to discuss the changes required to connect the storm line that was found to the new pipe we are installing. Thanks

SOLID LID
END.

Click or drag to draw arrow



18"



"Deliveries
Sign



T.R. 487.00

LOC

487







“Nearly all men can stand adversity, but if you want to test a man's character, give him power.”

Phillip Bischoff- Owner

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Bardstown Kentucky 40004
Office 502-348-1204 ext. 102
Fax 502-348-3504
Cell-502-827-8584
www.trademarkexcavating.com

From: Paul Toenjes <pault@swtdesign.com>
Sent: Tuesday, May 28, 2024 9:33 AM
To: Phillip Bischoff <phillip@trademarkexcavating.com>; Goad, Grant <grantgoad@calhounconstructs.com>
Cc: Brian Mattingly <brian@trademarkexcavating.com>; Seth Cecil <seth@trademarkexcavating.com>; Stephanie Satterfield <stephanie@studiokremer.com>
Subject: RE: Bernheim Storm Conflicts

Phillip & Grant,

I spoke with Stephanie at Studio Kremer – we are good with this approach. We’ll need an official RFI from Calhoun for formal approval.

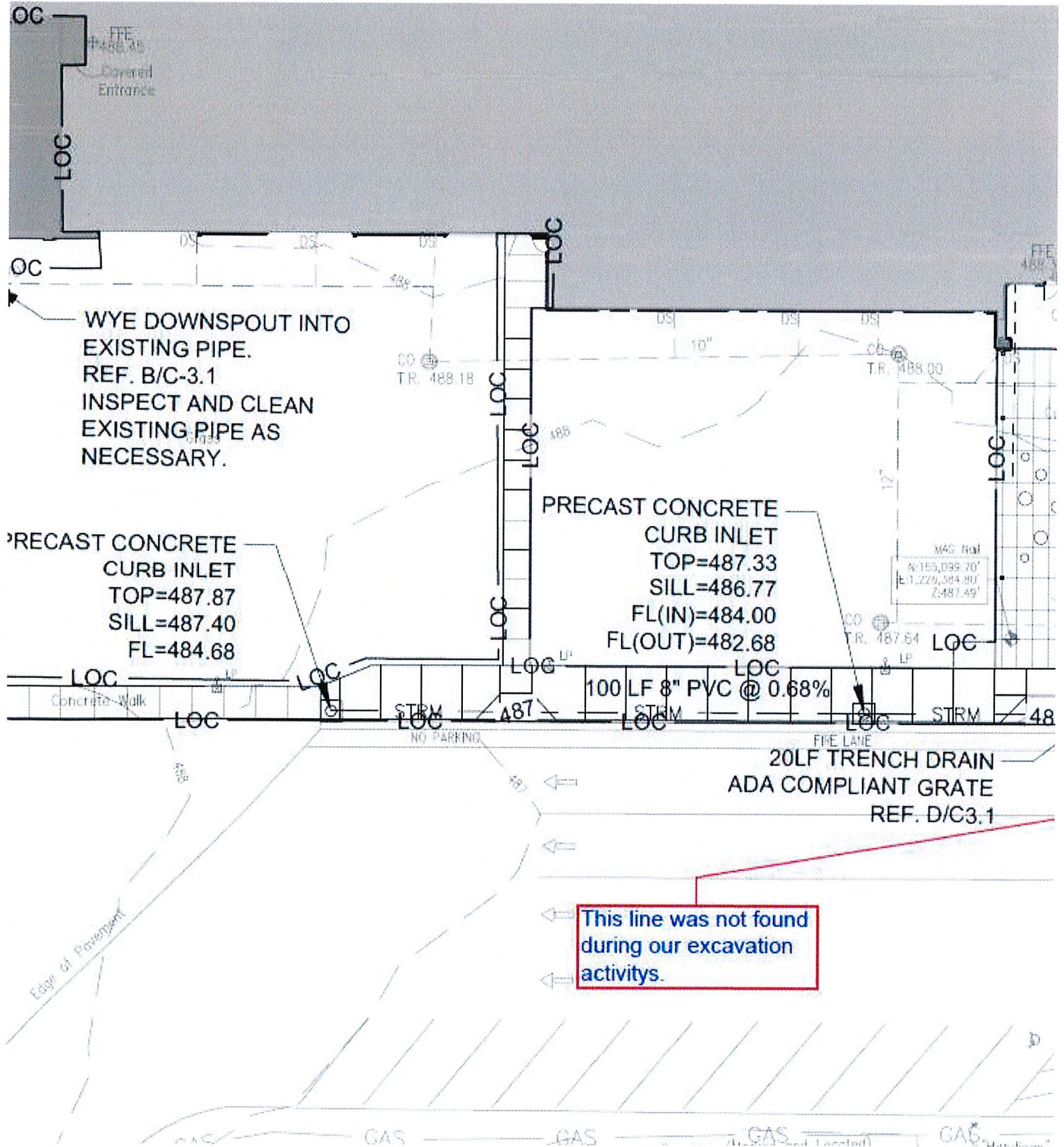
Thanks,
Paul

PAUL TOENJES (pronounced: ten-yes)
PLA, AICP | Studio Manager
110 E. Market Street
New Albany, IN 47150
502.717.1007

From: Phillip Bischoff <phillip@trademarkexcavating.com>
Sent: Friday, May 24, 2024 3:55 PM
To: Paul Toenjes <pault@swtdesign.com>; Goad, Grant <grantgoad@calhounconstructs.com>
Cc: Brian Mattingly <brian@trademarkexcavating.com>; Seth Cecil <seth@trademarkexcavating.com>
Subject: Bernheim Storm Conflicts

Paul,

Thanks for taking my call, see below snapshot. The clean out shown has only a 2” opening and we can not confirm the elevation of this line nor the size of the box..... I’ve got some site pictures below to help you understand the issue... We need to excavate the clean out area up and see what’s below to tie into. I would like permission to use a vacuum truck along with my storm crew for a day to do exploration on the storm so we can come up with a solution. I don’t mind doing this T and M if that helps. See below and advise when you get a few mins.



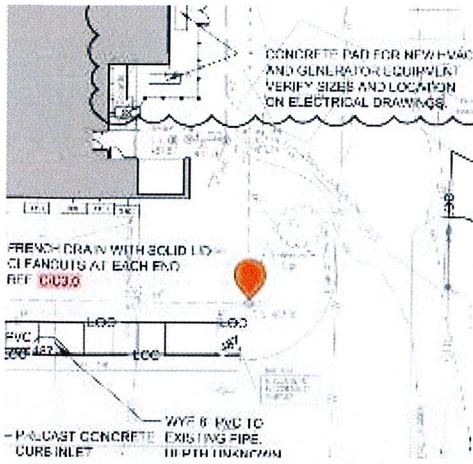
WYE DOWNSPOUT INTO EXISTING PIPE.
REF. B/C-3.1
INSPECT AND CLEAN EXISTING PIPE AS NECESSARY.

PRECAST CONCRETE CURB INLET
TOP=487.87
SILL=487.40
FL=484.68

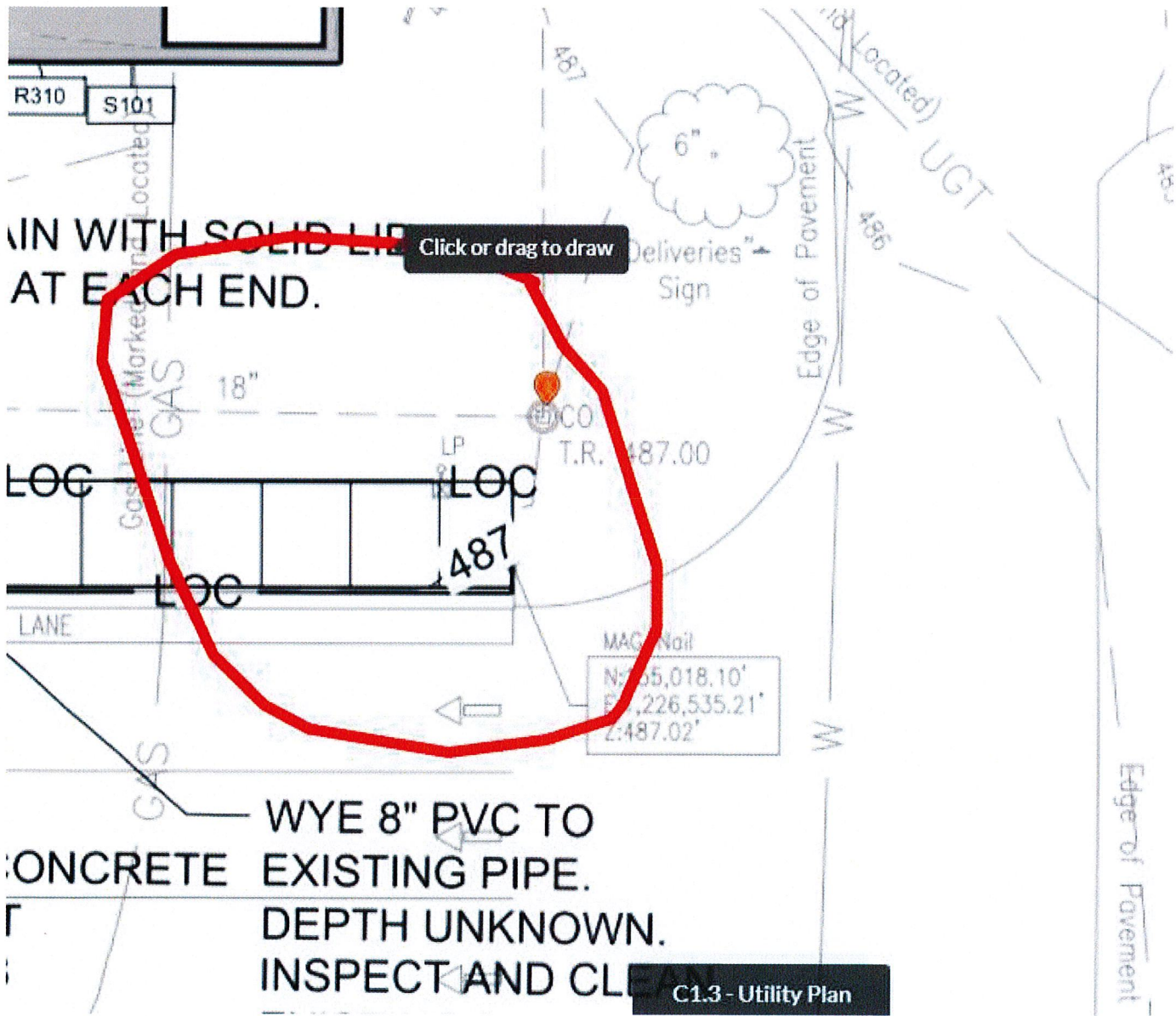
PRECAST CONCRETE CURB INLET
TOP=487.33
SILL=486.77
FL(IN)=484.00
FL(OUT)=482.68

This line was not found during our excavation activities.





Paul, we need to dig in the red circle below and above on Tuesday... If we can get approval, I will back feed this information asap!



“Nearly all men can stand adversity, but if you want to test a man's character, give him power.”

Phillip Bischoff- Owner
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www.trademarkexcavating.com

Change Order Request 30 - PCO #85 - RFP-21 Cast Iron Hub Add; Deduct for Detention Basin Rev

622-Bernheim Middle School Renovation

6/17/2024



Summary of Work

RFP-21 Cast Iron Hub Add; Deduct for Detention Basin Rev

Scope - Subcontractor	Description of Scope	Cost
1 Bernheim Middle School Renovation		\$6,043.00
1.1 Sitework - Trademark -	RFP-21 Added Downspouts; Deduct Detention Basin Revisions	\$6,043.00
		\$6,043.00
	Fee 10.00%	\$604
	Bond 1.00%	\$66
Total Amount		\$6,713

Approved By:

Date:

Submitted By:

Jorge G. Lyons

Date:

6/17/2024

TRADEMARK EXCAVATING COMPANY, LLC

703 Double Springs Road
Bardstown, Kentucky 40004
Office: 502.348.1204 Fax: 502.348.3504
Phillip (c): 502.827.8584 Tyler(c): 502.460.6901
e-mail: tyler@trademarkexcavating.com
e-mail: phillip@trademarkexcavating.com
www.trademarkexcavating.com



Request for Change

Quote Number: 2951 - 010

Bernheim School

June 17, 2024

Additional Downspouts

ITEM	UNIT	TAKE OFF QUANTITY	UNIT PRICE	EXTENSION
Additional Storm Downspouts				
#9 Stone Bedding	Tons	17	\$ 22.76	\$ 387.00
Pipe Spoils	C.Y.	9	\$ 26.30	\$ 237.00
Downspout Boots	Each	6	\$ 1,226.98	\$ 7,362.00
6"x12" Tee	Each	2	\$ 551.86	\$ 1,104.00
6"x8" Tee	Each	2	\$ 551.86	\$ 1,104.00
6"x10" Tee	Each	2	\$ 551.86	\$ 1,104.00
Downspout Connection Pipe (6")	L.F.	80	\$ 37.31	\$ 2,985.00
Additional Storm Downspouts Total:				\$ 14,283.00

Project Total \$ 14,283.00

Signature: _____

Printed: _____

Title: _____

Date: _____

Customer

Signature: Phillip J. Bischoff

Printed: Phillip Bischoff

Title: Member

Date: 6-17-2024

Trademark Excavating Co. LLC

TRADEMARK EXCAVATING COMPANY, LLC

703 Double Springs Road
Bardstown, Kentucky 40004
Office: 502.348.1204 Fax: 502.348.3504
Phillip (c): 502.827.8584 Tyler(c): 502.460.6901
e-mail: tyler@trademarkexcavating.com
e-mail: phillip@trademarkexcavating.com
www.trademarkexcavating.com



Request for Change

Quote Number: 2951 - 008

Bernheim School

June 17, 2024

Detention Basin Revisions

ITEM	UNIT	TAKE OFF QUANTITY	UNIT PRICE	EXTENSION
Detention Basin WQU Area (BASE BID)				
Bioretention Soil (30")	C.Y.	76	\$ (190.00)	\$ (14,440.00)
Sand (6")	Tons	50	\$ (66.00)	\$ (3,300.00)
3/8" Gravel (6")	Tons	50	\$ (66.00)	\$ (3,300.00)
Detention Basin WQU Area (BASE BID) Total:				\$ (21,040.00)
Detention Basin WQU Area (NEW)				
Bioretention Soil (12")	C.Y.	50	\$ 190.00	\$ 9,500.00
3/4" Gravel (6")	Tons	50	\$ 66.00	\$ 3,300.00
Detention Basin WQU Area (NEW) Total:				\$ 12,800.00

Project Total \$ (8,240.00)

Signature: _____

Printed: _____

Title: _____

Date: _____

Customer

Signature Phillip J. Bischoff

Printed: Phillip Bischoff

Title: Member

Date: 6-17-2024

Trademark Excavating Co. LLC

REQUEST FOR PROPOSAL

PROJECT:	Bernheim Middle School Renovation Shepherdsville, KY	REQUEST FOR PROPOSAL NO.:	21
OWNER:	Bullitt County Public Schools 1040 Highway 44 East Shepherdsville, KY 40165	DATE:	6-Jun-2024
TO CONTRACTOR:	Calhoun Construction Services, Inc. 7707 National Turnpike Louisville, KY 40218	ARCHITECT:	Studio Kremer Architects 1231 S Shelby Street Louisville, KY 40203
		ARCHITECT'S PROJECT NO.:	2022-36 BG# 23-051

Please submit an itemized quotation for changes in the Contract Sum and/or Time incidental to proposed modifications to the Contract Documents described herein.

THIS IS NOT A CHANGE ORDER NOR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED HEREIN

Description:

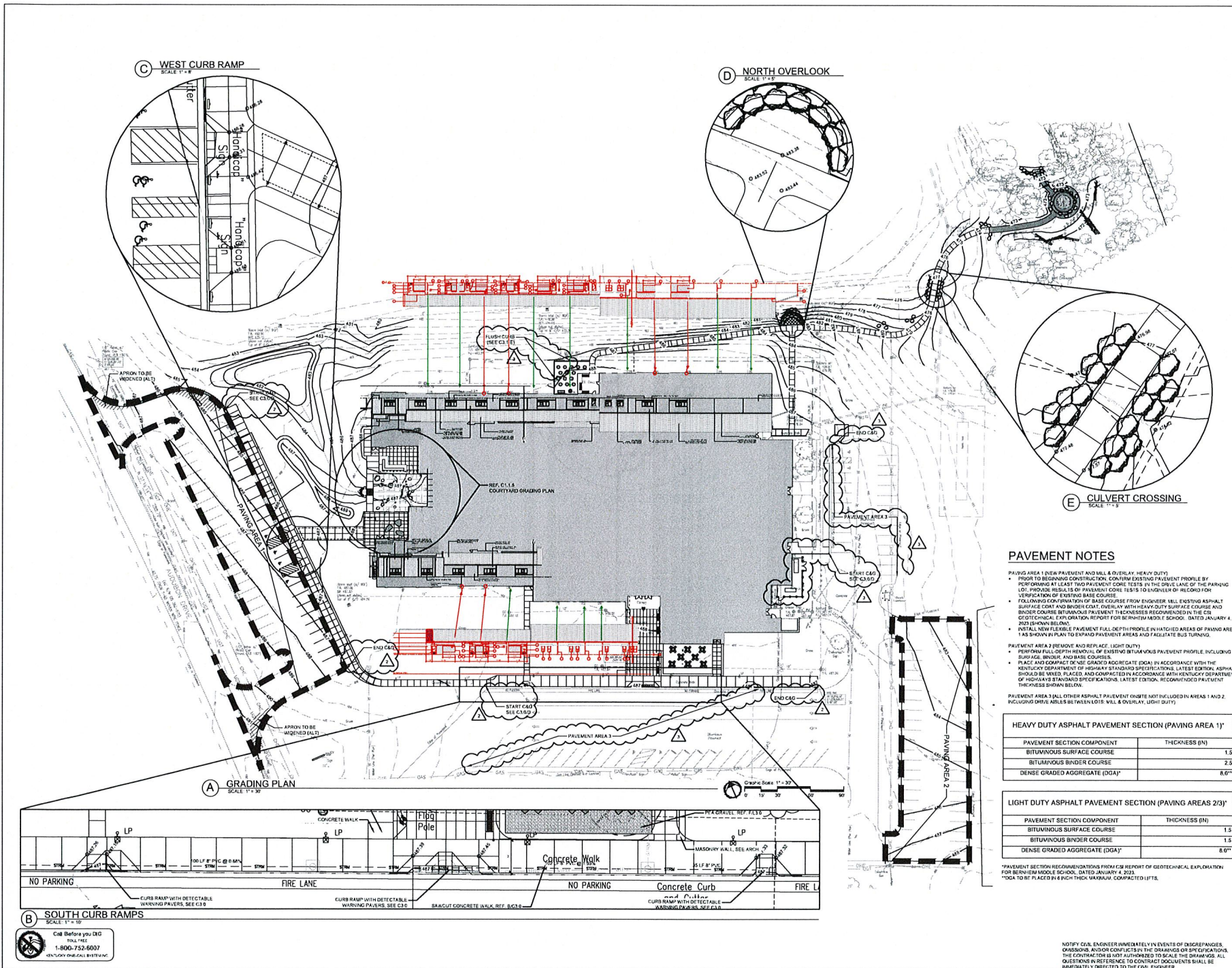
Provide price proposal for the following:

- Item 1:** REFERENCE SITE PLAN AND ELEVATION SCHEMATIC (attached):
- Provide cost for six (6) cast iron hubs and storm line reconnection at relocated downspouts circled in red.
Coordinate locations with new downspout locations per the Architectural Elevations.

Attachments:

Sketch

ISSUED:	6-Jun-2024	ARCHITECT:	studio kremer architects
CONTRACTOR:	Calhoun Construction Services, Inc.	BY:	Cate Noble Ward, AIA



INTEGRATED BID SET - CONSTRUCTION DOCUMENTS

STATE OF KENTUCKY
OFFICIAL SEAL

DESIGN
103 E. Market Street
Burlington, KY 40301
731.333.7778
www.bcdesign.com

BULLITT COUNTY PUBLIC SCHOOLS
200 HICKMAN AVENUE
BERNHAMMILLE, KY 40301

BC DESIGN
103 E. Market Street
Burlington, KY 40301
731.333.7778
www.bcdesign.com

GRADING AND PAVING PLAN
BERNHAMMILLE MIDDLE SCHOOL RENOVATION
103 E. Market Street
Burlington, KY 40301

DATE: 06/18/2023
DRAWN BY: PJ
CHECKED BY: JS
REVISIONS:
NO. DATE BY

2022-36

C1.1