

# Franklin Simpson Middle School Boys Basketball Boosters, Inc.

2024 – 2025

## Officers

**President**                      Lara Forshee                      270-776-3881  
522 Rolling Road Dr  
Franklin, KY 42134  
lara.forshee@yahoo.com

**Vice President**                Marla Downey                      270-776-7112  
508 Duncan St  
Franklin, KY 42134  
marlad2@yahoo.com

**Treasurer**                      Sydney Downey                      270-776-7098  
508 Duncan St  
Franklin, KY 42134  
Sydney.downey95@gmail.com

# Franklin Simpson Middle School Boys Basketball Boosters, Inc.

## 2024 – 2025

### Proposed Budget

<b>INCOME</b>			
	Shirt Sales		\$500.00
	Calendar Fundraiser		\$5000.00
	Concessions		\$2000.00
	Wildcat Classic Tournament		\$3500.00
		<b>TOTAL INCOME</b>	<b>\$11,000.00</b>

<b>EXPENSES</b>			
	Insurance		\$350.00
	Concession Items		\$1300.00
	Tournament Entry Fees		\$400.00
	Warmup Suits		\$3000.00
	8 <sup>th</sup> Grade Night		\$750.00
	Banquet		\$700.00
	State Tournament		\$3000.00
		<b>TOTAL EXPENSES</b>	<b>\$9500.00</b>



Department of the Treasury  
Internal Revenue Service  
Tax Exempt and Government Entities  
P.O. Box 2508  
Cincinnati, OH 45201

FRANKLIN SIMPSON MIDDLE SCHOOL BOYS  
BASKETBALL BOOSTER INC  
322 SOUTH COLLEGE STREET  
FRANKLIN, KY 42134

Date:  
08/02/2023  
Employer ID number:  
93-1952654  
Person to contact:  
Name: Customer Service  
ID number: 31954  
Telephone: 877-829-5500  
Accounting period ending:  
June 30  
Public charity status:  
170(b)(1)(A)(vi)  
Form 990 / 990-EZ / 990-N required:  
Yes  
Effective date of exemption:  
July 11, 2023  
Contribution deductibility:  
Yes  
Addendum applies:  
No  
DLN:  
26053605003363

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to [www.irs.gov/charities](http://www.irs.gov/charities). Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

Stephen A. Martin  
Director, Exempt Organizations  
Rulings and Agreements

Date of this notice: 06-19-2023

Employer Identification Number:  
93-1952654

Form: SS-4

Number of this notice: CP 575 E

FRANKLIN SIMPSON MIDDLE SCHOOL BOYS  
BASKETBALL BOOSTERS  
522 ROLLING ROAD DR  
FRANKLIN, KY 42134

For assistance you may call us at:  
1-800-829-4933

IF YOU WRITE, ATTACH THE  
STUB AT THE END OF THIS NOTICE.

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you EIN 93-1952654. This EIN will identify your entity, accounts, tax returns, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

Taxpayers request an EIN for business and tax purposes. Some taxpayers receive CP575 notices when another person has stolen their identity and are operating using their information. If you did **not** apply for this EIN, please contact us at the phone number or address listed on the top of this notice.

When filing tax documents, making payments, or replying to any related correspondence, it is very important that you use your EIN and complete name and address exactly as shown above. Any variation may cause a delay in processing, result in incorrect information in your account, or even cause you to be assigned more than one EIN. If the information is not correct as shown above, please make the correction using the attached tear-off stub and return it to us.

When you submitted your application for an EIN, you checked the box indicating you are a non-profit organization. Assigning an EIN does not grant tax-exempt status to non-profit organizations. Publication 557, Tax-Exempt Status for Your organization, has details on the application process, as well as information on returns you may need to file. To apply for recognition of tax-exempt status, organizations must complete an application on one of the following forms: Form 1023, Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code; Form 1023-EZ, Streamlined Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code; Form 1024, Application for Recognition Under Section 501(a); or Form 1024-A, Application for Recognition of Exemption Under Section 501(c)(4) of the Internal Revenue Code.

Nearly all organizations claiming tax-exempt status must file a Form 990-series annual information return (Form 990, 990-EZ, or 990-PF) or notice (Form 990-N) beginning with the year they legally form, even if they have not yet applied for or received recognition of tax-exempt status.

If you become tax-exempt, you will lose tax-exempt status if you fail to file a required return or notice for three consecutive years, unless a filing exception applies to you (search [www.irs.gov](http://www.irs.gov) for Annual Exempt Organization Return: Who Must File). We start calculating this three-year period from the tax year we assigned the EIN to you. If that first tax year isn't a full twelve months, you're still responsible for submitting a return for that year. If you didn't legally form in the same tax year in which you obtained your EIN, contact us at the phone number or address listed at the top of this letter. For the most current information on your filing requirements and other important information, visit [www.irs.gov/charities](http://www.irs.gov/charities).



## Franklin Simpson Middle School Boys Basketball Boosters, Inc. 2023-2024 Annual Report

Beginning/startup Balance 9/12/2023	\$2,103.02	<b>Miscellaneous Expenses:</b>	
Ending Balance as of 6/30/2024:	\$4,311.15	Harland Clarke	\$26.10
	\$2,208.13	R.V. Nuccio & Associates Insurance	\$288.78
		Pyramid Prints (team shirts)	\$254.40
		Nike Team Shop (warmups) ck #2003	\$3,055.97
<b>Grant Received - Dicks Sporting Goods</b>	<b>\$1,000.00</b>	Simply Sweet Boutique (embroider warmups)	\$312.70
		Nike Team Shop (warmups)	\$60.41
<b>Donation Received</b>	<b>\$1,500.00</b>	Epic Sports (backpacks)	\$190.76
		Slip-nott Sticky Mat	\$153.81
<b>Shirt Sales</b>		Allen Co. Basketball Boosters (tournament) ck #200	\$150.00
Deposits:	\$2,120.56	South Warren Middle School (tournament) ck #2001	\$150.00
Expenses: Pyramid Prints	(\$1,143.21)	KP Photography (team pictures & banner) ck #2002	\$250.00
		BSN Sports (uniforms)	\$2,075.48
	<b>\$2,120.56</b>	Reimburse Cailyn Hogan for feeding team ck #2004	\$55.92
	<b>(\$1,143.21)</b>	Make-A-Ball (8th Grade Night gifts) ck #2005	\$268.13
<b>Profit</b>	<b>\$977.35</b>	Colorado Grill (meal for the team)	\$178.01
		D&M Florists (8th grade night gifts) ck #2007	\$49.00
<b>Calendar Fundraiser</b>		OMA's Cooking & Catering (banquet) ck #2008	\$600.00
Deposits:	<b>\$5,159.00</b>	CVS Pharmacy (coaches gifts)	\$200.00
		Priceless IGA (banquet)	\$46.52
<b>Concessions</b>		Team Breakfast before District Tournament ck #2009	\$89.46
Deposits:	\$3,668.00	Tournkey (7th grade state tournament entry fee)	\$75.00
Expenses:		Hilton Downtown Lexington (state tournament - 6 rooms for 2 nights for players & coaches)	\$1,936.08
Petty Cash	\$650.00	Oak Tree Awards (banquet) ck #2010	\$89.20
Sams Club	\$1,362.59	Vital Signs (8th grade night posters) ck #2011	\$148.40
Pizza Hut	\$360.87	Lex Live (team meal at state tournament)	\$379.84
Total Expenses	(\$2,373.46)	Secretary of State - Annual Report Filing Fee	\$15.00
		Sales Tax Payment - acct #000706631	\$40.79
	<b>\$3,668.00</b>	Station Camp Middle School (summer games) ck #2012	*\$200.00
	<b>(\$2,373.46)</b>	Total Misc. Expenses	\$11,139.76
<b>Profit</b>	<b>\$1,294.54</b>		
		<b>Miscellaneous Deposits:</b>	
<b>Wildcat Classic Tournament</b>		Sale of remaining concession items	\$105.00
Deposits:	\$6,028.38	Nike Team Shop refund	\$45.58
Expenses:		<b>Total Misc Deposits:</b>	<b>\$150.58</b>
Amazon	\$422.18		
Sams Club	\$463.84	<b>Total Deposits:</b>	<b>\$19,626.52</b>
Petty Cash	\$300.00	<b>Total Expenses:</b>	<b>(\$17,618.39)</b>
Oak Tree Awards	\$74.40	<b>Total Profit</b>	<b>\$2,008.13</b>
Simpson Co Schools ck #2006	\$1,501.54		
Total Expenses	(\$2,761.96)	<b>*Outstanding Check #2012 for \$200.00</b>	
	<b>\$6,028.38</b>		
	<b>(\$2,761.96)</b>		
<b>Profit</b>	<b>\$3,266.42</b>		



Franklin Simpson Middle School E  
522 Rolling Road Drive  
Franklin , KY 42134

## Specialty Insurance Products

Insurance Policy Number: NANPO0061164

Tel. (800) 364-2433

Email [support@rvnuccio.com](mailto:support@rvnuccio.com)

Online [rvnuccio.com](http://rvnuccio.com)

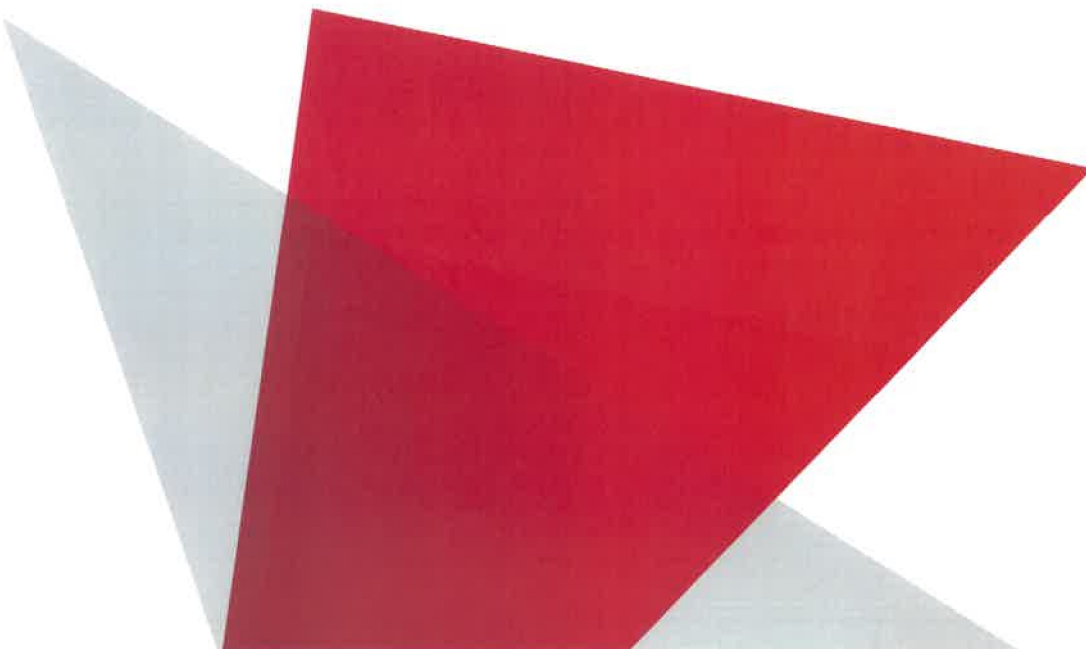
Office 10148 Riverside Drive  
Toluca Lake, CA 91602

# Your Insurance Policy

### What's included:

- ✓ Your Certificate(s) of Insurance
- ✓ A copy of your Application
- ✓ Your Memorandum
- ✓ Your Coverages
- ✓ Your Quote Letter

Thank you for choosing R.V. Nuccio & Associates Insurance Brokers, Inc. — We look forward to helping with your specialty insurance needs.









**Applicant Information**

**Contact Person**

First Name Lara  
 Last Name Forshee  
 Contact Phone Number 2707763881

**School Information**

School Name Franklin Simpson Middle School  
 School Address 322 South College Street  
 School City Franklin  
 School State KY  
 School Zip Code 42134

**Organization Information**

School Support Group Type Booster Club  
 Full Legal School Support Group Name Franklin Simpson Middle School Boys Basketball Boosters, Inc.

Is the applicant's mailing address the same as the address indicated above? No

Mailing Address Street 522 Rolling Road Drive  
 Mailing Address City Franklin  
 Mailing Address State KY  
 Mailing Address Zip Code 42134

Website/Facebook/Instagram (If Any)

**Organization Activity**

Is your group primarily a project graduation group? No  
 Does your organization conduct its business from a school campus between the grades of K-12? Yes

Annual Revenues/Receipts  
 Membership dues 0  
 Cash grants/gifts/scrips/online sales 1000  
 Bingo 0  
 Other Fund Raising Activities 8000

**Coverages**

Liability Plus \$1,000,000/\$2,000,000  
 Damage to Premises Rented Limit \$100,000  
 Bonding Plus Limit \$10,000

I understand and agree that no coverage will be provided unless we install and maintain the required accounting procedures at inception and throughout the coverage period. Yes

- There will be no pre-signing of blank checks.
- There will be a monthly bank reconciliation (re-balancing of the checkbook) performed by an organization officer other than that officer (usually the Treasurer) normally responsible for banking functions (this forces discovery of deposits which should have been made but have not been made).

Directors & Officers Plus Yes  
 Accident Medical Plus No, I do not want to purchase this coverage.  
 Property Plus No, I do not want to purchase this coverage.

**When would you like coverage to begin?**

Policy Effective Date 8/28/2023

**Acknowledgements and Signature**

Have you had any claims in the last 5 years which may have been covered by this type of insurance? No



Does your School Support Group (SSG) have any other Organizations, Auxiliaries, Clubs, Chapters, Groups or Entities operating along with, attached to, subordinate to or under your SSG; or any other Organizations, Auxiliaries, Clubs, Chapters, Groups or Entities over which you exercise any control and/or to which you might expect this insurance to also provide insurance coverage? No

I agree that after diligent inquiry, neither I nor any of our Directors, Officers, or Members are aware of any circumstances, conditions, or situations which may give rise to a loss under this insurance. Yes

Do you understand and agree that any known or existing circumstances, conditions, or situations which may give rise to a loss under this insurance will not be covered by the policy? Yes

Do you understand and agree that if you select the Mail-in Check payment option, the effective date will be the date payment is processed by R.V. Nuccio & Associates or the requested effective date, whichever is later? Yes

Do you understand and agree that by signing this application, R.V. Nuccio & Associates, Inc. is hereby appointed and designated as your Broker Of Record regarding the placement of this insurance policy? Yes

I understand and agree that the underwriter retains the right to review the application for accuracy, and that the policy will not provide any insurance coverage if any application information is falsely reported, falsely stated, incorrectly selected, incorrectly stated, misreported, misrepresented, misstated or wrongly stated, whether or not intentional. I understand and agree that by entering my name below, I am effectively signing this application for insurance. Yes

Name Lara Forshee  
Date Signed 08/27/2023  
Memorandum Number NANPO0061164  
Memorandum Number D&O NPODO0069053  
Memorandum Number AD&D  
Expiration Date 8/28/2024

### Additional Insureds

Liability insurance automatically comes with a Certificate of Insurance for you. If someone has requested to be added to your policy as an Additional Insured, click the Add Insurance Certificate button below.



# EVIDENCE OF PROPERTY INSURANCE

DATE (MM/DD/YYYY)

8/27/2023

THIS EVIDENCE OF PROPERTY INSURANCE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE ADDITIONAL INTEREST NAMED BELOW. THIS EVIDENCE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS EVIDENCE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE ADDITIONAL INTEREST.

AGENCY R.V. Nuccio & Associates Insurance Brokers, Inc. 10148 Riverside Drive Toluca Lake, CA 91602 (800) 364-2433      Robert V. Nuccio		COMPANY Fireman's Fund Insurance Company 225 W. Washington Street, Suite 1900 Chicago, IL 60606	
PHONE (A/C, No, Ext):		E-MAIL ADDRESS: support@rvnuccio.com	
FAX (A/C, No): (818) 980-1595		SUB CODE:	
CODE:		POLICY NUMBER NANPO0061164	
AGENCY CUSTOMER ID #:		LOAN NUMBER	
INSURED Franklin Simpson Middle School Boys Basketball Boosters, Inc. 522 Rolling Road Drive Franklin, KY 42134		EFFECTIVE DATE      EXPIRATION DATE 8/28/2023              8/28/2024	
		<input type="checkbox"/> CONTINUED UNTIL TERMINATED IF CHECKED	
THIS REPLACES PRIOR EVIDENCE DATED:			

## PROPERTY INFORMATION

LOCATION/DESCRIPTION

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS EVIDENCE OF PROPERTY INSURANCE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

## COVERAGE INFORMATION

COVERAGE / PERILS / FORMS	AMOUNT OF INSURANCE	DEDUCTIBLE
Property/Equipment Insurance	Not Covered	Not Covered
Crime Insurance	\$10,000	\$250

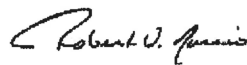
## REMARKS (Including Special Conditions)

Evidence of Insurance Only

## CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

## ADDITIONAL INTEREST

NAME AND ADDRESS	MORTGAGEE	ADDITIONAL INSURED
	LOSS PAYEE	
Evidence of Insurance Only	LOAN #	
	AUTHORIZED REPRESENTATIVE Robert V. Nuccio 	

**SCHOOL SUPPORT GROUP/NONPROFIT ORGANIZATION  
COMMERCIAL PACKAGE INSURANCE POLICY**

**MEMORANDUM OF INSURANCE**

Master Policy Number: UST021067220

Memorandum Number: NANPO0061164

Issuing Company:

National Program Administrator:

**Fireman's Fund Insurance Company**

**R.V. Nuccio & Associates Insurance Brokers, Inc.**

225 W. Washington Street, Suite 1900

10148 Riverside Drive

Chicago, IL 60606

Toluca Lake, CA 91602

Nationwide Claims: 1-888-347-3428

Nationwide: 1-800-567-2685

**01. MEMORANDUM HOLDER NAME AND ADDRESS (MEMORANDUM HOLDER MEANS NAMED INSURED)**

- a. Memorandum Holder: Franklin Simpson Middle School Boys Basketball Boosters, Inc.
- b. Street Address: 522 Rolling Road Drive
- c. City: Franklin
- d. State: KY
- e. Zip Code: 42134

**02. COVERAGE PERIOD**

Inception Date 8/28/2023 12:01A.M. to Expiration Date 8/28/2024 12:01A.M. Standard Time at the Named Insured's address as stated above.

**03. BUSINESS TYPE**

PTA     PTO     Booster Club     Educational Foundation     Nonprofit Organization

**04. COVERAGE PART**

	LIMIT OF INSURANCE	DEDUCTIBLE	PREMIUM
a. <b>INLAND MARINE PROPERTY COVERAGE PART</b>			\$0.00
Business Personal Property/Equipment	Not Covered	Not Covered	
b. <b>INLAND MARINE CRIME COVERAGE PART</b>			\$33.00
(01)Employee Dishonesty	\$10,000	\$250	
(02)Forgery Or Alteration	\$10,000	\$250	
(03)Theft, Disappearance And Destruction Of Money			
(a)Inside The Premises	\$10,000	\$250	
(b)Outside The Premises	\$10,000	\$250	
c. <b>GENERAL AND AUTOMOBILE LIABILITY COVERAGE PART</b>			\$45.00
(01)General Aggregate	\$2,000,000	\$0	
(02)Products/Completed Operations Aggregate	\$2,000,000		
(03)Personal And Advertising Injury	\$1,000,000		
(04)Each Occurrence	\$1,000,000		
(05)Damage To Premises Rented To You	\$100,000		
(06)Medical Expense	\$5,000		
(07)Non-Owned And Hired Automobiles	Not Covered		

State Guarantee Fund \$0.00

**05. TOTAL PREMIUM Due At Inception**

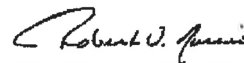
\$78.00

**06. FORMS AND ENDORSEMENTS ATTACHED AT INCEPTION**

Date Issued:

Form Number:NPOUWS001

By



Robert V. Nuccio

**SCHOOL SUPPORT GROUP/NONPROFIT ORGANIZATION  
DIRECTORS & OFFICERS LIABILITY INSURANCE POLICY**

**MEMORANDUM OF INSURANCE**

Master Policy Number: USF01299023	Memorandum Number: NPODO0069053
Issuing Company: <b>Fireman's Fund Indemnity Corporation</b> 225 W. Washington Street, Ste 1800 Chicago, IL 60606-3484 Nationwide Claims: 1-888-347-3428	National Program Administrator: <b>R.V. Nuccio &amp; Associates Insurance Brokers, Inc.</b> 10148 Riverside Drive Toluca Lake, CA 91602 Nationwide: 1-800-567-2685

**01. MEMORANDUM HOLDER NAME AND ADDRESS (MEMORANDUM HOLDER MEANS NAMED INSURED)**

- a. Memorandum Holder: Franklin Simpson Middle School Boys Basketball Boosters, Inc.
- b. Street Address: 522 Rolling Road Drive
- c. City: Franklin
- d. State: KY
- e. Zip Code: 42134

**02. COVERAGE PERIOD**

Inception Date 8/28/2023 12:01A.M. to Expiration Date 8/28/2024 12:01A.M. Standard Time at the Named Insured's address as stated above.

**03. RETROSPECTIVE DATE: 8/28/2023**

**04. BUSINESS TYPE**

- PTA     PTO     Booster Club     Educational Foundation     Nonprofit Organization

**05. COVERAGE**

	LIMIT OF INSURANCE	RETENTION	PREMIUM
a. <b>DIRECTORS &amp; OFFICERS LIABILITY</b>			\$24.75
01. Each Claim	\$1,000,000	\$250	
02. Annual Aggregate	\$1,000,000		
b. <b>EMPLOYMENT PRACTICES LIABILITY</b>	Covered	\$250	

Surplus Lines/Stamping Fee    0.78

**06. TOTAL PREMIUM Due At Inception**

\$25.53

**07. FORMS AND ENDORSEMENTS ATTACHED AT INCEPTION**

Date Issued: 8/27/2023  
Form Number: NPOUWS001

By 

Robert V. Nuccio