

Issue Paper

DATE: 6/14/2024

AGENDA ITEM (ACTION ITEM):

Consider/Approve the submission of a credit application to Stoermer-Anderson, Inc. for purchase of materials related to district construction projects.

APPLICABLE BOARD POLICY:

01.1 Legal Status of the Board

HISTORY/BACKGROUND:

In order to purchase materials under the parameters of the District purchasing policies a credit application is requested by the associated vendors. The credit application provides vendors with the necessary information to establish purchasing accounts for the District.

FISCAL/BUDGETARY IMPACT:

Varies depending on the amount purchased from the vendor.

<u>RECOMMENDATION</u>:

Approval to submit a credit application to Stoermer-Anderson, Inc. for purchase of materials related to district construction projects.

CONTACT PERSON:

Brian E. Vanover

Principal/Administrator

District Administrator

Superintendent

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda. Principal –complete, print, sign and send to your Director. Director –if approved, sign and put in the Superintendent's mailbox. Stoermer-Anderson, Inc. Credit Application



	and the second s					
Terms of Sale	45 →↓↓ Net 30 days. A finance charge of 1 ½% per mo	onth will accrue on all accounts				
	which are 30 days old.					
Deliveries	No guarantees are expressed or implied. Stoermer-Anderson, Inc. shall not be held liable by customer or end user for any claim arising from shipment dates o times.					
		ж.				
Returned Goods	Merchandise may be returned only with prior returns must first be secured by SAI parts mar unused parts must be in the original carton, or received. In addition, parts must appear in the effect at the time of return. New and unused approval will be refused. All returns must be f shipments arriving at our warehouse will be re- ordered or produced specially and are not gen returned, unless factory approval for return ca- credit in this instance will vary depending on o to return the item. SAI will try to assist you in possible. Parts orders older than one (1) year restocking charge will be assessed for parts returned	hager. All returns of new and rate or packaging in which it was e current published price book in parts returned without prior freight prepaid. Collect parts <u>efused</u> . Those parts which are herally a stocked item, may not be an be secured. The amount of bur ability to secure authorization these returns, to the best extent will not be accepted. A 20%				
Recovery Rights	SAI reserves the right to recover all costs, inclu reasonable attorney fees incurred in any rights through litigation or otherwise. By signing this by these terms.	s contained hereunder, whether				
Tax Exemption	SAI must charge sales tax if no sales tax exemption form is on file for your company. Please provide your exemption number and attach a copy of your exemption form to this application.					
	Tax Exemption Number					
I certify that the above	information is true. This information is to be us	sed only for opening an account.				
Kenton County Board of Ec	ducation	7/1/2024				
Company	Name	Date				
Applicants Name Prin	ted Applicants Signature	Applicants Title				

Application authorizes references to furnish SAI with needed information which will remain confidential.

Please type or print legibly

Name Address Email Address AMOUNT OF CREDIT DESIRED MONTHLY \$ 7/1/2024	BUSINESS IN								
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Buliness Industry <u>BUALTC School</u> <u>DJJTACT</u> © of Employees Totay's Data <u>7/1/2024</u> OWNERSHIP-Check one below BUSHESS CLASSFICATION: Disposition Disposition Composition Proprietion Disposition Composition Fronteenable Bushess Established <u>7/1/2024</u> If incorporated, Date of Inc <u>7/1/2024</u> State of hospopation Fod ID# Deteor Inc <u>7/1/2024</u> PRINCIPAL OWNERS, OFFICERS AND PARTNERS (attached separate sheet if necessary) <u>KCNTON</u> <u>Country BAAD</u> of <u>EDUCATION</u> <u>BS79-344 - BS68</u> <u>11 Hame</u> <u>BS79-344 - BS68</u> <u>12 JTF EATON DJIJE F.W.JSH KY 4/017 N/A</u> <u>Address</u> <u>City State</u> <u>Zp</u> <u>SS6</u> <u>2nd Name</u> <u>Time</u> <u>Phone</u> <u>13 State</u> <u>Zp</u> <u>SS6</u> <u>2nd Name</u> <u>Time</u> <u>Phone</u> <u>14 HATOR</u> <u>Counts Payable</u> <u>51 Minore (Accounts Payable)</u> <u>51 Minore (Account S Payable)</u> <u>51 Minore (Account S Payable)</u> <u>51 Minore (Account S Payable)</u> <u>51 Minore (Account S Count S Coun</u>	City Fr.	WRIGHT		State	KY z	P41017	Email Carrie.	hooten@Keu	ton. Kyschools. US
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THE KENTON COUNTY BOARD OF EDUCATION

1055 Eaton Drive, Fort Wright, KY 41017 859.344.8888 – Fax 859.344.1531 www.kenton.kyschools.us Dr. Henry Webb, Superintendent

CREDIT REFERENCES

TRADE REFERENCES

LD Products 3700 Cover Street Long Beach, CA 90808

Attention: Diana Athey (888) 375-6648 EXT. 7092 dianaa@ldproducts.com

Design/Minuteman Press 33 Kenton Lands Road Erlanger, KY 41018

Attention: Al Bailey (859) 331-3354 minutemanpress@fuse.net

Federal Supply 1840 Airport Exchange Blvd., Suite 160 Erlanger, KY 41018

Attention: Amy Franklin (859)647-9500 <u>AP@myfederalsupply.com</u>

BANK REFERENCE

First Financial Bank 3580 Madison Pike Edgewood, KY 41017 (859) 344-2900

IDENTIFICATION NUMBERS

State Tax Identification Number: B470 Federal Tax Identification Number: 61-6001301

B470	Kenton County Board of Education					
Exemption Number	Name of Exempt	Institution				
Important—Certificate not valid unless completed.	PURCHASE EXEMPTION CERTIFICATE	Check Applicable Block Blanket 🛛 Single Purchase 🗖				
	County Board of Ed. is a Kentucky resident of Exampt Institution storical site, located at <u>Ft. Wright, KY</u>	t. nonprofit educational. charitable or				
personal property, digital property.	or services to be purchased from	Name of Vendor				
will be used solely within the exem Description of property to be pu	Address Address Apt function of a <u>charitable, educational or re</u> urchased:	ligious institution, or historical site.				
in the event that the property p	urchased is not used for an exempt purpose.	it is understood that I am required to				

pay the tax measured by the purchase price of the property.

Any official or employee who uses this certificate to make tax-free purchases for his own personal use or that of any other person will be subject to the penalties provided in KRS 139.990 and other applicable laws.

Under penalties of perjury, I swear or affirm that the information on this certificate is true and correct as to every material matter.

Wair Bentle

Authorized Signature

CAUTIONTO SELLER: This certificate cannot be issued or used in any way by a construction contractor to purchase property to be used in fulfilling a contract with an exempt institution. Sellers accepting certificates for such purchases will be held liable for the sales or use tax.

Exec. Director Finance Title 9 2024 Date

DEPARTMENT OF REVENUE Frankfort, Kantucky 40620

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