

## **Issue Paper**

## **DATE**:

6/6/2024

## **AGENDA ITEM (ACTION ITEM):**

Consider/Approve Change Order No. 25 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

## **APPLICABLE BOARD POLICY:**

01.1 Legal Status of the Board; 04.31 Authority to Encumber and Expend Funds; Capital Construction Process – 702 KAR 4:160

### **HISTORY/BACKGROUND:**

In order to close the Piner addition and renovation project and finalize the financial accounting of the BG process, it is necessary to process this change order. This is the twenty-fifth (25<sup>th</sup>) change order for the Piner Addition and Renovation Project associated with Schrudde & Zimmerman, Inc. The original contract was \$5,719,313.59. This change order for an deduction of \$2,390.00 with previous change orders of \$429,102.79 makes the new contract sum \$6,146,026.38.

Item No 1: Owner requested: Delete electrical underground to waste water treatment plant and install emergency light in blue room.

**DEDUCT:** \$ 2,390.00

TOTAL DEDUCT: \$ 2,390.00

# SUMMARY OF CHANGE ORDER FOR PINER ADDITION AND RENOVATION BG 21-135

The original contingency for this project	\$	443,484.00
Total for prior approved change orders	(\$	429,102.79)
Total for prior Material/Equipment purchase order changes	\$	10,058.46
Total for current change orders	\$	2,390.00
Contingency Balance	\$	26,829.67

## **FISCAL/BUDGETARY IMPACT:**

**Deduction of \$2,390.00** 

## **RECOMMENDATION:**

Approve Change Order No. 25 with Schrudde & Zimmerman, Inc. for the Piner Addition and Renovation Project – BG 21-135.

## **CONTACT PERSON:**

Matt Rigg, Chief Operations Officer

Principal/Administrator

District Administrator

Superintendent

Use this form to submit your request to the Superintendent for items to be added to the Board Meeting Agenda

Principal – Complete, print, sign and send to your Director. Director – if approved, sign and put in the Superintendent's mailbox



## Change Order

PROJECT: (Name and address)
Addition & Renovation Piner Elementary
2945 Piner Ridge Road

Morning View, KY 41063

OWNER: (Name and address)
Kenton County Board of Education

1055 Eaton Drive Ft. Wright, KY 41017 CONTRACT INFORMATION:

Contract For: General Construction

Date: 08/16/2021

Date: 09/07/2023

ARCHITECT: (Name and address)

EMBOSS Design PSC 906 Monmouth Street Newport, KY 41071 CONTRACTOR: (Name and address)

CHANGE ORDER INFORMATION:

Change Order Number: 025

Schrudde & Zimmerman 1671 Park Road, Suite 11 Ft. Wright, KY 41011

#### THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

#### **ITEM NO. 25-01**

DESCRIPTION: 1. Delete electrical underground to waste water treatment plant. 2. Install emergency light in blue room. REQUESTED BY: 1. Owner

CONTRACT CHANGE REASON CODE: 1. Existing electric to the WWTP was able to be reused. 2. Owner requested the light.

COST BENEFIT TO OWNER: 1. Cost savings to Owner. 2. Requested by Owner

DEDUCT: \$2,390.00

#### **TOTAL DEDUCT: \$2,390.00**

The original Contract Sum was	\$	5,719,313.59
The net change by previously authorized Change Orders	\$	429,102.79
The Contract Sum prior to this Change Order was	\$	6,148,416.38
The Contract Sum will be decreased by this Change Order in the amount of	\$	2,390.00
The new Contract Sum including this Change Order will be	\$ _	6,146,026.38

The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be as listed in the Project Manual and as modified by previous Change Orders and weather delays.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

#### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

EMBOSS Design, PC	Schrudde & Zimmerman	Kenton County Board of Education
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
SIGNATURE	SIGNATURE SIGNATURE	SIGNATURE
Ralph Cooper, Project Manager	PRINTED NAME AND TITLE	
PRINTED NAME AND TITLE	PRINTED NAME AND TITLE	PRINTED NAME AND TITLE
2023.09.07	09.07.2023	
DATE	DATE	DATE

# Schrudde & Zimmerman

TELEPHONE (859) 331-3160

1671 PARK ROAD SUITE 11 FT. WRIGHT, KENTUCKY 41011

**GENERAL CONTRACTORS** 

August 28, 2023

Emboss Design Attention: Ralph Cooper 906 Monmouth Street Newport, KY 41071

Re: PINER ELEMENTARY SCHOOL

Change Request #95 – WWTP Electric underground & Emergency Light in Blue Room

Dear Ralph,

In accordance with Owner's request, the following is a change request to credit the electric underground to the WWTP (able to reuse existing) and to furnish and install an emergency light in Blue Room:

inc.

Maher Electric – electric underground	(\$2,655.99)
Maher Electric emergency light	300.00
1.44% Bond	(\$34.00)

Total Proposal (\$2,390.00)

Respectfully Submitted,

Sherry Seger

Schrudde & Zimmerman, Inc



#### Maher Electric, LLC

- PO Box 28 Maysville, KY 41056
- office: 606.759.0006 fax: 606.759.0393
- www.maher-electric.com

## **Change Order Request**

**Piner Elementary** 

7/6/23

Maher Electric proposes to furnish the necessary materials, labor, tools and equipment in accordance with the job description below:

Provide new 1x4 LED panel light with Emergency for Blue Room Add - \$300.00

Sincerely,

Maher Electric LLC

Job ID: JOB-0809

Project: piner wtp conduit credit

ConEst Software Systems



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## **Top Sheet Report**

Vendor: TARGET	Labor Level: MAHER 12.5		24 Aug 2023 9:30:3		
Tax Rate status: Default	Bid Name: BASE BID		Bid Tempiate: BASIC (EXPANDED O&P		
Description	Column 1	Column 2			
DIRECT LABOR HRS	14.74				
DIRECT LABOR DOLLARS		613.20			
INDIRECT LABOR HRS					
INDIRECT LABOR DOLLARS					
LABOR TAX					
MATERIAL DOLLARS		1,093.71			
QUOTES DOLLARS					
MATERIAL & QUOTE TAX		65.62			
DJC					
SUBCONTRACTS TOTAL					
EQUIPMENT TOTAL		225.00			
EQUIP/SUBCONTRACT TAX	*				
OVERHEAD TOTAL		41.91			
PROFIT TOTAL		616.55			
MISC TOTAL					
Bid Memo:			8id Total: 2,655.		

Maher Electric, LLC	PO Box 28	Phone: 606-759-0006
	4027 Pleasant Ridge Rd	Web:

Job ID: 108-0809

Project: piner wtp conduit credit



#### Takeoff

endor: TAI	RGET				Labor Leval: MAHER 12.5			24 Aug 2023	
Phase: SITE UTILITIES									
Item#	Qty	U/M	Q/M	Size	Description	Material Unit	Material Result	Labor Unit	Lab Res
TITLE	150.00	)	M	2	SCH 40 DIR-BURIED 1-DUCT W/TRENCH	0.0000	0.00	0.0000	O.
10061	150.00	FT	M	2	PVC SCH 40	2.2309	334.50	0.0267	4.
40030	9.00	ÖZ	M	OUNCE	PVC (GLUE) CEMENT	0.4035	3.63	0.0101	0.
20005	1.00	EA	M	2	PVC SCH 40 90-DEG ELBOW	4.6100	4.61	0.1215	0.
30261	2.00	EA	M	2	PVC COUPLING	0.4847	0.97	0.0608	0.
390137	150.00	FT	E	12" x 36" DEEP	BACKHOE BACKFILL TRENCH	0.0000	0.00	0.0619	9.3
390379	5.00	YD	M	3000#	CONCRETE	150.0000	750.00	0.2250	1.
						Phase Totals:	1,093.71		14.7
						Job Totals:	1,093.71		14.7

Maher Electric, LLC	PO Box 28	Phone: 606-759-0006
	4027 Pleasant Ridge Rd	Web:
	Maysville, KY 41056	