

DEPARTMENT OF SCHOOL NUTRITION SERVICES

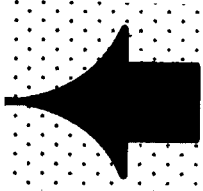
TODD CRUMBACKER, DIRECTOR
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ANNETTE MURPHY, ADMINISTRATIVE ASSISTANT
MICHELLE LOUDERMILK, ACCOUNTS PAYABLE SECRETARY

DATE: June 5, 2024
TO: Jesse Bacon, Superintendent
FROM: Todd Crumbacker, Director of School Nutrition Services
RE: Permission to utilize the exemption of the PLE Tool to maintain paid meal prices for SY 24-25

The Department of School Nutrition Services (SNS) is required to complete the Paid Lunch Equity (PLE) Tool each school year to ensure that paid student lunch prices are priced to keep up with inflation. School districts without a negative balance in the school food service account (Fund 51) at the end of June are exempt from the PLE pricing requirements for the following school year. Because Fund 51 did not have a negative balance as of 6/30/2023, I am utilizing the exemption and am NOT recommending price increases for SY 24-25. I have included the Paid Lunch Equity Tool which is provided by the Department of Education - School and Community Nutrition; the tool provides recommendations to districts to reflect the cost of inflation.

Recommendation: Approve the exemption to NOT raise paid meal prices for SY 24-25.

24-25 Paid Lunch Equity (PLE) Tool



OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE

BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION

SFA NAME: Bullitt

SY 24-25 Weighted Average Price Requirement Calculator

Step 1

The weighted average price is based on adjusting the SY 2023-24 price requirement by the 2% rate increase plus the Consumer Price Index (8.27%).

Unrounded Price Requirement for SY 2023-24	Weighted Average Price Requirement for SY 2024-25
Found in Section 1, Block A of the PLE Report from SY 2023-24 or in cell B30 of the Annual Unrounded Requirement Finder	Requirement to the nearest cent
	\$3.85

If the Unrounded Price Requirement for SY 2023-24 is not known, the Unrounded Price Requirement from the most recent school year can be used.

Annual Unrounded Requirement Finder

Only used when the Unrounded Price Requirement for SY 2023-24 or the most recent school year is not known.

(Optional Step)

Weighted Average Price for SY 2010-11

Enter the weighted average price of all paid lunches charged in the SFA for SY 2010-11.

If the Weighted Average Price for SY 2010-2011 is not known, complete the SY 10-11 Price Calculator to obtain this value.

SY 10-11 Price Calculator

The Unrounded Price Requirement for SY 2023-2024 will be based on the price requirements for SY 2011-2012 to SY 2022-2023.

Previous School Years	Unrounded Price Requirement to the nearest cent
2011-2012	\$ -
2012-2013	\$ -
2013-2014	\$ -
2014-2015	\$ -

2015-2016	\$	-
2016-2017	\$	-
2017-2018	\$	-
2018-2019	\$	-
2019-2020	\$	-
2020-2021	\$	-
2021-2022	\$	-
2022-2023	\$	-
2023-2024	\$	-

Select the calculator based on the method chosen to meet the Weighted Average Price Requirement for SY 2024-25:

Method 1: [SY 24-25 Price Raise Calculator](#)

Method 2: [SY 24-25 Non-Federal Calculator](#)

Method 3: [SY 24-25 Split Calculator](#)

To review the instructions for the SY 24-25 Requirement Calculator:

Instructions

Attention: Users should only enter information in the cells highlighted in green. Modifications should not be made to the tool as changes can cause an incorrect new average price to be calculated which will impact future calculations.

SFA NAME: Bullitt

The prices are based on adjusting SY 2023-24 price requirement by the 2% rate increase plus the Consumer Price Index (8.27%).

SY 2024-25 Weighted Average Price Requirement	
Requirement to the nearest cent	DOWN to the nearest 5 cents
\$3.85	\$ 3.80

SY 2024-25 Price Raise Calculator

Step 1

If the SY 2023-24 Weighted Average Price is equal to or above the target price of \$3.85 then the SFA is compliant for SY 2024-25.

SY 2023-24 Weighted Average Price Calculator

Enter the paid prices and number of paid lunches sold at each price for October 2023.

	Number of Paid Lunches	Paid Lunch Prices	Monthly Revenue	Weighted Average Price for SY 2023-24
1			\$ 74,163.00	
2			\$ -	
3			\$ -	
4			\$ -	
5			\$ -	
6			\$ -	
7			\$ -	
8			\$ -	
9			\$ -	
10			\$ -	
Total	24,721		\$ 74,163.00	\$ 3.00

Step 2

Shortfall or Credit

Enter any shortfall or credit carried forward from SY 2023-24

Overview of the Calculations

Total Price Increase for SY 2024-25	1.40
\$	
Required Weighted Average Price for SY 2024-25 (Increase with the 10 cents cap)	
Remaining Shortfall Carried Forward to SY 2025-26	3.10
\$	
Remaining Credit Carried Forward to SY 2025-26	1.30
\$	
\$	-

(Optional Step)

Pricing Estimation Calculator

Below is a tool allowing users to manipulate prices to achieve the required weighted average price for SY 2024-25.

	Number of Paid Lunches	Paid Lunch Prices	Monthly Revenue	Weighted Average Price for SY 2024-25
1			\$ -	
2			\$ -	
3			\$ -	
4			\$ -	
5			\$ -	
6			\$ -	
7			\$ -	
8			\$ -	
9			\$ -	
10			\$ -	
Total	-		\$ -	\$ -

Step 3

SY 24-25 Report

To review the instructions for the SY 24-25 Price Raise Calculator:

Instructions

Attention: Users should only enter information in the cells highlighted in green. Modifications should not be made to the tool as changes can cause an incorrect new average price to be calculated which will impact future calculations.

March 2024

SFA NAME: Bullitt

The prices are based on adjusting SY 2023-24 price requirement by the 2% rate increase plus the Consumer Price Index (8.27%).

SY 2024-25 Weighted Average Price Requirement	
Requirement to the nearest cent	Requirement ROUNDED DOWN to the nearest 5 cents
\$3.85	\$ 3.80

SY 2024-25 Non-Federal Calculator

Step 1

Weighted Average Price for SY 23-24
Enter the current weighted average paid lunch price.

If the current weighted average paid price is not known, use the SY 2023-2024 Weighted Average Price Calculator below.

(Optional Step)

If the SY 2023-24 Weighted Average Price is equal to or above the target price of \$3.85 then the SFA is compliant for SY 2024-25.

SY 2023-24 Weighted Average Price Calculator

Enter the paid prices and number of paid lunches sold at each price for October 2023.

	Number of Paid Lunches	Paid Lunch Price	Monthly Revenue	Weighted Average Price for SY 2023-24
1			\$ -	
2			\$ -	
3			\$ -	
4			\$ -	
5			\$ -	
6			\$ -	
7			\$ -	
8			\$ -	
9			\$ -	
10			\$ -	
Total	-		\$ -	\$ -

Step 2

Non-Federal Source Contribution Calculator for SY 2024-25	
Enter the total paid lunch count (for all prices).	
Annual Number of Paid Lunches for SY 2022-23	Total Revenue from Non-Federal Sources for SY 2024-25
\$ -	\$ -

Step 3

Shortfall or Credit	
Enter any shortfall or credit being carried forward from SY 2023-24	Amount of Revenue from Non-Federal Sources for SY 2024-25 (adjusted with any shortfall or credit being carried over)
\$ -	\$ -

Overview of Calculations

\$	Required Price Increase for SY 2024-25 (with the 10 cents cap)	-
\$	Required Amount of Revenue from non-Federal Sources for SY 2024-25 (with the 10 cents cap)	-
	Remaining Shortfall Carried Forward to SY 2025-26	-

\$	-
Remaining Credit Carried Forward to SY 2025-26	
\$	-

Step 4

SY 24-25 Report

To review the instructions for the SY 24-25 Non-Federal Calculator:

Instructions

Attention: Users should only enter information in the cells highlighted in green. Modifications should not be made to the tool as changes can cause an incorrect new average price to be calculated which will impact future calculations.

SFA NAME: Bullitt

The prices are based on adjusting SY 2023-24 price requirement by the 2% rate increase plus the Consumer Price Index (8.27%).

SY 2024-25 Weighted Average Price Requirement	
Requirement to the nearest cent	Requirement ROUNDED DOWN to the nearest 5 cents
\$3.85	\$ 3.80

SY 2024-25 Split Calculator
(Raising the Weighted Average Price and Contributing Revenue from Non-Federal Sources)

Step 1

If the SY 2023-24 Weighted Average Price is equal to or above the target price of \$3.85 then the SFA is compliant for SY 2024-25.

SY 2023-24 Weighted Average Price Calculator

Enter the paid prices and number of paid lunches sold at each price for October 2023.

	Number of Paid Lunches	Paid Lunch Price	Monthly Revenue	Weighted Average Price for SY 2023-24
1			\$ -	
2			\$ -	
3			\$ -	
4			\$ -	
5			\$ -	
6			\$ -	
7			\$ -	
8			\$ -	
9			\$ -	
10			\$ -	
Total	-		\$ -	\$ -

Total Price Increase for SY 2024-25

\$ -
Required Weighted Average Price for SY 2024-2025 (Increase with the 10 cents cap)
\$ -

Step 2

Weighted Average Price for SY 2024-25

Enter the weighted average price that will be used to split the requirement.

(Optional Step)

Pricing Estimation Calculator

Below is a tool allowing users to manipulate prices to achieve a new weighted average price to split the requirement.

Number of Paid Lunches	Paid Lunch Price	Monthly Revenue	Weighted Average Price for SY 2024-25
1		\$ -	
2		\$ -	
3		\$ -	
4		\$ -	
5		\$ -	
6		\$ -	
7		\$ -	
8		\$ -	
9		\$ -	
10		\$ -	
Total	-	\$ -	\$ -

Step 3

Non-Federal Source Contribution Calculator for SY 2024-25

Enter the total paid lunch count (for all prices).

Annual Number of Paid Lunches for SY 2022-23	Total Price Increase for SY 2024-25	Total Revenue from Non-Federal Sources for SY 2024-25

\$	-	\$	-
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Step 4

Shortfall or Credit	
Enter any shortfall or credit being carried forward from SY 2023-24	Amount of Revenue from Non-Federal Sources for SY 2024-25 (adjusted with any shortfall or credit being carried over)
\$	-

Overview of Calculations

Required Price Increase for SY 2024-25 (with the 10 cents cap)	-
Required Amount of Revenue from non-Federal Sources for SY 2024-25 (with the 10 cents cap)	-
Remaining Shortfall Carried Forward to SY 2025-26	-
Remaining Credit Carried Forward to SY 2025-26	-

Step 5

SY 24-25 Report

To review the instructions for the SY 24-25 Split Calculator:

Instructions

Attention: Users should only enter information in the cells highlighted in green. Modifications should not be made to the tool as changes can cause an incorrect new average price to be calculated which will impact future calculations.

March 2024

SFA NAME: Bullitt

Paid Lunch Equity Report for SY 2024-2025

This report provides a summary of what calculations were conducted for SY 2024-25. It details the weighted average paid price requirement, the method SFAs chose to meet the requirement and any shortfall or credit that will need to be carried forward to the next school year. When changes are made in the tool itself, the contents of this report will change accordingly. This report will be helpful to have when completing next year's PLE tool so it is recommended that SFAs print and keep this report in their records.

Section 1: SY 2024-25 Weighted Average Paid Price Requirements

A. Requirement to the nearest cent: This unrounded price will be entered into the SY 2025-26 tool to determine the SY 2025-26 weighted average price requirements	\$3.85
B. Requirement ROUNDED DOWN to the nearest 5 cents:	\$3.80

Section 2: Amounts Carried Forward to SY 2025-26

Select the method used to meet the requirement for SY 2024-25

Average Weighted Price Adjustments

A. Remaining Shortfall Carried Forward to SY 2025-26:	
B. Remaining Credit Carried Forward to SY 2025-26:	
C. Weighted Average Price for SY 2024-25:	

Non-Federal Source Contributions

D. Remaining Shortfall Carried Forward to SY 2025-26:	
E. Remaining Credit Carried Forward to SY 2025-26:	
F. Amount of Revenue from non-Federal Sources for SY 2024-25:	
G. Non-Federal Revenue Sources:	
H. General Fund Transfer:	

Split Calculations

I. Remaining Shortfall Carried Forward to SY 2025-26:	
J. Remaining Credit Carried Forward to SY 2025-26:	
K. Weighted Average Price for SY 2024-25:	
L. Amount of Revenue from non-Federal Sources for SY 2024-25:	