

2024-Mar-7

SUMMARY SHEET for SourceWell PMA Order
Please make sure no ERROR shows for required fields highlighted in yellow

Johnson Controls Fire Protection Contact Information

Salesperson's Name: Carrie Davis District City & State: Louisville, KY
 Employee #: 227741 District #: 233

Customer Contact Information
If service is to be performed at multiple buildings with the same bill-to address, please add each location to the Master Spreadsheet and make Location ACE# and Service Address: Multiple

Location Customer Name: Multiple Billing Customer Name: Marion County Board of Education
 Location ACE Customer #: Multiple Billing ACE Customer #: 156033
 Sourcewell Member #: 130150
 Service Call Authority Name: Eddie Masterson Billing Contact Name: Scott Spalding
 Service Call Authority Phone #: 270-692-3721 Billing Contact Phone #: 270-692-3721
 Service Call Authority Email: eddie.masterson@marion.kyschools.us Billing Contact Email: scott.spalding@marion.kyschools.us

Service Address Billing Address
 Street: multiple Street: 755 E Main St
 City: multiple City: Marion
 State: multiple State: KY
 Zip code: multiple Zip code: 40033

Purchasing Authority Contact (the person authorized to issue purchase orders or authorize billable service):
 Name: Scott Spalding Phone #: 270-692-3721
 Email: scott.spalding@marion.kyschools.us Fax #: _____

Order Information

PO#: _____ **ERROR** Note: PO must reflect Sourcewell Contract Number 030421-JHN
 Contract Dates: Start: 07/01/24 End: 06/30/25 Note: Transition from Local is considered a renewal
 Is this a New or Renewal Contract? (choose from drop down list) Renewal If Renewal, Current Contract #: multiple
 If New, Total New Order Amount: _____ For Renewal: Current Contract Amount _____ **ERROR**
 Upgrade Amount _____
 New Contract #: _____ Total Amount of Renewal Contract \$ _____

How is this customer to be billed (MUST choose from dropdown): Annual in Advance
 Please refer to the tab below that explains the billing definitions
 Does this customer require Electronic Inspection Reporting (Xaap)? No

System Type (Choose from drop down list or type.)	Coverage Type (MUST Choose from Drop Down: Essential, Enhanced, Expert (24/7 or 8-5))	# of Insp per year	Insp. %	NTE*	Xaap? (Yes or No)	Inspection Month(s)	Yearly Amounts	Total Contract Amount (# multi-year)	
Fire Alarm	Enhanced	1	100		No	Nov	\$ 17,929.47		
Monitoring	Please select from Dropdown						\$ 3,692.57		
Wet SP	Essential	1	100		No	Nov	\$ 952.76		
Extinguisher	Essential	1	100		No	Aug	\$ 1,883.07		
Kitchen Hood	Essential	2	100		No	Nov/May	\$ 5,412.19		
Backflow	Essential	1	100		No	Noc	\$ 238.19		
Please select	Please select from Dropdown								
Please select	Please select from Dropdown								
Please select	Please select from Dropdown								
Please select	Please select from Dropdown								
Please select	Please select from Dropdown								
Please select	Please select from Dropdown								
Please indicate any additional coverage that was sold in the additional notes below (ie: 24/7, Batteries included)									
*NOTE: If an NTE is not provided, MDQ will show a \$0 NTE and will not allow technicians to quote using their handheld devices. Then, all quotes will need to go through the National Accounts Deficiencies team.							Totals	\$ 30,108.25	\$ -

Monitoring Account Number: Please provide Monitoring Account # and email from Data Entry to confirm account is active and communicating

Additional Notes:

Definitions for Coverage Types
Essential: Test & Inspect; Xaap Electronic Inspection Reporting; Customer Portal
Enhanced: Test & Inspect; Labor Coverage and Panel Parts Coverage; Xaap Electronic Inspection Reporting; Battery Replacement Option; Remote Service Support; Smoke Detector Cleaning; Sensitivity Testing; Customer Portal
Expert: Test & Inspect; System Labor Coverage (Standard 8-5); System Parts Coverage; Peripheral Part Replacement Coverage; Xaap Electronic Inspection Reporting; Battery Replacement Coverage; Remote Service Support; Smoke Detector Cleaning; Customer Portal
--- EXPERT COVERAGE DOES NOT APPLY TO EMERGENCY LIGHTS, EXTINGUISHER, KITCHEN HOODS OR SPRINKLER SYSTEMS. Please indicate if you sold the contract as Expert with 24/7 all labor and all parts

All Services and Pricing must be in accordance with the Sourcewell Contract:
EMERGENCY CALL: System/unit is not operational and backup system/unit is not available. Life safety and property protection is non-existent or property assets are in imminent danger of significant damage. Technician will be dispatched within 3 hours, unless a different time frame is required by applicable law
PRIORITY CALL: System/unit is operational and maintenance or service work is required to maintain system/unit integrity. Tech will be on site within 24 hours.
THREE DAY SERVICE CALL: System/unit is operational; general repair is required. Technician will be on site within three(3) business days.
SCHEDULED CALL: System/unit is operational; planned appointment for inspection, maintenance and/or service work. Technician will be onsite -14 Calendar Days

Use National Accounts Rev 7D US National Labor Rates for non-prevailing wage required service work (See Service Pricing Sheet Labor Tab)
 Prevailing Wage: (See Prevailing Wage labor rate NTE Tab)
 Parts and Labor Markup For Outside Purchase: 35% (Including Subcontractors)
 Minimum charge is allowed, see Emergency and a Priority Call under Communication Standards
 No Truck and or Trip Charges
 No travel time allowed if under 2 hours.
 Overtime fees prevail before 8:00 AM or after 5:00 PM and double time fees prevail on Sunday and holidays