



Administering peer reviews for the following:

[Illinois CPA Society](#) | [Indiana CPA Society](#) | [Iowa Society of CPAs](#) | [Kentucky Society of CPAs](#)
[South Carolina Association of CPAs](#) | [West Virginia Society of CPAs](#) | [Wisconsin Institute of CPAs](#)

February 28, 2023

Joseph Montgomery
Montgomery and Company, PLLC
710 Highway 208
Lebanon, KY 40033-9482

Dear Joseph Montgomery:

Your firm is enrolled in the AICPA Peer Review Program. As an enrolled firm, you are required to have a peer review of your firm's practice once every three years. The due date for your peer review is November 30, 2024. This is the date by which all review documents should be completed and submitted to the Peer Review Alliance within the Peer Review Integrated Management Application (PRIMA) system.

Prior to your review due date, you will be contacted by Peer Review Alliance to make the necessary arrangements for your review within PRIMA. In the meantime, please contact us if you have any questions about the AICPA Peer Review Program. Failure to cooperate at any time during the peer review process may result in your firm's enrollment being dropped or terminated.

Thank you for your cooperation in this important program.

Sincerely,

Paul Pierson, CPA
Senior Director, Peer Review & Professional Standards
peerreview@icpas.org
800-993-0407, then dial 4

Firm Number: 900256000464