

**BULLITT  
COUNTY  
PUBLIC  
SCHOOLS**

**DANNY CLEMENS, DIRECTOR**  
TRACY PARSLEY, MAINTENANCE SUPERVISOR  
THOMAS STOKES, CUSTODIAL SUPERVISOR  
GEORGE BROCK, ENERGY MANAGER

**DEPARTMENT OF FACILITIES**

**MEMO**

**TO:** Dr. Jesse Bacon, Superintendent *JB*  
**FROM:** Danny Clemens, Director of Facilities  
**Date:** May 8, 2024  
**RE:** Bernheim - Change Order 14- Added CMU Veneer at Cafeteria **DC**

The parapet wall is taller than documented in original documents - as a result, the Contractor and Architect recommended the addition of 1-2 courses of the polished CMU block to finish out the wall to the top of the parapet. This maintains the design intent of the front entrance wall along the cafeteria and outdoor eating area. Work can commence with trades already on site and maintain the current Construction Schedule.

**I recommend approval of this request.**

*Attached paperwork is listed below with action items noted for each:*

- G701-2017 - Change Order 14 - Added CMU Veneer at Cafeteria- for Board Signature
- CO 14 - FACPAC - Added Veneer at Cafeteria Wall - For Board Signature
- COR-19 Add CMU Veneer at Cafeteria - No action -- for Board Reference.

**OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE**

**BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION**

*Wood*

# AIA® Document G701® – 2017

## Change Order

<b>PROJECT:</b> <i>(Name and address)</i> Bernheim Middle School Renovation 700 Audubon Drive, Shepherdsville, KY 40165	<b>CONTRACT INFORMATION:</b> Contract For: General Construction Date: June 19, 2023	<b>CHANGE ORDER INFORMATION:</b> Change Order Number: 014 Date: May 20, 2024
<b>OWNER:</b> <i>(Name and address)</i> Bullitt County Public Schools Board of Education 1040 Hwy 44 East Shepherdsville, KY 40165	<b>ARCHITECT:</b> <i>(Name and address)</i> Studio Kremer Architects, Inc.  1231 S. Shelby Street Louisville, KY 40203	<b>CONTRACTOR:</b> <i>(Name and address)</i> Calhoun Construction Services, Inc.  7707 National Turnpike Louisville, Kentucky 40218

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

See COR #19 for scope of Work included in this Change Order.

The original Contract Sum was	\$ 20,787,544.59
The net change by previously authorized Change Orders	\$ -662,802.63
The Contract Sum prior to this Change Order was	\$ 20,124,741.96
The Contract Sum will be increased by this Change Order in the amount of	\$ 11,502.00
The new Contract Sum including this Change Order will be	\$ 20,136,243.96

The Contract Time will be unchanged by Zero (0) days.  
The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Studio Kremer Architects, Inc.

Calhoun Construction Services, Inc.

Bullitt County Public Schools Board of  
Education

ARCHITECT *(Firm name)*

CONTRACTOR *(Firm name)*

OWNER *(Firm name)*

SIGNATURE

SIGNATURE

SIGNATURE

Catherine Noble Ward, AIA

Joel Pittard, Project Manager

Dr. Jesse Bacon, Superintendent

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

5/8/2024

5/8/2024

DATE

DATE

DATE

# FACPAC Contract Change Order Supplemental Information Form (Ref# 59936)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

District: Bullitt County (HB678)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Change Order Number	14
Time Extension Required	No
Date Of Change Order	5/20/2024
Change Order Amount To Date	Increase

## Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,261,761.60
Net Approved COs	\$-142,519.42
Remaining After Approved COs	\$1,404,281.02
Net All COs	\$-105,918.42
Remaining After All COs	\$1,367,680.02

This Requested Change Order Amount \$11,502.00

+/-

Change In A/E Fee This Change Order \$718.88

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,367,680.02

Balance

Contract Change Requested By Architect/Engineer; General Contractor

Contract Change Reason Code Expansion of Scope; Improved Plans/Specs

Change Order Description And Justification

The parapet wall is taller than documented in original documents - as a result, the Contractor and Architect recommended the addition of 1-2 courses of the polished CMU block to finish out the wall to the top of the parapet. This maintains design intent of the front entrance wall along the cafeteria and outdoor eating area.

Cost Benefit To Owner

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions.

Contract unit prices have been utilized No to support the cost associated with this change order.

### Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

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<b>Detail Item</b>	<b>Amount</b>	<b>Percent of Total</b>
Labor	\$2,036.03	17.70%
Materials	\$6,927.90	60.23%
Profit and Overhead	\$2,424.07	21.08%
Bond Insurance	\$114.00	0.99%
<b>Cost Breakdown Total:</b>	<b>\$11,502.00</b>	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

Work can commence with trades already on site and maintain the current Construction Schedule.

# Change Order Supplemental Information Form Signature Page (Online Form Ref# 59936)

*Catherine N. Ward*  
Architect

5/8/2024

Date

N/A

Construction Manager

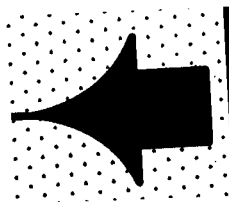
Date

Finance Officer

Date

Local Board of Education Designee

Date



# Change Order Request 19 - PCO #57 - Add CMU Veneer at Cafeteria

622-Bernheim Middle School Renovation

4/26/2024



**Summary of Work**

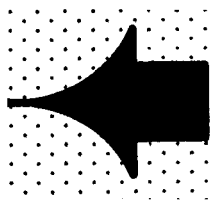
Add CMU Veneer at Cafeteria

Scope - Subcontractor	Description of Scope	Cost
1	Bernheim Middle School Renovation	\$10,846.00
1.1	Unit Masonry - McDuffie - Add CMU Veneer at Cafeteria	\$10,846.00

\$10,846.00

Fee	5.00%	\$542
Bond	1.00%	\$114

<b>Total Amount</b>	<b>\$11,502</b>
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Approved By:

Submitted By:

\_\_\_\_\_

\_\_\_\_\_ *Donna G. Lyons*

Date:

Date:

\_\_\_\_\_

\_\_\_\_\_ 4/26/2024

<b>Material/Labor</b>
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SECTION	DESCRIPTION	QUANTITY	U/M	VENDOR	SUBCONTRACT		MATERIAL		LABOR		PRODUCTION RATES		REMARKS & ASSUMPTIONS
					U/P	COST	U/P	COST	U/P	COST	UNITS/MHR	MHRS/UNIT	
<b>DIV 4</b>	<b>Material/Labor</b>											<b>\$8,518</b>	
	Ground Face Stretchers Finished Face	137	ea				0		10.37	1,425		7.00	
	Ground Face Finished Face/ Ends	2	ea				0		10.37	21		7.00	
			ls				0		0.00	0			
			ft				0		0.00	0			
			ls				0		0.00	0			
	<b>Common Items</b>												
	Mortar Colored	0.50	ls				0		0.00		in		
	Ground Face	139	ea				19.61	2,733	0.00		in		
	Wall Ties	30.00	ea				5.00	150	4.84	145		15.00	
	Setup Fee	2.00	ea				1,500.00	3,000	0.00				
	Shipping Est.	1.00	ls				850.00	850	0.00				
	<b>Equipment</b>												
	Saw, SDS, and Blades	0.10	mo				975.00	98			in		
	Fuel	0.10	mo				975.00	98			in		
	<b>Field Supervisor</b>												
	Field Supervisor	1.00	day				0		445.44	445		8.00	
<b>TOTALS TO POST</b>		<b>1</b>	<b>ls</b>				<b>8,963.93</b>	<b>0</b>	<b>6,927.90</b>	<b>2,036.03</b>			
							<b>896.39</b>	10% Overhead					
							<b>9,860.32</b>	Subtotal					
							<b>986.03</b>	10% Profit					
							<b>10,846.35</b>	Total					