

**DEPARTMENT OF FACILITIES**

**DANNY CLEMENS, DIRECTOR**  
TRACY PARSLEY, MAINTENANCE SUPERVISOR  
THOMAS STOKES, CUSTODIAL SUPERVISOR  
GEORGE BROCK, ENERGY MANAGER

**MEMO**

**TO:** Dr. Jesse Bacon, Superintendent *JB*  
**FROM:** Danny Clemens, Director of Facilities  
**Date:** May 8, 2024  
**RE:** Bernheim - Change Order 13 - Outdoor Classroom Adjustments **DC**

The area specified for the Outdoor classroom in the forest area on Bernheim's campus was holding water and long-term drainage was a concern. To address this, the landscape architect, SWT, revised the location of the classroom along with swale locations to have the outdoor classroom drain appropriately. This change order includes both added work and credits due to the location change.

**I recommend approval of this request.**

*Attached paperwork is listed below with [action items](#) noted for each:*

- [G701-2017 - Change Order 13 - Outdoor Classroom Adjustments - for Board Signature](#)
- [CO 13 - FACPAC - Outdoor Classroom Adjustments - For Board Signature](#)
- [COR-18 Outdoor Classroom Adjustment- No action – for Board Reference.](#)

*Wood*

**OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE**

**BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION**



# AIA® Document G701® – 2017

## Change Order

**PROJECT:** *(Name and address)*  
 Bernheim Middle School Renovation  
 700 Audubon Drive, Shepherdsville, KY  
 40165

**CONTRACT INFORMATION:**  
 Contract For: General Construction  
 Date: June 19, 2023

**CHANGE ORDER INFORMATION:**  
 Change Order Number: 013  
 Date: May 20, 2024

**OWNER:** *(Name and address)*  
 Bullitt County Public Schools Board of  
 Education  
 1040 Hwy 44 East  
 Shepherdsville, KY 40165

**ARCHITECT:** *(Name and address)*  
 Studio Kremer Architects, Inc.  
  
 1231 S. Shelby Street  
 Louisville, KY 40203

**CONTRACTOR:** *(Name and address)*  
 Calhoun Construction Services, Inc.  
  
 7707 National Turnpike  
 Louisville, Kentucky 40218

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

See COR #18 for scope of Work included in this Change Order.

The original Contract Sum was	\$ 20,787,544.59
The net change by previously authorized Change Orders	\$ -667,506.63
The Contract Sum prior to this Change Order was	\$ 20,120,037.96
The Contract Sum will be increased by this Change Order in the amount of	\$ 4,704.00
The new Contract Sum including this Change Order will be	\$ 20,124,741.96

The Contract Time will be unchanged by Zero (0) days.  
 The new date of Substantial Completion will be

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Studio Kremer Architects, Inc.

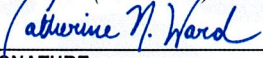
Calhoun Construction Services, Inc.

Bullitt County Public Schools Board of  
 Education

\_\_\_\_\_  
**ARCHITECT** *(Firm name)*

\_\_\_\_\_  
**CONTRACTOR** *(Firm name)*

\_\_\_\_\_  
**OWNER** *(Firm name)*

  
 \_\_\_\_\_  
**SIGNATURE**

  
 \_\_\_\_\_  
**SIGNATURE**

\_\_\_\_\_  
**SIGNATURE**

Catherine Noble Ward, AIA  
 \_\_\_\_\_  
**PRINTED NAME AND TITLE**

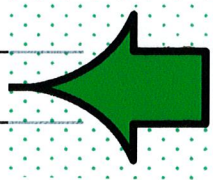
Joel Pittard, Project Manager  
 \_\_\_\_\_  
**PRINTED NAME AND TITLE**

Dr. Jesse Bacon, Superintendent  
 \_\_\_\_\_  
**PRINTED NAME AND TITLE**

5/8/2024  
 \_\_\_\_\_  
**DATE**

5/8/2024  
 \_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**DATE**



# FACPAC Contract Change Order Supplemental Information Form (Ref# 59935)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

District: Bullitt County (HB678)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Change Order Number	13
Time Extension Required	No
Date Of Change Order	5/20/2024
Change Order Amount To Date	Increase

## Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,261,761.60
Net Approved COs	\$-142,519.42
Remaining After Approved COs	\$1,404,281.02
Net All COs	\$-117,420.42
Remaining After All COs	\$1,379,182.02

This Requested Change Order Amount \$4,704.00

+/-

Change In A/E Fee This Change Order \$294.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,379,182.02

Balance

Contract Change Requested By Architect/Engineer

Contract Change Reason Code Improved Plans/Specs

Change Order Description And Justification

The area specified for the Outdoor classroom in the forest area on Bernheim's campus was holding water and long-term drainage was a concern. To address this, the landscape architect, SWT, revised the location of the classroom along with swale locations to have the outdoor classroom drain appropriately.

Cost Benefit To Owner

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions.

Contract unit prices have been utilized No to support the cost associated with this change order.

## Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

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<b>Detail Item</b>	<b>Amount</b>	<b>Percent of Total</b>
Labor	\$4,234.00	90.01%
Materials		0.00%
Profit and Overhead	\$423.00	8.99%
Bond Insurance	\$47.00	1.00%
<b>Cost Breakdown Total:</b>	<b>\$4,704.00</b>	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

Work can commence with trades already on site and maintain the current Construction Schedule.

# Change Order Supplemental Information Form Signature Page (Online Form Ref# 59935)

  
Architect

5/8/2024

Date

N/A

Construction Manager

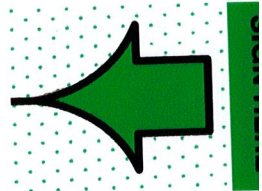
Date

Finance Officer

Date

Local Board of Education Designee

Date



# Change Order Request 18 - PCO #54 - Outdoor Classroom Adjustment

622-Bernheim Middle School Renovation

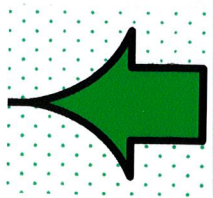
4/25/2024



Summary of Work

Outdoor Classroom Adjustment

Scope - Subcontractor	Description of Scope	Cost
1 Bernheim Middle School Renovation		\$4,234.00
1.1 Sitework - Trademark -	RFC 2951-007 Outdoor Classroom	\$5,434.00
1.2 Chain Link Fences & Gates -	Deduct Swing Gate at Outdoor Classroom	(\$1,200.00)
		\$4,234.00
	Fee 10.00%	\$423
	Bond 1.00%	\$47
<b>Total Amount</b>		<b>\$4,704</b>



Approved By:

\_\_\_\_\_

Date:

\_\_\_\_\_

Submitted By:

*Sonya G. Lyons*

\_\_\_\_\_

Date:

4/25/2024

\_\_\_\_\_

# TRADEMARK EXCAVATING COMPANY, LLC

703 Double Springs Road  
Bardstown, Kentucky 40004  
Office: 502.348.1204 Fax: 502.348.3504  
Phillip (c): 502.827.8584 Tyler(c): 502.460.6901  
e-mail: tyler@trademarkexcavating.com  
e-mail: phillip@trademarkexcavating.com  
www.trademarkexcavating.com



## Request for Change

Quote Number: 2951 - 007

Bernheim School

April 22, 2024

### Outdoor Class Room Ditch and Grade Modifications

ITEM	UNIT	TAKE OFF QUANTITY	UNIT PRICE	EXTENSION
<b>Scope</b>				
Cut Ditch	C.Y.	64.0	\$	1,972.00
Import Fill	C.Y.	214.0	\$	3,531.00
Machine Finish Grade Ditch	S.Y.	666.7	\$	1,467.00
Straw Netting	S.F.	666.0	\$	827.00
Credit from Export Base Bid	C.Y.	-179.0	\$	(2,363.00)
			<b>Scope Total:</b>	<b>\$ 5,434.00</b>

**Project Total \$ 5,434.00**

Signature: \_\_\_\_\_

Printed: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Customer

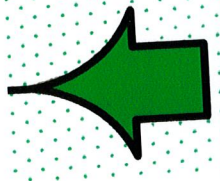
Signature: Phillip J. Bischoff

Printed: Phillip Bischoff

Title: Member

Date: 4-22-2024

Trademark Excavating Co. LLC



**Lyons, Tonya**

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**To:** Laura Benninger  
**Subject:** RE: Bernheim Double Gate(s)

Thanks, Laura!

*Tonya Lyons*

Project Engineer

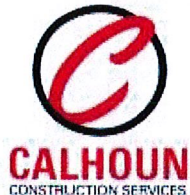
**CALHOUN CONSTRUCTION**

**7707 National Turnpike, Suite 400**

**Louisville, KY 40214**

Office (502)493-1332

Cell (770)241-9227



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**From:** Laura Benninger <laura@fallscityfence.com>  
**Sent:** Thursday, April 25, 2024 1:17 PM  
**To:** Pittard, Joel <joelpittard@calhounconstructs.com>  
**Cc:** Lyons, Tonya <TonyaLyons@calhounconstructs.com>; Goad, Grant <grantgoad@calhounconstructs.com>  
**Subject:** Re: Bernheim Double Gate(s)

The price of one 4 ft tall, 4 ft wide Ameristar Montage Plus (3 rail Majestic style) swing gate to be furnished and installed is \$1,200.

-Laura Benninger  
Falls City Fence

Cell (901) 440-4293  
[laura@fallscityfence.com](mailto:laura@fallscityfence.com)  
2201 W. Jefferson St.  
Louisville, KY 40212



## Lyons, Tonya

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**From:** Paul Toenjes <pault@swtdesign.com>  
**Sent:** Thursday, April 18, 2024 5:20 PM  
**To:** Goad, Grant  
**Cc:** Pittard, Joel; Hynes, Rick; Lyons, Tonya  
**Subject:** RE: Bernheim Middle School

Grant-

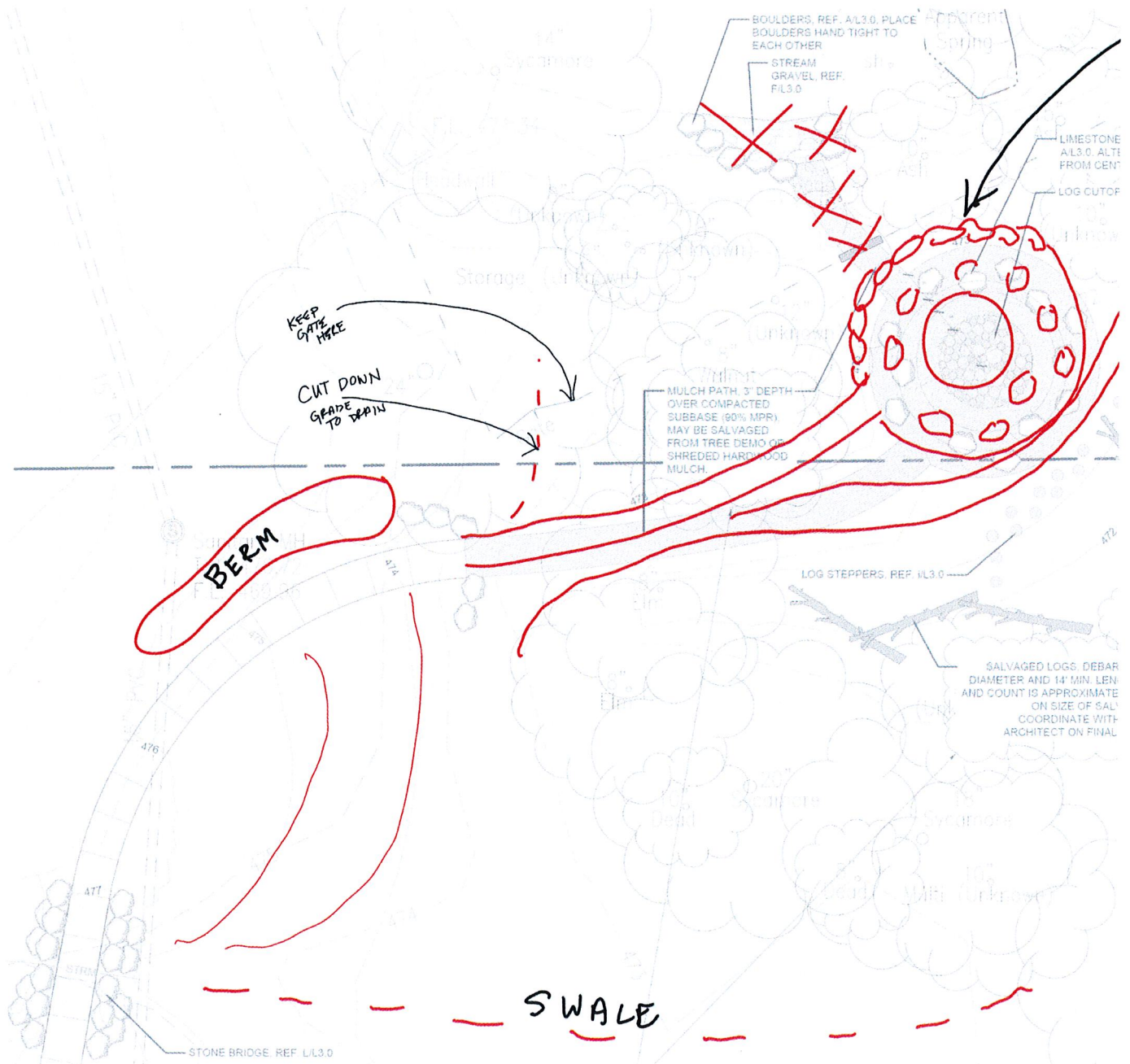
See below as a follow-up:

Approval for lowering the MH on the Northeast elevation. – WE are good with this direction and have forwarded that recommendation on to Cate.

Moving the stage in the rear wooded area Northwest to allow for better drainage and installing a new swale around the edge to help create positive drainage. – See sketch below. We discussed pushing the classroom space northward to take advantage of the existing berm. Mulch pathway to adjust accordingly. Connection to north from classroom circle to be omitted to stay out of flowing water of unknown origin in that area. Retain the existing gate/fence as currently located. Small berm to be added north of the walkway to divert water towards the fence gate. Establish a small swale far enough into the area to provide for positive drainage around the classroom area, and oversee following regrading.

Raising the detention area to allow the system to work properly due to solid rock 18” above planned subgrade. We are looking at either raising the detention up or enlarging and shallowing up the detention area. This is pending engineering calculations. Will follow up ASAP.

Thanks!



**PAUL TOENJES** (pronounced: ten-yes)

PLA, AICP | Studio Manager  
 110 E. Market Street  
 New Albany, IN 47150  
 502.717.1007

**From:** Goad, Grant <grantgoad@calhounconstructs.com>

**Sent:** Thursday, April 18, 2024 11:44 AM

**To:** Paul Toenjes <pault@swtdesign.com>

**Cc:** Pittard, Joel <joelpittard@calhounconstructs.com>; Hynes, Rick <rickhynes@calhounconstructs.com>; Lyons, Tonya <TonyaLyons@calhounconstructs.com>

**Subject:** Bernheim Middle School

Good afternoon, Paul,

Following up to see if we have any answers on the topics discussed during yesterday's site walk through:

Topics Discussed:

Approval for lowering the MH on the Northeast elevation.

Moving the stage in the rear wooded area Northwest to allow for better drainage and installing a new swale around the edge to help create positive drainage.

Raising the detention area to allow the system to work properly due to solid rock 18" above planned subgrade.

Thanks,



Grant Goad, Superintendent  
**Calhoun Construction Services**  
7707 National Turnpike #400  
Louisville, KY 40214  
[grantgoad@calhounconstructs.com](mailto:grantgoad@calhounconstructs.com)  
Cell: (502) 819-0784  
[calhounconstructs.com](http://calhounconstructs.com)