## BULLITT COUNTY **PUBLIC** SCHOOLS

## DANNY CLEMENS, DIRECTOR

TRACY PARSLEY, MAINTENANCE SUPERVISOR THOMAS STOKES, CUSTODIAL SUPERVISOR GEORGE BROCK, ENERGY MANAGER

TO:

**DEPARTMENT OF FACILITIES** 

**MEMO** 

Dr. Jesse Bacon, Superintendent

FROM:

Danny Clemens, Director of Facilities

Date:

May 8, 2024

RE:

Bernheim - Change Order 12 - Added Admin Refrigerators **DC** 

The Bernheim Middle School Administration requested two refrigerators in the Administration suite. This resulted in added electrical work and a credit on omitted casework where the refrigerator would be located. Work can commence with trades already on site and maintain the current Construction Schedule.

I recommend approval of this request.

Attached paperwork is listed below with action items noted for each:

- G701-2017 Change Order 12 DPO -1 Added Refrigerators for Board Signature
- G701-2017 Change Order 12 Added Admin Refs for Board Signature
- CO 12 -DPO 1 Credit FACPAC Added Admin Refrigerators For Board Signature
- CO 12 FACPAC Added Admin Refrigerators For Board Signature
- COR-17 RFP-13 Admin Refrigerators No action for Board Reference.

OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION







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## Change Order

PROJECT: (Name and address)
Bernheim Middle School Renovation
700 Audubon Drive, Shepherdsville, KY
40165

OWNER: (Name and address)
Bullitt County Public Schools Board of
Education
1040 Hwy 44 East
Shepherdsville, KY 40165

CONTRACT INFORMATION:

Contract For: General Construction

Date: June 19, 2023

**ARCHITECT:** (Name and address) Studio Kremer Architects, Inc.

1231 S. Shelby Street Louisville, KY 40203 **CHANGE ORDER INFORMATION:** 

Change Order Number: DPO 1 - CO 12

Date: May 20, 2024

**CONTRACTOR**: (Name and address)

US Specialties

2205 River Road Louisville, KY 40206

#### THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

See DPO Credit Lists under COR#17 and RFP#13 for scope of WOrk included in this Change Order.

The original Contract Sum was
The net change by previously authorized Change Orders
The Contract Sum prior to this Change Order was
The Contract Sum will be decreased by this Change Order in the amount of
The new Contract Sum including this Change Order will be

The Contract Time will be unchanged by Zero (0) days. The new date of Substantial Completion will be

\$ 293,500.00 \$ -8,430.00 \$ 285,070.00 \$ 628.00 \$ 284,442.00

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

#### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc.	US Specialties	Bullitt County Public Schools Board of Education
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
SIGNATURE	SIGNATURE	SIGNATURE
Catherine Noble Ward, AIA		Dr. Jesse Bacon, Superintendent
PRINTED NAME AND TITLE	PRINTED NAME AND TITLE	PRINTED NAME AND TITLE
DATE	DATE	DATE

## Change Order

**PROJECT:** (Name and address)
Bernheim Middle School Renovation
700 Audubon Drive, Shepherdsville, KY
40165

OWNER: (Name and address)
Bullitt County Public Schools Board of
Education
1040 Hwy 44 East
Shepherdsville, KY 40165

CONTRACT INFORMATION:

Contract For: General Construction

Date: June 19, 2023

**ARCHITECT:** (Name and address) Studio Kremer Architects, Inc.

1231 S. Shelby Street Louisville, KY 40203 **CHANGE ORDER INFORMATION:** 

Change Order Number: 012 Date: May 20, 2024

**CONTRACTOR**: (Name and address) Calhoun Construction Services, Inc.

7707 National Turnpike Louisville, Kentucky 40218

#### THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

See COR #17 and RFP #13 for scope of Work included in this Change Order.

The original Contract Sum was
The net change by previously authorized Change Orders
The Contract Sum prior to this Change Order was
The Contract Sum will be increased by this Change Order in the amount of
The new Contract Sum including this Change Order will be

The Contract Time will be unchanged by Zero (0) days. The new date of Substantial Completion will be

\$ 20,787,544.59 \$ -669,269.63 \$ 20,118,274.96 \$ 1,763.00 \$ 20,120,037.96

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc.	Calhoun Construction Services, Inc.	Bullitt County Public Schools Board of Education
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
SIGNATURE	SIGNATURE	SIGNATURE
Catherine Noble Ward, AIA PRINTED NAME AND TITLE	Joel Pittard, Project Manager PRINTED NAME AND TITLE	Dr. Jesse Bacon, Superintendent PRINTED NAME AND TITLE
DATE	DATE	DATE

# FACPAC PO Change Order Supplemental Information Form (Ref# 59933)

Form Status: Saved

Status: Active

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

District: Bullitt County (HB678)
Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Purchase Order Number: 01

Vendor Name: US Specialties Holding Company

Change Order Number

DPO 1 - CO 12

Time Extension Required

No

Date Of Change Order

5/20/2024

Change Order Amount To Date

Decrease

## **Construction Contingency**

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,261,761.60
Net Approved COs	\$-142,519.42
Remaining After Approved COs	\$1,404,281.02
Net All COs	\$-122,124.42
Remaining After All COs	\$1,383,886.02

This Requested Change Order Amount (\$628.00)

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,383,886.02

Balance

Contract Change Requested By

Bernheim Administration

Contract Change Reason Code

Improved Plans/Specs

Change Order Description And Justification

Bernheim Administration requested two refrigerators in the Administration suite. This resulted in added electrical work and a credit on omitted casework where the refrigerator would be located.

Cost Benefit To Owner

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions. Also, this credits work that was already included the current bid.

Contract unit prices have been utilized No to support the cost associated with this change order.

## **Detailed Cost Breakdown**

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

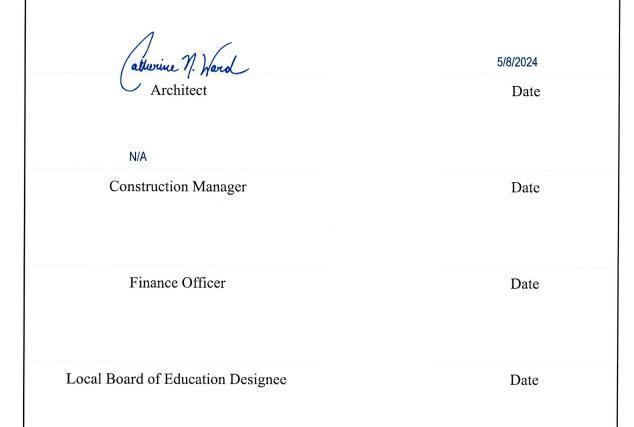
Detail Item	Amount	Percent of Total
Labor		0.00%
Materials	\$628.00	100.00%
Profit and Overhead		0.00%
Bond Insurance		0.00%
Cost Breakdown Total:	\$628.00	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

This is a credit to an active material DPO.

## **Change Order Supplemental Information Form Signature Page (Online Form Ref# 59933)**





## FACPAC Contract Change Order Supplemental Information Form (Ref# 59932)

Form Status: Saved

Status: Active

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

District: Bullitt County (HB678)
Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Change Order Number

12

Time Extension Required

No

Date Of Change Order

5/20/2024

Change Order Amount To Date

Increase

## **Construction Contingency**

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,261,761.60
-------------------------	----------------

Net Approved COs \$-142,519.42

Remaining After Approved COs \$1,404,281.02

Net All COs \$-121,496.42

Remaining After All COs \$1,383,258.02

This Requested Change Order Amount \$1,763.00

+/-

Change In A/E Fee This Change Order \$110.19

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,383,258.02

Balance

Contract Change Requested By

**BMS** Administration

Contract Change Reason Code

Improved Plans/Specs

Change Order Description And Justification

Bernheim Administration requested two refrigerators in the Administration suite. This resulted in added electrical work and a credit on omitted casework where the refrigerator would be located.

Cost Benefit To Owner

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions.

Contract unit prices have been utilized No to support the cost associated with this change order.

## **Detailed Cost Breakdown**

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	\$1,663.00	94.33%
Materials		0.00%
Profit and Overhead	\$83.00	4.71%
Bond Insurance	\$17.00	0.96%
Cost Breakdown Total:	\$1,763.00	

Cost for this Change Order supported No by an alternate bid or competitive price quote

**Explain Why** 

Work can commence with trades already on site and maintain the current Construction Schedule.

## **Change Order Supplemental Information Form Signature Page (Online Form Ref# 59932)**





## Change Order Request 17 - PCO #51 - RFP-13 Refrigerator Locations



622-Bernheim Middle School Renovation 4/15/2024

### Summary of Work

RFP-13 Refrigerator Locations

Scope -	Subcontractor	Description of Scope			Cost
1	Bernheim Middle School Renovation				\$1,663.00
1,1	Architectural Wood Casework - US Specialties -	RFP-13 Refrigerator Locations minus DPO costs		(\$109.00)	
1.2	Electrical - KES -	RFP-13 Refrigerator Locations		\$1,772.00	
					\$1,663.00
			Fee Bond	5.00% 1.00%	\$83 \$17
	•		Total Ar	nont	\$1,763

Approved By:

Submitted By:

Jonga G. Lyand

Date:

4/15/2024

## **DPO Change Summary - RFP-13 Refrigerator Locations**



## 622- Bernheim Middle School Renovation 4/15/2024

### Summary of Work

RFP-13 Administrative Refrigerator Locations

Scope	- Subcontractor	Description of Scope	Cost
1	Bernheim Middle School		
1.2	US Specialties - DPO-1	RFP-13 Material Deduct	(\$628.00)

Revised Total Amount (\$628.00)

## REQUEST FOR PROPOSAL

PROJECT: Bernheim Middle School Renovation

Shepherdsvile, KY

REQUEST FOR PROPOSAL NO.:

13

onepherusvile, K

DATE:

4-Apr-2024

OWNER:

Bullitt County Public Schools 1040 Highway 44 East

Shepherdsville, KY 40165

ARCHITECT:

Studio Kremer Architects 1231 S Shelby Street

Louisville, KY 40203

TO CONTRACTOR:

Calhoun Construction Services, Inc.

7707 National Turnpike Louisville, KY 40218 ARCHITECT'S PROJECT NO .:

2022-36

BG# 23-051

Please submit an itemized quotation for changes in the Contract Sum and/or Time incidental to proposed modifications to the Contract Documents described herein.

THIS IS NOT A CHANGE ORDER NOR A DIRECTION TO PROCEED WITH THE WORK DESCRIBED HEREIN

#### Description:

Provide price proposal for the following:

Item 1:

**REFERENCE A5.6** 

- Extend the countertop along the plan north wall in the Health Room A104
- Remove the upper wall cabinet, the lower base cabinet and modify the countertop in Corridor A110A to accommodate a full-size refrigerator.

Item 2:

REFERENCE E4.1

- Refer to corridor A110A. Revise outlet for circuit C-29 to 4'-0" no counter. Revise breaker to GFCI.
- Refer to corridor A110A. Add additional above counter outlet for alcove with 20A circuit C-43
- Refer to health A104. Revise em outlet to a dedicated 20A circuit EGC-15.

Item 3:

**REFERENCE E7.1** 

- Refer to updated panel schedule "C".

Item 4:

**REFERENCE E7.3** 

- Refer to updated panel schedule "EGC".

**Attachments:** 

PDF: A5.6, E4.1, E7.1, E7.3

ISSUED:

4-Apr-2024

ARCHITECT:

studio kremer architects

CONTRACTOR:

Calhoun Construction Services, Inc.

BY:

Stephanie Satterfield

**APRIL 11, 2024** 

## Change Order Proposal

Re: Bernheim Middle School Renovation

Calhoun Construction,

We are pleased to quote the following change order for the above referenced project:

### RFP-13 revisions:

## Sect. 123200 - Plastic Laminate Casework

Included: Lengthen countertop in A104 Health. Delete 1 base cabinet and 1 wall cabinet from casework elevation in A110A Corridor.

Material CREDIT =

-\$628.00

Labor CREDIT =

-\$109.00

We DO NOT include ANYTHING not specifically listed above.

Thank you for your consideration of this proposal. We hope to be of service to you on this project. Please call if you should have any questions.

Sincerely,

**US SPECIALTIES** 

Jason A. Lilly

Jason A. Lilly

**Project Manager** 

## **Bernheim Middle School**





Change	Order	#KES-0004	- RFP-13	3
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Creator	Keith Joseph (Kentuckiana Electrical Services)	Total cost	1,771.52 USD
Assignee	Keith Joseph (Kentuckiana Electrical Services)	Reason	Design change
Status	Pending approval	Reference number	_
Due date	_	Schedule impact?	No
Description	Per RFP-13 Add Duplex Outlet and GFCI Break	er	

## Response (rev.0)

Responded by		Responded on	_
Notes	_		
Attachments			

## Cost (rev.0)

Submitted by	Keith Joseph (Kentuckiana Electrical Services)	Submitted on	04/15/24
Notes	_		
Backup documents	<b>5</b> —		

Cost summary (USD)	
Materials	1,642.66
Labor	44.50
Equipment	
Subcontractor	
Other	_
Markups	84.36
Final Markups	_
Total	1,771.52

Submitter signature		Dat

## **Bernheim Middle School**



## Cost breakdown (rev.0)

## Materials

#	ITEM NAME	QUANTITY	UNIT TYPE	UNIT COST (USD)	ITEM COST (USD)
1	20 Amp GFCI Breaker	1.0	Each	158.66	158.66
2	Duplex Receptacle	1.0	Each	329.00	329.00
3	3/4" EMT	55.0	Linear feet	9.00	495.00
4	#12 THHN	165.0	Linear feet	4.00	660.00
				MATERIALS	1,642.66

### Labor

#	ITEM NAME	QUANTITY	UNIT TYPE	UNIT COST (USD)	ITEM COST (USD)
1	Breaker Change Labor	0.5	Hours	89.00	44.50
				LABOR	44.50

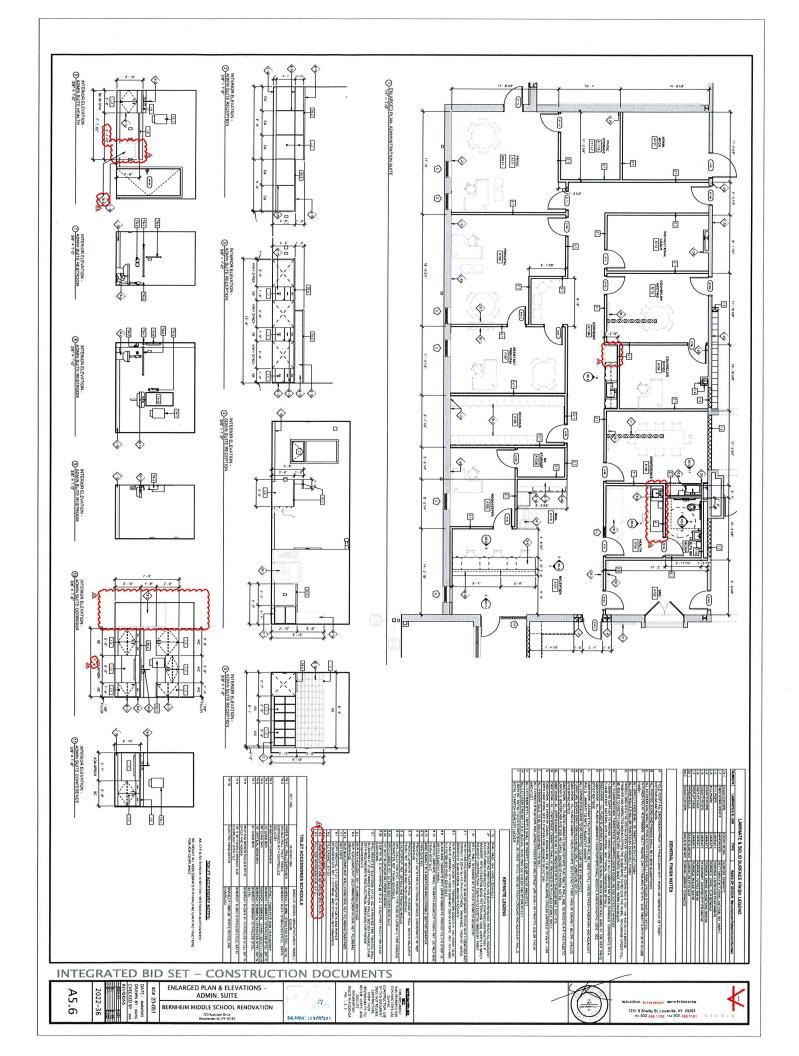
SUBTOTAL 1,687.16

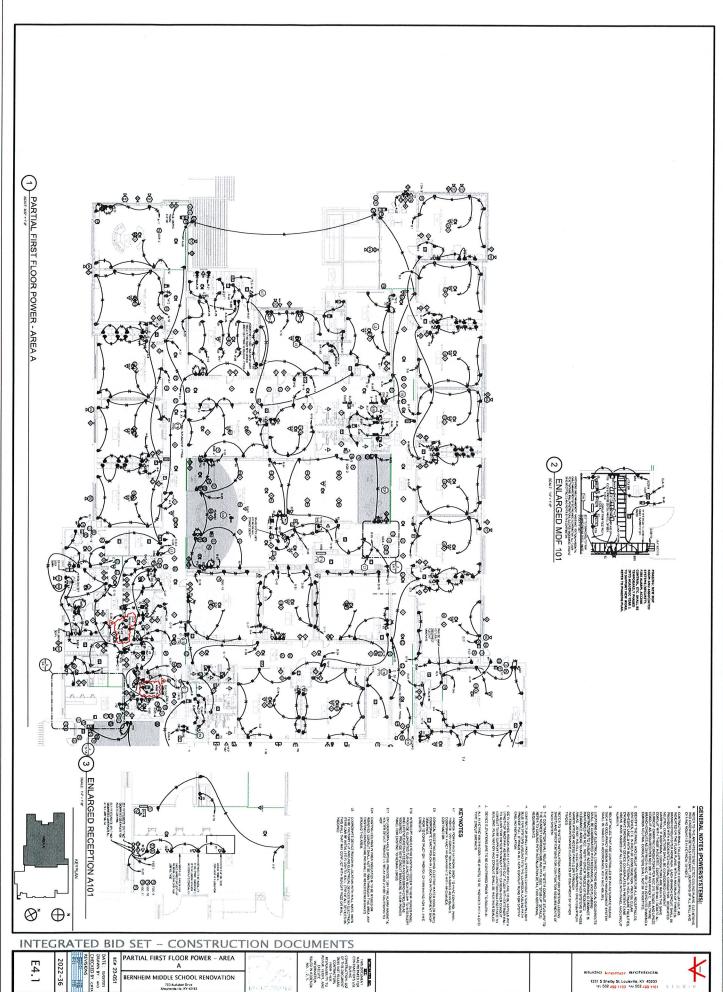
## Cost breakdown (rev.0) - Continued

## Markups

#	ITEM NAME	APPLIED TO (USD)	PERCENTAGE	ITEM COST (USD)
1	Labor Mark-up	Labor: 44.50 USD	5.00%	2.23
2	Material Mark-up	Materials: 1,642.66 USD	5.00%	82.13
			MARKUPS	84.36
			SUBTOTAL + MARKUPS	1,771.52

TOTAL	1,771.52



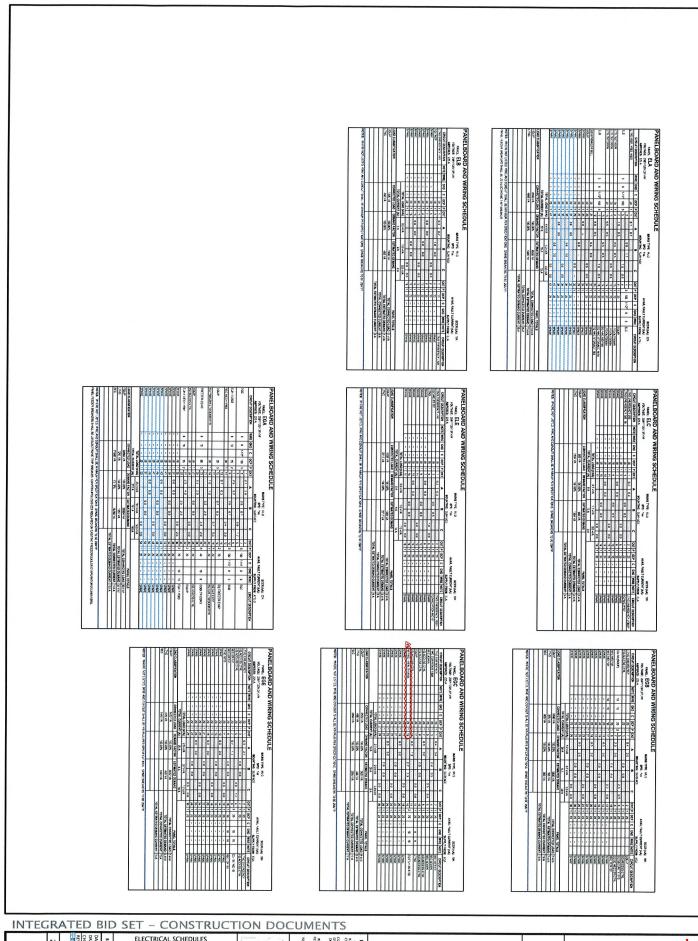


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studio kremer architects 1231 S Shelby St, Louisville, KY 40203 TRI 502 499 1100 FAX 502 499 1101



