

DEPARTMENT OF FACILITIES

DANNY CLEMENS, DIRECTOR
TRACY PARSLEY, MAINTENANCE SUPERVISOR
THOMAS STOKES, CUSTODIAL SUPERVISOR
GEORGE BROCK, ENERGY MANAGER

MEMO

TO: Dr. Jesse Bacon, Superintendent
FROM: Danny Clemens, Director of Facilities
Date: April 18, 2024
RE: Bernheim Change Order 9 - Classroom Modifications - Career Lab and 6th Grade **DC**

This Change Order revises the classroom layouts for the former STEAM classroom and changes the layout of the 6th Grade Classrooms to increase their size. The changes include additional infrastructure (classroom sink and ceiling mounted electrical devices) for the new Career Lab space and omits portions of casework at the enlarged 6th grade classrooms.

I recommend approval of this request.

Attached paperwork is listed below with *action items* noted for each:

- [G701-2017 - Change Order 9 - 6th Grade Classroom and Career Lab Modifications- for Board Signature](#)
- [G701-2017 - Change Order 9 - DPO -1 - 6th Grade Classroom and Career Lab Modifications- for Board Signature](#)
- [CO 9 - FACPAC - Classroom Modifications and Career Lab - For Board Signature - For Board Signature](#)
- [CO 9 - FACPAC - DPO 1 - Classroom Modifications and Career Lab - For Board Signature](#)
- [COR-14 - RFP-10 Classroom Modifications REV - No action – for Board Reference.](#)

OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE

BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION



AIA Document G701® – 2017

Change Order

PROJECT: *(Name and address)*
Bernheim Middle School Renovation
700 Audubon Drive, Shepherdsville, KY
40165

CONTRACT INFORMATION:
Contract For: General Construction
Date: June 19, 2023

CHANGE ORDER INFORMATION:
Change Order Number: 009
Date: April 22, 2024

OWNER: *(Name and address)*
Bullitt County Public Schools Board of
Education
1040 Hwy 44 East
Shepherdsville, KY 40165

ARCHITECT: *(Name and address)*
Studio Kremer Architects, Inc.

1231 S. Shelby Street
Louisville, KY 40203

CONTRACTOR: *(Name and address)*
Calhoun Construction Services, Inc.

7707 National Turnpike
Louisville, Kentucky 40218

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

See COR #14 and RFP #10 for scope of Work included in this Change Order.

The original Contract Sum was	\$	20,787,544.59
The net change by previously authorized Change Orders	\$	-684,603.63
The Contract Sum prior to this Change Order was	\$	20,102,940.96
The Contract Sum will be increased by this Change Order in the amount of	\$	7,797.00
The new Contract Sum including this Change Order will be	\$	20,110,737.96

The Contract Time will be unchanged by Zero (0) days.
The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc.

Calhoun Construction Services, Inc.

Bullitt County Public Schools Board of
Education

ARCHITECT *(Firm name)*

CONTRACTOR *(Firm name)*

OWNER *(Firm name)*

SIGNATURE

SIGNATURE

SIGNATURE

Catherine Noble Ward, AIA

PRINTED NAME AND TITLE

Joel Pittard, Project Manager

PRINTED NAME AND TITLE

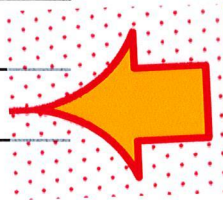
Dr. Jesse Bacon, Superintendent

PRINTED NAME AND TITLE

DATE

DATE

DATE





AIA® Document G701® – 2017

Change Order

PROJECT: *(Name and address)*
Bernheim Middle School Renovation
700 Audubon Drive, Shepherdsville, KY
40165

CONTRACT INFORMATION:
Contract For: General Construction
Date: June 19, 2023

CHANGE ORDER INFORMATION:
Change Order Number: DPO 1 - CO 9
Date: April 22, 2024

OWNER: *(Name and address)*
Bullitt County Public Schools Board of
Education
1040 Hwy 44 East
Shepherdsville, KY 40165

ARCHITECT: *(Name and address)*
Studio Kremer Architects, Inc.

1231 S. Shelby Street
Louisville, KY 40203

CONTRACTOR: *(Name and address)*
US Specialties

2205 River Road
Louisville, KY 40206

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

See DPO Credit listed under COR #14 and RFP #10 for scope of Work included in this Change Order.

The original Contract Sum was	\$	293,500.00
The net change by previously authorized Change Orders	\$	-5,947.00
The Contract Sum prior to this Change Order was	\$	287,553.00
The Contract Sum will be decreased by this Change Order in the amount of	\$	2,483.00
The new Contract Sum including this Change Order will be	\$	285,070.00

The Contract Time will be unchanged by Zero (0) days.
The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc.

US Specialties

Bullitt County Public Schools Board of
Education

ARCHITECT *(Firm name)*

CONTRACTOR *(Firm name)*

OWNER *(Firm name)*

SIGNATURE

SIGNATURE

SIGNATURE

Catherine Noble Ward, AIA

PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

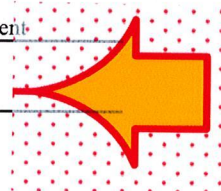
Dr. Jesse Bacon, Superintendent

PRINTED NAME AND TITLE

DATE

DATE

DATE



SIGN HERE

FACPAC PO Change Order Supplemental Information Form (Ref# 59798)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

District: Bullitt County (HB678)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Purchase Order Number: 01

Vendor Name: US Specialties Holding Company

Change Order Number	DPO-1 - CO-9 - Change Order 2
Time Extension Required	No
Date Of Change Order	4/22/2024
Change Order Amount To Date	Decrease

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,261,761.60
Net Approved COs	\$-142,519.42
Remaining After Approved COs	\$1,404,281.02
Net All COs	\$-130,796.42
Remaining After All COs	\$1,392,558.02

This Requested Change Order Amount (\$2,483.00)

+/-

Change In A/E Fee This Change Order \$0.00

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,392,558.02

Balance

Contract Change Requested By School Administration

Contract Change Reason Code Expansion of Scope; Improved Plans/Specs; Reduction of Scope; Curriculum Adjustment

Change Order Description And Justification

This Change Order revises the classroom layouts for the former STEAM classroom and changes the layout of the 6th Grade Classrooms to increase their size. The changes include additional infrastructure (classroom sink and ceiling mounted electrical devices) for the new Career Lab space and omits some casework at the enlarged 6th grade classrooms.

This credits the unused Casework.

Cost Benefit To Owner

This is a material credit.

Contract unit prices have been utilized No to support the cost associated with this change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor		0.00%
Materials	(\$2,483.00)	100.00%
Profit and Overhead		0.00%
Bond Insurance		0.00%
Cost Breakdown Total:	\$-2,483.00	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

This is a credit to a current DPO.

Change Order Supplemental Information Form Signature Page (Online Form Ref# 59798)

Catherine M. Ward
Architect

4-18-2024

Date

N/A

Construction Manager

Date

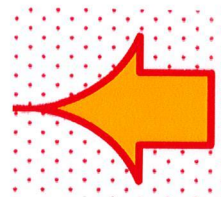
Lisa Lewis
Finance Officer

4-18-24

Date

Local Board of Education Designee

Date



FACPAC Contract Change Order Supplemental Information Form (Ref# 59797)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

District: Bullitt County (HB678)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Change Order Number	09
Time Extension Required	No
Date Of Change Order	4/22/2024
Change Order Amount To Date	Increase

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BGL.

Current Approved Amount	\$1,261,761.60
Net Approved COs	\$-142,519.42
Remaining After Approved COs	\$1,404,281.02
Net All COs	\$-128,313.42
Remaining After All COs	\$1,390,075.02

This Requested Change Order Amount \$7,797.00

+/-

Change In A/E Fee This Change Order \$487.31

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,390,075.02

Balance

Contract Change Requested By School Administration

Contract Change Reason Code Expansion of Scope; Improved Plans/Specs; Reduction of Scope; Adjustment for Curriculum

Change Order Description And Justification

This Change Order revises the classroom layouts for the former STEAM classroom and changes the layout of the 6th Grade Classrooms to increase their size. The changes include additional infrastructure (classroom sink and ceiling mounted electrical devices) for the new Career Lab space and omits some casework at the enlarged 6th grade classrooms.

Cost Benefit To Owner

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions

Contract unit prices have been utilized No to support the cost associated with this change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	\$7,352.00	94.29%
Materials		0.00%
Profit and Overhead	\$368.00	4.72%
Bond Insurance	\$77.00	0.99%
Cost Breakdown Total:	\$7,797.00	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

Work can commence with trades already on site and maintain the current Construction Schedule.

Change Order Supplemental Information Form Signature Page (Online Form Ref# 59797)

Catherine N. Ward
Architect

4-18-2024

Date

N/A

Construction Manager

Date

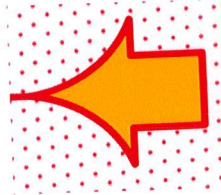
Lisa Lewis
Finance Officer

4-18-24

Date

Local Board of Education Designee

Date



Change Order Request 14 - PCO #44 - RFP-10
Classrooms 122-124-126 Revisions
622-Bernheim Middle School Renovation
3/25/2024 Revised



Summary of Work

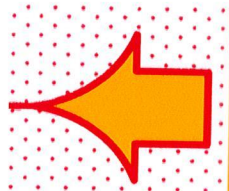
RFP-10 Classrooms 122-124-126 Revisions

Scope - Subcontractor	Description of Scope	Cost
1 Bernheim Middle School Renovation		\$7,352.00
1.1 Selective Site Demolition - HCL -	RFP-10	\$2,250.00
1.2 Concrete Forming & Accessories - Calhoun -	RFP-10 - Wash	\$0.00
1.3 Unit Masonry - McDuffie -	RFP-10	\$2,172.00
1.4 Architectural Wood Casework - US Specialties -	RFP-10: Revise casework elevation in Room 107-LABOR ONLY; See DPO Summary	(\$689.00)
1.5 Int Drywall & Framing Material - CCS Interiors -	RFP-10 - No Cost	\$0.00
1.6 Flooring - Rosa -	RFP-10 - No Cost	\$0.00
1.7 Painting - Ridge -	RFP-10 - No Cost	\$0.00
1.8 Sprinklers - Dalmatian -	RFP-10 - No Cost	\$0.00
1.9 HVAC - Lusk -	RFP-10 - See DPO Summary	\$1,338.00
1.10 Electrical - KES -	RFP-10	\$2,281.00

\$7,352.00

Fee	5.00%	\$368
Bond	1.00%	\$77

Total Amount	\$7,797
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Approved By:

Submitted By:

_____ *Jonna G. Lyons*

Date:

Date:

_____ 3/25/2024

DPO Change Summary - RFP-10 Classrooms 122-124-126 Modifications

622- Bernheim Middle School Renovation

3/21/2024



Summary of Work

RFP #10 - Classrooms 122-124-126 Modifications

Scope - Subcontractor	Description of Scope	Cost
1 Bernheim Middle School	Starting DPO Total	
1.1 US Specialties - DPO-1	Revise casework elevation in Room 107; Material Deduct	(\$2,483.00)
1.2 Lusk - DPOs 32-33	Materials purchased & delivered; No Cost Change	\$0.00

Revised Total Amount (\$2,483.00)

Tue, Jan 16 at 5:40 PM

10-4

Demo

Today 4:31 PM

2,250 for those extra door openings. I'll send on CO when I get back if ok?

Sounds good

+

Message



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Material/Labor

SECTION	DESCRIPTION	QUANTITY	U/W	VENDOR	SUBCONTRACT		MATERIAL		LABOR		PRODUCTION RATES		REMARKS & ASSUMPTIONS
					U/P	COST	U/P	COST	U/P	COST	UNITS/MHR	MHRS/UNIT	
DIV 4	Material/Labor											\$1,695	
	Deduct 3' of Wall @ Mech.	47	ea				2.60	(123)	8.57	(405)		7.00	
	Add infill 2 openings	47	ea				2.60	123	8.57	405		7.00	
	Add 3'x7' infill @Mech Door (double to single door)	24					2.60	61	8.57	203		7.00	
	Grout 2 Openings (HW Frames Set by Others)	2	ea					0	600.16	1,200		10.00	
			ls					0	0.00	0			
			ft					0	0.00	0			
			ls					0	0.00	0			
	Common Items												
	Grout	0.50	ls				189.00	95	0.00	0			
								0	0.00	0			
	Equipment												
	Saw, SDS, and Blades	0.07	mo				975.00	68				in	
	Fuel	0.07	mo				975.00	68				in	
	Forman	0.30	ea					0	329.28	100		8.00	
TOTALS TO POST		1	ls				1,795.10	0	292.43	1,502.68			
							179.51						10% Overhead
							1,974.61						SubTotal
							197.46						10% Profit
							2,172.08						Total

MARCH 15, 2024

Change Order Proposal

Re: ***Bernheim Middle School Renovation***

Calhoun Construction,

We are pleased to quote the following change order for the above referenced project:

RFP-10 revisions:

Sect. 123200 – Plastic Laminate Casework

Included: Delete laminate casework in room 124. Revise casework elevation in room 107 to accommodate new base cabinet (by others).

Material CREDIT =	<u>-\$2,483.00</u>	DPO-1
Labor CREDIT =	<u>-\$ 689.00</u>	

We DO NOT include ANYTHING not specifically listed above.

Thank you for your consideration of this proposal. We hope to be of service to you on this project. Please call if you should have any questions.

Sincerely,

US SPECIALTIES

Jason A. Lilly

Jason A. Lilly
Project Manager

Lyons, Tonya

From: Jeremy Hester <jhester@theluskgroup.com>
Sent: Monday, March 18, 2024 8:46 AM
To: Lyons, Tonya; Pittard, Joel
Subject: Re: REMINDER: Bernheim MS- RFP-10

Tonya,
there will not be a deduct for the hvac equipment. All the equipment has already been ordered and delivered.
Thanks,

Jeremy Hester
Project Manager/Estimator
Lusk Mechanical Contractors Inc.
502-942-6966 Office
270-272-8010 Cell

From: Lyons, Tonya <TonyaLyons@calhounconstructs.com>
Sent: Monday, March 18, 2024 8:42 AM
To: Jeremy Hester <jhester@theluskgroup.com>; Pittard, Joel <joelpittard@calhounconstructs.com>
Cc: Lyons, Tonya <TonyaLyons@calhounconstructs.com>
Subject: RE: REMINDER: Bernheim MS- RFP-10

Jeremy... the attached doesn't note the removal of the heat pump in M122. Also, we need the DPO items split out separately for the material costs. This would affect DPO-32 for the heat pump removal as well as DPO-33 for the revised diffusers/equipment (if needed).

Please revise and resend ASAP.

Thanks,

Tonya Lyons
Project Engineer
CALHOUN CONSTRUCTION
7707 National Turnpike, Suite 400
Louisville, KY 40214
Office (502)493-1332
Cell (770)241-9227





The Lusk Group

820 S. Dixie Hwy., Muldraugh, KY 40155
Tel (502) 942-6966 Fax (502) 942-6964

March 15, 2024
Project: Bernheim Middle School
Change Order Request #5 RFP10
Attn: Joel Pittard

Please find our change order request below for plumbing and hvac changes shown in RFP10.

\$ 1,710.00 plumbing material
\$ 3,570.00 plumbing labor 42 hrs @ 85.00 per hr.
\$ 500.00 sawcut, excavation & backfill
\$ - 409.00 hvac pipe material deduct
\$ - 765.00 hvac pipe labor 9 hrs @ 85.00 per hr
\$ - 500.00 sheet metal material
\$-2,890.00 sheet metal labor 34 hrs @ 85.00 per hr
\$ 1,216.00 cost
\$ 121.60 O&P 10%

\$ 1,337.60 Total Change Order Request

Excluded in price:
Architectural cut & patch
Concrete patching

Please advise if additional information is required.
Respectfully submitted,

Jeremy Hester
Project Manager / Estimator
Lusk Mechanical Contractors Inc.
Cell 270-272-8010
Office 502-942-6966



Change Order #KES-0003 - RFP-10 Reconfiguration of Classrooms

Creator	Keith Joseph (Kentuckiana Electrical Services)	Total cost	2,281.23 USD
Assignee	Keith Joseph (Kentuckiana Electrical Services)	Reason	Design change
Status	Pending approval	Reference number	RFP-10
Due date	—	Schedule impact?	No
Description	Reconfiguration of Classrooms 126 and 122. Added Cord Reels in Stem Room 107		

Response (rev.1)

Responded by	—	Responded on	—
Notes	—		
Attachments	—		

Cost (rev.1)

Submitted by	Keith Joseph (Kentuckiana Electrical Services)	Submitted on	03/22/24
Notes	—		
Backup documents	Graybar Quotation - 245687743 CORD REELS.pdf		

Cost summary (USD)	
Materials	348.60
Labor	1,824.00
Equipment	—
Subcontractor	—
Other	—
Markups	108.63
Final Markups	—
Total	2,281.23

Submitter signature **Date**

Approver signature **Date**



Cost breakdown (rev.1)

Materials

#	ITEM NAME	QUANTITY	UNIT TYPE	UNIT COST (USD)	ITEM COST (USD)
1	Remove Data Rough-In	1.0	Each	-237.00	-237.00
2	Remove Duplex Receptacle	3.0	Each	-329.00	-987.00
3	Remove Quadplex Receptacle	3.0	Each	-421.00	-1,263.00
4	Remove Call Button	2.0	Each	-237.00	-474.00
5	Remove 3/4" EMT	350.0	Linear feet	-9.00	-3,150.00
6	Remove # 12 THHN	1200.0	Linear feet	-4.00	-4,800.00
7	Add 3/4" EMT	200.0	Linear feet	9.00	1,800.00
8	Add #12 THHN	600.0	Linear feet	4.00	2,400.00
9	Add Ceiling Mounted Duplex	6.0	Each	329.00	1,974.00
10	Add Cord Reel Supports	6.0	Each	57.85	347.10
11	Add Cord Reel	6.0	Each	794.92	4,769.52
12	Add 20 Amp GFCI Single Pole Breaker	3.0	Each	158.66	475.98
13	Remove Fire Alarm Speaker Strobe	1.0	Each	-232.00	-232.00
14	Remove Intercom Speaker	1.0	Each	-275.00	-275.00
MATERIALS					348.60

Labor

#	ITEM NAME	QUANTITY	UNIT TYPE	UNIT COST (USD)	ITEM COST (USD)
1	Add J/W S/T	12.0	Hours	89.00	1,068.00
2	Add APP S/T	12.0	Hours	63.00	756.00
LABOR					1,824.00

SUBTOTAL

2,172.60

Cost breakdown (rev.1) - Continued

Markups

#	ITEM NAME	APPLIED TO (USD)	PERCENTAGE	ITEM COST (USD)
1	Material Mark-Up	Materials: 348.60 USD	5.00%	17.43
2	Labor Mark-Up	Labor: 1,824.00 USD	5.00%	91.20
			MARKUPS	108.63
			SUBTOTAL + MARKUPS	2,281.23

TOTAL				2,281.23
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