

DANNY CLEMENS, DIRECTOR
TRACY PARSLEY, MAINTENANCE SUPERVISOR
THOMAS STOKES, CUSTODIAL SUPERVISOR
GEORGE BROCK, ENERGY MANAGER

DEPARTMENT OF FACILITIES

MEMO

TO: Dr. Jesse Bacon, Superintendent
FROM: Danny Clemens, Director of Facilities
Date: April 18, 2024
RE: Bernheim - Change Order 11 - Sanitary Rim Elevation **DC**

Per RFI #46 the site contractor notified the design team that sanitary rim would be higher than design grade and stick out of the ground 2'-0" unless a change was made. Studio Kremer's recommendation is to lower the rim to match design grade.

I recommend approval of this request.

Attached paperwork is listed below with action items noted for each:

- G701-2017 - Change Order 11 - Sanitary Rim Elevation - for Board Signature
- CO 11 - FACPAC - Sanitary Rim Elevation - For Board Signature - For Board Signature
- COR-16 Sanitary Rim Elevation - No action -- for Board Reference.

Handwritten signature: New Wood

OUR MISSION IS TO INSPIRE AND EQUIP OUR STUDENTS TO SUCCEED IN LIFE

BULLITT COUNTY PUBLIC SCHOOLS IS AN EQUAL EDUCATION AND EMPLOYMENT INSTITUTION



AIA Document G701® – 2017

Change Order

PROJECT: *(Name and address)*
Bernheim Middle School Renovation
700 Audubon Drive, Shepherdsville, KY
40165

CONTRACT INFORMATION:
Contract For: General Construction
Date: June 19, 2023

CHANGE ORDER INFORMATION:
Change Order Number: 011
Date: April 22, 2024

OWNER: *(Name and address)*
Bullitt County Public Schools Board of
Education
1040 Hwy 44 East
Shepherdsville, KY 40165

ARCHITECT: *(Name and address)*
Studio Kremer Architects, Inc.

1231 S. Shelby Street
Louisville, KY 40203

CONTRACTOR: *(Name and address)*
Calhoun Construction Services, Inc.

7707 National Turnpike
Louisville, Kentucky 40218

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

See COR #16 for scope of Work included in this Change Order.

The original Contract Sum was	\$	20,787,544.59
The net change by previously authorized Change Orders	\$	-671,267.63
The Contract Sum prior to this Change Order was	\$	20,116,276.96
The Contract Sum will be increased by this Change Order in the amount of	\$	1,998.00
The new Contract Sum including this Change Order will be	\$	20,118,274.96

The Contract Time will be unchanged by Zero (0) days.
The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Studio Kremer Architects, Inc.

Calhoun Construction Services, Inc.

Bullitt County Public Schools Board of
Education

ARCHITECT *(Firm name)*

CONTRACTOR *(Firm name)*

OWNER *(Firm name)*

SIGNATURE

SIGNATURE

SIGNATURE

Catherine Noble Ward, AIA

Joel Pittard, Project Manager

Dr. Jesse Bacon, Superintendent

PRINTED NAME AND TITLE

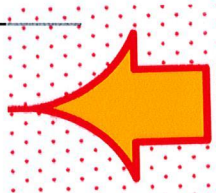
PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

DATE

DATE

DATE



FACPAC Contract Change Order Supplemental Information Form (Ref# 59801)

Form Status: Saved

Tier 1 Project: Bernheim Middle School -Renovation

BG Number: 23-051

District: Bullitt County (HB678)

Status: Active

Phase: Project Initiation (View Checklist)

Contract: Calhoun Construction Services, Inc., 0001, General Construction

Type: General Contractor

Proposed

Change Order Number	11
Time Extension Required	No
Date Of Change Order	4/22/2024
Change Order Amount To Date	Increase

Construction Contingency

Calculations below are project wide. Remaining negative Construction Contingency may require the submission of a revised BG1.

Current Approved Amount	\$1,261,761.60
Net Approved COs	\$-142,519.42
Remaining After Approved COs	\$1,404,281.02
Net All COs	\$-123,259.42
Remaining After All COs	\$1,385,021.02

This Requested Change Order Amount \$1,998.00

+/-

Change In A/E Fee This Change Order \$124.88

+/-

Change In CM Fee This Change Order \$0.00

+/-

Remaining Construction Contingency \$1,385,021.02

Balance

Contract Change Requested By Construction Manager; Civil Engineer

Contract Change Reason Code Found Condition

Change Order Description And Justification

Per RFI #46 the site contractor notified the design team that sanitary rim would be higher than design grade and stick out of the ground 2'-0" unless a change was made. Our recommendation is to lower the rim to match design grade.

Cost Benefit To Owner

Work can commence with trades already on site and avoid the added cost of mobilization and general conditions.

Contract unit prices have been utilized No to support the cost associated with this change order.

Detailed Cost Breakdown

Contract unit prices have not been utilized, provide a detailed cost breakdown which separates labor, material, profit and overhead.

Detail Item	Amount	Percent of Total
Labor	\$1,518.00	75.98%
Materials	\$280.00	14.01%
Profit and Overhead	\$180.00	9.01%
Bond Insurance	\$20.00	1.00%
Cost Breakdown Total:	\$1,998.00	

Cost for this Change Order supported No by an alternate bid or competitive price quote

Explain Why

Work can commence with trades already on site and maintain the current Construction Schedule.

Change Order Supplemental Information Form Signature Page (Online Form Ref# 59801)

Catherine N. Ward
Architect

4-18-2024

Date

N/A

Construction Manager

Date

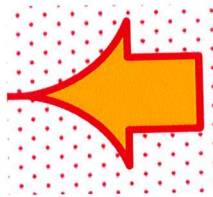
Lisa Lewis
Finance Officer

4-18-24

Date

Local Board of Education Designee

Date



Change Order Request 16 - PCO #48 - RFI 46 Sanitary Rim Elevation

622-Bernheim Middle School Renovation

4/4/2024



Summary of Work

RFI 46 Sanitary Rim Elevation

Scope - Subcontractor	Description of Scope	Cost
1 Bernheim Middle School Renovation		\$1,798.00
1.1 Sitework - Trademark -	Sanitary Rim Elevation	\$1,798.00
		\$1,798.00
Fee	10.00%	\$180
Bond	1.00%	\$20
Total Amount		\$1,998

Approved By:

Date:

Submitted By:

Josha G. Lyons

Date:

4/4/2024

TRADEMARK EXCAVATING COMPANY, LLC

703 Double Springs Road
Bardstown, Kentucky 40004
Office: 502.348.1204 Fax: 502.348.3504
Phillip (c): 502.827.8584 Tyler(c): 502.460.6901
e-mail: tyler@trademarkexcavating.com
e-mail: phillip@trademarkexcavating.com
www.trademarkexcavating.com



Request for Change

Quote Number: 2951 - 004

Bernheim School

April 4, 2024

Sanitary Elevation Remediation

ITEM	UNIT	TAKE OFF QUANTITY	UNIT PRICE	EXTENSION
Scope				
Sawcut Existing Structure	L.S.	1.0	\$	550.00
Labor	H.R.	2.0	\$	968.00
Masting Wrap	Roll	2.0	\$	280.00
			Scope Total:	\$ 1,798.00

Project Total \$ 1,798.00

Signature: _____

Printed: _____

Title: _____

Date: _____

Customer

Signature: Phillip J. Bischoff

Printed: Phillip Bischoff

Title: Member

Date: 4-4-2024

Trademark Excavating Co. LLC



Calhoun Construction Services
 7707 National Turnpike
 Ste. 400
 Louisville, Kentucky 40214
 P: (502)-493-1332

Project: 622 Bernheim Middle School
 700 Audubon Drive
 Shepherdsville, Kentucky 40165

RFI #46: Sanitary Rim Elevation

Status	Closed on 02/26/24		
To	Paul Toenjes Chantal Block	From	Tonya Lyons (Calhoun Construction Services) 7707 National Turnpike, #400 Louisville, Kentucky 40214
Date Initiated	Feb 19, 2024	Due Date	Feb 23, 2024
Location		Project Stage	
Cost Impact		Schedule Impact	
Spec Section		Cost Code	
Drawing Number		Reference	
Linked Drawings			
Received From	Phillip Bischoff (Trademark Excavating Co., LLC)		
Copies To	Grant Goad (Calhoun Construction Services), Rick Hynes (Calhoun Construction Services), Joel Pittard (Calhoun Construction Services), Stephanie Satterfield (Studio Kremer Architects), Cate Noble Ward (Studio Kremer Architects)		

Activity

Question

Question from Tonya Lyons Calhoun Construction Services on Monday, Feb 19, 2024 at 02:45 PM EST

See attached, it looks like the sidewalk across from the existing sanitary MH is a 484.50. The existing manhole lid is showing to be a 486.37. It will work but the sanitary MH will be sticking out of the ground almost 2' high than the grass. Please advise on how we should proceed.

Attachments
[RFI Sanitary.docx](#)

Official Response

Response from Chantal Block on Monday, Feb 26, 2024 at 03:17 PM EST

Our preference is that the lid be adjusted closer to grade. Are there risers on the structure that would make it possible to lower the top?

If there is no alternative, we can examine creating a berm to make grade match the lid. Please let us know if the first option is possible before we look at regrading.

All Replies

Response from Chantal Block on Monday, Feb 26, 2024 at 03:17 PM EST

Our preference is that the lid be adjusted closer to grade. Are there risers on the structure that would make it possible to lower the top?

If there is no alternative, we can examine creating a berm to make grade match the lid. Please let us know if the first option is possible before we look at regrading.