

Oldham County Board of Education
Administrative Regulation - 3055.01 AR

PURCHASE REQUEST FORM

Vendor Name: Vivacity (insight financial) PO #: _____

Address: _____ Vendor #: _____

Deliver To: Maximilian Valentine Total Amount: 24,657.50

1801 S Highway 1793 Order Date: 3/21/24

Goshen, KY 47130 Requested Pay Date: _____

Bill To: Oldham County Board of Education Date Sent to Board: _____

Attn: Tina Walsh (502)222-3777 ext.143 Delivery Date: _____

1900 Button Lane

LaGrange, KY 40031

TERMS: If you have special instructions, place them here: _____

Important Notice: Conflict of interest, gratuities and kickbacks are prohibited by policy of the Oldham County Board of Educ.

Qty.	Description	Price Ea.	Extended Price
245	Chromebook Devices Quote #		24,657.50
	QUO 3003969		
	3 year lease		
	Commodity Code:		

School Technology Coordinator Signature:

Max Valentine

Authorized (Principal or Asst. Principal) Signature:

Allison Steinhilber

* Purchase Order must be approved before order is placed

Account Code	Invoice Date	Invoice Number	Amount
3502818-0651-7300			\$ 24,657.50

Check Number: _____

Amount Paid: _____

Date Paid: _____

Adopted: Aug. 1980
Revised: Aug, 1994
Revised: July, 1998



VIVACITY
TECH

Vivacity Tech PBC
641 Fairview Ave N
Suite #150
Saint Paul MN 55104

QUOTE INFO

Quote# QUO3003969
Expires: 4/13/2024

Project Name
(245) HP G9, 3YR Empower
Warranty

ACCOUNT INFO

Account#
65411

Account Name
Oldham County Schools

Notes: Credit Card payments are subject to a 3% convenience fee.

Contract:

Subtotal: \$66,895.00

Tax Total: \$0.00

Grand Total: \$66,895.00

Vivacity Tech reserves the right to assign any order to our vendor Assignment of Funds programs. The programs are a beneficial way for Vivacity to accommodate to education or government end user orders. Please note that under these programs, the remittance address may change and additional paperwork may be required. Should this order be allocated to one of these programs, the Vivacity procurement team will follow-up further communication. We thank you in advance for your assistance in facilitating Vivacity's participation in these beneficial partnership programs. Pricing provided on Quotes expires on the expiration date stated on each Quote or while supplies last. If pricing is no longer accurate at the time of purchase your dedicated Account Manager will work with you to create an updated Quote. We're excited about this opportunity to work with you and your school district. If you have questions or concerns, please check with your dedicated Account Manager listed on this quote, or contact our Sales Team at (877) 731-2069 option 1 or sales@vivacitytech.com. Vivacity Tech is the first Public Benefit Corporation to provide hardware technology to schools, as such we are required to give back a portion of our profits to schools for technology purposes. We believe we have a responsibility to ensure our nation's students succeed. Our efforts go far beyond selling products and begin with our team forming long-lasting partnerships focused on school districts' success.



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641 Fairview Ave N
Suite #150
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QUOTE INFO

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Expires: 4/13/2024

ACCOUNT INFO

Account#
65411

Project Name
(245) HP G9, 3YR Empower
Warranty

Account Name
Oldham County Schools

PREPARED FOR

SALES REPRESENTATIVE

Maximilian Valentine
maximilian.valentine@oldham.kyschools.us

Megan Lokuta
megan@vivacitytech.com

SKU	PRODUCT	QTY	PRICE	TOTAL
436B7UT	HP 11MK G9 EE Chromebook - Open Box - Grade A Vivacity Tech White Glove Service	245	\$185.00	\$45,325.00
SVC-WG	- Enroll Device in Console - Update OS to current version (to the date the service is performed)	245	\$4.00	\$980.00
SVC-CS-ATAG	Vivacity Tech Asset Tagging Service - Customer Provided	245	\$3.00	\$735.00
VTPART-11BL-GS	Vivacity Tech Blue Light Blocking Tempered Glass Screen Protector for 11.6" Clamshell	245	\$0.00	\$0.00
SVC-CCA	Vivacity Tech Chromebook/Case Assembly Service 3-Year Empower Plus Warranty (Non-Touch)	245	\$0.00	\$0.00
VT3YR-EMPLUS-NT	Vivacity Tech EMPOWER+ Warranty: Includes choice of Vivacity case (excludes backpacks) and Blue Light Blocking Screen Protector installed by Vivacity Tech technicians Available for Education-Grade Chromebooks Covers both manufacturer's defects and accidental damage Priority repair for all covered devices No deductibles, claim limits, or shipping charges Battery and power adapter replaced up to 10% of the covered fleet Theft and loss reimbursements are available with valid police report Self-Maintainer option available	245	\$79.00	\$19,355.00
VT-CA-WICP-11-GD	Vivacity Tech Guardian Work-In Case with Pouch - 11in - Grey	245	\$0.00	\$0.00
FEE-GRNSH	Vivacity Tech Green Shipping Service	245	\$0.00	\$0.00
FEE-LFGT	Vivacity Tech Liftgate Service at Delivery	1	\$100.00	\$100.00
FEE-S&H	Vivacity Tech Shipping & Handling	1	\$400.00	\$400.00

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March 20, 2024

Maximilian Valentine
North Oldham County Middle School
 Oldham County Schools
 Goshen, KY

On behalf of Insight Investments, LLC, I am pleased to present this refresh and lifecycle management solution for the equipment described below according to the terms and conditions indicated herein.

OPTION 1: 3 YEAR - SUSTAINABLE RETURN/REFRESH SOLUTION (FMV)

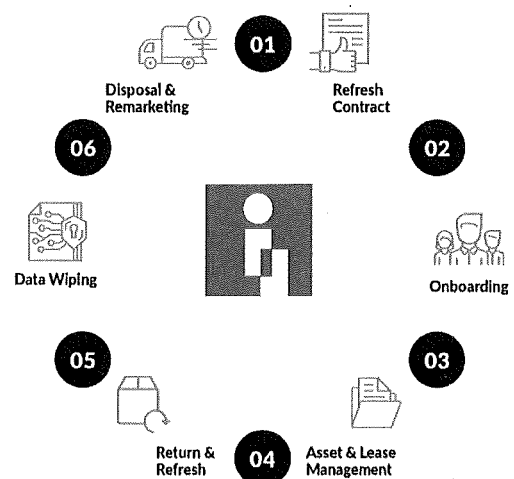
Equipment Description Vivacity Quote - #QUO3003969	Total Equipment Cost	Annual Payment
HP 11MK G9 EE Chromebook Open Box, Warranty, White Glove, Asset Tag, Shipping (Qty.245)	\$66,895.00	\$24,142.04

OPTION 2: 3 YEAR – FINANCING SOLUTION (\$1 BUYOUT)

Equipment Description Vivacity Quote - #QUO3003969	Total Equipment Cost	Annual Payment
HP 11MK G9 EE Chromebook Open Box, Warranty, White Glove, Asset Tag, Shipping (Qty.245)	\$66,895.00	\$24,657.50

Benefits of Sustainable Refresh Program (Option 1):

- Proactively establishes a planned refresh
- Establishes sustainability of 1:1
- Creates a predictable budget for 1:1
- Accelerates deployment of devices
- Built in flexibility to stay current on changing technology
- Creates device equity between users
- Retain teachers & enrollment with latest tech
- Removes risks of remarketing, storage, disposal
- AMOS portal **included** in solution to track leased assets



Terms and Conditions:

**End of Term Options
(based on option
chosen):**

- At the end of the base lease term for refresh lease, Lessee may:
- Purchase all or any of the equipment for the then Fair Market Value
 - Return all or any of the equipment with no further obligation
 - Continue leasing all or any of the equipment

OR

\$1 Buyout

Rate Adjustment:

The lease rate quoted in this proposal has been calculated, in part, using an interest rate tied to the current yield of a comparable term Interest Rate Swaps as reported on www.barchart.com February 13, 2024. The lease rate quoted is subject to change in the event Interest Rate Swap yields increase by 10 or more basis points (1/10th per cent) prior to the lease commencement date or Lessor has determined that there is an adverse change in Lessee's credit standing, or a material adverse change in the financial business operations, properties, assets or prospects of the Lessee. The calculation for any Interest Rate Swap adjustment shall be determined by increasing the monthly lease rate factor by .000045 for each 10-basis point increase in the referenced Swap Rate. Lease payments shall be fixed upon lease commencement.

**Purchase Order
Authorization:**

With respect to any executed lease proposal outlining the cost, rent, term and equipment to be leased under a Schedule, Lessee agrees that: (a) Lessor may order such equipment from a manufacturer or vendor thereof in Lessor's own name, and (b) in such case, Lessee will indemnify and hold Lessor harmless from and against all claims, actions and/or demands of said manufacturer or vendor resulting from any cancellation or termination of said purchase order in the event that the lease financing of said Equipment contemplated in lease proposal is not consummated.

**Conditions
Precedent:**

This transaction is contingent upon (i) successful execution of mutually agreed upon documentation with Insight and (ii) the review and approval by Insight's Finance Committee.

Market Disruption:

Notwithstanding anything contained herein to the contrary, in the event any material change shall occur in the financial markets, including but not limited to governmental action or any event which cause material adverse change in the extension of credit by lenders generally, Lessor shall have the ability to amend its pricing contained herein. In such a case, Lessor shall provide an updated proposal and Lessee will have the option to execute as revised.

Proposal Expiration:

This proposal may be withdrawn at any time at Insight's sole discretion and expires 30 days from the date of this letter unless extended by Insight.

Sincerely,



Michelle Hallis
Vice President
Insight Financial Services
714.747.0213

Agreed to and Accepted by:
Oldham County Schools

By: _____

Name: _____

Title: _____

Date: _____